FORM D

1325830

UNITED STATES ECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

RECD S.B.C

MAY 2 - 2003

NØ≸IĆE OF SALE OF SECÜRITIES PURSUANT TO REGULATION D.

FORM D

SECTION 4(6), AND/OR

ปั๊NIFORM LIMITED OFFERING EXEMPTION

1080

SEC USE ONLY DATE RECEIVED

response......16.00

Name of Offering

(check if this is an amendment and name has changed, and indicate change.)

Fintan Capital Partners, L.P. Limited Partnership Interests

Filing Under (Check box(es) that apply):

1. Enter the information requested about the issuer.

☐ Rule 504

□ Rule 505

☐ Section 4(6)

□ ULOE

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Type of Filing:

□ New Filing

☑ Amendment

A. BASIC IDENTIFICATION DATA

Name of Issuer (Check if this is an amendment and name has changed, and indicate change.)

Fintan Capital Partners, L.P.

Address of Executive Offices

(Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

(650) 617-0225

c/o Fintan Partners, LLC

300 Hamilton Avenue, 4th Floor, Palo Alto, CA 94301

Address of Principal Business Operations (Number and Street, City, State, Zip Code)(if different from

Telephone Number (Including Area Code)

Executive Offices)

Brief Description of Business Investment Fund

Type of Business Organization: □ corporation

☑ limited partnership, already formed

□ other (please specify):

THOMSON

MAY 0 5 2005

☐ business trust

☐ limited partnership, to be formed

Month Year FINANCIAL

Actual or Estimated Date of Incorporation or Organization:

n 0 5

□ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

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GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United Stated registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

•					
		A. BASIC IDENTIF	ICATION DATA		
 Each beneficial over of equity securities Each executive of partnership issuer Each general and 	the issuer, if the wner having the ps of the issuer; officer and directs; and managing partners.	issuer has been organi power to vote or dispose ctor of corporate issue er of partnership issuer	e, or direct the vote or ers and of corporates.	disposition of,	10% or more of a class managing partners of
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	☐ Director	☑General and/or Managing Partner
Full Name (Last name first, Fintan Partners, LLC, the		r and Investment Man	ager of the Issuer		
Business or Residence Add 300 Hamilton Avenue, 4 th			Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	☐ Director	☑General and/or Managing Partner
Full Name (Last name first, Klikoff, Alexander N., Mar	naging Member			ınd Manager	of the Issuer
Business or Residence Add 300 Hamilton Avenue, 4 th	ress (Number a Floor, Palo Alto	nd Street, City, State, Z , CA 94301	Zip Code)		
Check Box(es) that Apply:		☐ Beneficial Owner	☑Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Montclare, Christopher, C		Officer of the General	Partner of the Issuer		
Business or Residence Add 300 Hamilton Avenue, 4 th	ress (Number a Floor, Palo Alto	nd Street, City, State, Z , CA 94301	(ip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑Executive Officer	□Director	□General and/or Managing Partner
Full Name (Last name first, Mayo, Erik, Officer of the	•	of the Issuer			
Business or Residence Add 300 Hamilton Avenue, 4 th			'ip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	□Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Number a	nd Street, City, State, Z	ip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	□Executive Officer	☐ Director	□General and/or Managing Partner
Full Name (Last name first,	if individual)				
Pusiness or Posidence Add	roce (Number a	nd Street City State 7	'in Codo)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

☐ Beneficial Owner ☐ Executive Officer ☐ Director

Check Box(es) that Apply: ☐ Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

Full Name (Last name first, if individual)

☐ General and/or Managing Partner

				B. IN	FORMAT	ION ABO	OUT OFF	ERING		····		
	11										Yes	No
7.	 Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. 								X			
•	NA 41 - 4 * - 11-						-				Φ 4.4	222 222
2.	what is th	e minimum i	nvestment	tnat will be	e accepted	from any	individual	·		•••••	\$ _1,0	000,000*
3.	Does the	offering pern	nit joint own	ership of a	a single un	it?					Yes ⊠	No □
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									*subject to waiver in the discretion of the General Partner.			
Full	Name (Las	t name first,	if individua	I)								
Busi	iness or Re	sidence Add	dress (Num	ber and St	reet, City,	State, Zip	Code)					
Nam	ne of Assoc	iated Broker	r or Dealer									<u></u>
Stat	es in Which	Person Lis	ted Has Sol	icited or Ir	ntends to S	Solicit Purc	hasers					
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		t name first,				[• ']	[• • • • • • • • • • • • • • • • • • •	[4474]	[44.4]		[44.]	[, (,)
ı un	ivaille (Las		ii iridividual									
Busi	ness or Re	sidence Ado	dress (Numb	per and St	reet, City,	State, Zip	Code)					
Nam	ne of Assoc	iated Broker	or Dealer	 	· -		<u> </u>	····	· · · · · · · · · · · · · · · · · · ·	<u> </u>		
		Person List			itends to S	Solicit Purc	hasers				<u> </u>	
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		t name first,								. ,		
Busi	ness or Re	sidence Ado	dress (Numl	per and St	reet, City,	State, Zip	Code)	<u></u>	·· <u>·</u>	<u></u>		<u></u>
Nam	ne of Assoc	iated Broker	or Dealer									
State	es in Which	Person List	ted Has Sol	icited or Ir	ntends to S	Solicit Purc	hasers					
•		tes" or chec										All States
[Al			[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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[M]	-		[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)
[R	i] [SC	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Pri		Amount Already Sold
	Debt	\$	0	CC	\$ 0
	Equity	\$	0		\$ 0
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	0		\$ 0
	Partnership Interests	\$	500,000,00	U	\$ <u>45,000,000</u> \$ <u>0</u>
	Other (Specify) Total	Ф \$	500,000,00	n	\$ 45,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.	•			- φ
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		3		\$ 45,000,000
	Non-accredited Investors		0		\$ 0
	Total (for filings under Rule 504 only)		N/A		\$ N/A
	indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering		Type of Security	D	ollar Amount Sold
	Rule 505	•	N/A	\$	N/A
	Regulation A	-	N/A	- · \$	N/A
	Rule 504	-	N/A	\$	N/A
	Total	-	N/A	- · \$	N/A
1.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	-		-	
	Transfer Agent's Fees		\boxtimes	\$	0
	Printing and Engraving Costs		\boxtimes	\$	0
	Legal Fees		\boxtimes	\$	50,000
	Accounting Fees		\boxtimes	\$	5,000
	Engineering Fees		\boxtimes	\$	0
	Sales Commissions (specify finders' fees separately)		\boxtimes	\$	
	Other Expenses (identify) (administration fees, blue sky fees)		\boxtimes	\$	10,000
	Total		⊠	\$	65,000

C) OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price give Question 1 and total expenses furnished in response to Part C is the "adjusted gross proceeds to the issuer."	- Qu	estic	n 4.a. This differe		\$	499,935,00
 Indicate below the amount of the adjusted gross proceeds to the issue each of the purposes shown. If the amount for any purpose is not kn the box to the left of the estimate. The total of the payments lis proceeds to the issuer set forth in response to Part C - Question 4.b a 	iown, ted m	furni: iust (sh an estimate and c	heck		
			Payments to Officers Directors, & Affiliates			Payments to Others
Salaries and fees	X	\$_	0*	X	\$_	0
Purchase of real estate	X	\$_	0	X	\$_	0
Purchase, rental or leasing and installation of machinery and equipment	X	\$_	0	\boxtimes	\$ _	0
Construction or leasing of plant buildings and facilities	X	\$.	0	×	\$_	0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	×	\$	0	X	\$	0
Repayment of indebtedness	X	\$	0	×	\$	0
Working capital	\boxtimes	\$	0	×	\$	0
Other (specify) Investments in securities		•		•	_	
	区	\$	0	×	\$	499,935,000**
Column Totals	区	\$	0	· 	\$.	499,935,000**
Total Payments Listed (column totals added)		•	⊠ \$		4	99,935,000
D. FEDERAL S	IGN	ΔΤΙΙ	RF			
The issuer has duly caused this notice to be signed by the undersign 05, the following signature constitutes an undertaking by the issuer pon written request of its staff, the information furnished by the is o)(2) of Rule 502.	ned o	luly a	authorized person. to the U.S. Securi	ties an	d Ex	change Commissio
Issuer (Print or Type) Fintan Capital Partners, L.P. Signature	20)			Date Ap	r:128,20

ATTENTION

Title of Signer (Print or Type)

Managing Member of the General Partner of the Issuer

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

** Any difference between \$499,935, (\$36) and the Management Fee.

Name of Signer (Print or Type)

Alexander N. Klikoff

[•] It is anticipated that Fintan Partners, LLC will act as the investment manager of the Issuer (the "Investment Manager"). In its capacity as the Investment Manager, the Investment Manager will receive a management fee paid quarterly in advance equal to 1% per annum of the net asset value of the Limited Partnership Interests of the Issuer (the "Management Fee").