

40-33

AIM MONEY MARKET
FUNDS INC
811-02606
Branch 18



PO Box 4333
Houston, TX 77210-4333
11 Greenway Plaza, Suite 100
Houston, TX 77046-1173
713 626 1919

A I M Advisors, Inc.

March 1, 2005

VIA CERTIFIED MAIL/RRR

Securities and Exchange Commission
450 Fifth Street
Washington, D.C. 20549



Re: Filing Pursuant to Section 33 of the Investment Company Act of 1940 by INVESCO Funds Group, Inc. and A I M Advisors, Inc.

Ladies and Gentlemen:

Pursuant to Section 33 of the Investment Company Act of 1940, we hereby file on behalf of INVESCO, Funds Group Inc. and A I M Advisors, Inc. (investment advisers), a copy of **Agreed Stipulation and Proposed Order** in *Stanley Lieber, et al., v. INVESCO Funds Group, Inc. and A I M Advisors, Inc.*

Sincerely,

Stephen R. Rimes
Assistant General Counsel

Enclosures

cc: Mr. Robert B. Pike, SEC – Fort Worth
Mr. James Perry, SEC – Fort Worth



PROCESSED
APR 08 2005
THOMSON
FINANCIAL

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

United States Courts
Southern District of Texas
ENTERED

FEB 28 2005

Michael N. Milby, Clerk of Court

STANLEY LIEBER, On Behalf of
INVESCO Core Equity Fund/Inv, and
INVESCO Health Science Fund/Inv.,

Plaintiff,

- against -

INVESCO FUNDS GROUP INC.,
AIM ADVISORS, INC., INVESCO
DISTRIBUTORS, INC., AIM
DISTRIBUTORS, INC., BOB R. BAKER,
JAMES T. BUNCH, GERALD J. LEWIS,
LARRY SOLL, FRANK S. BAYLEY,
BRUCE L. CROCKETT, ALBERT R.
DOWDEN, EDWARD K. DUNN JR.,
JACK M. FIELDS, CARL FRISCHLING,
PREMA MATHAI-DAVIS, LEWIS F.
PENNOCK, RUTH H. QUIGLEY, LOUIS
S. SKLAR, ROBERT H. GRAHAM and
MARK H. WILLIAMSON

Defendants,

- and -

AIM SECTOR FUNDS and
AIM COMBINATION STOCK & BOND
FUNDS,

Nominal Defendants.

C.A. No. H-03-5744

AGREED STIPULATION AND PROPOSED ORDER

The undersigned parties to this action hereby stipulate and agree, through their attorneys, to extend the deadline for the Defendants to answer or otherwise respond to Plaintiff's Corrected Second Amended Complaint until Friday, March 25, 2005. If requested, then the Plaintiff will be

given a similar extension of time to respond to any motion(s) filed in response to Plaintiff's Corrected Second Amended Complaint. By agreeing to this extension, Plaintiff does not consent that Defendants are entitled to make any substantive motion to dismiss the Second Amended Complaint.

Dated: February 23, 2005.

Respectfully submitted,

SCHWARTZ, JUNELL, GREENBERG
& OATHOUT, L.L.P.

By: 

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ATTORNEYS FOR PLAINTIFF

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By:


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INVESCO Distributors, Inc., Robert Graham and
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Crockett, Albert R. Downden, Edward K. Dunn, Jr.,
Jack M. Fields, Carl Frischling, Prema Mathai-Davis,
Lewis F. Pennock, Ruth H. Quigley and Louis S.
Sklar

SO ORDERED:


UNITED STATES DISTRICT JUDGE

DATE: February 26 2005

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Agreed Stipulation and Proposed Order was sent to all counsel of record by U.S. Mail on this ___ day of February, 2005.

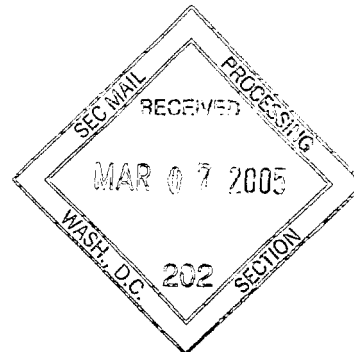
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A I M Advisors, Inc.

March 1, 2005



VIA CERTIFIED MAIL/RRR

Securities and Exchange Commission
450 Fifth Street
Washington, D.C. 20549

Re: Filing Pursuant to Section 33 of the Investment Company Act of 1940 by A I M Advisors, Inc. (1940 Act Registration No. 801-12313)

Ladies and Gentlemen:

Pursuant to Section 33 of the Investment Company Act of 1940, we hereby file on behalf of A I M Advisors, Inc., an investment adviser, a copy of **Agreed Stipulation and Proposed Order** in *Lawrence Zucker, et al. v A I M Advisors, Inc.*

Sincerely,

Stephen R. Rimes
Assistant General Counsel

Enclosures

cc: Mr. Robert B. Pike, SEC – Fort Worth
Mr. James Perry, SEC – Fort Worth

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

United States Courts
Southern District of Texas
ENTERED

FEB 28 2005

Michael N. Mabry, Clerk of Court

LAWRENCE ZUCKER, On Behalf of
AIM Small Cap Growth Fund/A, AIM Small
Cap Growth Fund/B, AIM Small Cap Growth
Fund/C and AIM Limited Maturity Treasury
Fund/A,

Plaintiff,

- against -

AIM ADVISORS, INC., AIM
DISTRIBUTORS, INC., BOB R. BAKER,
JAMES T. BUNCH, GERALD J. LEWIS,
LARRY SOLL, FRANK S. BAYLEY,
BRUCE L. CROCKETT, ALBERT R.
DOWDEN, EDWARD K. DUNN JR.,
JACK M. FIELDS, CARL FRISCHLING,
PREMA MATHAI-DAVIS, LEWIS F.
PENNOCK, RUTH H. QUIGLEY, LOUIS
S. SKLAR, ROBERT H. GRAHAM and
MARK H. WILLIAMSON,

Defendants,

- and -

AIM GROWTH SERIES,

Nominal Defendants.

C.A. No. H-03-5653

AGREED STIPULATION AND PROPOSED ORDER

The undersigned parties to this action hereby stipulate and agree, through their attorneys, to extend the deadline for the Defendants to answer or otherwise respond to Plaintiff's Second Amended Complaint until Friday, March 25, 2005. If requested, then the Plaintiff will be given a similar extension of time to respond to any motion(s) filed in response to Plaintiff's Second


Amended Complaint. By agreeing to this extension, Plaintiff does not consent that Defendants are entitled to make any substantive motion to dismiss the Second Amended Complaint.

Dated: February 23, 2005.

Respectfully submitted,

SCHWARTZ, JUNELL, GREENBERG
& OATHOUT, L.L.P.

By: _____


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Attorneys for Defendants AIM Advisors, Inc., AIM
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Jack M. Fields, Carl Frischling, Prema Mathai-Davis,
Lewis F. Pennock, Ruth H. Quigley and Louis S.
Sklar

SO ORDERED:

Anthony Williams, Jr.
UNITED STATES DISTRICT JUDGE

DATE: February 26, 2005

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing ^{Agreed} Stipulation and Proposed Order was sent to all counsel of record by U.S. Mail on this 23rd day of February, 2005.



Michael K. Oldham