UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form......1

SEC USE ONLY			
Prefix	Serial		
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* *							
Name of Offering (☐ check if this is an ar	mendment and name has ch	anged, a	nd indicate cha	inge.)			
Issuance of Series B Preferred Stock and the	ne Common Stock Issuable	Upon Co	onversion of th	e Series E	3 Preferred Stock		
Filing Under (Check box(es) that apply):	Rule 504		☐ Rule 505	;	■ Rule 506	☐ Section	4(6) PECEIVEDES
Type of Filing:		×	New Filing			☐ Amendme	ent (C)
	A. B	ASIC ID	ENTIFICAT	ION DA	TA	//	SEP 0 9 2005 >
1. Enter the information requested about	t the issuer				1	, a	
Name of Issuer (check if this is an ame	ndment and name has chan	ged, and	indicate chang	ge.)			TOUR SOL
ADAPTIVE PLANNING, INC.							185/69
Address of Executive Offices	(Number and	d Street,	City, State, Zip	Code)	Telephone Num	ber (Including Ar	ea Code)
800 West El Camino Real Suite 260	Mountain	View	California	94040	(650) 529-0700	1	
Address of Principal Business Operations	(Number and Street, City, S	State, Zip	Code)		Telephone Num	ber (Including Ar	ea Code)
(if different from Executive Offices)							DDOOLOOLD
Drief Description of Dusiness					<u> </u>		_PROCESSED_
Brief Description of Business Software technology							
Type of Business Organization							- SEP 1 2 2005 -
							
corporation	☐ limited partnership, all	ready for	med			☐ other (pleas	se specifTHOMSON
☐ business trust	☐ limited partnership, to	be forme	ed				FINANCIAL
			Month		ear		
Actual or Estimated Date of Incorporation	or Organization:	1	May	20	003		
x . 1: .:		6 D . 1	0 . 11		Q	🗷 Actual	☐ Estimated
Jurisdiction of Incorporation or Organizat	ion: (Enter two-letter U. CN for Canada: FN				r State:		DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check ☑ Director ☐ Promoter Beneficial Owner Executive Officer ☐ General and/or Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Hull, Robert S. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Adaptive Planning, Inc., 800 West El Camino Real, Suite 260, Mountain View, California 94040 Check ☐ Executive Officer ☐ Promoter ☐ Beneficial Owner ☑ Director ☐ General and/or Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Ross, Ken Business or Residence Address (Number and Street, City, State, Zip Code) c/o Adaptive Planning, Inc., 800 West El Camino Real, Suite 260, Mountain View, California 94040 Check Boxes ☐ Executive Officer ☐ Promoter Beneficial Owner **☒** Director ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Engel, Jerome Business or Residence Address (Number and Street, City, State, Zip Code) c/o Monitor Ventures, 350 Cambridge Avenue, Suite 325, Palo Alto, California 94306 Check Boxes ☐ Promoter ■ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Monitor Ventures Partners and affiliated funds Business or Residence Address (Number and Street, City, State, Zip Code) 350 Cambridge Avenue, Suite 325, Palo Alto, California 94306 Check Boxes ☐ Promoter ■ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Opdendyk, Terry Business or Residence Address (Number and Street, City, State, Zip Code) c/o Onset IV, L.P., 2400 Sand Hill Road, Suite 150, Menlo Park, CA 94025 Check Box(es) Beneficial Owner ☐ Executive Officer ☐ Director ☐ Promoter ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Onset IV, L.P., 2400 Sand Hill Road, Suite 150, Menlo Park, CA 94025 Business or Residence Address (Number and Street, City, State, Zip Code) Check Boxes Director ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Boxes ☐ Director ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or

Managing Partner

that Apply:

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

					D.	INTORM	ATTON ADV	JUI OFFE	MING				
1.	Has the i	ssuer sold, or	does the issu	er intend to				_	under ULOE	······································		Yes No	<u>X</u>
2.	What is t	he minimum	investment th	nat will be a	ccepted fror	n any indivi	dual?					N/A	
3.	Does the	offering perr	nit joint owne	ership of a si	ngle unit?							Yes <u>X</u> No	,
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full	Name (La	ast name first	, if individual)									
Bus	iness or R	esidence Add	iress (Number	r and Street,	City, State,	Zip Code)							
Nan	ne of Asso	ociated Broke	r or Dealer										
Stat	es in Whi	ch Person Lis	ted Has Solic	ited or Inter	ds to Solici	t Purchasers							
(Ch	eck "All S	tates" or che	ck individual	States)	•••••		•••••	•••••	•••••••	······			
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Nar	ne of Asso	ociated Broke	er or Dealer										
Stat	es in Whi	ch Person Lis	sted Has Solic	ited or Inter	nds to Solici	t Purchasers							
(Ch	eck "All S	States" or che	ck individual	States)			•••••				***************************************		🗖 All States
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Bus	siness or R	tesidence Ad	dress (Numbe	r and Street	, City, State	, Zip Code)							
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
(Cn		[AK]	eck individual [AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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Answer also in Appendix, Column 3, if filing under ULOE.

Other (Specify _____)

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

Total

7,424,139.00

2,075,000.00

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

	Type of	Dollar Amount
	Security	Sold
Type of Offering		
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees		\$
Printing and Engraving Costs		\$
Legal Fees	×	\$50,000.00
Accounting Fees		\$
Engineering Fees		\$
Sales Commissions (specify finders' fees separately)		\$
Other Expenses (Identify)		\$
Total	×	\$\$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS					
 Enter the difference between the aggregate offering price given in rein response to Part C - Question 4.a. This difference is the "adjusted 					
5. Indicate below the amount of the adjusted gross proceeds to the issuer use If the amount for any purpose is not known, furnish an estimate and of payments listed must equal the adjusted gross proceeds to the issuer set for the issuer set	of the ficers, Payment To				
Salaries and fees	Directors, & Af				
Purchase of real estate					
Purchase, rental or leasing and installation of machinery and equipment					
Construction or leasing of plant buildings and facilities					
Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness	this offering that may be used s s s s s s	□ \$ □ \$ ■ \$ \$ \$			
Column Totals	□ s	\$			
Total Payments Listed (column totals added)	× \$2,02	5,000.00			
The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange Conn-accredited investor pursuant to paragraph (b)(2) of Rule 502.					
Issuer (Print or Type)	Signature	Date			
Adaptive Planning, Inc.	Shoul D. Tung	August 31, 2005			
Name of Signer (Print or Type) Mark P. Tanoury	Title of Signer (Print or Type) Secretary				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)