1297034

FORM D OMB APPROVAL									
UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549  FORM D  NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION  OMB Number:									
Name of Offering (Check if this is an amendment and name has changed, and indicate change.)  SCIN, Inc.    Senior Secured Convertible Note & Founding Preferred Stock Purchase Warrant									
Filing Under (Check box(es) that apply.): Rule 504 Rule 505 X Rule 506 Section 4(6) ULOE									
Type of Filing: Amendment Amendment									
A. BASIC IDENTIFICATION DATA									
Enter the information requested about the issuer.									
Name of Issuer (Check if this is an amendment and name has changed, and indicate change.)  SCIN, Inc.  05C68076									
Address of Executive Offices (Number and Street, City, State, Zip Code)  2525 - 220 <sup>th</sup> Street SE, Suite 101, Bothell, Washington 98021  Telephone Number (including Area Code)  425-939-0413									
Address of Principal Business Operations (Number and Street, City, State, Zip Code)  (if different from Executive Offices)  — same as above —  Telephone Number (including Area Code)  Telephone Number (including Area Code)									
Brief Description of Business									
Cargo theft prevention solutions.									
Type of Business Organization:  X corporation   limited partnership, already of the (please specify):   business trust   limited partnership, to be formed									
Actual or Estimated Date of Incorporation or Organization:    Month   Year									
GENERAL INSTRUCTIONS  Federal:  Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.502 et seq. or 15 U.S.C. 77d(6).  When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.  Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.									

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any change thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## — ATTENTION —

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



## → Continued from Page 2 of 8 ←

## BASIC IDENTIFICATION DATA A. 2. Enter the information requested for the following: • Each promoter of the issuer, if the issuer has been organized within the past five years; • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers Check Box(es) that Apply: Promoter X Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Fass, William J. Business or Residence Address: (Number and Street, City, State, Zip Code) 14030 - 171<sup>st</sup> Lane NE, Woodinville, WA 98072 Check Box(es) that Apply: X Beneficial Owner Promoter **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Choat, Tim Business or Residence Address: (Number and Street, City, State, Zip Code) 3160 Lewiston Avenue, Berkeley, California 94705 Check Box(es) that Apply: X Beneficial Owner Promoter **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Kapcsandy, Lou Business or Residence Address: (Number and Street, City, State, Zip Code) PO Box 3717, Yountville, California 94599-3717 X Beneficial Owner Check Box(es) that Apply: Promoter **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Dixon, Brian Business or Residence Address: (Number and Street, City, State, Zip Code) 22714 - 106th Avenue W., Edmonds, Washington 98020 Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address: (Number and Street, City, State, Zip Code) Beneficial Owner **Executive Officer** General and/or Managing Partner Check Box(es) that Apply: Promoter Director Full Name (Last name first, if individual) Business or Residence Address: (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address: (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner **Executive Officer** Director General and/or Managing Partner Promoter Full Name (Last name first, if individual) Business or Residence Address: (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

						B. II	VFOR	MATIC	N AB	OUT	OFFE	RING				
			sold, o o in Ap							redited	investo	rs in thi	s offerir	ng?	Yes	No X
2. Wha	at is th	ne mir	nimum	investm	ent tha	at will b	e acce	oted fro	m any	individu	al?				\$ <u>r</u>	1/a
3. Does	s the	offeri	ng perr	nit joint	owner	ship of	a singl	e unit?.							Yes	No X
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States in																All States
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- A		IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO			
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Name of	f Asso	ociate	d Broke	r or Dea	aler											
States in																NII 04-4-
(Che	eck "A	All Sta	tes" or c	check in	dividua	l States	)	•••••			**********					All States
Α		AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID			
	L	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO			
		NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA			
F	₹1	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUM	BER OF INVESTORS	, EXPENSES	AND	Ú	SE OF P	ROCEED	S		
	b. Enter the difference between the a Part C—Question 1 and total expenses 4.a. This difference is the "adjusted ground or the control of the	furnished in response to F	Part C—Question				\$	1,482,800		
5.	Indicate below the amount of the adji proposed to be used for each of the purpose is not known, furnish an est estimate. The total of the payments lis to the issuer set forth in response to Pa	e purposes shown. If the	e amount for any to the left of the	y e						
					1	Payments to Officers, Directors & <u>Affiliates</u>		Payments to <u>Others</u>		
	Salaries and fees	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		🗌	\$	0	\$	0		
	Purchase of real estate			🔲	\$	0	\$	0		
	Purchase, rental or leasing and insta	$\Box$	\$_	0	\$	0				
	Construction or leasing of plant build	lings and facilities		🔲	\$	0	<b>\$</b>	0		
	Acquisition of other business (includ offering that may be used in exchange	ge for the assets or securit	ies of another							
	issuer pursuant to a merger)			🔲	<b>\$</b> _	0	\$	0		
	Repayment of indebtedness			<b>X</b>	<b>\$</b> _	51,000	\$	0		
	Working capital		🔲	\$	0	<b>X</b> \$	1,432,888			
	Other (specify):									
					\$	0	\$	0		
					\$_	0	\$	0		
	Column Totals		<b>X</b>	\$_	51,000	<b>X</b> \$	1,432,888			
	Total Payments Listed (colum	n totals added)				X \$ 1	482 800			
Total Payments Listed (column totals added)										
		D. FEDERAL SI	SNATURE							
Ru Co	e issuer has duly caused this notice to le 505, the following signature constitu mmission, upon written request of its si ragraph (b)(2) of Rule 502.	utes an undertaking by ti	ne issuer to fumi	ish to	o th	e U.S. Sec	curities an	d Exchange		
Iss	uer (Print or Type)	Signature		Date						
	SCIN, Inc.			Septemb	er 26, 20	05				
Na	me of Signer (Print or Type)	Title of Signer								
Denis duNann Chief Executive Officer										

— ATTENTION —
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)