1098425

SEC 1972 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB (6-02)control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden
hours per response 1

SEC USE ONLY										
Prefix		Serial								
DAT	DATE RECEIVED									

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.)

AUG 28 2003

PROCESSED

Filing Under (Check box(es) that apply):

Type of Filing: [X] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

03059925

1. Enter the information requested about the issuer

Name of Issuer ([] check if this is an amendment and name has changed, and indiciate change.)

SelecTech, Inc.

Address of Executive Offices (Including Area Code)

(Number and Street, City, State, Zip Code)

Telephone Number

15 Fourth St., Taunton, MA 02780

(508)828-4200

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)

Brief Description of Business

		*
Type of Business Organiz	zation	
[X] corporation	[] limited partnership, already formed [] other (please speak	ecify):
[] business trust	[] limited partnership, to be formed	
	Month Year	
Actual or Estimated Date	of Incorporation or Organization: [1]1] [9]3	timated
Jurisdiction of Incorporation	on or Organization: (Enter two-letter U.S. Postal Service abbreviation for S CN for Canada; FN for other foreign jurisdiction) [][]	tate:
GENERAL INSTRUCTION	NS	Page and the second

Page 2 of 10

Federal:

Form D

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

 Each general and managing partner of partnership issuers. Check Box(es) that [] Promoter [] Beneficial [x] Executive [
 Director [] General and/or Apply: Officer Managing Partner Full Name (Last name first, if individual) Ricciardelli, Thomas E. Business or Residence Address (Number and Street, City, State, Zip Code) 15 Fourth St., Taunton, MA 02780 [] Promoter [] Beneficial Check Box(es) that [x] Executive [] Director [] General and/or Officer Managing Apply: Owner Partner Full Name (Last name first, if individual) King, Michael H. Business or Residence Address (Number and Street, City, State, Zip Code) 15 Fourth St., Taunton, MA 02780 [x] Executive Check Box(es) that [] Promoter [] Beneficial [] Director [] General and/or Apply: Officer Managing Owner Partner Full Name (Last name first, if individual) Dwyer, Charles T Business or Residence Address (Number and Street, City, State, Zip Code) 15 Fourth St., Taunton, MA 02780 Check Box(es) that [] Promoter [] Beneficial [] Executive [] Director [] General and/or Apply: Officer Managing Owner Partner Full Name (Last name first, if individual) Ramahi, David Business or Residence Address (Number and Street, City, State, Zip Code) 386 Commercial St, Boston, MA 02109 Check Box(es) that [] Promoter [] Beneficial [] Executive [x] Director [] General and/or Apply: Owner Officer Managing Partner Full Name (Last name first, if individual) Claflin, Thomas M. Business or Residence Address (Number and Street, City, State, Zip Code) 10 Liberty Square, Boston, MA 02109 [] Director [] General and/or Check Box(es) that [] Promoter [] Beneficial [] Executive

Each general a	and managing partner of partner	ship issuers.	
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[X] Director [] General and/or Managing Partner
Full Name (Last name	e first, if individual)		•
Cherry, Elyse	<u>n</u>		-
* ' *	e Address (Number and Street,	City, State, Zip Coo	ie)
56 Warren St.	, Boston, MA 02119-3	236	
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[k] Director [] General and/or Managing Partner
Full Name (Last name	e first, if individual)		
Nixon, Kevin			
Business or Residence	e Address (Number and Street,	City, State, Zip Coo	de)
148 State St.	. Boston. MA 02109		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	K] Director [] General and/or Managing Partner
Full Name (Last name	e first, if individual)		·
Tomaszek, Thom	nas R.		
Business or Residence	e Address (Number and Street,	City, State, Zip Coo	de)
PO Box 185, B	lackstone, MA 01 5 04-	0185	
Check Box(es) that Apply:	[] Promoter [X] Beneficial Owner	[] Executive Officer	[] Director [] General and/or Managing Partner
Full Name (Last name	e first, if individual)		
Massachusetts	Technology Developm	ent Corp	
Business or Residence	ce Address (Number and Street,	City, State, Zip Coo	de)
148 State Stre	eet, Boston, MA 0210	9	
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director [] General and/or Managing Partner
Full Name (Last name BCLF Ventures	•		
	ce Address (Number and Street, Boston, MA 02119-32	-	de)
Check Box(es) that	[] Promoter [] Reneficial	[] Executive	[] Director []

Apply:					Owner		Offi	cer			Manag Partne	
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	the issug?	ıer sold,								ors in this	S Ye	es No] [X]
2. Wha	at is the	minimur						-	der ULO dual?	∟ .	\$	25,000.
3. Doe	s the off	ering pe	ermit joir	nt owner	ship of a	· single ι	ınit?				Ye	
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[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[[V]]	[VA]	[WA]	[WV]	[W]	[WY]	[PR]
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-	C. (OFFERI	NG PRI	CE, NUI	MBER O	F INVES	STORS,	EXPENS	ES AND	USE OF	F PROCE	EDS
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Form D

Page 5 of 10

Total Answer also in Appendix, Column 3, if filing under ULOE.	\$_750,000	\$ <u>725,000</u>
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors Non-accredited Investors	6	\$_725 , 000 \$_0
Total (for filings under Rule 504 only)		. \$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505 Regulation A		.\$ \$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$ 0
Printing and Engraving Costs		\$ 0
Legal Fees		\$ 18,000
Accounting Fees		S 0
Engineering Fees		 \$ 0_
Sales Commissions (specify finders' fees separately)		 \$ 0_
Other Expenses (identify)		\$
Total	[]	<u> 18,000</u>
b. Enter the difference between the aggregate offering price given in resp - Question 1 and total expenses furnished in response to Part C - Question difference is the "adjusted gross proceeds to the issuer."	onse to Part C on 4.a. This	\$732,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds

o the issuer set forth in response to Part C - Qu		Offic	tors, & Tates (Other	
Salaries and fees		[]		[]	^
		\$ []	0 1	* []	<u> </u>
Purchase of real estate		\$		\$ <u>-</u>	
Purchase, rental or leasing and installation and equipment		[] \$		[] \$	0
Construction or leasing of plant buildings a	nd facilities	[] \$		[] \$	0
Acquisition of other businesses (including t securities involved in this offering that may exchange for the assets or securities of ar pursuant to a merger)	y be used in nother issuer	[] \$	0 I	* [] \$	0
Repayment of indebtedness		[] \$	0	[] 7 \$,000
Working capital		[] \$		* [x] \$_47	5,000
Other (specify): prod dev/sales & new flooring product cost of sales manager	including initial	[] \$ [] \$		[] \$ <u>25</u> [] \$	0 <u>.00</u> 0
Column Totals	•••••	[] \$	0	[] \$X73	2,000
Total Payments Listed (column totals adde	ed)		[x]\$_73		
en e					v
D. F	EDERAL SIGNATURE				
The issuer has duly caused this notice to be sig filed under Rule 505, the following signature cor Securities and Exchange Commission, upon what any non-accredited investor pursuant to paragra	nstitutes an undertaking by the itten request of its staff, the inf	issuer to	furnish t	o the	U.S.
Issuer (Print or Type)	Signature /		Date		
SelecTech, Ind.	m.ll.nA	1-		22/	03
Name of Signer (Print or Type)	Title of Signer (Print of	r Type	i		
	ĺ				
Michael H. King	Vice Preside	:11 L			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

•	
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	YesNo
See Appendix, Column 5, for state response.	

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
SelecTech, Inc.	Muhal 4 be 8/22/03
Name of Signer (Print or Type)	Title (Print or Type)
Michael H. King	Vice President

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3 4					5	
	Intend to non-acconnuctions investors (Part B-l	credited in State			Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors		Number of Non-Accredited Investors	Amount	Yes	No
AL AK									
AK						,			

APPENDIX

1	2	_	3			4			5	
	Intend to non-accinvestors (Part B-I	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA										
СО										
СТ										
DE		х	Notes & Warrants	1	\$100,000				х	
DC										
FL				·						
GA			<u> </u>							
НІ	•									
lD										
IL										
IN										
IA										
KS										
KY										
LA										
ME										
MD										
MA		X	Notes & Warrants	2	\$200,000				Х	
MI										
MN		Х	Notes & Warrants	1	\$250,000				Х	
MS										
МО		X	Notes & Warrants	1	\$75,000				х	

МТ							
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WY	х	Notes & Warrants	1	\$100,000			Х
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