355474

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB Number:	3235-0076						
Expires:	May 31, 2005						
Estimated avera	ge burden						
hours per respon	nse16.00						

SEC US	SE ONLY
Prefix	Serial
DATE R	ECEIVED
I	1

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Offering of 20,000 Class B Common Shares @ \$2.50/s	hare for \$5,000 per unit
Filing Under (Check box(es) that apply):   Rule 504   Rule 505   Rule 506   Section 4(6)	☐ ULOE
Type of Filing: New Filing Amendment	
tan tan	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	04000736
Combustion Electromagnetics Incorporated	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
32 Prentiss Road, Arlington, MA 02476	(781) 641-0520
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	3, 12 - 1,
Brief Description of Business	
•	
Research and development of ignition systems.	PROCESSED
Type of Business Organization	lease specify): JAN 09 2004
	lease specify): ( IAN 09 2004
business trust limited partnership, to be formed	( JAN 0
Month Year	THOMSON
Actual or Estimated Date of Incorporation or Organization: D 9 7 7 X Actual Estim	20.40.40.40.40.
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	
CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## States

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

			A-BASIC III	2371	isicati (ikidaya				
2. Er	nter the informatio	n requested for the	following:						
•	Each promoter	of the issuer, if the	issuer has been organized	withir	the past five years;				
•	Each beneficial	owner having the po	ower to vote or dispose, or d	irect (	he vote or disposition	of, 10	0% or more	of a cla	ss of equity securities of the issuer
•	Each executive	officer and director	of corporate issuers and o	f corp	orate general and ma	nagin	g partners o	f partn	ership issuers; and
•	Each general ar	nd managing partner	of partnership issuers.						
Check I	Box(cs) that Apply	: Promoter	Beneficial Owner	X	Executive Officer	$\nabla$	Director		General and/or Managing Partner
Full Na	me (Last name firs	t if individual)	· · · · · · · · · · · · · · · · · · ·						<del></del>
	Mard, Micha	-							
Busines	s or Residence Ad	dress (Number an	d Street, City, State, Zip C		· · · · · · · · · · · · · · · · · · ·				
					l E oor		5		
Check E	Box(es) that Apply	: Promoter	Beneficial Owner	[X	Executive Officer	<u>ں</u> 	Director	L	General and/or Managing Partner
Full Nat	me (Last name firs	t, if individual)							
C	ohen, Jerr	У							
		•	d Street, City, State, Zip Con, MA 02460	ode)					
Check E	Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer	页	Director		General and/or Managing Partner
Full Nar	me (Last name firs	t, if individual)	· · · · · · · · · · · · · · · · · · ·						
W	ard, Elain	e P.V.							
	_	•	d Street, City, State, Zip Cagton, MA 02421	ode)					100
Check B	Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer	<b>V</b>	Director		General and/or Managing Partner
Full Nan	me (Last name firs	t, if individual)							
H	olzwasser,	Robert A.							
			1 Street, City, State, Zip Co ew York, NY 100						
Check B	lox(es) that Apply:	Promoter	Beneficial Owner	X	Executive Officer	Ø	Director		General and/or Managing Partner
	ne (Last name first efevre, Rol				**************************************				
			Garage Circ State Zie C	40)	AMURTO A-V.S.				
		d, Kingston	Street, City, State, Zip Co , NH 03848	sae)					
	ox(es) that Apply:		Beneficial Owner		Executive Officer	X	Director		General and/or Managing Partner
ull Nan	ne (Last name first	, if individual)	<del></del>		· · · · · · · · · · · · · · · · · · ·				
L	ishansky,	Steve							
			Street, City, State, Zip Cocord, MA 01742	ode)			· · · · · · · · · · · · · · · · · · ·		
Check B	ox(es) that Apply:	Promoter	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
ull Nam	ne (Last name first	, if individual)					<u> </u>	<del></del>	
Jusiness	or Residence Add	lress (Number and	Street, City, State, Zip Co	ode)			,		
		(Use bla	ink sheet, or copy and use	additi	onal conies of this st	nect. a	s necessary	)	

			94 (1) 31 (1)	200	e B.	INFORMA	TON ABO	in Outpe	iko 🚈				
•	•••					43			1: 00			Yes	No
1.	Has the	e issuer sol	id, or does							J	*************	·· 》	
2.	What is	the minin	num investi			n Appendix		_				s 5	,000
۷.	Wildt is	s the minn	nam investi	ment diat v	viii be acc	сркса пош	any muivi	uuai:	****************	• • • • • • • • • • • • • • • • • • • •	•••••••	• <u> </u>	No.
3.	Does th	ne offering	permit joir	nt ownersh	ip of a sin	gle unit?			.,	•••••			
4.			tion reques		•			•	_	•		•	
			nilar remune sted is an as										
	or states	s, list the n	ame of the b	oroker or d	ealer. If m	ore than fiv	e (5) perso	ns to be lis	ted are asse				
Coll			first, if ind		e informat	ion for that	broker or	dealer onl	y. 			_	
i ui	•	Applica	•	ividual)									
Bus			Address (N	lumber and	d Street, C	ity, State, 2	Zip Code)						
Nan	nc of Ass	sociated B	roker or De	alor									
	uc 01 7132	socialed D	TORES OF DE	atei									
Stat	es in Wh	ich Persor	Listed Ha	s Solicited	or Intende	to Solicit	Purchasers	1					
	(Check	"All State	s" or check	individual	States)				······	•••••••		. 🔲 Al	l States
	AL	AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE)	NV	NH	NJ	NM	NY	NC)	ND WA	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full	Name (I	Last name	first, if ind	ividual)									
Busi	iness or	Residence	: Address (1	Number an	d Street, C	City, State,	Zip Code)	· · · · · · · · · · · · · · · · · · ·		<u> </u>		·····	
		<u>-</u>								-			
Nan	ne of Ass	sociated Bi	oker or De	aler									
State	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers					·	
	(Check '	"All States	" or check	individual	States)			*****	•••••••••	***************************************		. Ali	States
	AL	AK	AZ	AR	CA	ത്ര	CT	DE	DC	FL	GA	HI	Ш
	IL.	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC)	ND	OH	OK.	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full	Name (L	ast name	first, if indi	vidual)									
Busi	ness or	Residence	Address (N	lumber and	d Street, C	ity, State, 7	Rip Code)						
			· · · · · · · · · · · · · · · · · · ·										
Nam	e of Ass	ociated Br	oker or Dea	ıler									
State	s in Whi	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						<del></del>
	(Check "	'All States	" or check	individual	States)	••••••••					·····	☐ A)I	States
		(Ter)	ΑŽ	AR	CA	[CO]	CT	DE	DC	FL	GA	HI	ID
	ΑĽ	AK	(AL)	711	سنت								
ŀ	AL IL MT	NE NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## COOPDERING PHOP ADABLE OF NURSIONS SEAPONS AND 13 ZOF ROLL TO

	already exchanged.  Type of Security	Aggregate Offering Price	Ar	nount Already Sold
	Debt	0	\$	n
	Equity		- * \$	0
	Common Preferred		- ~	
	Convertible Securities (including warrants)	0	_ \$	0
	Partnership Interests	0	\$	0
	Other (Specify)	0	\$	0
	Total	50,000	\$	0
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."  Accredited Investors	Number Investors 0		Aggregate ollar Amount f Purchases ()
	Non-accredited Investors		\$	0
	Total (for filings under Rule 504 only)		s -	0
	Answer also in Appendix, Column 4, if filing under ULOE.		<b>-</b>	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security	D	ollar Amount Sold
	Rule 505	0	\$	0
	Regulation A	0	\$_	0
	Rule 504	0	\$_	
	Total	0	\$	
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer.			
	The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	The information may be given as subject to future contingencies. If the amount of an expenditure is	·····	<b>\$</b>	0
	The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		-	0
	The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees		-	
	The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs		s s	0
	The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees		s s	0
	The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees		s s	0 0 0
	The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees		s s	0 0 0 0

	C. OFFERING PRICE, NUA	IBER OF INVESTORS, EXPENSES AND USE OF	PROC	eeds:	, che h	
	b. Enter the difference between the aggregate offe and total expenses furnished in response to Part C—proceeds to the issuer."		SS		s	50,000
5.	Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for a check the box to the left of the estimate. The total oproceeds to the issuer set forth in response to Par	ny purpose is not known, furnish an estimate ar If the payments listed must equal the adjusted gro	ıd			
			Di	yments to Officers, rectors, & Miliates		yments to Others
	Salaries and fees		.┌╏\$	17,500	□ <b>\$</b> _	0
	Purchase of real estate			_	s	0
	Purchase, rental or leasing and installation of made and equipment		. □ \$_	0	s	0
	Construction or leasing of plant buildings and fac	cilities	.□\$_	0	_ _\$_	0
	Acquisition of other businesses (including the val offering that may be used in exchange for the asso issuer pursuant to a merger)	ets or securities of another	. □\$_	0	 \$	0
	Repayment of indebtedness				☐\$_	0
	Working capital		.□\$_	32,500		0
	Other (specify):		_ \$_	0	_ s	0
			. 🗆 <b>s</b>	0	<b>\$_</b>	0
	Column Totals		. 🗆 <b>\$</b>	50,000	□ <b>\$</b> _	0
	Total Payments Listed (column totals added)			<b>X</b> \$_5	0,000	
		e-devaderatis(Graduriz		Agriya, y		76 8 886
signa	ssuer has duly caused this notice to be signed by the sture constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Comm	ission,	upon writte		
	r (Print or Type) Dustion Electromagnetics Inc.	Signature Thickeach Ottom	Date	13/81	/20	003
	e of Signer (Print or Type)	Title of Signer (Print or Type)				
Mic	hael A.V. Ward	President				

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

37.7	and the state of t	
1.	I. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification  Yes provisions of such rule?	No X
	See Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a no D (17 CFR 239.500) at such times as required by state law.	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furn issuer to offerees.	ished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the of this exemption has the burden of establishing that these conditions have been satisfied.	
	suer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the authorized person.	undersigned
Issuer (f	(Print or Type) Signature Date	
Combust	stion Electromagnetics Inc. Michella District 12/8/03	<b>;</b>

Title (Print or Type)

President

## Instruction:

Name (Print or Type)

Michael A.V. Ward

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

7				IĄ.	27 (D) 84 (S)				
1	Intend to non-a investor	1 to sell accredited rs in State 1-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	f investor and urchased in State . C-Item 2)		Disqua under St (if yes, explant waiver	dification ate ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
СО									
CT	Х			0	0	0	0		Х
DE									
DC									
FL									
GA									
ні			·						
ID				-					
Щ				***					
IN									
IA									· ·
KS									
KY				_					
LA									
ME									
MD									
MA	X			0	0	0	0		X
МІ	Х			0	0	0	0		<u> </u>
MN						-			
MS									

					P.1113				
	Intend to non-a investor	2 to sell accredited as in State s-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
мо									
MT									
NE									
NV									
NH	X			0	0	0	0		Х
ĮИ	Х			0	0	0	0		Х
NM									
NY	X			0	0	0	0		Х
NC									
ND									
ОН									
ок									
OR									
PA	Х			0	0	0	0		Х
RI									
SC									
SD									
TN				-					
TX									
UT									
VT									
VA									
WA									
wv									
WI									

1		2	3		5 Disqualification							
	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and explana amount purchased in State waiver (Part C-Item 2) (Part E-			Type of investor and amount purchased in State					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY						-						
PR												