

1332506

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



DATE RECEIVED

					
Name of Offering (check if this is an amend	lment and name ha	is changed, and	i indicate chang	je.)	
Membership Interests Filing Under (Check box(es) that apply):	□Rule 504	☐Rule 505	⊠Rule 506	☐Section 4(6)	ULOE
Type of Filing: ⊠New Filing ☐ Amendment					
		DENTIFICATION	DATA		
1. Enter the information requested about the is		 			
Name of Issuer (☐check if this is an amendm Asillem LLC	ent and name has	changed, and i	ndicate change	.)	
	Number and Street,	City, State, Zip	Code)	Telephone Number (In 508-954-4343	ncluding Area Code)
Address of Principal Business Operations (if different from Executive offices)	Number and Street,	City, State, Zip	Code)	Telephone Number (In	ncluding Area Code)
Brief Description of Business				/ ₁ /-	/
provide food services				\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	PROCESS
Type of Business Organization					
☐ corporation ☐ limited partnersh ☐ business trust ☐ limited partnersh	ip, already formed ip, to be formed	other (ple	ease specify) lin	nited liability company	JUL 1 1 200
	Mont	h Year			77, LUU,
Actual or Estimated Date of Incorporation or Or	ganization: 07	04	🛛 Actual	☐ Estimated	PORREON
Jurisdiction of Incorporation or Organization: (E	Enter two-letter U.S	. Postal Service	Abbreviation f	or State:	FINANCIAL
C	N for Canada; FN 1	or other foreign	jurisdiction)	MA	
GENERAL INSTRUCTIONS				- ·- · · · · · · · · · · · · · · · · ·	<u> </u>
Federal:					
Who Must File: All issuers making an offering of secur 77d(6).	ities in reliance on an	exemption under	Regulation D or S	ection 4(6), 17 CFR 230.50	01 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 of Exchange Commission (SEC) on the earlier of the date is due, on the date it was mailed by United States regis	it is received by the S	SEC at the addres			
Where To File: U.S. Securities and Exchange Commis	ssion, 450 Fifth Street,	N.W., Washingto	n, DC 20549.		
Copies Required: Five (5) copies of this notice must be photocopies of the manually signed copy or bear typed		ne of which must	be manually signe	d. Any copies not manuall	y signed must be
Information Required: A new filing must contain all info the information requested in Part C, and any material c the SEC.					
Filing Fee: There is no federal filing fee.					
State:					
This notice shall be used to indicate reliance on the Un that have adopted this form. Issuers relying on ULOE made. If a state requires the payment of a fee as a preshall be filed in the appropriate states in accordance wi	must file a separate no condition to the claim	otice with the Secu for the exemption	rities Administrate, a fee in the prop	or in each state where sale er amount shall accompany	s are to be, or have been y this form. This notice
		TTENTION			
Failure to file notice in the appropriate states will no will not result in a loss of an available state exempt	ion unless such exe	mption is predica	ted on the filing	of a federal notice.	·
Persons who respond to the collection of informati	on contained in this	form are not requ	uired to respond	unless the form displays	a currently valid OMB



A. BASIC IDENTIFICATION DATA										
Enter the information requested for the following:										
Each promoter of the issuer, if the issuer has been organized within the past five years; Figh boodfaid award being the provide and increase or dispose to dispose for the past five and the past five past for the past five										
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; 										
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and										
Each general and managing partner of partnership issuers.										
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or										
Managing Partner										
Full Name (Last name first, if individual) Jonathan Schwarz										
Business or Residence Address (Number and Street, City, State, Zip Code)										
P.O. Box 725, Sherborn, MA 01770										
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or										
Managing Partner										
Full Name (Last name first, if individual)										
Christopher Robbins										
Business or Residence Address (Number and Street, City, State, Zip Code)										
P.O. Box 725, Sherborn, MA 01770										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or										
Managing Partner										
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or										
Managing Partner										
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or										
Managing Partner										
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or										
Managing Partner										
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or										
Check Box(es) that Apply:										
Full Name (Last name first, if individual)										
Business or Residence Address (Number and Street, City, State, Zip Code)										

B. INFORMATION ABOUT OFFERING										
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☐ Yes ☒ No										
Answer also in Appendix, Column 2, if filing under ULOE.										
2. What is the minimum investment that will be accepted from any individual?										
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										
Full Name (Last name first, if individual)										
Business or Residence Address (No	lumber and Street, City, S	tate, Zip Code)								
Name of Associated Broker or Dealer										
States in Which Person Listed Has Solicited	d or Intends to Solicit Pur	chasers								
(Check "All States" or check individual St	tates)				All States					
OIL OIN OIA OKS O	CA CO CT KY LA ME NJ MN NY TX UT VT	DE DC MD MA NC ND VA WA	☐ FL ☐ GA ☐ MI ☐ MN ☐ OH ☐ OK ☐ WV ☐ WI	MS OR	ID MO PA PR					
Full Name (Last name first, if individual)										
Business or Residence Address (No	umber and Street, City, S	tate, Zip Code)	, , , , , , , , , , , , , , , , , , , 							
Name of Associated Broker or Dealer										
States in Which Person Listed Has Solicited	d or Intends to Solicit Pur	chasers								
(Check "All States" or check individual St	tates)		***************************************		All States					
IL	CA CO CT KY LA ME NJ NM NY TX UT VT	DE DC MA MD MA NC ND VA WA	FL GA MI MN OH OK WW WI	MS OR	ID MO PA PR					
Full Name (Last name first, if individual)										
Business or Residence Address (No	lumber and Street, City, S	tate, Zip Code)								
Name of Associated Broker or Dealer										
States in Which Person Listed Has Solicited	ed or Intends to Solicit Pur	chasers	<u> </u>							
(Check "All States" or check individual St	,				All States					
☐IL ☐IN ☐IA ☐KS ☐ ☐MT ☐NE ☐NV ☐NH ☐	CA	DE DC MD MA NC ND VA WA	FL GA MN OK WV WV	MS OR	ID MO PA PR					

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	SEC	F PROCEED	<u>s</u>		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Scounties offered for exchange and allowy exchanges.					
:	Type of Security	c	Aggregate Offering Price	,	٩mo	unt Already Sold
	Debt	\$	680,000	\$		295,000
	Equity	\$		\$		
	☐ Common ☐ Preferred					
	Convertible Securities (including warrants)	\$		\$		
	Partnership Interests			\$		
	Other (Specify)					
	• • • ———			\$		
	Total	\$		\$		
	Answer also in Appendix, Column 3, if filing under ULOE					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number Investors		Dol	ggregate ar Amount Purchases
	A annuality of favorations			•		
	Accredited Investors		14	\$		295,000
	Non-accredited Investors			\$		
	Total (for filings under Rule 504 only)			\$		
	Answer also in Appendix, Column 4, if filing under ULOE					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		Type of		Doll	ar Amount
	Type of Offering		Security		00.	Sold
	Rule 505		•	\$		
	Regulation A			\$		
	Rule 504			\$		
	Total			\$		
	Total			Ψ		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	···				
	Transfer Agent's Fee				\$	
	Printing and Engraving Costs				\$	
	Legal Fees			\boxtimes	\$	15,000
	Accounting Fees				\$	•
	Engineering Fees			\Box	\$	
	Sales Commissions (specify finders' fee separately)				\$	
	Other Expenses (identify)				\$	
	Total			⊠	\$	15,000
	100				Ψ	15,000

C. OFFERING PRICE	CE, NUMBER OF INVESTO	RS, EXPENSES AND	USE	OF PROCEED	os_		
b. Enter the difference between the a	ggregate offering price give	n in response to Part (<u> </u>				
 Question 1 and total expenses furnish 	ed in response to Part C - C	uestion 4.a. This					
difference is the "adjusted gross procee	ds to the issuer."		· · ·			\$	665,000
5. Indicate below the amount of the adjus							
to be used for each of the purposes sh							
furnish an estimate and check the b							
payments listed must equal the adjuste to Part C - Question 4.b. above.	d gross proceeds to the issi	uer set forth in respons	se				
				Payments to)		
				Officers,			
	•			Directors &		•	ments To
.				Affiliates	_		thers
Salaries and fees		•••••	⊠ \$	110,000			
Purchase of real estate			□ \$				
Purchase, rental or leasing and installat	ion of machinery and equip	ment	□ \$		\boxtimes		100,000
Construction or leasing of plant building	s and facilities		□ \$		\boxtimes	\$	370,000
Acquisition of other businesses (including							
offering that may be used in exchange f					_	_	
pursuant to a merger)			□ \$			\$	
Repayment of indebtedness			□ \$			\$	
Working capital			□ \$		\boxtimes	\$	80,000
Other (specify): permits			□ \$		\boxtimes	\$	5,000
Column Totals			⊠ \$	110,000	\boxtimes	\$	555,000
Total Payments Listed (column totals a	ded)		⊠ \$	665,000			
	D. FEDERAL						
The issuer has duly caused this notice to b							
following signature constitutes an undertakin of its staff, the information furnished by the is	g by the issuer to jurnish to suer to any pon-accredited	investor pursuant to p	aragra	nange Commi ph (b)(2) of Ru	ssion ile 50	, upo)2.	on written request
Issuer (Print or Type)	Signature						
Asillem LLC			June	3 , 2005			
Name of Signer (Print or Type)		Title of Signer (Print o					
Jonathan Schwarz		Manager					
	ATTEN						
Intentional misstatements or omissions o	f fact constitute federal cr	<u>iminal violations. (S</u>	ee 18	U.S.C. 1001.)			

		E. STATE	SIGNATURE							
1.	Is any party described in 17 CFR 230.252	(c), (d), (e) or (f) preser	ntly subject to any of the disqualific	ation provisions						
[[of such rule?			. 🔲 Yes	⊠ No					
		See Appendix, Colum	nn 5, for state response.							
2.	The undersigned issuer hereby undertaken D (17 CFR 239.500) at such times as requ		administrator of any state in which	h this notice is filed	i, a notice on Form					
3.	 The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. 									
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.									
	e issuer has read this notification and knows dersigned duly authorized person.	the contents to be true	e and has duly caused this notice to	be signed on its t	pehalf by the					
1	uer (Print or Type) llem LLC	Signature	Date June 3	2005						
	me of Signer (Print or Type) nathan Schwarz		Title of Signer (Print or Type) Manager							
Prir D n	truction: nt the name and title of the signing represen nust be manually signed. Any copies not ma natures									

				Α	PPENDIX						
1		2	3			4			5		
	to r accre invest	to sell non- edited tors in ate -item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
04-4-	\ \ \ \	A 1-	Membership Interests	Number of Accredited	•	Number of Non-Accredited	A	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
State AL	Yes	No		Investors	Amount	Investors	Amount	Yes	No		
AK	<u> </u>	<u> </u>						 	<u> </u>		
AZ	 	 						 -			
AR	 	 						 	 		
CA	 	x	x	\$70,000		+		 			
CO								 			
CT		X	x	\$15,000			<u> </u>				
DE	 	 	-			 		 -	 -		
DC								 			
FL	ļ	Х	x	\$15,000	-				-		
GA					<u></u>			<u> </u>			
Н								 			
ID								 			
IL											
IN											
IA	_	<u> </u>									
KS				· ·							
KY											
LA											
ME											
MD											
MA		Х	Х	\$135,000							
MI		Х	Х	\$15,000							
MN											
MS											
МО											
MT											
NE											
NV							-				
NH									<u>L</u> _		

				A	PPENDIX				
1		2	3			4			5
	to r accre inves St	to sell non- edited tors in ate -ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					ification State OE attach ation of granted) -Item 1)
			Membership Interests	Number of Accredited		Number of Non-Accredited		į	
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
NJ									
NM									
NY									
NC									
ND									
ОН	1								
ОК									
OR		X	х	\$15,000					
PA	ļ							 	
RI								<u> </u>	
SC	1								
SD	†						ļ. 		
TN		-						 	
TX	ļ	<u> </u>							
UT	 	 							
VT								 	
VA	1	 			 				
WA	 	x	x	\$30,000				 	
WV	 	 	 					-	
Wi	 	ļ ———						 	
WY	 			· ·- · · ·				 	
PR	-	 							
———		L				<u></u>		<u> </u>	L

ID#