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Expires 07/31/2001
Estimated average burden per response: 2.00

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

SECURITIES AND EXCHANGE COMMISSION
DIVISION OF MARKET REGULATION
OCT 11 2005
RECEIVED

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
American Stock Exchange LLC

2. Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation

3. Class of New Derivative Securities Product: **Index-Linked Note**



05068570

4. Name of Underlying Instrument: **Amex China Index (CPN)**

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: **Narrow**

6. Ticker Symbol(s) of New Derivative Product: **CAX**

7. Market of Markets Upon Which Securities Comprising Underlying Instrument Trades: **The New York Stock Exchange, Inc. and Nasdaq Stock Market, Inc.**

PROCESSED

8. Settlement Methodology of New Derivative Securities Product: **Cash-settled**

OCT 18 2005

9. Position Limits of New Derivative Securities Product (if applicable): **N/A**

THOMSON FINANCIAL

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: **Richard Mikaliunas**

Title: **Senior Vice President, Capital Markets**

Telephone Number: **(212) 306-1807**

Manual Signature of Official Responsible for Form:

Date: **10/10/2005**

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	