FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Number 20 20540

Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1340591

OMB NUMBER 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response 16.00

SEC USE ONLY				
Prefix Serial				
DATE RECEIVED				

Name of Offering (check if this is an amendment and name has char Novare Centennial Park Investors, LLC \$14,500,000 Units of Membership Intere	3 /			
Filing Under (Check box(es) that apply): Rule 504 Rule 505	X Rule 506 Section 4(6) ULOE			
Type of Filing: New Filing Amendment	, PRACESED			
A, BASIC IDENTIFICATION D	ATA /			
1. Enter the information requested about the issuer	OCT 0 7 2005			
Name of Issuer (check if this is an amendment and	THOMSON			
Novare Centennial Park Investors, LLC	ra name has changed, and moreate FINAMCIAL			
	Telephone Number (Including Area Code)			
(, , , , , , , , , , , , , , , , , , ,			
817 W. Peachtree Street, Suite 601, Atlanta, Georgia 30308	(404) 815-1234			
Address of Principal Business Operations (Number and Street, City, State, Zip Code (if different from Executive Offices)				
Brief Description of Business Development and sale of high-rise residential condominium communities.				
Type of Business Organization				
	⊠ other (, 05067971			
Corporation Limited partnership, already formed	Limited Liability Company			
☐ business trust ☐ limited partnership, to be formed				
Month Yea				
Actual or Estimated Date of Incorporation or Organization: 0 5 0	5 Actual Estimated			
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service ab				
CN for Canada; FN for other foreign	jurisdiction) G A			
GENERAL INSTRUCTIONS				
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Res 77d(6).	egulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.			
When to File: A notice must be filed no later than 15 days after the first sale of securities in the Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address giver due, on the date it was mailed by United States registered or certified mail to that address.				
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.				
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must photocopies of manually signed copy or bear typed or printed signatures.				
Information Required: A new filing must contain all information requested. Amendments need only the information requested in Part C, and any material changes from the information previously supposite the SEC.				
Filing Fee: There is no federal filing fee.				
State:				
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) if that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities made. If a state requires the payment of a fee as a precondition to the plain for the exemption, a fee	es Administrator in each state where sales are to be, or have been			

be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

Potential persons who are to respond to the collection of information contained in this form are not required

to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a lost of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	A. BASIC IDE	NTIFICATION DATA		August 1	
2. Enter the information requested for the fo	ollowing:			شحم بدر پورټ ده تې	······································
• Each promoter of the issuer, if the	issuer has been organiz	ed within the past five y	ears;		
• Each beneficial owner having the securities of the issuer;	power to vote or dispose	e, or direct the vote or d	isposition of, 1	.0%	or more of a class of equity
 Each executive officer and directo 	•	. •	ınd managing j	partr	ners of partnership issuers; and
• Each general and managing partne					
Check Box(es) that Apply: Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if individual)					
Borders, James R.	16 6 6 7.	0.1.)			
Business or Residence Address (Number an		o Coae)			
817 W. Peachtree Street, Suite 601, Atlan		E		_	
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	Ц	General and/or Managing Partner
Full Name (Last name first, if individual)					
Long, John W.			·		
Business or Residence Address (Number an	nd Street, City, State, Zip	Code)			
817 W. Peachtree Street, Suite 601, Atlan	ita, Georgia 30308				
Check Box(es) that Apply: ☐ Promoter		☑ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if individual)					
Everly, Michael T.					
Business or Residence Address (Number ar	nd Street, City, State, Zip	Code)			100000000
817 W. Peachtree Street, Suite 601, Atlan	ita. Georgia 30308				
Check Box(es) that Apply: ☐ Promoter		☑ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if individual)					
Bobilin, Judd L.					
Business or Residence Address (Number ar	nd Street, City, State, Zip	Code)		*****	
817 W. Peachtree Street, Suite 601, Atlan					
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	□ Director		General and/or Managing Partner
Full Name (Last name first, if individual)					
Alford, Joseph Tucker					
Business or Residence Address (Number ar	nd Street, City, State, Zij	o Code)			
817 W. Peachtree Street, Suite 601, Atlan	ita, Georgia 30308				
Check Box(es) that Apply: ☐ Promoter		☐ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if individual)					
Business or Residence Address (Number ar	nd Street, City, State, Zip	o Code)			
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if individual)					
Business or Residence Address (Number ar	nd Street, City, State, Zi	p Code)			
(Use blank st	neet, or copy and use a	dditional copies of this	sheet, as nece	essai	ry.)

B. INFORMATION ABOUT OFFERING	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	"	X
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?.	\$100,000.00	_
3. Does the offering permit joint ownership of a single unit?	Yes 🔀	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities i the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be list are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual)	n	
Business or Residence Address (Number and Street, City, State, Zip Code)		
303 Peachtree Street, Atlanta, Georgia 30308 Name of Associated Broker or Dealer		
SunTrust Capital Markets, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	1 States	<u></u> -
	GA] [HI] MN] [MS] OK] [OR] WI] [WY]	[ID] [MO] [PA] [PR]
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		<u>-</u>
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	States	
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]	[GA] [HI] [MN] [MS] [OK] [OR] [WI] [WY]	[ID] [MO] [PA] [PR]
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
Name of Associated Dioker of Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	l States	
	[GA] [HI] [MN] [MS] [OK] [OR] [WI] [WY]	[ID] [MO] [PA] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS			
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregate Offering Price	Amount Already Sold		
	Debt	\$	\$		
	Equity	\$ 14,500,000.00	\$3,315,000.00		
	□Common ☑ Preferred				
	Convertible Securities (including warrants)	\$	\$		
	Partnership Interests	\$	\$		
	Other (Specify:)	\$	\$		
	Total	\$14,500,000.00	\$3,315,000.00		
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
	Accredited Investors	Number Investors	Aggregate Dollar Amount of Purchases		
	Non-accredited Investors	24	\$3,315,000.00		
	Total (for filings under Rule 504 only)	0	\$		
			\$		
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule <u>504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
	Type of offering	Type of Security	Dollar Amount Sold		
	Rule 505		\$		
	Regulation A		\$		
	Rule 504		\$		
	Total		\$		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		*Note: Expenses of the offering not paid by issuer.		
	Transfer Agent's Fees		\$		
	Printing and Engraving Costs		\$		
	Legal Fees		\$		
	Accounting Fees		\$		
	Engineering Fees		\$		
	Sales Commissions (specify finders' fees separately)		\$		
	Other Expenses		\$		

□ \$<u>*</u>

C. OFFERING PRICE	E, NUMBER OF INVESTORS, EXPENS	ES AND USE OF PROCEE	DS
1 and total expenses furnished in respon	regate offering price given in response to Pase to Part C - Question 4.a. This difference	is the "adjusted	<u>\$14,500,000.00</u>
for each of the purposes shown. If the ar	ed gross proceeds to the issuer used or propo- mount for any purpose is not known, furnish The total of the payments listed must equal	an estimate and	
gross proceeds to the issuer see forth in i	esponse to Part & - Question 4.0 above.	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees			□\$
Purchase of real estate		🗆\$	X \$14,500,000.00
Purchase, rental or leasing and installation	on of machinery and equipment	D\$	□\$
Construction or leasing of plant building	s and facilities		□\$
Acquisition of other businesses (including offering that may be used in exchange for pursuant to a merger)		□\$	
Repayment of indebtedness			□\$
Working capital		D\$	□\$
Other (specify):			□\$
Column Totals		□\$ 0.00	□\$
	ments Listed (column totals added)		
	D. FEDERAL SIGNATURE		
following signature constitutes an undertaki	signed by the undersigned duly authorized ng by the issuer to furnish to the U.S. Secur d by the issuer to any non-accredited investors.	rities and Exchange Commiss	ion, upon written
Issuer (Print or Type)	Signature	Date	
Novare Centennial Park Investors, LLC	J. Tucher ale of	September	27, 2005
Name (Print or Type)	Title (Print or Type)		
J. Tucker Alford	Vice President		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)