FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1341499

OMB APPROVAL

OMB Number

3235-0076 April 30, 2008

Expires:

April 30, 20

Estimated average burden hours per response

16.00

SEC USE ONLY
Serial



| Name of Offering (check if this is an amendment and name has changed, and indicate change Limited Partnership Interests of Third Point Partners Qualified L.P. | 05068554 |
|---|--|
| Filing Under (Check box(es) that apply): | 06 Section 4(6) ULOE |
| A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information requested about the issuer | |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Third Point Partners Qualified L.P. | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) 390 Park Avenue, 18 th Floor, New York, NY 10022 | Telephone Number (Including Area Code) (212) 224-7400/ |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) | Telephone Number (Including Area Code) |
| Brief Description of Business | |
| Private Investment Fund | V PROCESED |
| Type of Business Organization corporation limited partnership, already formed other (please specific pusiness trust limited partnership, to be formed | CT 100 00 00 00 00 00 00 00 00 00 00 00 00 |
| Month Year Actual or Estimated Date of Incorporation or Organization: 11 03 Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviat CN for Canada; FN for other foreign jurisdicti | |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

| Check Box(es) that Apply: | Promoter | Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
|---|----------------|----------------------------|---|------------|---------------------------------------|
| Full Name (Last name first, | if individual) | | | | ividiaging i didici |
| Third Point Advisors L | • | General Partner") | | | |
| Business or Residence Addr | ess (Number an | d Street, City, State, Zip | Code) | | |
| 390 Park Avenue, 18th | Floor, New Y | ork, NY 10022 | | | |
| Check Box(es) that Apply: Managing Member of the | | | Executive Officer | Director | *⊠ General and/or Managing Partner |
| Full Name (Last name first, Loeb, Daniel S | if individual) | | | | |
| Business or Residence Addr | ess (Number an | d Street, City, State, Zip | Code) | | |
| 390 Park Avenue, 18th | Floor, New Y | ork, NY 10022 | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | ☐General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | *************************************** | | |
| Business or Residence Addr | ess (Number an | d Street, City, State, Zip | Code) | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | | |
| Business or Residence Addr | ess (Number an | d Street, City, State, Zip | Code) | | |
| Check Box(es) that Apply: | ☐ Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | | |
| Business or Residence Addr | ess (Number an | d Street, City, State, Zip | Code) | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | <u> </u> | |
| Business or Residence Addr | ess (Number an | d Street, City, State, Zip | Code) | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | ☐ Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | | |
| Business or Residence Addr | ess (Number an | d Street, City, State, Zip | Code) | | |

| | | | | | F | 3. INFOR | MATION | ABOUT | OFFERI | NG | | | | | |
|--|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|--|------------------------------|------------------------------|------------------------------|---|--|---|-------------|
| 1. Ha | s the issue | r sold, or | does the is | suer intend | i to sell, to | non-accre | edited inve | stors in th | is offering | ? | | | | Yes | No ⊠ |
| | | | | Answe | r also in A | ppendix, (| Column 2, | if filing u | nder ULOI | Ε. | | | | | 23 |
| Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | | *\$ <u>2,000,</u> | 000 | | | | | |
| *subjec | t to chan | ge or waiv | er in the s | ole discre | tion of th | e General | Partner | | | | | | | | |
| 3. Do | es the offe | ering perm | it joint ow | nership of | a single u | nit? | ••••••• | •••• | •••••• | | •••• | | | Yes | No |
| ren per tha | nuneration son or ag | for solicient of a br | tation of poker or de | ourchasers aler regist | in connec ered with | tion with the SEC a | sales of se nd/or with | curities in a state or | the offering states, list | ng. If a pe t the name | erson to be of the bro | listed is a | on or similar an associated aler. If more hat broker or | | |
| Full Nar | ne (Last r | ame first, | if individu | ial) | | | | | | | | | | | |
| Business | s or Resid | ence Addr | ess (Numb | per and Str | eet, City, | State, Zip | Code) | | | ··- <u>-</u> | | | ; | | |
| Name of | f Associat | ed Broker | or Dealer | | | | W | | | | <u> </u> | | | | |
| States in | Which P | erson List | ed Has So | icited or I | ntends to S | Solicit Pure | chasers | , <u>, </u> | | | | | | | |
| | (Check | "All State | s" or checl | c individua | al States) | | ••••• | | | | | | | 🗌 All | States |
| | [AL] [IL] [MT] [RI] | [AK] [IN] [NE] [SC] | [AZ] [IA] [NV] [SD] | [AR] [KS] [NH] [TN] | [СА] [КҮ] [NЛ] [ТХ] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] | | |
| Full Nar | | | if individu | | | | | | | | | | | | |
| Business | s or Resid | ence Addr | ess (Numi | oer and Str | eet, City, | State, Zip | Code) | | | | | | | | |
| Name of | f Associat | ed Broker | or Dealer | | | | | | | | | | | | |
| States in | Which P | erson Liste | ed Has Sol | icited or I | ntends to S | Solicit Pur | hasers | · · · · | | | | | | | |
| (Cł | neck "All | States" or | check indi | vidual Sta | tes) | | ••••• | ••••• | ••••• | ••••• | ••••• | *************************************** | | 🗌 All | States |
| | [AL] [IL] [MT] [RI] | [AK] [IN] [NE] [SC] | [AZ] [IA] [NV] [SD] | [AR] [KS] [NH] [TN] | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] | | |
| Full Nar | ne (Last r | ame first, | if individu | al) | | | | - | | | | <u></u> | | | |
| Business | s or Resid | ence Addr | ess (Numb | per and Str | eet, City, S | State, Zip (| Code) | ······································ | | | | | , | | |
| Name of | f Associat | ed Broker | or Dealer | | | | · | | | | | | | *************************************** | |
| States in | Which P | erson Liste | ed Has Sol | icited or In | ntends to S | Solicit Puro | hasers | | | | | | | <u> </u> | |
| (Cl | neck "All | States" or | check indi | vidual Stat | es) | | ••••• | | | | | ••••• | | 🗆 All | States |
| | [AL] [IL] [MT] [RI] | [AK] [IN] [NE] [SC] | [AZ] [IA] [NV] [SD] | [AR] [KS] [NH] [TN] | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] {PA] [PR] | | |

| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES | AND USE OF PROC | EED | S |
|----|--|-----------------------------|-------------|-------------------------------|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | |
| | Type of Security | Aggregate Offering Price | | Amount Already Sold |
| | Debt | \$ | | \$ |
| | Equity | \$ | | \$ |
| | ☐ Common ☐ Preferred | | | |
| | Convertible Securities (including warrants) | \$ | | \$ |
| | · · · · · · · · · · · · · · · · · · · | \$2,000,000,000 | | \$201,319,158.00 |
| | • | Φ <u>2,000,000,000</u> | | \$ <u>201,519,136.00</u> |
| | Other (Specify) | 52.000.000 | | 5 |
| | Total | \$ <u>2,000,000,000</u> | _ | \$201,319,158.00 |
| 2. | Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | |
| | 7 | | | Aggregate |
| | | Number Investors | | Dollar Amount of Purchases |
| | Accredited Investors | | _ | \$201,319,158.00 |
| | Non-accredited Investors | | _ | \$ |
| | Total (for filings under Rule 504 only) | | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. | | | |
| | Time of Offering | Type of | | Dollar Amount Sold |
| | Type of Offering | Sécurity | | 5514 |
| | Rule 505 | | | \$ |
| | Regulation A | | | \$ |
| | Rule 504 | | | \$ |
| | Total | | | \$ |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | |
| | Transfer Agent's Fees | | | \$ |
| | Printing and Engraving Costs | | | \$ |
| | Legal Fees | | \boxtimes | \$35,000 |
| | Accounting Fees | | \boxtimes | \$ <u>5,000</u> |
| | Engineering Fees | | | \$ |
| | Sales Commissions (specify finder's fees separately) | | | |
| | Other Expenses (identify) | | | \$ |
| | Total | | | \$40,000 |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 5. | Indicate below the amount of the adjusted gross proce proposed to be used for each of the purposes shown, purpose is not known, furnish an estimate and check t estimate. The total of the payments listed must exproceeds to the issuer set forth in response to Part C – C | If the amount for any he box to the left of the qual the adjusted gross | | |
|--------|--|---|---|--|
| | proceeds to the issuer ser form in response to 1 art o | Question 1.0 accre. | Payments to Officers, Directors, & Affiliates | Payments to Others |
| | Salaries and fees | •••••• | □ \$ | \$ |
| | Purchase of real estate | | \$ | \$ |
| | Purchase, rental or leasing and installation of machiner | y and equipment | \$ | \$ |
| | Construction or leasing of plant buildings and facilities | | \$ | □ \$ |
| | Acquisition of other businesses (including the value involved in this offering that may be used in exchange of securities of another issuer pursuant to a merger) | e for the assets | \$ | □ \$ |
| | Repayment of indebtedness | | \$ | \$ |
| | Working capital | | \$ | \$ |
| | Other (specify): Investment Capital | | □ \$ | ⊠ \$ <u>1,999,960,000</u> |
| | Column Totals Total Payments Listed (column totals added) | | | |
| | D. FEDE | RAL SIGNATURE | | |
| follow | suer has duly caused this notice to be signed by the undering signature constitutes an undertaking by the issuer to tof its staff, the information furnished by the issuer to an | ersigned duly authorized o furnish to the U.S. See | person. If this notice is file curities and Exchange Com | ed under Rule 505, the mission, upon written |
| | (Print or Type) Point Qualified Partners L.P. | Signature | Lelly Date 10/ | 5/05 |
| | of Signer (Print or Type) Kelly | Title of Signer (Print or President of the Ger | Type) | |
| | Sworntomethis Si | | 2005 | |

CAROLINE SURACE
NOTARY PUBLIC, State of New York
No. 01SU5028201
Qualified in New York County
Commission Expires May 23, 20