FORM D

SEP 2 9 2005

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

209

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response ...... 16.00

SEC USE ONLY
Prefix Serial

DATE RECEIVED

Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Series 2	Preferred Stock Offering
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: Amendment	ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	05067470
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) World Wide Packets, Inc.	05067470
	elephone Number (Including Area Code) 09-242-9000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	elephone Number (Including Area Code)
Brief Description of Business Provides broadband access solution for business and residential applications.	
Type of Business Organization    corporation	specify): PROCESSED
Actual or Estimated Date of Incorporation or Organization:    Month   Year	E POCT 0 4 2005  THOMSON FINANCIA

# GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 11

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Beneficial Owner Executive Officer □ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Curry, David Business or Residence Address (Number and Street, City, State, Zip Code) 115 N. Sullivan, P.O. Box 950, Veradale, WA 99037 Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Frey, Matthew B. Business or Residence Address (Number and Street, City, State, Zip Code) 115 N. Sullivan, P.O. Box 950, Veradale, WA 99037 Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) Schultheis, Patrick J. Business or Residence Address (Number and Street, City, State, Zip Code) 701 Fifth Avenue, Suite 5100, Seattle, WA 98104 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) McIlwain, Matthew Business or Residence Address (Number and Street, City, State, Zip Code) 1000 Second Avenue, Suite 3700, Seattle, WA 98104 Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Mechaley, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 1120 112<sup>th</sup> Ave NE, Suite 600, Bellevue, WA 98004 □ Director Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Reiner, Daniel T. Business or Residence Address (Number and Street, City, State, Zip Code) 3561 Fertile Valley Rd., Newport, WA 99156 Beneficial Owner Executive Officer □ Director Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Schrier, Douglas M. Business or Residence Address (Number and Street, City, State, Zip Code) 601 Edgewater Drive, Suite 345, Wakefield, MA 01880

# A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Weinstein, Paul Business or Residence Address (Number and Street, City, State, Zip Code) 650 California Street, 11th Floor, San Francisco, CA 94108 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Wiebling, Dennis Business or Residence Address (Number and Street, City, State, Zip Code) 2365 Carillon Point, Kirkland, WA 98033 Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Azure Venture Partners I, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 650 California Street, 11th Floor, San Francisco, CA 94108 Check Box(es) that Apply: Promoter ☐ General and/or Managing Partner Full Name (Last name first, if individual) Argo II: The Wireless Internet Fund Limited Partnership Business or Residence Address (Number and Street, City, State, Zip Code) 601 Edgewater Drive, Wakefield, MA 01880 Beneficial Owner Executive Officer ☐ Director Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Madrona Venture Fund I-A, LP Business or Residence Address (Number and Street, City, State, Zip Code) 1000 Second Avenue, Suite 3700, Seattle, WA 98104 Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Northwest Venture Partners III. LP Business or Residence Address (Number and Street, City, State, Zip Code) 221 N. Wall Street, Suite 628, Spokane, WA 99201 Check Box(es) that Apply: Promoter ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Eagle River Holdings, LLC Business or Residence Address (Number and Street, City, State, Zip Code)

2300 Carillon Point, Kirkland, WA 98033

			A. BASIC ID	ENT	IFICATION DAT	A		-	
2. Enter the information re	guested for the fo	llow	Sec	<b>30.0</b> 5		<del></del>	<u> </u>		المرب بيس مس مس مسو مسو المساد
			mg. as been organized w	ithin	the past five years:				
•			-		•	10%	or more of	a class	of equity securities of the issuer.
			<del>-</del>		rate general and man				
Each general and n		-		orpo	rate general and man	aguig	partiters of	partite	isinp issuers, and
		- pu							<del></del>
Check Box(es) that Apply:	Promoter	$\boxtimes$	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if Rally Capital, LLC	individual)								
Business or Residence Addre 2365 Carillon Point, Kirk	,		, City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter	$\boxtimes$	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i WWP Investments, LLC	f individual)		<del></del>						
Business or Residence Addre 3561 Fertile Valley Rd., N			, City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i Rudolf, John C.	f individual)								· · · · · · · · · · · · · · · · · · ·
Business or Residence Addre Two Union Square, Suite	•				00 /				
Check Box(es) that Apply:	Promoter	$\boxtimes$	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i Summit Capital Partners,								•	
Business or Residence Addre Two Union Square, Suite					00				
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)								
Business or Residence Addre	ess (Number and S	Street	, City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	if individual)		<del></del>						
Business or Residence Addre	ess (Number and S	Street	, City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)				· · · · · · · · · · · · · · · · · · ·				
Business or Residence Addre	ess (Number and S	Street	, City, State, Zip Co	de)					

B. INFORMATION ABOUT OFFERING							
	Yes	No					
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors this offering?	. [_]	$\boxtimes$					
Answer also in Appendix, Column 2, if filing under ULOE.	- 27/4						
2. What is the minimum investment that will be accepted from any individual?	\$ N/A Yes	No					
3. Does the offering permit joint ownership of a single unit?	$\boxtimes$						
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any		_					
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state							
or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such							
a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual)							
Tuli Name (Last name 115), it individually							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Name of Associated Broker or Dealer							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	· · · · · · · · · · · · · · · · · · ·						
(Check "All States" or check individual States)	П	All States					
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RI SC SD TN TX UT VI VA WA WV WI	WY	PR					
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Name of Associated Broker or Dealer							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers							
(Check "All States" or check individual States)	Ц	All StatesID					
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# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt\$		\$	
	Equity\$	25,549,999.56	\$	24,999,998.76
	Common Preferred			
	Convertible Securities (including warrants)\$	195,000.00*	\$	195,000.00*
	Partnership Interests\$		\$	
	Other (Specify )\$			
	Total\$			
	Answer also in Appendix, Column 3, if filing under ULOE.		•	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors	14	5	\$ 25,194,998.76
	Non-accredited Investors		5	\$
	Total (for filings under Rule 504 only)	14	9	25,194,998.76
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505		9	S
	Regulation A		5	ß
	Rule 504		9	S
	Total		9	0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		\$	
	Printing and Engraving Costs		\$	
	Legal Fees.	🛛	\$	130,000.00
	Accounting Fees		\$	
	Engineering Fees		\$	
	Sales Commissions (specify finders' fees separately)			
	Other Expenses (identify)		\$	
	Total		_\$	130,000.00

\* As part of the Series 2 Preferred Stock Offering, World Wide Packets, Inc. offered warrants to purchase Common Stock in the aggregate offering price of \$195,000.00

American LegalNet, Inc. www.USCourtForms.com

L	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPENSES A	ND USE OF PROC	EEDS	
	b. Enter the difference between the aggregate offerir and total expenses furnished in response to Part C — oproceeds to the issuer."	Question 4.a. This difference is the "a	djusted gross		\$ 25,614,999.56
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part C	purpose is not known, furnish an the payments listed must equal the a	estimate and		
			Di	ayments to Officers, rectors, & ffiliates	Payments to Others
	Salaries and fees		🗆 s		□ s
	Purchase of real estate		*		
	Purchase, rental or leasing and installation of mach				
	and equipment		s		S
	Construction or leasing of plant buildings and facili	ities	🗆 s		S
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer pursuant to a merger)	s or securities of another	□ \$		Пс
-	Repayment of indebtedness	······································	s	/-;	□ \$ □ \$
	Working capital				S 25.614.999.56
	Other (specify):		s		s
					□ \$
	Column Totals		s	0.00	<b>S</b> \$ 25,614,999.56
	Total Payments Listed (column totals added)				,614,999.56
		D. FEDERAL SIGNATURE			
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furni information furnished by the issuer to any non-accret	ish to the U.S. Securities and Excha	nge Commission,	upon written	
	uer (Print or Type) orld Wide Packets, Inc.	Signature	Date Sept	ember 28, 20	05
		Title of Signer (Print or Type) Assistant Secretary			

– ATTENTION –

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)