FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR NIFORM LIMITED OFFERING EXEMPTION

1341242

OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2005
Estimated average burden
hours per response.......16.00

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Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Hudson Housing Tax Credit Fund XXIX LP
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing ☐ Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Hudson Housing Tax Credit Fund XXIX LP
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
630 Fifth Avenue, 23rd Floor, New York, NY 10111 (212) 218-4488
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
(if different from Executive Offices)
Brief Description of Business
To invest in operating partnerships formed to hold interests in apartment complexes qualifying for low income housing tax credits
Type of Business Organization
corporation limited partnership, already formed other (please specific content of the formed content of th
business trust limited partnership, to be formed
Month Year OCT 17 2005
Actual or Estimated Date of Incorporation or Organization: Month Year
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) DEFINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Executive Officer Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) **Hudson GP XXIX LLC** Business or Residence Address (Number and Street, City, State, Zip Code) 630 Fifth Avenue, 23rd Floor, New York, NY 10111 Check Box(es) that Apply: Promoter ☑ Director General and/or Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Zeiler, John S. Business or Residence Address (Number and Street, City, State, Zip Code) 630 Fifth Avenue, 23rd Floor, New York, NY 10111 Check Box(es) that Apply: Promoter □ Director ☐ Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Macari, Joseph A. Business or Residence Address (Number and Street, City, State, Zip Code) 630 Fifth Avenue, 23rd Floor, New York, NY 10111 ☐ Director Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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1. Has the	e issuer sold	l, or does th						•				No
						olumn 2, if						\boxtimes
	s the minim			-	•							
3. Does th	ne offering p	permit joint	ownership	of a single	unit?	· · · · · · · · · · · · · · · · · · ·				••••••	Yes	No ⊠
commis a perso states, l broker	the informa ssion or sim n to be liste list the nam or dealer, yo	ilar remune ed is an asso e of the bro ou may set	ration for so ociated perso oker or deal forth the inf	olicitation of on or agent er. If more	of purchaser of a broker than five	rs in connec or dealer r (5) persons	tion with sa egistered w to be listed	les of secur	ities in the and/or wit	offering. If h a state or	_	<u> </u>
	(Last name		ividual)									
	son GP XX					- 1						
	r Residence Fifth Aven				-	Code)						
	ssociated Bi			UIK, IVI	VIII	<u></u>	· · · · · ·					
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Hud Business o	(Last name Ison Housin or Residence Fifth Aven	Address (N	es LLC Number and	-	_	Code)						
Name of A	ssociated Bi	roker or Dea	aler			,						
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	All States" o									***************************************		. All States
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Business o	r Residence	Address (1	Number and	Street, Cit	y, State, Zip	Code)	<u></u>		<u>.</u> .			·····
Name of A	ssociated B	roker or Dea	aler									
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

_	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	SE OF PROCE	DS	
۱.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security	Aggregate Offering Pri		Amount Already Sold
	Debt			
	Equity			
	Common Preferred			
	Convertible Securities (including warrants)			
	Partnership Interests	\$100,000,000		\$100
	Other (Specify)			
	Total			\$100
2.	Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	. 1		\$100
	Non-accredited Investors			0
	Total (for filings under Rule 504 only)			\$100
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering	Type of Security		Dollar Amount Sold
	Rule 505			
	Regulation A			
	Rule 504			
	Total			0
1.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			<u></u>
	Printing and Engraving Costs			
	Legal Fees			
	Accounting Fees			
	Engineering Fees			
	Sales Commissions (specify finders' fees separately)			\$
	Other Expenses (identify) Organization and Offering Expense Reimbursement			\$
	Total	••••	\boxtimes	\$ 0

C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENSES	AND USE O	F PROCEEDS		
b. Enter the difference between the aggregate and total expenses furnished in response to Part proceeds to the issuer."	offering price given in response to Part C - Q C - Question 4.a. This difference is the "adjus	uestion 1 ted gross			\$100
 Indicate below the amount of the adjusted gross pr the purposes shown. If the amount for any purpos left of the estimate. The total of the payments list forth in response to Part C - Question 4.b above. 	e is not known, furnish an estimate and check the	oox to the			
			Payments to Officers, Directors, & Affiliates		Payments to Others
Salaries and fees		🗆 💲			
Purchase of real estate					
Purchase, rental or leasing and installation of	of machinery and equipment				
Construction or leasing of plant buildings ar	nd facilities	🗆			
Acquisition of other business (including the offering that may be used in exchange for th				_ — .	
		🗖		П	
Renayment of indebtedness				- ⊔. □	
				- □. ☑	\$100
Other (specify):		··· ⊔		_ 1231	4100
Non-accountable expense reimbursement/ir	vestments in operating partnerships	□ \$			\$
Column Totals				 	. <u> </u>
)		\$ 100	_ — .	<u> </u>
Total Layments Listed (Column totals added	<i>,</i>	1			· · · · · · · · · · · · · · · · · · ·
· · · · · · · · · · · · · · · · · · ·	D. FEDERAL SIGNATURE				
The issuer has duly caused this notice to be signed signature constitutes an undertaking by the issuer to information furnished by the issuer to any non-accre	by the undersigned duly authorized person. If of furnish to the U.S. Securities and Exchange C	Commission, u			
Issuer (Print or Type)	Signature		Date		
Hudson Housing Tax Credit Fund XXIX LP	1 1/4		September 30,	2005	
By: Hudson GP XXIX LLC					
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
Joseph A. Macari	Managing Director				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<u>-</u>	E. STATE SIGNATURE		
1.	. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Hudson Housing Tax Credit Fund XXIX LP By: Hudson GP XXIX LLC	1 / M	September 30, 2005
Name (Print or Type)	Title (Print or Type)	
Joseph A. Macari	Managing Director	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to r accre		3 Type of security and aggregate offering	4 Type of investor and					ification te ULOE attach attion of	
,		tors in ate Item 1)	price offered in state (Part C-Item 1)		amount purchased in State (Part C-Item 2)					
			Equity	Number of Accredited		Number of Non- Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
AL								`		
AK										
AZ										
AR										
CA										
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MD					,					
MA		Х	Limited Partnership interests/\$100 million	1	\$100	0			X	
MI										
MN								<u></u>		
MS	7,									
МО										

APPENDIX

1	Intend to sell to non-accredited investors in State (Part B Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disquali under ULOE attach exp of waiver (Part E-	fication State (if yes, planation granted)
State	Yes	No	Equity	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE				<u> </u>					
NV									
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