

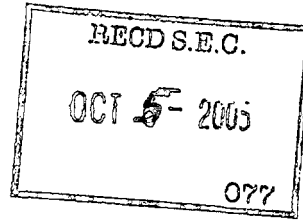
Paras Madho
Manager
Securities Operations

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pmadho@nyse.com

1-768



October 5, 2005



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 2531 - STOP 1004
100 F Street, NE
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, CATERPILLAR INC., \$307,320,000 Principal Amount of 5.30% Debentures due September 15, 2035 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on October 5, 2005. Tentative listing date - October 6, 2005.

Sincerely,

Paras Madho

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