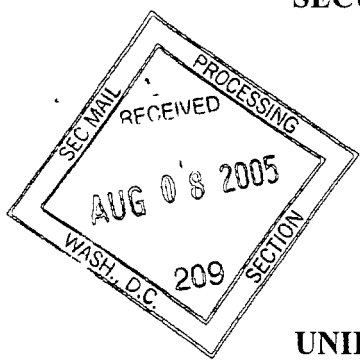


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05063160

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

Name of Offering (check if this is an amendment and name has changed, and indicate change.)  
**Limited Partnership Interests**

Filing Under (Check box(es) that apply):  Rule 504  Rule 505  Rule 506  Section 4(6)  ULOE

Type of Filing:  New Filing  Amendment

PROCESSED  
AUG 10 2005

A. BASIC IDENTIFICATION DATA

THOMSON  
FINANCIAL

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

**MHI Hospitality, L.P.**

Address of Executive Offices  
(Number and Street, City, State, Zip Code)

**814 Capitol Landing Road, Williamsburg, VA 23185**

Telephone Number  
(Incl. Area Code)

**(757) 229-5648**

Address of Principal Business Operations  
(Number and Street, City, State, Zip Code)

(If different from Executive Offices)

Telephone Number  
(Incl. Area Code)

Brief Description of Business

**Hotel Ownership**

Type of Business Organization

corporation  limited partnership, already formed  other (please specify):

business trust  limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year  
**08 04**  Actual  Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State;  
(CN for Canada; FN for foreign jurisdiction) **DE**



## GENERAL INSTRUCTIONS

### Federal:

*Who Must File:* All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq, or 15 U.S.C. 77d(6).

*When to File:* A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

*Where to File:* U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

*Copies Required:* Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

*Information Required:* A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

*Filing Fee:* There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

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## A. BASIC IDENTIFICATION DATA

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2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:  Promoter  Beneficial  Executive  Director  General and/or  
Owner Officer Managing Partner

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Full Name *(Last name first, if individual)*

**MHI Hospitality Corporation**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

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Full Name *(Last name first, if individual)*

**Andrew M. Sims**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

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Full Name *(Last name first, if individual)*

**William J. Zaiser**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

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Full Name *(Last name first, if individual)*

**General Anthony C. Zinni**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

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Full Name *(Last name first, if individual)*

**Kim Sims**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

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Full Name *(Last name first, if individual)*

**Christopher Sims**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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Check Box(es) that Apply:  Promoter  Beneficial  Executive  Director  General and/or  
Owner Officer Managing Partner

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Full Name *(Last name first, if individual)*

**Edward Stein**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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Check Box(es) that Apply:  Promoter  Beneficial  Executive  Director  General and/or  
Owner Officer Managing Partner

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Full Name *(Last name first, if individual)*

**David Beatty**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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Check Box(es) that Apply:  Promoter  Beneficial  Executive  Director  General and/or  
Owner Officer Managing Partner

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Full Name *(Last name first, if individual)*

**J. Paul Carey**

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

**814 Capitol Landing Road, Williamsburg, Virginia 23185**

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**B. INFORMATION ABOUT OFFERING**

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1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes  No
2. What is the minimum investment that will be accepted from any individual? N/A
3. Does the offering permit joint ownership of a single unit? Yes  No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. N/A

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Full Name *(Last name first, if individual)*

N/A

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

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Name of Associated Broker or Dealer

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual states)

All States

AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID  
 IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO  
 MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA  
 RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

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Full Name *(Last name first, if individual)*

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Business or Residence Address *(Number and Street, City, State, Zip Code)*

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Name of Associated Broker or Dealer

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual states)

All States

AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID  
 IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO  
 MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA  
 RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

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**(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)**

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**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

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1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt .....	\$ <u>0</u>	\$ <u>0</u>
Equity .....	\$ <u>0</u>	\$ <u>0</u>
<input type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants) .....	\$ <u>0</u>	\$ <u>0</u>
Partnership Interests .....	\$ <u>913,482</u>	\$ <u>913,482(2)</u>
Other (Specify _____).	\$ <u>0</u>	\$ <u>0</u>
Total .....	\$ <u>913,482(1)</u>	\$ <u>913,482(2)</u>

(1) The aggregate offering price of the units of limited partnership interest is based on a price of \$10.0806 per share which represents the average of the last reported trade price for common stock of MHI Hospitality Corporation for the ten trading days immediately prior to the close of the acquisition of the Hilton Jacksonville Riverfront hotel in Jacksonville, Florida. The 90,569 units were issued in exchange for the contribution of interests in the hotel held by MHI Hotels, LLC, an affiliate of MHI Hospitality, L.P. The value of the units set forth under "aggregate offering price" does not represent proceeds to the issuer. The issuer instead holds the real estate assets of the General Partner, a corporation, a real estate investment trust.

(2) The amount of units already sold since the issuer's inception is \$39,083,852. See the issuer's Form D filed January 4, 2005.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors .....	<u>1</u>	\$ <u>913,482(1)</u>
Non-accredited Investors .....	<u>0</u>	\$ <u>0</u>
Total (for filings under Rule 504 only) .....		\$ _____

(1) See note 1 in response to Section C, question 1.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

N/A

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505 .....	_____	\$ _____
Regulation A .....	_____	\$ _____
Rule 504 .....	_____	\$ _____
Total .....	_____	\$ _____

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	[ ]	\$ _____
Printing and Engraving Costs .....	[ ]	\$ _____
Legal Fees .....	[ ]	\$ _____
Accounting Fees .....	[ ]	\$ _____
Engineering Fees .....	[ ]	\$ _____
Sales Commissions (specify finders' fees separately) .....	[ ]	\$ _____
Other Expenses (identify) _____	[ ]	\$ _____
Total .....	[ ]	\$ <u>N/A(1)</u>

(1) Expenses related to the issuance of units by MHI Hospitality, L.P. in connection with the acquisition of the Hilton Jacksonville Riverfront Hotel were negligible.

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer.

\$N/A(2)

(2) See note 1 above in response to Section C, question 1.

**5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.**

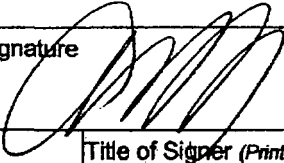
Please see note 1 in response to Section C, question 1 above. The issuer, MHI Hospitality, L.P., issued units of limited partnership interest to MHI Hotels, LLC, an affiliate of MHI Hospitality, L.P., in exchange for its interest in the Hilton Jacksonville Riverfront Hotel in Jacksonville, Florida, which was acquired by an indirect subsidiary of MHI Hospitality Corporation, a real estate investment trust, on July 22, 2005. The issuance of units by the issuer, MHI Hospitality, L.P., the operating partnership of MHI Hospitality Corporation, is the basis of the Form D filing.

The issuer, MHI Hospitality L.P. did not receive cash proceeds for the contribution of the hotel. As such, the use of proceeds section set forth in this Section C, question 5 is not applicable.



**D. FEDERAL SIGNATURES**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer <i>(Print or Type)</i> <b>MHI Hospitality, L.P.</b>	Signature 	Date <b>August 8, 2005</b>
Name of Signer <i>(Print or Type)</i> <b>Andrew M. Sims</b>	Title of Signer <i>(Print or Type)</i> <b>Chief Executive Officer of General Partner</b>	

**ATTENTION**

**Intentional misstatements or omissions of fact constitute federal criminal violations.  
(See 18 U.S.C. 1001.)**

**E-STATE SIGNATURE**

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? ..... Yes No

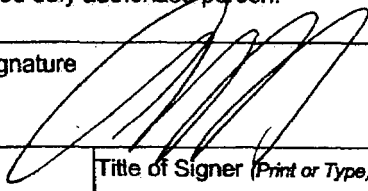
See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer <i>(Print or Type)</i> <b>MHI Hospitality, L.P.</b>	Signature 	Date <b>August 8, 2005</b>
Name of Signer <i>(Print or Type)</i> <b>Andrew M. Sims</b>		Title of Signer <i>(Print or Type)</i> <b>Chief Executive Officer of General Partner</b>

**Instruction:**

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

**APPENDIX**

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)			Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
STATE	YES	NO		NUMBER OF ACCREDITED INVESTORS	AMOUNT	NUMBER OF NON-ACCREDITED INVESTORS	AMOUNT	YES	NO
AL		X							
AK		X							
AZ		X							
AR		X							
CA		X							
CO		X							
CT		X							
DE		X							
DC		X							
FL		X							
GA		X							
HI		X							
ID		X							
IL		X							
IN		X							
IA		X							
KS		X							
KY		X							
LA		X							
ME		X							
MD		X							
MA		X							
MI		X							
MN		X							
MS		X							

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)			Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
STATE	YES	NO		NUMBER OF ACCREDITED INVESTORS	AMOUNT	NUMBER OF NON-ACCREDITED INVESTORS	AMOUNT	YES	NO
MO		X							
MT		X							
NE		X							
NV		X							
NH		X							
NJ		X							
NM		X							
NY		X							
NC		X							
ND		X							
OH		X							
OK		X							
OR		X							
PA		X							
RI		X							
SC		X							
SD		X							
TN		X							
TX		X							
UT		X							
VT		X							
VA		X	Limited Partnership Units	1	913,482 (1)				x
WA		X							
WV		X							
WI		X							
WY		X							
PR		X							

(1) The 90,569 Units were issued for non-cash consideration based on the value of MHI Hotels, LLC's interests in the Hilton Jacksonville Riverfront Hotel. See Note 1 above in response to Section C, question 1.