FORM D

Originally Executed

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Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURTIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

UNITED STATES

ECURITIES AND EXCHANGE COMMISSION

SE	C USE ON	_Y
Prefix	1	Serial
DA	TE RECEIV	ED
	1	

Name of Offering (⊠ check if this is an amendment and name has changed, and indicate change.)									
Filing Under (Check box(es) the	nat apply): Rule 504 Rule 5	05 🛛 Rule 506 🔲 S	section 4(6)	ULOEY RECEIVED CO					
Type of Filing: New Filing	ag 🔲 Amendment								
	A. BASIC IDENTI	FICATION DATA		CED @ 7 2005					
1. Enter the information reque	sted about the issuer			SEP 2 7 2005 >>					
Name of Issuer (check if the Zero Technologies, LLC	his is an amendment and name has changed, and	indicate change.)		THE ROOM OF THE PERSON OF THE					
Address of Executive Offices									
4510 Unit E Adams Circle,									
Address of Principal Business	•	State, Zip Code)	Telephone Nu	mber (Including Area Code)					
(if different from Executive Office	:s)		<u> </u>						
Brief Description of Business				PROCES					
Manufacture and sale of v	vater purification systems and dispe	nsers							
				OCT 112005					
Type of Business Organization		571	(1)	ma					
	limited partnership, already formed		(please specify)	FINANSON					
☐ business trust	limited partnership, to be formed	Limited	Liability Comp	any "" CA					
Actual or Estimated Date of In	Accorporation or Organization: Month 03	Year 2003		Estimated					
Jurisdiction of Incorporation o	r Organization: (Enter two-letter U.S. Post CN for Canada; FN for of		r State.	DE					

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File. U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee. There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDEN	TIFICATION DATA		
2. Enter the information re-					<u>and i Service of the state of </u>
	-	-	within the past five years;		
•	ner having the po	•	or direct the vote or dispo	sition of, 10% or	more of a class of equity
	,	of comorate issuers and c	of corporate general and m	anaging nartners	of nartnership issuers; and
		of partnership issuers.	or corporate general and in	anagnig partiters (or partitership issuers, and
			⊠ Executive Officer		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Shah, Ojas	if individual)				
Business or Residence Addr 4510 Unit E Adams Circ			ode)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	⊠ Director	General and/or Managing Partner
Full Name (Last name first, Krishnswami, Mukund	, if individual)				
Business or Residence Addr 4510 Unit E Adams Circ			ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, Rajan, Rajan G.	, if individual)				
Business or Residence Addr 4510 Unit E Adams Circ			ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, Cassiday, Michael	, if individual)				
Business or Residence Addr 4510 Unite E Adams Cir			ode)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, Raja, Mathu	, if individual)				
Business or Residence Addr 4510 Unit E Adams Circ			ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, Rajan, Raja	, if individual)				
Business or Residence Addr 4510 Unit E Adams Circ			ode)		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first Innoventures Group, LL					
Business or Residence Addr 3063 Mechanicsville Ro			ode)		

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) ONS Partners, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 1224 Charter Lane, Ambler PA 19002 Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

	100 200 (9)			В.	INFORMA	TION AB	OUT OF	FERING				The same of the same of
1. Has th	e issuer so	ld, or does	the issuer i	ntend to se	ll, to non-ac	ccredited in	vestors in	this offering	g?		_	es No □ ⊠
			Ansv	ver also in .	Appendix, (Column 2,	if filing un	der ULOE.				
2. What is	s the minin	num invest	ment that w	ill be acce	pted from a	ny individu	ıal?	<i>.</i>			\$ 50	000
				•								es No
												ă 🗀
comm If a postate of	ission or serson to be or states, li	imilar reme listed is a st the name	uneration for associate	or solicitati d person o ker or deal	on of purch r agent of a er. If more	asers in co a broker or e than five	nnection v dealer reg (5) perso	or given, ovith sales of gistered with ons to be lister only.	f securities h the SEC	in the offe and / or w	ring.	
Full Name Not Appli		e first, if in	dividual)									
Business or	r Residenc	e Address	Number an	d Street, C	ity, State, Z	ip Code)						
Name of A	ssociated I	Broker or I	Dealer									
States in W	hich Perso	n Listed H	as Solicited	or Intends	to Solicit F	urchasers						
(Check	"All State	s" or check	individual	States)							. 🔲 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID] .
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last nam	e first, if in	dividual)						· · · · · · · · · · · · · · · · · · ·	·	;- ₁ ,	
Business or	r Residenc	e Address	(Number an	d Street, C	ity, State, Z	ip Code)						
Name of A	ssociated I	Broker or I	Dealer							·		·····
States in W	hich Perso	on Listed H	las Solicited	l or Intends	to Solicit F	urchasers						
(Check	"All State	s" or check	c individual	States)	. , ,						. 🗌 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last nam	e first, if in	dividual)									
Business of	r Residenc	e Address	(Number an	d Street, C	ity, State, Z	(ip Code)						
Name of A	ssociated l	Broker or I	Dealer					-	•			
States in W	hich Perso	on Listed H	las Solicited	l or Intends	to Solicit I	Purchasers			,		·	
(Check	"All State	s" or check	c individual	States)							. 🗌 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Offering Price Sold Type of Security \$ 2,000,000 \$0 Preferred Convertible Securities (including warrants)...... \$ Other (Specify \$ 2,000,000 \$0 Answer also in appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors \$ \$ Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold \$ \$ 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. \$

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Other Expenses (identify) State Filing Fees

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\$ 2,000

\$ 1,000

\$

\$

\$

. C. OFFERING PRICE, NUMBER OF INVESTORS	S, EXPENSES AND USE	OF PROCEEDS	
b. Enter the difference between the aggregate offering price given Question 1 and total expenses furnished in response to Part C - Question the "adjusted gross proceeds to the issuer."	n 4.a. This difference is		\$ 1,997,000
5. Indicate below the amount of the adjusted gross proceeds to the issuer use for each of the purposes shown. If the amount for any purpose is not kn and check the box to the left of the estimate. The total of the paymer adjusted gross proceeds to the issuer set forth in response to Part C - Que:	lown, furnish an estimate nts listed must equal the		
		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		\$	\$
Purchase of real estate		\$ □	\$
Purchase, rental or leasing and installation of machinery and equipment		\$	\$
Construction or leasing of plant buildings and facilities			\$
Acquisition of other businesses (including the value of securities involved offering that may be used in exchange for the assets or securities of anoth pursuant to a merger)	her issuer	\$	\$
Repayment of indebtedness			\$
Working capital			\$ 1,897,000
Other (specify): Research and Development		4	\$ 100,000
		· \$	i \$
Column Totals		\$	\$
Total Payments Listed (column totals added)		⊠ \$ 1,997	,000
D. FEDERAL SIG	NATURE		
The issuer has duly caused this notice to be signed by the undersigned duly following signature constitutes an undertaking by the issuer to furnish to the of its staff, the information furnished by the issuer to any non-accredited investigation.	U.S. Securities and Excha	inge Commission, up	on written reque
Issuer (Print or Type) Exo Technologies, LLC Signature Signature	W Mah	Date 9 26	. 05
Name of Signer (Print or Type) Title of Signer (Print	or Type)		
Olac Shah Preside	+		

---- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
1. Is any party described in 17 CFR 230.262 present of such rule?	ly subject to any of the disqualification provisions	Yes No
S	ee Appendix, Column 5, for state response.	
The undersigned issuer hereby undertakes to furn D (17 CFR 239.500) at such times as required by	ish to any state administrator of any state in which this n state law.	notice is filed, a notice on Form
 The undersigned issuer hereby undertakes to furn to offerees. 	ish to the state administrators, upon written request, info	rmation furnished by the issuer
	er is familiar with the conditions that must be satisfied to in which this notice is filed and understands that the iss to these conditions have been satisfied.	
The issuer has read this notification and knows the indersigned duly authorized person:	e contents to be true and has duly caused this notice to	be signed on its behalf by the
Issuer (Print or Type)	Signature Said M. Shah	Date
Name of Signer (Print or Type)	Title Signer (Print or Type)	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3			4			5 ification
	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in State (Part C-Item1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
CO			3						
CT									
DE									
DC				:	<u> </u>				
FL		x	LLC interests \$2,000,000						х
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA		×	LLC interests \$2,000,000						x
МІ									
MN									
MS									
МО									

APPENDIX

Type of security and aggregate offering price of the control of	1		2	3	4					5 Disqualification		
State Yes No Accredited Investors Amount Investors Amount Investors Amount Investors Yes No MT Image: Control of the property of the prope		to non-a	ccredited s in State	and aggregate offering price offered in State		amount purchased in State						
MT												
NE	State	Yes	No		Investors	Amount	Investors	Amount	Yes	No		
NV	MT					 						
NH LLC Interests NJ x \$2,000,000 x NM NY NC ND OH OK OR PA x \$2,000,000 x X SC SD TN TX VT VA WV WI	NE											
NJ	NV											
NM	NH											
NY	NJ		×							х		
NC ND	NM											
ND OH OH<	NY							,				
OH OK OK OR	NC					<u></u>		····				
OK	ND											
OR	ОН											
PA x \$2,000,000 x RI SC TN TX VT VA WA WI WY	OK											
PA x \$2,000,000 x RI SC SD SD TN SD SD SD TX SD SD SD UT SD SD SD UT SD SD SD UT SD SD SD VY SD SD SD VA SD SD SD WA SD SD SD WY SD SD SD SD WY SD SD SD SD SD WY SD SD SD SD SD SD SD SD	OR					 						
SC SD TN SD TN SD TX SD TX SD UT SD VT SD VA SD WA SD WY <	PA		x							x		
SD TN TX UT VT VA WA WV WI WY	RI_											
TX	SC											
TN	SD											
UT	TN											
VT	TX											
VT VA	UT											
VA . WA . WV . WI . WY .	VT											
WA	VA											
WV WI WY WY												
WI WY												
WY												
	PR											