(6-02)

SEC 1972 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR**

UNIFORM LIMITED OFFERING EXEMPTION

MAR 2 3 2005

OMB APPROVAL OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response...1

SEC USE ONLY Prefix Serial DATE RECEIVED

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.) Filing Under (Check box(es) that apply): Type of Filing: [New Filing [] Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer ([] check if this is an amendment and name has changed, and indiciate change.) 32 Hours 7 Minutes, LLC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 1801 Century Park East, 24th FL Los Angeles, CA 90067 c/o Blake & Wang, P.A. 310-543-9085 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) 1608 Pacific Avenue, Suite 204 Venice, CA 90291 **Brief Description of Business** Entertainment Company- film, television, and video production and marketing Type of Business Organization [] limited partnership, already formed [] corporation other (please specify): Limited Liability Company [] limited partnership, to be formed [] business trust

Month Year

Actual or Estimated Date of Incorporation or Organization: [0]3] [0]4] Actual [] Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction) [C][A]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under <u>Regulation D</u> or Section 4(6), 17 CFR 230.501 et seg. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

A				to the control of the	
Check Box(es) that Apply:	[] Promoter [Beneficial Owner	Executive Officer	[] Director [] General and/or Managing Partner	
Full Name (Last name Cory Welles as Pres	•		nager		
Business or Residence 1608 Pacific Avenue	,		•	e)	

Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last name	e first, if individual)	ation management appropriate destrictions are recovered as the second and the sec		
Business or Residence	ce Address (Num	ber and Street,	City, State, Zip Code)		ngeneral sa sa na na sana anna anna anna anna
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last name	e first, if individual)			
Business or Residen	ce Address (Num	ber and Street,	City, State, Zip Code)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last name	e first, if individual)			
Business or Residence	ce Address (Num	ber and Street,	City, State, Zip Code)		у менулгот от том от от долго в болго в от
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last nam	e first, if individua	· 1)			
Business or Residen	ce Address (Num	ber and Street,	City, State, Zip Code)	an saasaan araa dadadadadadadada ahaa ahaa ahaa ah	nenne en e
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
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Business or Residen	ce Address (Num	ber and Street,	City, State, Zip Code)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last nam	e first, if individua	l)			
Business or Residen	ce Address (Num	ber and Street,	City, State, Zip Code)		

					B. IN	FORMA	HON AE	SOUT OF	FERING				
	the issug?	uer sold,	or does	the issu	uer intend	d to sell,	to non-a	ccredited	investor	s in this	Ye: [✔		
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?													
2. Wha	at is the	minimur	n investi	ment tha	it will be	accepted	d from ar	ny individ	ual?			\$1,000.00	
3. Doe	s the of	fering pe	ermit joii	nt owner	ship of a	single ι	unit?				Ye: [✔		
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Busine	ess or R	esidence	Addres	s (Numt	per and S	Street, Ci	ty, State	, Zip Cod	e)	નાસપાડનો સ્થાપના નામે સંસ્થાનો કરો. 	aa kan sa ahaan ahaa ahaa ahaa ahaa ahaa aha	adi dina manarahan mengani menangan	त्राच्याच्या प्रदेशका स्थापना विकास स्थापनी त्रावस स्थापनी विकास स्थापनी विकास स्थापनी विकास स्थापनी स्थापनी स स्थापनी
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[RI]	[SC]	[SD]	[TN]	[ТХ]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Na	ame (La	st name	first, if ir	ndividual)								
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States	in Which	n Persoi	n Listed	Has So	licited or	Intends	to Solicit	Purchas	ers			
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		(Us	e blank	sheet, d	or copy	and use	additior	nal copie	s of this	sheet, a	s neces	sary.)
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E	quity								\$ <u>0</u>		\$ <u>0</u>	
		[] Comr	mon	[] Pro	eferred						•
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N	on-accr	edited I	nvestor	s					0		\$ <u>0</u>	
•	Total (fo	r filings	under R	Rule 504	only)			••••			. \$	
	Answe	er also ir	n Appen	dix, Colu	ımn 4, if	filing und	der ULOE	Ξ.				

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security Dollar Amount Sold
Rule 505	\$
Regulation A	\$
Rule 504	
Total	
7000	<u> </u>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	
Transfer Agent's Fees	\$ <u>0</u>
Printing and Engraving Costs	
Legal Fees	
Accounting Fees	<u> </u>
Engineering Fees	_
Sales Commissions (specify finders' fees separately)	
Other Expenses (identify) State exemption filings	- -
Total	
1000	Ψ, Ψ, ==,=====
5. Indicate below the amount of the adjusted gross proceeds to the issue or proposed to be used for each of the purposes shown. If the amount for purpose is not known, furnish an estimate and check the box to the left of estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above	any f the
	Payments to Officers, Payments Directors, & To Affiliates Others
Salaries and fees	\$ 60,000 \$ 0
Purchase of real estate	[] \$ <u>0</u> \$ <u>0</u>
Purchase, rental or leasing and installation of machinery and equipment	И \$ 0 \$ 0
Construction or leasing of plant buildings and facilities	\$1 \$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[] [] \$ <u>0</u> \$ <u>0</u>
Repayment of indebtedness	[] \$0
Working capital	ИИ
	\$ <u>607,500.0</u> 0 \$ 0
Other (specify): none	\$ <u>607,500.0</u> 0

		\$	\$	_
Column Totals		/	[A] 00.00 \$ 00.00	
Total Payments Listed (column totals added) .			\$ 667,500.00	=
,				
D. F	EDERAL SIGNATURE			
The issuer has duly caused this notice to be signed booking signature constitutes an unde Commission, upon written request of its staff, the information to paragraph (b)(2) of Rule 502.	rtaking by the issuer to fu	urnish to the l	J.S. Securities an	d Exchange
ssuer (Print or Type)	Signature	<u> </u>	Date	1
32 Hours 7 Minutes, LLC	/ / /	\mathcal{L}	3/1/05	
Varieties, LLC	Title of Signer (Print of	or Tyne)		
Brandon A. Blake for Blake & Wang, P.A.	Attomey for 32 Hou	•• /	11.0	
Dialidon A. Diake for blake & Wally, F.A.	Attorney for 32 Hou	15 / Williates,	LLO	
	ATTENTION		<u> </u>	
Intentional misstatements or omission		deral crimina	il violations. (Sec	18
	U.S.C. 1001.)			
E.	STATE SIGNATURE			
. Is any party described in 17 CFR 230.262 present provisions of such rule?	ly subject to any of the di	squalification	Yes N	
	x, Column 5, for state res			•
2. The undersigned issuer hereby undertakes to furn		-	ate in which this i	notice is filed.
notice on Form D (17 CFR 239,500) at such times				,
 The undersigned issuer hereby undertakes to furni urnished by the issuer to offerees. 	sh to the state administra	ators, upon wr	ritten request, info	mation
I. The undersigned issuer represents that the issuer	is familiar with the condi	tions that mu	et he satisfied to h	e entitled to
he Uniform limited Offering Exemption (ULOE) of the claiming the availability of this exemption has the bur	e state in which this notic	e is filed and	understands that	the issuer
The issuer has read this notification and knows the coehalf by the undersigned duly authorized person.	contents to be true and ha	as duly cause	ed this notice to be	e signed on its
ssuer (Print or Type)	Signature		Date	
32 Hours 7 Minutes, LLC	V)_	15	3/1/05	
Name of Signer (Print or Type)	Title (Print	t or Type)		
Brandon A. Blake for Blake & Wang, P.A.	Attomey	for 32 Hours	7 Minutes, LLC	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3			4		5	
	Intend to to non-acc investors (Part B-li	redited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	ar	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
				Number of		Number of			
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
AL		х							
AK		х	·						
AZ	2 44 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Х				200000000000000000000000000000000000000			
AR		х							
CA	Х		LLC unit \$750,000	4	\$265,000	0	0	2/4/200	×
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TX x	
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VA X	
WA x	
WV X	
WI	
WY	
PR x	

Last update: 06/06/2002