FORM D

05047629

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM O

MAR 1 7 2005

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION \mathfrak{D}^{13} SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL			
OMB Number:	3235-0076		
Expires:	May 31, 2002		
Estimated average burden			
hours per respons	e16.00		

SEC USE ONLY			
Prefix		Senal	
DATE RECEIVED			

Name of Offering (check if this is an amendment and name has changed, and indicate change.)				
January 2004 Accredited Investor Offering	January 2004 Accredited Investor Offering			
Filing under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506	☑ Section 4(6) ☐ ŲLOE			
Type of Filing: New Filing Amendment				
A. BASIC IDENTIFICATION DATA	(V I KAPATATATATATATATATATATATATATATATATATATA			
Enter the information requested about the issuer	te change) MAR 2 1 2005			
Name of Issuer (check if this is an amendment and name has changed, and indica	te change.)			
Advanced Hydro Solutions LLC	Taintenne			
Address of Executive Offices (Number and Street, City, State, Zip Code) 150 North Miller Rd., Suite 450C,Fairlawn OH 44333	Telephone Number (Including ALEX MAYON 330-869-8451			
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)			
Brief Description of Business				
Developer, marketer and outsourcing manufacturer of small to medium sized hydro	oelectric generation facilities and			
equipment throughout North America.	-			
Type of Business Organization				
	r (please specify): limited liability company			
☐ business trust ☐ limited partnership, to be formed				
MONTH YEAR				
Actual or Estimated Date of Incorporation or Organization: 1 2 0 3 🛭 Actual 🗆 Estimated				
Jurisdiction of Incorporation or Organization: (Enter two- letter U.S. Postal Service abbreviation for State:				
CN for Canada; FN for other foreign jurisdiction)				
Consequence	,			

General Instructions

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on the ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and
 - Each general and managing partnership of partnership issuers.

Check Box(es) that Apply:	□ Promoter □ Promoter	□ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Check Bex(es) that Apply.	Z i romoter	Z Benenolal Owner	Executive officer		Managing Partner
Full Name (Last name first,	if individual)				
Rocco A. DiLillo, Manag	aer				
Business or Residence Add		er and Street, City, State, Zi	p Code)		
150 North Miller Rd., Su	uite 450C		Fairlawn	ОН	44333
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or
,			,		Managing Partner
Full Name (Last name first,	if individual)	-			
Business or Residence Add	ress (Numb	er and Street, City, State, Zi	p Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	· · · · · · · · · · · · · · · · · · ·			
ruii Name (Last name iiist,	ii iiidividuai)				
Business or Residence Add	ress (Numb	er and Street, City, State, Zi	n Code)		
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Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or
. , , , , , , , , , , , , , , , , , , ,	<u> </u>	_		_	Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Add	ress (Numb	er and Street, City, State, Zi	p Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
		01.01.5			
Business or Residence Add	ress (Numb	er and Street, City, State, Zi	p Code)		
Chook Boy(op) that Annly	Dramator	Denoficial Owner	☐ Executive Officer	Director	Canaral and/or
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
(======================================					
Business or Residence Add	ress (Numb	er and Street, City, State, Zi	p Code)		
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING		
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No
2. What is the minimum investment that will be accepted from any individual?	. \$ <u>50,000</u>	
3. Does the offering permit joint ownership of a single unit?	Yes ⊠	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchases in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
None Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	☐ All Sta	tes
(il)	[Hi]	(ID)
Full Name (Last name first, if individual)	<u>(,</u>	<u> </u>
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	☐ All S	tates
[IL]	[HI]	[ID]
(
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	. □All S	tates
[il] [IN] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MA] [MN] [MN] [MN] [MN] [MN] [MN] [MN] [MN	[Hi]	[ID]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify limited liability company interests)	\$ <u>750,000</u>	\$300,000
	Total	\$ <u>750,000</u>	\$300,000
2	. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	<u>4</u>	\$ <u>300,000</u>
	Non-accredited Investors	0	\$ <u>*0*</u>
	Total (for filing under Rule 504 only)	<u>4</u>	\$300,000
3	. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	<u>na</u>	\$ <u>-0-</u>
	Regulation A	<u>na</u>	\$ <u>-0-</u>
	Rule 504	<u>na</u>	\$ <u>-0-</u>
	Total	<u>na</u>	\$ <u>-0-</u>
4	. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$ <u>-0-</u>
	Printing and Engraving Costs		\$ <u>-0-</u>
	Legal Fees	🖂	\$ <u>7,082</u>
	Accounting Fees.		\$
	Engineering Fees		\$ <u>-0-</u>
	Sales Commissions (specify finders' fees separately)	🗆	\$ <u>-0-</u>
	Other Expenses (identify)		\$
	Total		\$ <u>7,082</u>

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	ISE OF PROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C- Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	ues-	\$ <u>292,918</u>
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C- Question 4.b. above.			
		Payments to Officers, Directors, &	Payments To
	Salaries and fees	Affiliates □ \$	Others
	Purchase of real estate	□ \$	□ \$
	Purchase, rental or leasing and installation of machinery and equipment	□ \$	\$
	Construction or leasing of plant buildings and facilities	□ \$	\$
	Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□ \$	□ \$
	Repayment of indebtedness	□ \$	□ \$
	Working capital	— · <u>———</u> □ \$	
	Other (specify):	_	□ \$
		S	\$
	Column Totals	□ \$	\$
	Total Payments Listed (column totals added)	\$292,918	<u>3</u> .
	D. FEDERAL SIGNATURE		
fol	e issuer has duly caused this notice to be signed by the undersigned duly authorized person lowing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and quest of its staff, the information furnished by the issuer to any non-accredited investor pursu	d Exchange Commission	on, upon written
s	suer (Print or Type) Signature	ate	
		1/2005	
	ame of Signer (Print or Type) Coco A. DiLillo Manager		
	occo A. DiLillo Manager		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)