FORM D

SEP 20 2005

1296706

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

_	OMB	APP	ROV	'AL
m	Mumbe		- 2	225

OMB Number 3235-0076 Expires: August 31, 1998

Estimated average burden hours per response .......... 16.00



Name of Offering ( ) check if this is an am	endment and name l	nas changed, and in	ndicate change.)		05066859
Private placement of 1,959,161 units (422,203 warrant	units to US reside	nts), each unit coi	mprised of one	common share an	
Filing Under (Check box(es) that apply):	Rule 504	Rule 505	Rule 506	Section	1 4(6) ULOE
Type of Filing: New Filing An	nendment				
	A. BASIC	IDENTIFICATIO	ON DATA		K
1. Enter the information requested about the iss	uer				@ <u>₹</u> ₹₩
Name of Issuer ( check if this is an an	nendment and nan	ne has changed, a	and indicate ch	ange.)	
WAVEFRONT ENERGY AND ENVIRONM				<i>3.17</i>	THOMSON
Address of Executive Offices	(Number and	d Street, City, Stat	e, Zip Code)	Telephone Numb	er (Including Area Code) 1
Suite 104, 11430 - 168 Street, Edmonton, Alb	erta T5M 3T9				- 20 00 00 00 00 00
Address of Principal Business Operations (if different from Executive Offices)	(Number and	d Street, City, Stat	e, Zip Code)	Telephone Numb	er (Including Area Code)
Brief Description of Business				<u> </u>	
Wavefront develops, markets and licenses pr	oprietary technolog	gies in the energy	and environme	entalsectors	
Type of Business Organization					
corporation	limited partn	ership, already for	med	other	(please specify):
business trust	limited partn	ership, to be forme	ed		· · · · · · · · · · · · · · · · · · ·
Actual or Estimated Date of Incorporation or Or	ganization:		Year 8 0	Actual	Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter UCN for Canada; F			or State:	CN

## **GENERAL INSTRUCTIONS**

**Federal:** Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will no ATTENTION; of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	<del></del>		A. BASIC IDEN	TIFICATION DATA		<del></del>
2. En	ter the information red	quested for the fol	lowing:	<del></del>		
•	Each promoter of the	he issuer, if the iss	suer has been organized wit	hin the past five years;		
•	Each beneficial or securities of the iss		power to vote or dispose	e, or direct the vote or o	disposition of, 10	0% or more of a class of equity
•	Each executive off	icer and director o	f corporate issuers and of c	orporate general and mana	ging partners of p	artnership issuers; and
•	Each general and n	nanaging partner o	of partnership issuers.			
Check	Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	ame (Last name first, son, D. Bradley	if individual)				
			Street, City, State, Zip Cod Iberta, Canada T5M 3T9			
Check	Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	ame (Last name first, son, Brett C.	if individual)				
	ess or Residence Addr anston Avenue, Cam		Street, City, State, Zip Cod Canada N1T 1J8	e)		
Check	Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	lame (Last name first, nowski, Roger	if individual)				
	ess or Residence Addr Furnbury, Commerc		Street, City, State, Zip Cod A. 48382	e)		
Check	Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	ame (Last name first, , Steven W.	if individual)				
	ess or Residence Addi Shade Road, Akron,	,	Street, City, State, Zip Cod	e)		
Check	Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
	ame (Last name first,	if individual)				
Busine 37 Kir	ess or Residence Addr ngsley Manor Court,	ress (Number and Bloomfield Hills	Street, City, State, Zip Cod , Michigan U.S.A. 48304	e)		
Check	Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full N	ame (Last name first,	if individual)				
Busin	ess or Residence Addr	ress (Number and	Street, City, State, Zip Cod	e)		
Check	Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full N	ame (Last name first,	if individual)				
Busin	ess or Residence Addi	ress (Number and	Street, City, State, Zip Cod	e)		

				В. 1	INFORMA	TION ABO	UT OFFER	RING				
											Yes	No
l. Has tl	he issuer sold	l, or does th	e issuer inte	nd to sell, to	o non-accred	lited investo	rs in this of	fering?		•••••		$\boxtimes$
		Ans	swer also in	Appendix, (	Column 2, if	filing under	r ULOE.					
2. What	is the minim	um investm	ent that will	be accepted	d from any i	ndividual?				•••••	\$2,50	00.00
3. Does	the offering	permit joint	ownership	of a single u	mit?						Yes	No 
simila an ass or dea	ır remunerati	on for solic on or agent than five (5	itation of pu of a broker of 5) persons to	rchasers in or dealer reg be listed ar	connection v gistered with e associated	with sales of the SEC an persons of	securities in se	n the offerin state or state	g. If a persons, list the na	commission on to be listed the branch of the branch the	l is	
	e (Last name									<del></del>		
	•											
			<del></del>									
Business	or Residence	: Address (N	Number and	Street, City	, State, Zip C	Lode)						
Name of	Associated B	roker or De	aler									
States in	Which Person	n Listed Ha	s Solicited o	r Intends to	Solicit Purc	hasers						
(Check "A	All States" or	check indi	vidual States	s)			****************				□ A	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]_	[WI]	[WY]	[PR]
Business	or Residence	Address (N	lumber and	Street, City	, State, Zip (	Code)			·		·	
Name of	Associated B	roker or De	ealer			<del></del>						
States in 1	Which Person	n Listed Ha	s Solicited o	r Intends to	Solicit Purc	hasers						
	All States" or					1145015					Па	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	e (Last name								b			
	`		ŕ									
Business	or Residence	Address (N	Number and	Street, City	, State, Zip (	Code)						
Name of	Associated B	roker or De	ealer									
States in '	Which Person	n Listed Ha	s Solicited o	r Intends to	Solicit Purc	hasers			<del></del>			
(Check "A	All States" or	check indi	vidual States	s)(s					***************************************	,		1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	\$		\$
	Equity	US\$79,500		US\$79,500
	Common Preferred			
	Convertible Securities (including warrants)	\$	_	\$
	Partnership Interests	\$		\$
	Other (Specify)	\$		\$
	Total	US\$79,500	_	US\$79,500
	Answer also in Appendix, Column 3, if filing under ULOE.		_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors	9	_	US\$79,500
	Non-accredited Investors		_	\$
	Total (for filings under Rule 504 only)		_	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering	Type of Security		Dollar Amount Sold
	Rule 505			\$
	Regulation A			\$
	Rule 504		_	\$
	Total			\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Г	_	
	Transfer Agent's Fees		ᅥ	\$
	Printing and Engraving Costs	f	ᆗ	\$
	Legal Fees	Г	긬	US\$1,000
	Accounting Fees	ſ	_	\$
	Engineering Fees	Г	=	\$
	Sales Commissions (specify finders' fees separately)		=	\$
	Other Expenses (identify)		4	<u>\$</u>
	Total		_ !	US\$78,500

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE, NU	JMBER OF INVESTORS, EXPE	NSES .	AND USE OF PI	ROCE	EEDS	
	b. Enter the difference between the aggregate Question 1 and total expenses furnished in difference is the "adjusted gross proceeds to the	response to Part C - Question 4.a	. Th	is	<u>_</u>	JS\$78,500	
5.	Indicate below the amount of the adjusted gross used for each of the purposes shown. If the amount estimate and check the box to the left of the estimate adjusted gross proceeds to the issuer set forth	punt for any purpose is not known, nate. The total of payments listed r	furnish nust eq	ı an Jual			
				Payments to Officers, Directors, & Affiliates		Payments To	)
	Salaries and fees	••••••		<u> </u>	<del>,</del>	\$	
	Purchase of real estate			<u> </u>	片.	\$	
	Purchase, rental or leasing and installation	• • •		<u> </u>	片.	\$	
	Construction or leasing of plant buildings		님	<u>\$</u>	片.	\$	<del></del>
	Acquisition of other businesses (including this offering that may be used in exchange another issuer pursuant to a merger)	for the assets or securities of	لـا :	\$		\$	
	Repayment of indebtedness			<u> </u>		\$	
	Working capital					US\$78,500	<del></del>
	Other (specify):			\$		\$	
	Column Totals			\$		\$	
	Total Payments Listed (column totals adde				 ] uss	678,500	
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~					<del></del>	
		D. FEDERAL SIGNATURE	<u> </u>				
igr	issuer has duly caused this notice to be signed by lature constitutes an undertaking by the issuer to rmation furnished by the issuer to any non-accred	furnish to the U.S. Securities and E	xchang	ge Commission, i	filed u ipon v	under Rule 505 vritten request	, the followi of its staff, t
	er (Print or Type)	Signature				Date	
	VEFRONT ENERGY AND VIRONMENTAL SERVICES INC.	11				Sept	15/0
	ne of Signer (Print or Type)  3rad Paterson	Title of Signer (Print or Type) Director and Chief Financia		er			

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE
I. Is any party described in 17 CFR of such rule?	230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions  Yes No
	See Appendix, Column 5, for state response.
<ol> <li>The undersigned issuer hereby u (17 CFR 239.500) at such times a</li> </ol>	indertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D s required by state law.
The undersigned issuer hereby under hereby u	undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to
	ts that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited to state in which this notice is filed and understands that the issuer claiming the availability of this exemption has see conditions have been satisfied.
The issuer has read this notification an authorized person.	d knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly
Issuer (Print or Type) WAVEFRONT ENERGY AND ENVIRONMENTAL SERVICES IN	ic. Signature Date Sept 15/05

Title (Print or Type)

Director and Chief Financial Officer

Instruction:

Name (Print or Type) D. Brad Paterson

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

1		2	3			4			5		
	to non-	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL		xx									
AK		xx									
ΑZ		XX									
AR		XX									
CA		XX									
со		xx									
СТ		XX									
DE		XX									
DC		XX									
FL		XX									
GA		xx									
ні		XX					. <del>-</del>				
ID		xx		·							
IL		XX					<del> </del>				
IN		xx									
IA		XX									
KS		XX									
KY		XX		·							
LA		XX									
ME		XX									
MD		xx						<u></u>			
MA		XX									
МІ		XX		3	US\$79,500		<u> </u>				
MN		XX									
MS		XX									
МО		XX									

4	5
	Disqualification
	under State ULOE
	(if yes, attach
Type of investor and	explanation of
amount purchased in State	waiver-granted)
(D C 1 2)	(D P (4 1)

	Intend to sell to non-accredited investors in State (Part B-Item 1)  Type of security and aggregate offering price offered in state (Part C-Item 1)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Itom I)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МТ	103	XX		III (CSCO13	- Timount	111/03/015		100	
NE		XX		-	<u> </u>				
NV		XX				·			
NH		xx							
NJ		XX							
NM		xx							
NY		xx							
NC		xx							
ND		XX							
ОН		XX							
ок		XX					·		
OR		XX					·		
PA		XX							
RI		хх							
sc		XX							
SD		XX							
TN		XX							
TX		xx							
UT		XX							
VT		XX							
VA		xx							
WA	,,,,	xx							
wv		xx							
WI		XX							
WY		XX							
PR		XX							_

APPENDIX

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