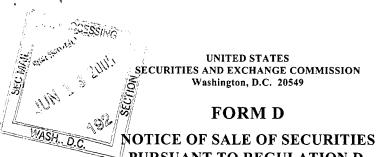
FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB APPROVAL OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response. 16.00

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PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an amendment and name has changed, and indicate change.) FTI Consulting, Inc. Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: ✓ New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) FTI Consulting, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 900 Bestgate Road, Suite 100, Annapolis, Maryland 21401 (410) 224-8770 Address of Principal Business Operations Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business Corporate finance/restructuring, forensic/litigation/technology and economic consulting. Type of Business Organization corporation limited partnership, already formed other (please specify): THUME business trust limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: ✓ Actual Estimated 0 7 8 2 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) MD GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee. This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A BASIC ID	ENTIFICATION DATA		
2. Enter the information re	equested for the fo		ENTIFICATION DATA	and the second of the second o	
		-	within the past five years;		
					f a class of equity securities of the issue
			f corporate general and ma	anaging partners of	partnership issuers; and
• Each general and i	managing partner o	of partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Shaughnessy, Dennis	J.				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
c/o FTI Consulting, Inc	., 900 Bestgate	Road, Suite 100, An	napolis. Maryland 21	1401	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer		General and/or Managing Partner
Full Name (Last name first, i	f individual)		· · · · · · · · · · · · · · · · · · ·		
Dunn, Jack B., IV	,				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
c/o FTI Consulting, Inc		•	<i>'</i>	1401	
Check Box(es) that Apply:	Promoter	Beneficial Owner	<u></u>		
		Belieficial Owlief	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
DiNapoli, Dominic					
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
c/o FTI Consulting, Inc	e., Park 80 Wes	st – Plaza One, Saddl	lebrook, New Jersey	07663	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Pincus, Theodore I.					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
c/o FTI Consulting, Inc	., 900 Bestgate	Road, Suite 100, An	napolis, Maryland 21	1401	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Kaufman, Barry S.					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		······································
c/o FTI Consulting, Inc	., 900 Bestgate	Road, Suite 100, An	napolis, Maryland 2	1401	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Sagner, Dianne R.					
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	ode)		
c/o FTI Consulting, Inc	., 900 Bestgate	Road, Suite 100, An	napolis, Maryland 21	401	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Boryenace, Charles	<i></i>				
Business or Residence Addres	ss (Number and	Street, City, State, Zip Co	ode)		· · · · · · · · · · · · · · · · · · ·
c/o FTI Consulting, Inc	•			401	

	A. BASIC ID	ENTIFICATION DATA		
2. Enter the information requested for t	the following:			· · · · · · · · · · · · · · · · · · ·
• Each promoter of the issuer, if	the issuer has been organized w	vithin the past five years;		
 Each beneficial owner having th 	ie power to vote or dispose, or di	rect the vote or disposition	of, 10% or more of	a class of equity securities of the issue
 Each executive officer and direct 	ctor of corporate issuers and of	corporate general and man	naging partners of	partnership issuers; and
 Each general and managing par 	tner of partnership issuers.			
Check Box(es) that Apply: Promo	oter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Jeschke, Curt A.H., Jr.				
Business or Residence Address (Numbe	er and Street, City, State, Zip Co	ode)		
c/o FTI Consulting, Inc., 900 Best	tgate Road, Suite 100, An	napolis, Maryland 21	401	_
Check Box(cs) that Apply: Promo Berey, Mark H.	oter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
c/o FTI Consulting, Inc., 900 Best	tgate Road, Suite 100, An	napolis, Maryland 21	401	
Business or Residence Address (Numbe				
Check Box(es) that Apply: Promo	oter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Callaghan, Denis J. Full Name (Last name first, if individual)		<u> </u>		
c/o FTI Consulting, Inc., 900 Bes Business or Residence Address (Number			1401	
Check Box(es) that Apply: Promo	oter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Flick, James A., Jr. Full Name (Last name first, if individual)				
c/o FTI Consulting, Inc., 900 Best		nanolis Maryland 21	401	
Business or Residence Address (Number			101	
Check Box(es) that Apply: Promo Holthaus, Gerard E.	oter Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
c/o FTI Consulting, Inc., 900 Best		napolis, Marvland 21	401	
Business or Residence Address (Number				
Check Box(es) that Apply: Promo O'Malley, Peter F.	oter Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
c/o FTI Consulting, Inc., 900 Best		napolis, Maryland 21	401	
Business or Residence Address (Number				
Check Box(es) that Apply: Promo	oter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Stamas, George P. Full Name (Last name first, if individual)	1			
		nanolis Maryland 21	4 01	
c/o FTI Consulting, Inc., 900 Best Business or Residence Address (Number			701	
(U:	se blank sheet, or copy and use	additional copies of this s	heet, as necessary))

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Lacombe, Sara K. Full Name (Last name first, if individual) c/o FTI Consulting, Inc., 900 Bestgate Road, Suite 100, Annapolis, Maryland 21401 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Bannister, David G. Business or Residence Address (Number and Street, City, State, Zip Code) c/o FTI Consulting, Inc., 900 Bestgate Road, Suite 100, Annapolis, Maryland 21401 Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer General and/or Check Box(cs) that Apply: Promoter Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Director General and/or Check Box(cs) that Apply: Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer ☐ Director ☐ Beneficial Owner General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

1. Has the	e issuer sol	d, or does t			ell, to non-a n Appendix				_	•••••••••••	Yes 	No V	
2. What is	s the minin	num investn					_			••••••	\$ <u>N/A</u>		The Inve
3. Does th	ne offering	permit join	t ownershi	n of a sinc	ole unit?						Yes	No	Man has disci
4. Enter the commission of the	he informa ssion or sin son to be lists, list the n	tion request hilar remune sted is an ass ame of the b , you may s	ted for eac tration for s sociated pe troker or de	h person v solicitation rson or age caler. If me	who has been of purchasent of a broken of a broken of a broken fiver than fiver the fiver than fiver than fiver than fiver the fiver the fiver than fiver the fiver than fiver the fiver the fiver than fiver the fiver the fiver than fiver the fi	en or will lers in connocer or deale	pe paid or ection with er registered ns to be list	given, dire sales of se d with the S ted are asso	ctly or ind curities in t SEC and/or	irectly, an	y g. te	V	to ac smal inve
Full Name ((Last name	first, if ind	ividual)				····		·				
Business or	Residence	Address (N	lumber and	l Street, C	ity, State, Z	Zip Code)		<i>-</i>	·	 -	·	,	
Name of As	sociated B	roker or De	aler				-						
States in W	high Darco	n Listed Ha	. Colinitad	or Intende	to Solicit	Durchagan							
		s" or check				-					. Al:	States	
AL	ĀK	AZ	AR	CA	[CO]	[CT]	DE	DC	FL]	[GA]	HI	ID	
IL	IN	IA	KS	KY	LA	ME	M/D	MA	MI	MN	MS	МО	
MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH) WV	OK WI	OR WY	PA PR	
ull Name (Last name	first, if ind	ividual)							<u>.</u>			
Business of	r Residence	Address (1	Vumber an	d Street (ity State	Zin Code)							
					, State, .							·	
Name of As	sociated B	roker or De	aler										
		Listed Ha									•		
(Check	"All State	s" or check	individual	States)							Al	l States	
AL IL	AK	AZ	AR	CA KY	CO	CT	DE	DC	FL	GA	HI	ID NO	
MT	IN NE	IA NV	KS NH	NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA	
RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR	
uli Name (Last name	first, if ind	ividual)										
Business of	r Residence	Address (1	Number an	d Street. C	City, State	Zip Code)							
											· · · · · · · · · · · · · · · · · · ·		
lame of As	sociated B	roker or De	aler										
tates in W	hich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		_					
(Check	"All State	s" or check	individual	States)		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					. 🗌 All	States	
AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID	
IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO	
\overline{MT}	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	Am	ount Already Sold
	Debt	0	_ \$ <u>_</u> 0_	
	Equity	12,899,986	<u>\$ 12</u>	,899,986
	Common Preferred			
	Convertible Securities (including warrants)	0	\$ 0	
	Partnership Interests\$	0		
	Other (Specify)	0	s o	
	Total\$,899,986
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	Number Investors 23	Do of	Aggregate flar Amount Purchases 12,899,986
				0
	Non-accredited Investors		_ \$	
	Total (for filings under Rule 504 only)		_ \$	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Time of Offsing	Type of	Do	llar Amount
	Type of Offering	Security	•	Sold
	Rule 505		_	
	Regulation A			
	Total		ა	
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees] \$	0
	Printing and Engraving Costs] \$	0
	Legal Fees] \$	6,000
	Accounting Fees] \$	0
	Engineering Fees	r	-]	0
	Sales Commissions (specify finders' fees separately)	_	-]	0
	Other Expenses (identify)	<u> </u>	-]	0
	Total			6.000

	C. OFFERING PRICE, NUMBER OF INVE	STORS, EXPENSES AND USE OF PI	ROCEEDS	
	b. Enter the difference between the aggregate offering price given and total expenses furnished in response to Part C — Question 4.a. proceeds to the issuer."	This difference is the "adjusted gross		\$12,893,986
5.	Indicate below the amount of the adjusted gross proceed to the iss each of the purposes shown. If the amount for any purpose is n check the box to the left of the estimate. The total of the payments proceeds to the issuer set forth in response to Part C — Question			
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees]\$	_ 🗆 \$
	Purchase of real estate] \$	_ 🗆 \$
	Purchase, rental or leasing and installation of machinery and equipment] \$	_ 🗆 \$
	Construction or leasing of plant buildings and facilities	-] \$	_ _ □\$	
	Acquisition of other businesses (including the value of securitie offering that may be used in exchange for the assets or securitie issuer pursuant to a merger)	7 \$	\$12.893.986	
	Repayment of indebtedness	_		
	Working capital	_	-	_
	Other (specify):] \$	_	
] \$	_ 🗆 \$
	Column Totals] \$	_ []\$	
	Total Payments Listed (column totals added)		12,893,986	
	D. FEDER	AL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned d nature constitutes an undertaking by the issuer to furnish to the U.S information furnished by the issuer to any non-accredited investo	 Securities and Exchange Commiss 	ion, upon writt	
Iss	uer (Print or Type) Signature	, , , D	Pate / [10E
		ch. Sagn	910	105
Na		er (Print or Type) + beneval Counsel	\	

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)