FORM D RECEIVED SE

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

| OMB API | PROVAL |
|------------------|--------------|
| OMB Number: | 3235-0076 |
| Expires: | May 31, 2005 |
| Estimated averag | e burden |
| hours per respo | nse1 |
| SEC USI | E ONLY |
| Prefix | Serial |
| | - |
| DATE RE | CEIVED |
| | |

| Name of Offering (check if this is an amendment and name has changed, and indicate change.) Issuance of Common Stock and Warrants to purchase Common Stock | 1023731 |
|--|---|
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: Amendment | Section 4(6) ULOE |
| A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer | |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) 8x8, Inc. | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) 2445 Mission College Blvd., Santa Clara, CA 95054 | Telephone Number (Including Area Code) (408) 727-1885 |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) | Telephone Number (Including Area Code) |
| Brief Description of Business Develops and markets communication technology | |
| Type of Business Organization | |
| ☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed ☐ other | (please specify): PROCESSED |
| Month Year | AUG 25 2003 |
| Actual or Estimated Date of Incorporation or Organization: 1 2 9 6 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for St CN for Canada; FN for other foreign jurisdiction) | Actual Estimated THOMSON FINANCIAL |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

| | | A | . BASIC IDI | ENTI | FICATION DATA | ·,··;··; | | | |
|--------------------------------|--|---------|----------------------|-------------|------------------------|-------------|-----------------|--------------|---|
| 2. Enter the information re | quested for the follow | ing: | | | | | | | |
| | e issuer, if the issuer ha | | organized within the | past fi | ive years; | | | | |
| | | | _ | | - | | | | securities of the issuer; |
| | cer and director of corp anaging partner of parti | | | e gene | rai and managing par | ners o | r partnersnip i | ssuers; a | na |
| | Promoter | | Beneficial Owner | K21 | Evacutive Officer | 521 | Dissotos | | Company and don |
| Check Box(es) that Apply: | Promoter | 니 | Beneficial Owner | _⊠ | Executive Officer | ⊠ —— | Director | | General and/or Managing Partner |
| Full Name (Last name first, if | f individual) | | • | | | | | | |
| Martin, Bryan R. | | | | | | | | | |
| Business or Residence Addre | ss (Number and Stree | t, City | , State, Zip Code) | | | | | | |
| 2445 Mission College Blvd., | Santa Clara, CA 95 | 054 | | | | | | | |
| Check Box(es) that Apply: | Promoter | | Beneficial Owner | \boxtimes | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, it | f individual) | | | | | | | | |
| Andrews, Barry | | | | | | | | | |
| Business or Residence Addre | ss (Number and Stree | t, City | , State, Zip Code) | | | | | | |
| 2445 Mission College Blvd., | Santa Clara, CA 95 | 5054 | | | | | | | |
| Check Box(es) that Apply: | Promoter | | Beneficial Owner | \boxtimes | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, it | f individual) | | | | | | | | |
| Sullivan, James | | | • | | | | | | |
| Business or Residence Addre | ss (Number and Stree | t, City | , State, Zip Code) | | | | '. ". ' | | |
| 2445 Mission College Blvd., | Santa Clara, CA 95 | 054 | | | | | | | |
| Check Box(es) that Apply: | Promoter | | Beneficial Owner | | Executive Officer | \boxtimes | Director | | General and/or Managing Partner |
| Full Name (Last name first, if | f individual) | | | | | | <u> </u> | | |
| Parkinson, Joe | | | | | | | | | |
| Business or Residence Addre | ss (Number and Stree | t, City | , State, Zip Code) | | | | | | |
| 2445 Mission College Blvd., | Santa Clara, CA 95 | 054 | | | | | | | |
| Check Box(es) that Apply: | Promoter | | Beneficial Owner | | Executive Officer | \boxtimes | Director | | General and/or Managing Partner |
| Full Name (Last name first, it | f individual) | | | | | | | | |
| Girod, Bernd | | | | | | | | | |
| Business or Residence Addre | ss (Number and Stree | t, City | , State, Zip Code) | | | | | | |
| 2445 Mission College Blvd., | | • | | | | | | | |
| Check Box(es) that Apply: | Promoter | | Beneficial Owner | | Executive Officer | \boxtimes | Director | | General and/or Managing Partner |
| Full Name (Last name first, it | f individual) | | | | | | | | |
| Hecker, Guy L. | | | | | | | | | |
| Business or Residence Addre | ss (Number and Stree | t, City | , State, Zip Code) | · | | | | | |
| 2445 Mission College Blvd., | Santa Clara, CA 95 | 054 | | | • | | | | |
| Check Box(es) that Apply: | Promoter | | Beneficial Owner | | Executive Officer | \boxtimes | Director | | General and/or Managing Partner |
| Full Name (Last name first, it | f individual) | | | | | | | | 0 |
| Lagomichos, Christos | • | | | | | | | | |
| Business or Residence Addre | ss (Number and Stree | t, City | , State, Zip Code) | | | | | | |
| 2445 Mission College Blvd., | | - | • | | | | | | |
| | | | or copy and use add | itiona | l copies of this sheet | , as no | ecessary) | | |

, **(**~'

| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | □ Director | General and/or Managing Partner |
|--|-----------------------|----------------------------|-------------------|------------|---------------------------------|
| Full Name (Last name first, it | f individual) | | | | |
| Business or Residence Addre 2445 Mission College Blvd., | | • | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, is | f individual) | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, in | f individual) | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, is | f individual) | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, it | f individual) | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, in | f individual) | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, it | f individual) | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | _ | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, in | f individual) | | | | |
| Business or Residence Addre | ss (Number and Stree | et, City, State, Zip Code) | | <u> </u> | |

| | | | | В. | INFOR | MATION | ABOUT OF | FERING | | | | |
|---|---|---|--|---|--|------------------------------------|---------------------------------|----------------------------------|----------------------------------|---------------------------|------------------------------|------------------------------|
| 1 Нос. | the issuer sold | or does the | coupr intend + | o sell to no | n-accredited | investors in t | his offering | | | | Yes | No ⊠ |
| l. Has t | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | | \boxtimes | | |
| 2. What | t is the minimu | m investmen | it that will be | | | | | | | | \$ | n/a |
| | | | | | | | | | | | Yes | No |
| | the offering pe | | | | | | | | | | \boxtimes | Ц |
| remur perso than f | neration for solon or agent of a five (5) persons or only. | icitation of pa | urchasers in c aler registered | onnection w with the SE | ith sales of se C and/or wit | ecurities in th h a state or st | e offering. I ates, list the | f a person to l name of the b | oe listed is ar roker or deal | associated er. If more | | |
| | (Last name fire | st, if individu | ual) | | | | | | | | | |
| | curities, Inc. | | | | | | | | | | | |
| | r Residence Ac | | | , City, State | , Zip Code) | | | | | | | |
| | treet, New You | | | | <u>.</u> | | | | | | | |
| | | | | | | | | | | | | |
| | Vhich Person L | | | | | | | | | | | |
| (Check | "All States" or | check indivi | duals States). | | | | | | | ***************** | ☐ A. | Il States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [[MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| | | | | | | | | | | | | |
| r un rvaine | (Last name fir | ot, ii marride | uui) | | | | | | | | | |
| Business of | r Residence Ac | ddress (Numb | ber and Street | , City, State | , Zip Code) | | | | | | | |
| Name of A | Associated Brok | er or Dealer | | | | | | | | | | |
| States in W | Vhich Person L | | | | | | | | | | | |
| | | isted Has So. | licited or Inte | nds to Solic | it Purchasers | | | | | | | |
| | | | | | | | | | | | A | Il States |
| (Check ' | "All States" or | check indivi | duals States). | , | | | | | | | _ | |
| (Check ' | "All States" or [AK] | check indivi | duals States), | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [НІ] | [ID] |
| (Check '[AL] | "All States" or [AK] [IN] | check indivi [AZ] [IA] | duals States), [AR] [KS] | [CA] [KY] | [CO] [LA] | [CT] [ME] | [DE] | [DC] [[MA] | [FL] [MI] | [GA] [MN] | [HI] [MS] | [ID] [MO] |
| (Check (AL) [IL] [MT] | "All States" or [AK] [IN] [NE] | check indivi [AZ] [IA] [NV] | duals States). [AR] [KS] [NH] | [CA] [KY] [NJ] | [CO] [LA] [NM] | [CT] [ME] [NY] | [DE] [MD] [NC] | [DC] [[MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | [ID] [MO] [PA] |
| (Check ' | "All States" or [AK] [IN] | check indivi [AZ] [IA] | duals States), [AR] [KS] | [CA] [KY] | [CO] [LA] | [CT] [ME] | [DE] | [DC] [[MA] | [FL] [MI] | [GA] [MN] | [HI] [MS] | [ID] [MO] |
| (Check '[AL] [IL] [MT] [RI] | "All States" or [AK] [IN] [NE] | check indivi [AZ] [IA] [NV] [SD] | duals States). [AR] [KS] [NH] [TN] | [CA] [KY] [NJ] | [CO] [LA] [NM] | [CT] [ME] [NY] | [DE] [MD] [NC] | [DC] [[MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | [ID] [MO] [PA] |
| (Check ' [AL] [IL] [MT] [RI] | "All States" or [AK] [IN] [NE] [SC] | check indivi [AZ] [IA] [NV] [SD] st, if individu | duals States). [AR] [KS] [NH] [TN] | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] | [DE] [MD] [NC] | [DC] [[MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | [ID] [MO] [PA] |
| (Check ' [AL] [IL] [MT] [RI] | "All States" or [AK] [IN] [NE] [SC] | check indivi [AZ] [IA] [NV] [SD] st, if individu | duals States). [AR] [KS] [NH] [TN] | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] | [DE] [MD] [NC] | [DC] [[MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | [ID] [MO] [PA] |
| (Check ' [AL] [IL] [MT] [RI] Full Name | "All States" or [AK] [IN] [NE] [SC] | check indivi [AZ] [IA] [NV] [SD] st, if individual | (AR] [KS] [NH] [TN] ual) | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] | [DE] [MD] [NC] | [DC] [[MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | [ID] [MO] [PA] |
| (Check (AL) [IL] [MT] [RI] Full Name Business of | "All States" or [AK] [IN] [NE] [SC] (Last name finer residence Accessociated Brokense | check indivi [AZ] [IA] [NV] [SD] st, if individuates (Numl | (AR] [KS] [NH] [TN] ual) ber and Street | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] | [DC] [[MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] | [ID] [MO] [PA] |
| (Check ' [AL] [IL] [MT] [RI] Full Name Business of | "All States" or [AK] [IN] [NE] [SC] (Last name fire or Residence Acts associated Broke) | (AZ) [IA] [IV] [SD] st, if individual diress (Number or Dealer isted Has Sol | (AR] [KS] [NH] [TN] ber and Street | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] | [DC] [[MA] [ND] | [FL] [MI] [OH] | [GA] [MN] [OK] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] |
| (Check (AL) [IL] [MT] [RI] Full Name Business of | "All States" or [AK] [IN] [NE] [SC] (Last name firm or Residence Acts associated Broke Which Person L. "All States" or | check indivi [AZ] [IA] [NV] [SD] st, if individu ddress (Numl ter or Dealer isted Has Sol | [AR] [KS] [NH] [TN] ber and Street | [CA] [KY] [NJ] [TX] | [CO] [LA] [NM] [UT] | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [[MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] |
| (Check (AL) [IL] [MT] [RI] Full Name Business of A States in W (Check (AL) | "All States" or [AK] [IN] [NE] [SC] (Last name fire or Residence Accessociated Broke Which Person L "All States" or [AK] | check indivi [AZ] [IA] [NV] [SD] st, if individuation of the control of the | (AR] [KS] [NH] [TN] ber and Street duals States). [AR] | [CA] [KY] [NJ] [TX] , City, State | [CO] [LA] [NM] [UT] , Zip Code) | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [[MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] |
| (Check (AL) [IL] [MT] [RI] Full Name Business of Name of A States in W (Check (AL) [IL] | "All States" or [AK] [IN] [NE] [SC] (Last name fire or Residence Act associated Brok Which Person L "All States" or [AK] [IN] | check indivi [AZ] [IA] [NV] [SD] st, if individu ddress (Numl ter or Dealer isted Has Sol check indivi [AZ] [IA] | (AR] [KS] [NH] [TN] ber and Street duals States) [AR] [KS] | [CA] [KY] [TX] Total Control | [CO] [LA] [NM] [UT] , Zip Code) it Purchasers [CO] [LA] | [CT] [ME] [VT] [CT] [ME] | [DE] [MD] [NC] [VA] | [DC] [[MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] |
| (Check (AL) [IL] [MT] [RI] Full Name Business of A States in W (Check (AL) | "All States" or [AK] [IN] [NE] [SC] (Last name fire or Residence Accessociated Broke Which Person L "All States" or [AK] | check indivi [AZ] [IA] [NV] [SD] st, if individuation of the control of the | (AR] [KS] [NH] [TN] ber and Street duals States). [AR] | [CA] [KY] [NJ] [TX] , City, State | [CO] [LA] [NM] [UT] , Zip Code) | [CT] [ME] [NY] [VT] | [DE] [MD] [NC] [VA] | [DC] [[MA] [ND] [WA] | [FL] [MI] [OH] [WV] | [GA] [MN] [OK] [WI] | [HI] [MS] [OR] [WY] | [ID] [MO] [PA] [PR] |

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square and | | | | |
|----|---|----------|------------------------|----------------|---------------------------|
| | indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | Aggregate | Am | ount Already |
| | Type of Security | | ffering Price | æ | Sold |
| | Debt | | 0 | \$ | 0 |
| | Equity Common Preferred | » | 980,840 | \$_ | 980,840 |
| | Convertible Securities (including warrants) | s | 2 344 750 ¹ | \$ | 0^2 |
| | Partnership Interests | | | \$ \$ | 0 |
| | Other (Specify) | | | \$_ \$ | 0 |
| | Total | | | \$ \$ | 980,840 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | Φ | 3,323,390 | - | 700,040 |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | Aggregate |
| | | | Number Investors | Do | llar Amount f Purchase |
| | Accredited investors | | 10 | \$ | 3,325,590 |
| | Non-accredited Investors | | 0 | \$_ | 0 |
| | Total (for filings under Rule 504 only) | | | \$_ | |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | | T. 0 | | |
| | Type of Offering | | Type of Security | D ₀ | llar Amount Sold |
| | Rule 505 | | | \$ | |
| | Regulation A | | | \$ | |
| | Rule 504 | | | \$ | |
| | Total | | | \$ | |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | |
| | Transfer Agent's Fees | | | \$ | |
| | Printing and Engraving Costs | | | \$ | |
| | Legal Fees | | \boxtimes | \$ | 50,000 |
| | Accounting Fees | | | \$ | |
| | Engineering Fees | | | \$ | |
| | Sales Commissions (specify finders' fees separately) | | \boxtimes | \$_ | 49,000 |
| | Other Expenses (identify) Filing fees | | \boxtimes | \$ | 150.00 |
| | Total | | \boxtimes | \$ | 99,150 |
| | | | _ | - | - |

| <u>.</u> | OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS | | |
|----------|--|--|-----------------------|
| | b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." | I | \$_3,226,440.0 |
| | Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for ear of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the be to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issues that in response to Part C - Question 4.b above. | ox | |
| | | Payments to Officers, Directors & Affiliates | Payments To Others |
| | Salaries and fees | \$ | \$ |
| | Purchase of real estate | \$ | <u> </u> |
| | Purchase, rental or leasing and installation of machinery and equipment | \$ | \$ |
| | Construction or leasing of plant buildings and facilities | \$ | \$ |
| | Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | \$ | \$ |
| | Repayment of indebtedness | \$ | \$ |
| | Working capital | \$ | ∑ \$ 3,226,440 |
| | Other (specify): | \$ | <u> </u> |
| | Column Totals | ⋈ \$0 | \$ 3,226,440 |
| | Total Payments Listed (column totals added) | ⊠ \$ <u>3,22</u> | 6,440.00 |
| - | D. FEDERAL SIGNATURE | | |
| d | issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, redited investor pursuant to paragraph (b)(2) of Rule 502. | | |
| 8 | , Inc. | August / | 1,2003 |
| 11 | ne of Signer (Print or Type) Title of Signer (Print or Type) Title of Signer (Print or Type) Chief Financial Officer | ~ | • |