FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Approval OMB Number: 3235-0076 April 30, 2008 Expires: Estimated average burden hours per response..... 16

N 6000 A 1 1011 1			· —				
Name of Offering (2) check if this is an amendment	ent and name has changed,	and indicate change	.)				
An offering of fund interests							
Filing Under (Check box(es) that apply): Rule 5	04 🔲 Rule 505	□ Rule 506	☐ Section 4(6)	□ ULOE			
Type of Filing: New Filing Amendment							
	7A. BASIC IDENTI	FICATION DATA	1				
1. Enter the information requested about the issuer							
Name of Issuer (check if this is an amendm	ent and name has changed,	and indicate change.)					
Research Affiliates Fundamental Index - Inte	rnational, L.P.						
Address of Executive Offices (Number and Street, C	City, State, Zip Code)		Telephone Number	er (Including Area Code)			
800 E. Colorado Boulevard, Suite 870, Pasac	lena, CA 91101		(626) 584-2100				
Address of Principal Business Operations (Number	and Street, City, State, Zip (Code)	Telephone Number	er (Including Area Code)			
(if different from Executive Offices)							
Brief Description of Business							
Investment fund							
Type of Business Organization							
corporation		eady formed	other (please	specify):			
business trust limited partnership, to be formed							
		Month	Year				
Actual or Estimated Date of Incorporation or Organ	zation:	0 5	<u> 0 5 </u>	ctual			
Jurisdiction of Incorporation or Organization: (Ente	r two-letter U.S. Postal Serv	vice abbreviation for S	tate; CA				
	CN for Canada; FN for o	ther foreign jurisdiction	on)				

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure To file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

	A. BASIC IDENTIFICATION DATA									
 Each beneficial owner issuer; 	ssuer, if the issue having the power and director of c	r has been organized w r to vote or dispose, or orporate issuers and of	•		nore of a class of equity securities of the					
Check Box(es) that Apply:	Promoter [Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first, if inc	dividual)	· · · · · · · · · · · · · · · · · · ·								
Research Affiliates Manageme	nt, LLC									
Business or Residence Address (le)							
800 E. Colorado Blvd., Suite 87	0, Pasadena, CA	91101								
Check Box(es) that Apply:	☑ Promoter [☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if inc	dividual)									
Robert D. Arnott										
Business or Residence Address (Number and Stree	et, City, State, Zip Cod	le)							
800 E. Colorado Blvd., Suite 87	0, Pasadena, CA	91101								
Check Box(es) that Apply:	Promoter [Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if inc	dividual)									
Business or Residence Address (Number and Stree	et, City, State, Zip Coo	le)							
Check Box(es) that Apply:	Promoter [Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if inc	dividual)									
Business or Residence Address (Number and Stree	et, City, State, Zip Coo	le)							
Check Box(es) that Apply:	Promoter [☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if inc	dividual)									
Business or Residence Address (Number and Stre	et, City, State, Zip Coo	le)							
Check Box(es) that Apply:	Promoter [☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner					
Full Name (Last name first, if inc	dividual)									
Business or Residence Address (Number and Stre	et, City, State, Zip Coo	ie)							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

						B. INI	ORMAT	TION AB	OUT OF	FERING				
1.	Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE													No ⊠
					Answer	also in Ap	pendix, Co	olumn 2, if	filing unde	r ULOE				
2.	Wha	t is the mir	nimum inv	estment th	at will be	accepted f	rom any in	dividual?					\$1,000,	000*
	 What is the minimum investment that will be accepted from any individual? Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) 													e waived
3.													Yes ⊠	No □
4.	any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or													
Full	Nam	e (Last nar	ne first, if	individual)									
Self	Self-issued													
Busi	Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)										All States				
[AL		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL] [MT		[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full	Nam	e (Last nar	ne first, if	`individual)									
Busi	ness	or Residen	ice Addres	ss (Number	r and Stree	t, City, Sta	ate, Zip Co	ode)			·			
Nam	ne of	Associated	Broker o	r Dealer										
		Which Per All States"					icit Purcha	asers						All States
[AL		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL] [MT		[IN] [NE]	[IA] [NV]	[K\$] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full	Nam	e (Last nar	me first, if	individual)				-	* ~ -	199			
Busi	iness	or Residen	nce Addres	ss (Number	r and Stree	t, City, St	ate, Zip Co	ode)		·				
Nan	ne of	Associated	l Broker o	r Dealer								-		
		Which Per All States"						asers] All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL] [M]		[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]	
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NO. OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt		\$0
	Equity	\$0	<u>\$0</u>
	☐ Common ☐ Preferred	\$0	\$0
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$0	\$0
	Other (Specify: Interests in fund)	\$100,000,000	\$0
	Total	\$100,000,000	\$0
	Answer also in Appendix, Column 3, if filing under ULOE		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	0	\$0
	Non-accredited Investors	0	\$0
	Total (for filing under Rule 504 only)	N/A	N/A
	Answer also in Appendix, Column 4, if filing under ULOE		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	. N/A	N/A
	Regulation A	N/A	N/A
	Rule 504	N/A	N/A
	Total	N/A	N/A
4.a.	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	. 🗆	\$0
	Printing and Engraving Costs	. 🗆	\$0
	Legal Fees		\$30,000
	Accounting Fees	. 🛛	\$10,000
	Engineering Fees	. 🗆	\$0
	Sales Commissions (Specify finder's fees separately)	. 🔲	\$0
	Other Expenses (identify):		\$0
	Total	. 🛛	\$40,000

b.				☒	\$99,960,000
5.	used for each of the purposes shown. If the amount for any purpose is estimate and check the box to the left of the estimate. The total of the pay	not known, furnish an ments listed must equal			
		(Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and Fees]\$ <u>0</u>		\$ <u>0</u>
	Purchase of real estate]\$ <u>0</u>		\$0
	Purchase, rental or leasing and installation of machinery and equipme	ent]\$ <u>0</u>		\$ <u>0</u>
	Construction or leasing of plant buildings and facilities]\$0_		\$0
	that may be used in exchange for the assets or securities of another is	suer pursuant to a]\$ <u>0</u>		\$0
	-	_	750		\$0
	• •			_	
					
	**			\Box	
	D. FEDERAL SIGNAT	URE			
the	issuer has duly caused this notice to be signed by the undersigned duly au following signature constitutes an undertaking by the issuer to furnish to ten request of its staff, the information furnished by the issuer to any non-a	thorized person. If this notice the U.S. Securities and Exc	hange Commission, up	on	
Issu	er (Print or Type) Signature		Date		
		-7AA	6/2	8	, 2005
Nar	ne of Signer (Print or Type) Title of Sign				
	Janua Nessat CAO	, c co o) of			<u></u>
		0			
	ATTENTION				
	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C-Question 4.b. above. Payments to Officers, Directors, & Affiliates Payments To Others Salaries and Fees				

	E. S	STATE SIGNATURE					
1.	Is any party described in 17 CFR 230.262 presently sprovisions of such rule?	•					
See	Appendix, Column 5, for state response						
2.	The undersigned issuer hereby undertakes to furnish on Form D (17 CFR 239.500) at such times as requir	•	which this notice is filed, a notice				
3.	. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.						
4.	The undersigned issuer represents that the issuer is Uniform Limited Offering Exemption (ULOE) of the the availability of this exemption has the burden of e	e state in which this notice is filed and ur	nderstands that the issuer claiming				
	e issuer has read this notification and knows the conte undersigned duly authorized person.	ents to be true and has duly caused this n	otice to be signed on its behalf by				
Issu	uer (Print or Type)	Signature	Date				
	search Affiliates Fundamental Index - ernational, L.P.		6/18, 2005				
Naı	me of Signer (Print or Type)	Title of Signer (Print or Type)					

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	T	2	3		5						
	non-a inve	to sell to accredited estors in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of Investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (If yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No		
AL											
AK											
AZ											
AR											
CA		×			5,000,000	0		· · · · · · · · · · · · · · · · · · ·			
СО											
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NY		X		0	0	0	0		X		

APPENDIX

1		2	3		5					
	non-a inve	to sell to ccredited stors in state B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of Investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (If yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Accredited Nonaccredited				No	
NC								-		
ND	1	· · · · · · · · · · · · · · · · · · ·								
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PA										
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