FORM D

JUN 1 0 2005

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



DATE RECEIVED

Name of Offering ( check if this is an amendment and name has changed, and indicate of Limited Partnership Interests in CB Offshore Equity Fund VI, L.P.	change.)						
Filing Under (Check box(es) that apply):  Rule 504 Rule 505 Rule 506 Sec	ction 4(6) ULC	)E					
Type of Filing: New Filing Amendment	TION DATA						
A. BASIC IDENTIFICA  1. Enter the information requested about the issuer	TION DATA	<del></del>	<u> </u>				
Name of Issuer ( check if this is an amendment and name has changed, and indicate cha	inge.)						
CB Offshore Equity Fund VI, L.P. Address of Executive Offices (Number and Street, City, State, Zip Code)	Telepho	one Number (including Ar	rea Code)				
600 Atlantic Avenue, 26th Floor, Boston, MA 02210	(617) 619-5400						
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telepho	one Number (including Ar	ea Code)				
Brief Description of Business Private investment fund.							
Type of Business Organization	·····						
corporation limited partnership, already formed	<b>57</b>	10.					
☐ business trust ☐ limited partnership, to be formed	other (please sp	ecity): Cayman Islands	exempted limited partnership				
Actual or Estimated Date of Incorporation or Organization:  Month Year  0 2 0 5		☐ Estimated	MOC.				
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbrev	viation for State:		JUN 142005.				
CN for Canada; FN for other forei	ign jurisdiction)	E N	JOIN I 4 G000:				
GENERAL INSTRUCTIONS			FINANCIL				
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption u 77d(6).	nder Regulation D	or Section 4(6), 17 CFR 2					
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.							
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washin	ngton, D.C. 20549.						
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.							
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.							
Filing Fee: There is no federal filing fee.							
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption that have adopted this form. Issuers relying on ULOE must file a separate notice with the made. If a state requires the payment of a fee as a precondition to the claim for the exemp be filed in the appropriate states in accordance with state law. The Appendix to the notice	Securities Admini- tion, a fee in the pr	strator in each state where roper amount shall accom	sales are to be, or have been pany this form. This notice shall				
ATTENTIO	N						
Failure to file notice in the appropriate states will not result in a loss of the federal ex will not result in a loss of an available state exemption unless such exemption is predi			ppropriate federal notice				

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91) 1 of 8



## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

<u>ن</u>

Each general and	managing partn	er of partnership issuers.					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner		
Full Name (Last name first,							
Charlesbank Equity Fund Business or Residence Add	VI GP, Limite	ed Partnership	(Code)	<del></del>			
600 Atlantic Avenue, 26th							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,							
CB Offshore Equity Fund Business or Residence Add		nd Street City State Zin	Code)				
600 Atlantic Avenue, 26 <sup>th</sup>							
Check Box(es) that Apply:	□Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Business or Residence Add	ress (Number ar	nd Street, City, State, Zip	Code)				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Business or Residence Add	ress (Number ar	nd Street, City, State, Zip	Code)				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Business or Residence Add	ress (Number ar	nd Street, City, State, Zip	Code)				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)			<del></del>			
Business or Residence Add	ress (Number ar	nd Street, City, State, Zip	Code)				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Business or Residence Add	ress (Number ar	nd Street, City, State, Zip	Code)				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Business or Residence Add	ress (Number ar	nd Street, City, State, Zip	Code)				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner		
Full Name (Last name first,	if individual)						
Business or Residence Address (Number and Street, City, State, Zip Code)							

						B. INFO	RMATIC	N ABOU	T OFFER	RING					
1. Has the issuer sold, or does the issuer in the does the does the issuer in the does the d											Yes	No ⊠			
					A	Answer also	in Append	lix, Column	2, if filing	under ULO	E.				
2.											\$ 5,000,	000*			
3. Does the offering permit joint ownership of a single unit?											Yes	No			
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.										_	_			
Full I	Name (L	ist name fi	rst, if indivi	idual)								,			
Busir	ness or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)	_							
			ker or Deal												
			Listed Has S		Intends to S	Solicit Purc	hasers								
			or check in					***************************************				All States			
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]  rst, if indivi	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
	`		ddress (Nu	•	treet City	State 7in (	ode)	_							
			ker or Deale		urcei, eny,	State, Zip C									
							,								
			Listed Has S neck individ									A11 Ct 4			
-															
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
	•		rst, if indivi	•											
Busir	ess or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)								
Vame	of Asso	ciated Bro	ker or Deale	er						•					
States	s in Whic	h Person L	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers	<u></u>							
Chec	k "All S	tates" or ch	neck individ	lual States).		• • • • • • • • • • • • • • • • • • • •			*****************	***************************************		All States			
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

[TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	8
	Equity	\$	\$
	☐ Common ☐ Preferred		· · · · · · · · · · · · · · · · · · ·
	Convertible Securities (including warrants)	\$	s
	Partnership Interests	\$ 900,000,000	\$ 98,500,000
	Other (Specify)		\$
	Total		\$ 98,500,000
	Answer also in Appendix, Column 3, if filing under ULOE.		I.,
2.			
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	11	\$ 98,500,000
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	$\boxtimes$	\$ 375,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total	$\boxtimes$	\$ 375,000

	C. OFFERING PRIC	E, NUMBER OF	INVESTORS,	EXPENSES AND	USE OF I	PROCEEDS		
١.	b. Enter the difference between the aggregate offer expenses furnished in response to Part C Question issuer."			\$ 899,625,000				
5.	Indicate below the amount of the adjusted gross price purposes shown. If the amount for any purpose left of the estimate. The total of the payments lister forth in response to Part C - Question 4.b. above.	e is not known, furt	nish an estimate	and check the box	to the			
						Payments to Officers, Directors, & Affiliates	Payments To Others	
	Salaries and fees	***************************************	***********	***************************************		□\$	□ <b>\$</b>	
	Purchase of real estate					□ <b>\$</b>	□ <b>\$</b>	
	Purchase, rental or leasing and installation of mach	inery and equipme	nt	•••••		□ <b>\$</b>	□ \$	
	Construction or leasing of plant buildings and facil	ities		***************************************		<u></u> \$	□ \$	
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset pursuant to a merger)	ts or securities of ar	nother issuer			□ \$	□s	
	Repayment of indebtedness			***************************************	-	□ \$	□ <b>\$</b>	
	Working capital	•••••		•••••	-	□s	□ \$	_
	Other (specify): Investments in securities and act	tivities necessary,	convenient, or	incidental thereto	- ·•	□ <b>\$</b>	⊠\$ 899,625,000	
	Column Totals			••••		□ \$	⊠ \$ 899,625,000	
	Total Payments Listed (column totals added)					⊠ \$ 899	,625,000	
		D. FE	DERAL SIGNA	TURE	··· · · · · · · · · · · · · · · · · ·			_
ur	ssuer has duly caused this notice to be signed by the dertaking by the issuer to furnish to the U.S. Securi accredited investor pursuant to paragraph (b)(2) of R	ties and Exchange						
SSI	uer (Print or Type)	Signature	//V	7,440	Date	Ø 2005	4	
	me of Signer (Print or Type)	Title of Signer (Pr	rint on Timo	aso	June	, 2005	*****	_
	mi F. Nasan			l noral Partner of t	ha Canaral	Dantner of the Iccur	D. #	

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION