control number.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

13321506

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response.....16.00

| | SEC | USE ONLY |
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| | |
| Name of Offering (check if this is an amendment and name has changed, and indicate Membership Interests | change.)2 7 2005 |
| Filing Under (Check box(es) that apply): ☐Rule 504 ☐Rule 505 ☒Rulbarrige ☐New Filing ☒Amendment No. 1 | |
| A. BASIC IDENTIFICATION DATA | 1.12/2/2 |
| Enter the information requested about the issuer | |
| Name of Issuer (□check if this is an amendment and name has changed, and indicate ct Asillem LLC | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) P.O. Box 725, Sherborn, MA 01770 | Telephone Number (Including Area Code) 508-954-4343 |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive offices) | Telephone Number (Including Area Code) |
| Brief Description of Business provide food services | |
| Type of Business Organization ☐ corporation ☐ limited partnership, already formed ☒ other (please spec☐ business trust ☐ limited partnership, to be formed | ify) limited liability company |
| Month Year Actual or Estimated Date of Incorporation or Organization: 07 04 🔯 A Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbrevia CN for Canada; FN for other foreign jurisdicti | |
| GENERAL INSTRUCTIONS | , Andrews |
| Federal: | 5 |
| Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation 77d(6). | D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. |
| When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given belief due, on the date it was mailed by United States registered or certified mail to that address. | |
| Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 2054 | 49. |
| Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manuall photocopies of the manually signed copy or bear typed or printed signatures. | y signed. Any copies not manually signed must be |
| Information Required: A new filing must contain all information requested. Amendments need only report the information requested in Part C, and any material changes from the information previously supplied in the SEC. | |
| Filing Fee: There is no federal filing fee. | |
| State: | |
| This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Admi made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitute | inistrator in each state where sales are to be, or have been be proper amount shall accompany this form. This notice |
| ATTENTION | |
| Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Cor will not result in a loss of an available state exemption unless such exemption is predicated on the | |
| with not result in a loss of an available state exemption unless such exemption is predicated on the | spond unless the form displays a currently valid OMB |

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| , A. BASIC IDENTIFICATION DATA | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|
| 2. Enter the information requested for the following: | | | | | | | | | | |
| Each promoter of the issuer, if the issuer has been organized within the past five years; | | | | | | | | | | |
| Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; | | | | | | | | | | |
| Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and | | | | | | | | | | |
| Each general and managing partner of partnership issuers. | | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or | | | | | | | | | | |
| Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| Jonathan Schwarz | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| P.O. Box 725, Sherborn, MA 01770 | | | | | | | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or | | | | | | | | | | |
| Managing Partner Full Name (Last name first, if individual) | | | | | | | | | | |
| Christopher Robbins | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| P.O. Box 725, Sherborn, MA 01770 | | | | | | | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or | | | | | | | | | | |
| Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| | | | | | | | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or | | | | | | | | | | |
| Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| | | | | | | | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or | | | | | | | | | | |
| Managing Partner Full Name (Last name first, if individual) | | | | | | | | | | |
| Full Name (Last name inst, il mulvioual) | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| (Number and effect, Oily, Olate, 21p Code) | | | | | | | | | | |
| Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or | | | | | | | | | | |
| Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| | | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or | | | | | | | | | | |
| Managing Partner | | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | | |
| | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | |
| | | | | | | | | | | |

| B. INFORMATION ABOUT OFFERING | | | | | | | | | |
|---|---|------------------------------|--|--|--|--|--|--|--|
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | | | |
| Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | | |
| 2. What is the minimum investment that will be accepted from any individual?\$15,000 | | | | | | | | | |
| . Does the offering permit joint ownership of a single unit? | | | | | | | | | |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | | | | | |
| Full Name (Last name first, if individuation | al) | | | | | | | | |
| Business or Residence Address | (Number and Street, City, State, Zip Code) | | | | | | | | |
| Name of Associated Broker or Dealer | · · · · · · · · · · · · · · · · · · · | | | | | | | | |
| States in Which Person Listed Has So | olicited or Intends to Solicit Purchasers | | | | | | | | |
| (Check "All States" or check individ | ual States) | . All States | | | | | | | |
| AL | □ CA □ CO □ CT □ DE □ DC □ FL □ GA □ HI □ KY □ LA □ ME □ MD □ MA □ MI □ MN □ MS □ NJ □ NM □ NY □ NC □ ND □ OH □ OK □ OR □ TX □ UT □ VT □ VA □ WA □ WV □ WI □ WY | □ ID □ MO □ PA □ PR | | | | | | | |
| Full Name (Last name first, if individu | al) | | | | | | | | |
| Business or Residence Address | (Number and Street, City, State, Zip Code) | | | | | | | | |
| Name of Associated Broker or Dealer | | | | | | | | | |
| States in Which Person Listed Has So | olicited or Intends to Solicit Purchasers | | | | | | | | |
| (Check "All States" or check individ | , | . ☐ All States | | | | | | | |
| AL | □ CA □ CO □ CT □ DE □ DC □ FL □ GA □ HI □ KY □ LA □ ME □ MD □ MA □ MI □ MN □ MS □ NJ □ NM □ NY □ NC □ ND □ OH □ OK □ OR □ TX □ UT □ VT □ VA □ WA □ WV □ WI □ WY | ☐ ID ☐ MO ☐ PA ☐ PR | | | | | | | |
| Full Name (Last name first, if individu | al) | | | | | | | | |
| Business or Residence Address | (Number and Street, City, State, Zip Code) | | | | | | | | |
| Name of Associated Broker or Dealer | | | | | | | | | |
| States in Which Person Listed Has So | olicited or Intends to Solicit Purchasers | | | | | | | | |
| (Check "All States" or check individ | lual States) | . ☐ All States | | | | | | | |
| AL | □ CA □ CO □ CT □ DE □ DC □ FL □ GA □ HI □ KY □ LA □ ME □ MD □ MA □ MI □ MN □ MS □ NJ □ NM □ NY □ NC □ ND □ OH □ OK □ OR □ TX □ UT □ VT □ VA □ WA □ WV □ WI □ WY | ☐ ID ☐ MO ☐ PA ☐ PR | | | | | | | |

| | C., OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U | SE (| OF PROCEEDS | <u> </u> | | |
|--------|---|------|-----------------------------|-------------|-------|----------------------------------|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | | | |
| | Type of Security | (| Aggregate Offering Price | Δ | | int Already Sold |
| | Debt | \$ | 680,000 | \$ | | 415,000 |
| | Equity | \$ | | \$ | | |
| | ☐ Common ☐ Preferred | | | | | |
| | Convertible Securities (including warrants) | \$ | | \$ | | |
| | Partnership Interests | | | \$ | | |
| i i | Other (Specify) | | | \$ | | |
| | Total | | | \$ | | |
| | Answer also in Appendix, Column 3, if filing under ULOE | • | | _ | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | | |
| | | | Number Investors | | Dolla | gregate ar Amount urchases |
| | Accredited Investors | | 16 | \$ | | 415,000 |
| | Non-accredited Investors | | | \$ | | |
| | Total (for filings under Rule 504 only) | | | \$ | | |
| | Answer also in Appendix, Column 4, if filing under ULOE | | | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | | Type of | | Dolla | ar Amount |
| | Type of Offering | | Security | | | Sold |
| | Rule 505 | | | \$ | | |
| | Regulation A | | | \$ | | |
| | Rule 504 | | | \$ | | |
| | Total | | | \$ | | |
| | | | | | | |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | | |
| | Transfer Agent's Fee | | | | \$ | |
| | Printing and Engraving Costs | | | | \$ | |
| | Legal Fees | | | \boxtimes | \$ | 15,000 |
| | Accounting Fees | | | | \$ | |
| | Engineering Fees | | | | \$ | |
| | Sales Commissions (specify finders' fee separately) | | | | \$ | |
| | Other Expenses (identify) | | | | \$ | |
| | Total | | | _ | \$ | 15,000 |
| | | | | _ | | • |

| | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN | ND USE C | F PROCEED | S | | |] |
|------|---|--------------|---------------------------|-------------|-------|--------------------|----|
| | b. Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C - Question 4.a. This differe is the "adjusted gross proceeds to the issuer." | ence | | | \$ | 665,000 | |
| 5. | Indicate below the amount of the adjusted gross proceeds to the issuer used or propose be used for each of the purposes shown. If the amount for any purpose is not known, fur an estimate and check the box to the left of the estimate. The total of the payments limust equal the adjusted gross proceeds to the issuer set forth in response to Part Question 4.b. above. | mish sted | | | | | |
| | | | Payments to Officers, | | _ | | |
| | | | Directors & Affiliates | | | ments To Others | |
| | Salaries and fees | ⊠ \$ | 110,000 | | \$ | ллегs | |
| | Purchase of real estate | □ \$ | | | \$ | | } |
| | Purchase, rental or leasing and installation of machinery and equipment | □ \$ | | \boxtimes | \$ | 100,000 | 1 |
| | Construction or leasing of plant buildings and facilities | □ \$ | | \boxtimes | \$ | 370,000 | |
| | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for assets or securities of another issuer | | | | | | |
| | pursuant to a merger) | □ \$ | | | \$ | | Į |
| | Repayment of indebtedness | □ \$ | | | \$ | | |
| | Working capital | □ \$ | | \boxtimes | \$ | 80,000 | |
| | Other (specify): permits | □ \$ | | \boxtimes | \$ | 5,000 | |
| | Column Totals | ⊠ \$ | 110,000 | \boxtimes | \$ | 555,000 | |
| | Total Payments Listed (column totals added) | ⊠ \$ | 665,000 | | | | |
| | D. PEDERAL GIOLATURE | | | | | | |
| The | D. FEDERAL SIGNATURE issuer has duly caused this notice to be signed by the undersigned duly authorized person | If this n | otice is filed u | nder l | مارر | 505 the followin | _ |
| sign | ature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchainformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b | inge Com | mission, upor | writt | en re | equest of its staf | f, |
| Issu | er (Print or Type) Signature | Date | | | | | |
| | em LLC ne of Signer (Print or Type) Title of Signer (Print | <u></u> | st 31, 2005 | | | | |
| | stopher Robbins Manager | or type) | | | | | |
| Into | ATTENTION ntional misstatements or omissions of fact constitute federal criminal violations. (S | 12 11 6 | C 1001) | | | | |
| une | mional missiatements of offissions of fact constitute federal criminal violations. (5 | CC 10 U.S | IUU I.J | | | | |

| | E. STA | TE SIGNATURE |
|------|--|---|
| 1. | Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presented in 17 CFR 230.252(c), (e) or (f) presented in 17 CFR 250.252(c), (e) or (f | ently subject to any of the disqualification provisions |
| | of such rule? | ☐ Yes 🖾 No |
| | See Appendix, Co | lumn 5, for state response. |
| 2. | The undersigned issuer hereby undertakes to furnish to any stat (17 CFR 239.500) at such times as required by state law. | te administrator of any state in which this notice is filed, a notice on Form D |
| 3. | The undersigned issuer hereby undertakes to furnish to the stat offerees. | e administrators, upon written request, information furnished by the issuer to |
| 4. | | th the conditions that must be satisfied to be entitled to the Uniform Limited led and understands that the issuer claiming the availability of this exemption satisfied. |
| | e issuer has read this notification and knows the contents to be to lersigned duly authorized person. | e and has duly caused this notice to be signed on its behalf by the |
| | ler (Print or Type) Signature | Date August 31, 2005 |
| | me of Signer (Print or Type) istopher Robbins | Title of Signer (Print or Type) Manager |
| Prir | | ure for the state portion of this form. One copy of every notice on Form D photocopies of the manually signed copy or bear typed or printed signatures. |

| | | | | | APP'ENDIX | | | | |
|-------|--------------------------------|---|--|--|-----------|--------------------------|---|----------|---|
| 1 | 2 | 2 | 3 | - ' | | 4 | | | 5 |
| | to r accre invest Sta | to sell non- edited tors in ate -ltem 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | Type of investor and amount purchased in State (Part C-Item 2) Number of Number of | | | | | ification r State .OE , attach ation of granted) -Item 1) |
| State | Yes | No | Interests | Accredited Investors | Amount | Non-Accredited Investors | Amount | Yes | No |
| AL | 1.00 | 110 | | voctoro | runoun | anvoscoro . | Fallount | 105 | |
| AK | | | | | | | | - | |
| AZ | | | | | | | | | |
| AR | <u> </u> | | | | | | | | |
| CA | | Х | X | 4 | \$70,000 | | | | |
| со | | | | | | | | | |
| CT | | Х | X | 1 | \$15,000 | | | <u> </u> | |
| DE | | | | | | | | | |
| DC | | | | | | | | | |
| FL | | X | × | 1 | \$15,000 | | - | | |
| GA | 1 | | | | | | | 1 | <u></u> |
| HI | | | | | | | | | |
| ID | | | | | | | | | |
| IL | | | | | | | | | |
| IN | | | | | | | | | |
| IA | | | | | | | | 1 | |
| KS | | | 1 | | | | | | <u> </u> |
| KY | | | | | | | | | |
| LA | | | | | | | | | |
| ME | | | | | | | | 1 | |
| MD | | | | | | | | | |
| MA | | Х | × | 8 | \$215,000 | | 1 | | |
| MI | | Х | × | 1 | \$15,000 | | | 1 | |
| MN | | | | | | | | | |
| MS | | | | | | | | | |
| МО | | | | | | | | | |
| МТ | | | | | | | | | |
| NE | | | | | | | | | |
| NV | | | | | | | | | |
| NH | | | | | | | | | 1 |

| | | | | A | PPENDIX | | | | 5 |
|-------------|------------------------------|---|--|---------------------------------------|--|--------------------------|--------|----------|----|
| 1 | | 2 . • | 3 | | 4 | | | | |
| | to i accre inves St | to sell non- edited tors in ate -item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | | |
| | | | Membership Interests | Number of Accredited | | Number of Non-Accredited | | | |
| State NJ | Yes | No | | Investors | Amount | Investors | Amount | Yes | No |
| NM | | | | | | | | | |
| NY | | X | X | 1 | \$40,000 | | | | |
| NC NC | | | ^ | | \$40,000 | | | . | |
| ND | | | | | | | | | |
| ОН | | | | | | | | ļ | |
| OK | | | | | | | | | ļ |
| OR | | X | | | 245.000 | ! | | | |
| | | | Х | 1 | \$15,000 | | | 1 | |
| PA | | | | | | | | | |
| RI | | <u> </u> | | | | | | | |
| SC | | | | | | | | | |
| SD | | | | | | | | ļ | |
| TN | | | | · · · · · · · · · · · · · · · · · · · | | | , | | |
| TX | | | | **** | | | | | |
| | | | | | | | | | - |
| VT | | | | | | | | ļ | |
| VA | | <u> </u> | | | 200 | | | | |
| WA | | X | X | 1 | \$30,000 | | | | |
| WV | | | | | | | | | |
| WI | | | | | | | | | |
| WY | | | | · | | | , | | |
| PR | | | | | | | | | |

ID # 4403505