FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1276904

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response . . . 1.00

SEC USE ONLY							
Prefix	Serial						
Di	TE RECEIVED						

Name of Offering (☐ check if this Cross Shore QP Partners, LP (the "Issuer"		and name has chan	ged, and indica	te change.)
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	☑ Rule 506	S D Section 4(6) D ULOF
Type of Filing: New Filing	□ Ar	nendment		(45) 1101 CHE 100 COM
	A. BAS	IC IDENTIFICATIO	N DATA	
Enter the information requested about the iss	uer			0400399
Name of Issuer (if this is an amend	ment and name has	changed, and	
Address of Executive Offices (Numb 111 Great Neck Road, Suite 210, Great Nec		, State, Zip Code) 21		Telephone Number (Including Area Code) (516) 684-4044
Address of Principal Business Operations (No (if different from Executive Offices) Same as		City, State, Zip Cod		Telephone Number (Including Area Code) Same as above
Brief Description of Business To allocate its assets among a selected grinstruments.	oup of money ma	anagers who will in	vest the asset	ts in securities and other financial
Type of Business Organization ☐ corporation ☐ business trust		rtnership, already form		other (please specify):
Actual or Estimated Date of Incorporation or Jurisdiction of Incorporation or Organization:	(Enter two-lette	Month/ Year November 200: r U.S. Postal Service FN for other foreig	e abbreviation f	Actual Estimated AN 2 0 2004 For State: DE THOMSON
GENERAL INSTRUCTIONS				FINANCIAL

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, it received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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	A. BASIC IDEN	TIFICATION DATA	The state of the s	74-15-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1						
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 										
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☑ General and/or Managing Partner						
Full Name (Last name first, if individual) Cross Shore GP, LLC (the "General Partn	er")									
Business or Residence Address (Numb 111 Great Neck Road, Suite 210, Great Ne	per and Street, City, State, Z	ip Code)								
Check Box(es) that Apply Promoter	☐ Beneficial Owner	Executive Officer	□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual) Linell, Victor										
Business or Residence Address (Num c/o Cross Shore GP, LLC, 111 Great Neck	per and Street, City, State, Z Road, Suite 210, Great Ne	ip Code) ck, New York 11021								
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual) Kuttner, Neil										
Business or Residence Address (Num c/o Cross Shore GP, LLC, 111 Great Neck	ber and Street, City, State, Z x Road, Suite 210, Great Ne									
Check Box(es) that Apply. Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual) Bloomstone, Benjamin										
Business or Residence Address (Num c/o Cross Shore GP, LLC, 111 Great Nec	ber and Street, City, State, Z k Road, Suite 210, Great N	ip Code) eck, New York 11021								
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, if individual)										
Rusiness or Residence Address (Num	her and Street City State 7	'in Code)								

■ Beneficial Owner

(Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter

Full Name (Last name first, if individual)

Business or Residence Address

☐ Executive Officer ...

□ Director

☐ General and/or Managing Partner

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	ISE	OF PROCEEDS	•	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	<u>o</u>	\$	<u>o</u>
	Equity:	\$	<u>o</u>	\$	<u>0</u>
	☐ Common ☐ Preferred	•			•
	Convertible Securities (including warrants):		1,000,000,00 <u>0</u>	\$	<u>2,100,000</u>
	Other (Specify)	\$	0	\$	0
	Total	\$	1,000,000,000*	\$	2,100,000
_	Answer also in Appendix, Column 4, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		<u>8</u>	\$	<u>2,100,000</u>
	Non-accredited Investors		ō	\$	<u>0</u>
	Total (for filings under Rule 504 only)		N/A	\$	<u>N/A</u>
	Answer also in Appendix, Column 3, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.				
	Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		None_	\$	<u>0</u>
	Regulation A		None None	\$	<u>0</u>
	Total		None	\$	<u> </u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		X	\$	0
	Printing and Engraving Costs		X	\$	<u>2,500</u>
	Legal Fees		(X)	\$	<u>35,000</u>
	Accounting Fees		(X)	\$	<u>7,500</u>
	Engineering Fees		区 区	\$	<u>0</u>
	Other Expenses (identify Filing Fees))		X	\$	<u>5,000</u>
	Total		図	\$	<u>50,000</u>

 $^{^{\}star}$ Open-end fund; estimated maximum aggregate offering amount.

		R OF INVESTORS, EXPENSES			KUCE	EDS		
4.	b. Enter the difference between the aggregate o 1 and total expenses furnished in response to Pa gross proceeds to the issuer."			\$	999,950,00			
5.	Indicate below the amount of the adjusted gross for each of the purposes below. If the amount for check the box to the left of the estimate. The total gross proceeds to the issuer set forth in response	any purpose is not known, furnish alof the payments listed must equa	an estima	ate and				
				Paymen Office Director Affiliat	rs, rs, &			Payments to Others
	Salaries and fees		X	\$	<u>0</u>	X	\$	
	Purchase of real estate		X	\$	<u>0</u>	X	\$	
	Purchase, rental or leasing and installation of	machinery and equipment	X	\$	<u>0</u>	X	\$	
	Construction or leasing of plant buildings and t	facilities	X	\$	<u>o</u>	X	\$	
	Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)	assets or securities of another	X	\$	<u>o</u>	×	\$	
	Repayment of indebtedness		X	\$	<u>o</u>	X	\$	
	Working capital		×	\$	<u>o</u>	X	\$	
	Other (specify): Portfolio Investments		×	\$	<u>0</u>	X	\$	999,950,00
	Column Totals		X	\$	<u>o</u>	X	\$	999,950,00
	Total Payments Listed (column totals added)	X		\$ <u>9</u>	99,9	50,0	00	
		D FEDERAL CIONATURE			-			
		D. FEDERAL SIGNATURE	· · · · · · · · · · · · · · · · · · ·	15 74 1				
fol	e issuer has duly caused this notice to be signed owing signature constitutes an undertaking by the isquest of its staff, the information furnished by the is	ne issuer to furnish to the U.S. Se	curities a	and Exchai	nge Co	mmi	ssio	n, upon writte:
	uer (Print or Type) oss Shore QP Partners, LP	Signature		Date /	/12/0	° 3		
	me (Print or Type) il Kuttner	Title of Signer (Print or Type) Managing Member of the Ger	neral Pa	rtner				
								<u> </u>

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)