

4/11/05
Form G-FIN

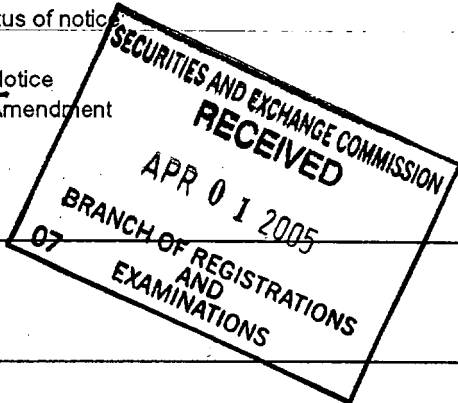


FR G-FIN
OMB No. 7100-0224
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OFFICIAL USE
11-403

Notice of Government Securities Broker or Government Securities Dealer Activities To Be Filed by a Financial Institution Under Section 15C(a)(1)(B) of the Securities Exchange Act of 1934

1. Check appropriate regulatory agency (ARA):
- A. Comptroller of the Currency
 - B. Board of Governors of the Federal Reserve System
 - C. Federal Deposit Insurance Corporation
 - D. Office of Thrift Supervision
 - E. Securities and Exchange Commission
2. Conducts business as:
- A. Government Securities Broker
 - B. Government Securities Dealer
 - C. Government Securities Broker and Dealer
3. Filing status of notice:
- A. Notice
 - B. Amendment



4. A. Full name of the financial institution:
BancorpSouth Bank

B. Address of principal office of financial institution:
One Mississippi Plaza, Tupelo, MS 38802

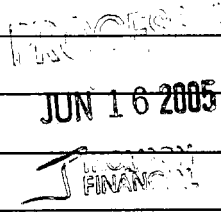
C. Address of principal office where government securities broker or government securities dealer activities will be conducted (if different from item (B)):
525 East Capitol Street Ste 402 Jackson, MS 39201

D. Mailing address if different from (B) or (C):

E. Name, title and telephone number of contact person with respect to this notice:
Alan R. Leach Senior Vice President (601) 592-4905
Name Title Telephone

5. Does financial institution conduct, or will it conduct, government securities broker or government securities dealer activities at any location other than given in Question 4 above? A. Yes B. No

(If yes, provide addresses and describe activities.)
See Attached



6-15

6. Furnish the name and title of each person who is directly engaged in the management, direction or supervision of any of the financial institution's government securities broker or government securities dealer activities:

Full Name			
Leach	Alan	Ray	Senior Vice President
Last	First	Middle	Title
Fields	Belinda	Ann	Vice President
Last	First	Middle	Title
Threadgill, Jr.	W.	James	Vice Chairman
Last	First	Middle	Title
Kirkpatrick	Mary	Kathryn	Asst Vice President
Last	First	Middle	Title
Last	First	Middle	Title

Note: Attach a separate Form G-FIN-4 (or, if previously filed, a copy of Form MSD-4 or Form U-4) for each person named in item 6.

7. Has any "associated person" (see definition in paragraph A.7. of the instructions) responded "yes" to any question in Item 17 of Form G-FIN-4, or "yes" to one or more questions in Items 23 through 26 of Form MSD-4 or Item 22 on Form U-4?

A. Yes B. No

Note: The financial institution and the person executing this form are responsible for making an inquiry of all other employers of any associated person during the immediately preceding three years for the purpose of verifying the accuracy of the information furnished on Form G-FIN-4. (See 17 C.F.R. 400.4(c).) Similar requirements are applicable to Form MSD-4 and Form U-4.

8. The financial institution submitting this notice and the person executing it represent that all of the information contained herein is true, current and complete.

Please print name and title of person executing this notice:

Alan **Ray** **Leach** **Senior Vice President**
 First Middle Last Title

Alan Leach *3/21/2005*
 Manual Signature Date

#5 One Mississippi Plaza Tupelo, MS 38801
1000 Union University Drive Jackson, TN 38382
100 Hardy Street Hattiesburg, MS 39401
802 Highway 12 West Starkville, MS 39760
6363 Poplar Ave Memphis, TN 38819
7125 Airways Blvd Southaven, MS 38671
1301 Gunter Avenue Guntersville, AL 35976
2211 Highland Ave. South Birmingham, AL 35205
2909 13th Street Gulfport, MS 39501
101 W. Main Street El Dorado, AR 71730
1222 Rogers Ave Fort Smith, AR 72901
8585 Fern Ave. Shreveport, LA 71105
1220 N. 18th Monroe, LA 71201
107 Glenda Street, Rayville, LA 71269
517 S. Lamar Ave, Oxford, MS 38655
120 Colony Crossing Madison, MS 39110
1101 East Pine Crest Drive Marshall, TX 75670 addition