/333625

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



SEC USE ONLY

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an amendment and name has changed, and indicate cha	ange.)
Capital Units in Saville Row MLP Participant Fund, LLC	
Filing Under (Check box(es) that apply):	6 Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate charged	inge.)
Savile Row MLP Participant Fund, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
11711 N. Meridian Street, Suite 600, Carmel, IN 46032	(317) 805-5000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (including Area Code)
Brief Description of Business	
Pool capital for investment in another fund	\bigcirc
Type of Business Organization	300
corporation limited partnership, already formed	other (please specify) PROCESSE
business trust limited partnership, to be formed	mited liability company
Month Year	imited liability company JUL 22 2005
Actual or Estimated Date of Incorporation or Organization: 05 2005 Actu	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	for State; I N HOMSON FINANCIAL
GENERAL INSTRUCTIONS	
Federal:	
Who Must File: All issuers making an offering of securities in reliance on an exemption under R 15 U.S.C. 77d(6).	Regulation D or Section 4(6), 17 CFR 230.501 et seq. or
When to File: A notice must be filed no later than 15 days after the first sale of securities in Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC a after the date on which it is due, on the date it was mailed by United States registered or certified to	at the address given below or, if received at that address
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, I	D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must must be photocopies of a manually signed copy or bear typed or printed signatures.	st be manually signed. Any copies not manually signed
Information Required: A new filing must contain all information requested. Amendments nee changes thereto, the information requested in Part C, and any material changes from the information and the filed with the SEC.	

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

43 1 of 9

Filing Fee: There is no federal filing fee.

B. BASIC IDENTIFICATION DATA Enter the information requested for the following • Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner ☐ Executive Officer Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Oxford Financial Group, Ltd. Business or Residence Address (Number and Street, City, State, Zip Code) 11711 N. Meridian Street, Suite 600, Carmel, IN 46032 Executive Officer ☐ Director Check Box(es) that Apply: Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Executive Officer ☐ Director ☐ General and/or ☐ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	B. INFORMATION ABOUT OFFERING			
		Yes	No	
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		\boxtimes	
•	Answer also in Appendix, Column 2, if filing under ULOE	\$400,000		
2.	What is the minimum investment that will be accepted from any individual?	\$ <u>100,0</u> Yes	No	
3.	Does the offering permit joint ownership of a single unit?	⊠		
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly,	2	U	
	any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.			
Full	l Name (Last name first, if individual)			
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)			
2003	shiess of Residence Madiess (Rambot and Street, Chy, State, 21p Code)			
Nan	ne of Associated Broker or Dealer			
Stat	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
	(Check "All States" or check individual States)	□ A¹	ll States	
	AL	☐ HI ☐ MS ☐ OR ☐ WY	☐ ID ☐ MO ☐ PA ☐ PR	
_=	l Name (Last name first, if individual)			
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)			
Nan	ne of Associated Broker or Dealer			
Stat	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
	(Check "All States" or check individual States)	☐ A1	ll States	
	AL AK AZ AR CA CO CT DE DC FL GA IL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI	☐ HI ☐ MS ☐ OR ☐ WY	☐ ID ☐ MO ☐ PA ☐ PR	
Full	Name (Last name first, if individual)			
Rus	siness or Residence Address (Number and Street, City, State, Zip Code)			
Dus	siless of Residence Address (Admitted and Street, City, State, 21) Code)			
Nar	me of Associated Broker or Dealer			
Stat	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
	(Check "All States" or check individual States)	□ A	ll States	
	AL	☐ HI ☐ MS ☐ OR ☐ WY	☐ ID ☐ MO ☐ PA ☐ PR	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Debt......\$ Equity.....\$ ☐ Common ☐ Preferred Convertible Securities (including warrants).....\$ Partnership Interests\$ Other (Specify Capital units in limited liability company ___) \$ Unlimited \$ 6,925,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors 48 \$ 6.925.000 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Dollar Type of Amount Sold Security Type of Offering **\$**_____ Rule 505..... Regulation A Rule 504..... Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees

Total......

Printing and Engraving Costs.....

 \$ 35,000

\$ 5,000

\$ 40,000

be used for each of the purposes shown. If the amount for any purpose is not know furnish an estimate and check the box to the left of the estimate. The total of the provided in the provided in this construction of other businesses (including the value of securities involved in this contact way be used in exchange for the assets or securities of another issuer pursuant.	Phis posed to yn, ayments Part C -	S	
furnish an estimate and check the box to the left of the estimate. The total of the process is to the issuer set forth in response to I Question 4.b above. Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities involved in this of that may be used in exchange for the assets or securities of another issuer pursuant	vn, ayments Part C -	Officers, Directors, & Affiliates	Others
Purchase of real estate	5	Officers, Directors, & Affiliates	Others
Purchase of real estate	5	S	
Purchase, rental or leasing and installation of machinery and equipment	5		_ \$
Construction or leasing of plant buildings and facilities		S	
Acquisition of other businesses (including the value of securities involved in this of that may be used in exchange for the assets or securities of another issuer pursuant	5		\$
that may be used in exchange for the assets or securities of another issuer pursuant		S	□ s
merger)	t to a	S	□ s
Repayment of indebtedness			
Working capital			
Other (specify): limited partnerships		S	
Column Totals			
Total Payments Listed (column totals added)	•••••	S_6,8	85,000
D. FEDERAL SIGNATURE			
The issuer has duly caused this notice to be signed by the undersigned duly authorize following signature constitutes an undertaking by the issuer to furnish to the U.S. S request of its staff, the information furnished by the issuer to any non-accredited inverse.	ecurities and E	xchange Comm	ission, upon written
Savile Row MLP Participant Fund, LLC	<u> </u>	Date	7/7/05
Davie Now MER Faillupant Fund, LLO W U V U V	or Type)		
Name of Signer (Print or Type) Title of Signer (Print or			

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE		
1.	* * *	.262 presently subject to any of the disqualification	Yes	No ⊠
		See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undert Form D (17 CFR 239.500) at such tin	akes to furnish to any state administrator of any state in which this notice is the as required by state law.	filed, a n	otice on
3.	The undersigned issuer hereby undert issuer to offerees.	akes to furnish to the state administrators, upon written request, information	furnishe	d by the
4.	Limited Offering Exemption (ULOE)	t the issuer is familiar with the conditions that must be satisfied to be entitled of the state in which this notice is filed and understands that the issuer claim burden of establishing that these conditions have been satisfied.		Jniform
	e issuer has read this notification and kn dersigned duly authorized person.	ows the contents to be true and has duly caused this notice to be signed on it	s behalf	by the
Issu	uer (Print or Type)	Signature		
	vile Row MLP rticipant Fund, LLC	Dele Sa 7/7/05		
Nar	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Jef	frey H. Thomasson	Managing Director of Oxford Financial Group, Ltd., the Issuer's	Manag	ger

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3			4			5 ification
	non-ac inve in S	to sell to credited estors	Type of security and aggregate offering price offered in state		Type of investor and amount purchased in State				
	(Part B	-Item 1)	(Part C-Item 1)	Number of	(Part C	C-Item 2) Number of	,,	(Part E	-Item 1)
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
			Capital units -						
AL	_	X	Unlimited	1	\$ 100,000	0		 	X
AK		<u></u>						<u> </u>	ļ
AZ		×	Capital units - Unlimited	1	\$ 250,000	o			_x
AR									
CA									
со							· .		
СТ									
DE							·	<u> </u>	
DC									
FL									
GA									
НІ	<u>.</u>				,				
ID								ļ	
IL		х	Capital units - Unlimited	3	\$ 300,000	0			х
IN		х	Capital units - Unlimited	35	\$ 4,425,000	0			Х
IA								ļ	
KS									
KY		ļ							
LA								<u> </u>	
ME									
MD		X	Capital units - Unlimited	1	\$ 250,000	0			х
MA									

<u></u>									
1		2	3		· · · · · · · · · · · · · · · · · · ·	4			5
	non-actinve	to sell to credited estors State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of amount pur (Part	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
				Number of Accredited		Number of			
State	Yes	No	!	Investors	Amount	Non-Accredited Investors	Amount	Yes	No
	 -		Canital unita						
MI		×	Capital units - Unlimited	1	\$ 100,000	0			x
MN									
MS	 								
МО								ļ	
МТ									
NE				!				ļ	
NV				·				ļ	
NH								ļ	
NJ								ļ	
NM								•	
NY				:					
NC									
ND									
ОН		ļ		!					
OK		x	Capital units - Unlimited	1	\$ 100,000	0			x_
OR									
PA				,					
RI									
6.5			Capital Units -						
SC		X	Unlimited	11	\$ 100,000	0			X
SD		-			,				
TN		 	 					 	
TX		x	Capital units - Unlimited	2	\$ 1,100,000	0			x
UT	ı								}

APPENDIX

APPENDIX	

Ĺ <u> </u>				AII.	ENDIA				
1	Intend to non-accordance investigation	co sell to credited stors State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pur	investor and chased in State C-Item 2)		Disqual under Sta (if yes, explana	ification ate ULOE, attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
VT							·		
VA									
WA		ļ 							
wv									
WI		х	Capital units - Unlimited	2	\$ 200,000	0			х
WY								<u> </u>	
PR			,		!				