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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



SEC USE ONLY Prefix Serial DATE RECEIVED

NOTICE OF SALE OF SECURITIES AUG 2 0 WO3 PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (about if th	is is an amandment and n	ama has abangad	and indicate	ahanaa \					
Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)									
Investor Shares, Distributor Sha			hares						
Filing Under (Check box(es) that a	ipply): 🔲 Rule 504	☐ Rule 505	■ Rule 50	6 🗆 9	Section 4(6)	_ □ UÌQÈ			
Type of Filing:	w Filing	lment				SECHWED CO			
	A. BASIC II	DENTIFICATION	N DATA			XIG			
1. Enter the information requested	about the issuer					2003			
Name of Issuer (□Check if this is	an amendment and name	has changed, and	indicate cha	ange.)	, AU				
CRM Windridge Fund, Ltd.					\/				
Address of Executive Offices	(Number and Street,	City, State, Zip Co	de)	Telephor	ne Number (Indi	uding Area Code			
c/o Forum Fund Services Ltd.,	Washington Mall I, 22	Church Street, 1	Hamilton	(441) 29	6-1300				
HM 11 Bermuda									
Address of Principal Business Ope	rations (Number and Street	, City, State, Zip Coo		Telephor	ne Number (Incl	uding Area Code)			
(if different from Executive Office	s)	-	2005	SSED					
		P	KOCE	JUL					
Brief Description of Business	Investments		4	0000					
		K	AUG 21	5003					
Type of Business Organization		 							
□ corporation	☐ limited partnershi	p, already formed	thom Finan	CIAL	ĭ other (pl	ease specify):			
□ business trust	☐ limited partnershi	•	0 60 00			empted company			
		Month		Year					
Actual or Estimated Date of Incorp	poration or Organization:	0 7		3		☐ Estimated			
_	_	letter IIS Postal			_ notaan	- Diffilated			
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State; CN for Canada; FN for other foreign jurisdiction)									
appreviation for State; CN for Can	ada; rin for other foreign	jurisaiction)			FN				
CENERAL INSTRUCTIONS									

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - · Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers. Check Box(es) that Apply: 🗵 Promoter 🗆 Beneficial Owner 🗀 Executive Officer 🗖 Director 🗖 General and/or Managing Partner Full Name (Last Name first, if individual) Cramer Rosenthal McGlynn, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 520 Madison Avenue, New York, New York 10022 Check Box(es) that Apply: 🛘 Promoter 🖾 Beneficial Owner 🖾 Executive Officer 🖾 Director 🗖 General and/or Managing Partner Full Name (Last name first, if individual) Conyers, Edith G. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Forum Fund Services Ltd., Washington Mall I, 22 Church Street, Hamilton HM 11, Bermuda Check Box(es) that Apply: 🛘 Promoter 🗀 Beneficial Owner 🗀 Executive Officer 🖾 Director 🗖 General and/or Managing Partner Full Name (Last Name first, if individual) Keffer, John Y. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Forum Fund Services Ltd., Washington Mall I, 22 Church Street, Hamilton HM 11, Bermuda

Jackson, Chris D.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Cramer Rosenthal McGlynn, LLC, 520 Madison Avenue, New York, New York 10022

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Check Box(es) that Apply:

Promoter
Beneficial Owner X Executive Officer
Director
General and/or Managing Partner

Full Name (Last Name first, if individual)

Full Name (Last Name first, if individual)

Leal, Carlos A.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Cramer Rosenthal McGlynn, LLC, 520 Madison Avenue, New York, New York 10022

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last Name first, if individual)

Coley, Elizabeth

c/o Cramer Rosenthal McGlynn, LLC 520 Madison Avenue, New York, New York 10022

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer X Director ☐ General and/or Managing Partner

Full Name (Last Name first, if individual)

Geller, Scott

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Cramer Rosenthal McGlynn, LLC 520 Madison Avenue, New York, New York 10022

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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					B. IN	FORMAT	ION ABO	OUT OF	FERING					
								<u>"</u>					Yes	No
1.	Has the is	suer sold,	or does th	e issuer in	tend to sel	l, to non-a	ccredited	investors	in this off	ering?				X
	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual? Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, commission or similar remuneration for solicitation of purchasers in connection with sales of securities in offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC an with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Name (Last name first, if individual) The second of Associated Broker or Dealer Sin Which Person Listed Has Solicited or Intends to Solicit Purchasers Seck "All States" or check individual States) [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [NS] [NS] [NS] [NS] [NS] [NS] [NS] [NS													
2.	What is the minimum investment that will be accepted from any individual? Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. I Name (Last name first, if individual) Siness or Residence Address (Number and Street, City, State, Zip Code) me of Associated Broker or Dealer tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers Check "All States" or check individual States) J [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] J [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] T] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] J Name (Last name first, if individual) Siness or Residence Address (Number and Street, City, State, Zip Code) me of Associated Broker or Dealer tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers check "All States" or check individual States) J [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] J Name (Last name first, if individual) Siness or Residence Address (Number and Street, City, State, Zip Code) me of Associated Broker or Dealer tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers check "All States" or check individual States) J [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] J [NI] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] TJ [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]										\$1,000	0,000_		
													Yes	No
3.	Does the	offering pe	ermit joint	ownership	of a sing	le unit?	••••••			••••••			X	
4.	Enter the	informatio	on request	ed for eac	h person	who has b	een or wil	ll be paid	or given,	directly (or indirect	ly, any		
	_	•			-	-	-		_					
											ed are asso	ociated		
	persons of	such a br	oker or de	ater, you i	nay set 10.	rui the ilito	тпаноп ю	or uiai ore	oker or dea	ner only.				
Full N	ame (Last r	name first,	if individ	ual)										-
Busine	ess or Resid	lence Add	ress (Num	ber and St	reet, City,	State, Zip	Code)							
Name	of Associa	ed Broker	or Dealer											
Ctataa	in Which D	largan I iat	ed Hes Se	ligited or	Intenda to	Solicit Du								
							chasers						☐ All States	
[AL]							[DE]	[DC]	[FL]					
[IL]							_	[MA]		[MN]	[MS]	[MO]		
[MT]						-						[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full N	ame (Last i	name first,	if individ	ual)										
														
Busine 	ess or Resid	lence Add	ress (Num	ber and St	reet, City,	State, Zip	Code)							
Name	of Associat	ed Broker	or Dealer											
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Full N	ame (Last r	name first,	if individ	ual)										
Busine	ess or Resid	lence Add	ress (Num	ber and St	reet, City,	State, Zip	Code)					·		
Name	of Associat	ed Broker	or Dealer											
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	in Which P ck "All Stat												☐ All States	1
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check the box \square and indicate in the columns below the amounts of the securities offered for exchange at already exchanged.	nis			
	Type of Security	Aggregate Offering Pri	; ce	Amount So	
	Debt	\$	<u>-0-</u>	\$	
		200,000,000)*	1,000	,000
	Equity ⊠ Common □ Preferred	\$		\$	
	Convertible Securities (including warrants)	S	-0-	\$	
	Partnership Interests	\$		\$	
	Other (Specify)	\$ \$		\$	
	Other (Specify)	Ď	<u>-U-</u>	\$	
	Total	\$		\$	
1	*While up to 5,500,000 shares may be offered at Fund's net asset value, this amount is preceived. Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	iis ite	on estim	ated procee	ds to b
i		Number of Investors		Aggregat Amou Purch	nt of
	Accredited Investors	1		1,000,0	000
				\$	
	Non-Accredited Investors.		<u>-0-</u>	\$	-0-
	Total (for filings under Rule 504 only)		<u>N/A</u>	\$	N/A
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C Question 1.		'APPLI	CABLE	
	Type of Offering	Type of Secur	rity	Dollar A Sol	
	Rule 505			\$	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
	a. Furnish a statement of all expenses in connection with the issuance and distribution of th securities in this offering. Exclude amounts relating solely to organization expenses of the issue The information may be given as subject to future contingencies. If the amount of an expenditure not known, furnish an estimate and check the box to the left of the estimate.	r.			
	Transfer Agent's Fees. Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales commission (specify finders' fees separately) Other Expenses (identify)	00000	\$ <u>5.0</u> \$ <u>5.0</u> \$ <u>20.</u> \$ <u>6.0</u> \$ \$	00 000	
	Total	П	\$36,	000	

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NYDOCS:1103351.1

		Part C Question 4.a. This difference is the "adju		£100	0646	.00
	gross proceeds to the issuer."		••••••	5 <u>199</u>	<u>,964,</u> 0	<u>100</u>
	each of the purposes shown. If the amount	gross proceeds to the issuer used or proposed to for any purpose is not known, furnish an estimat total of the payments listed must equal the adjo Part C Question 4.b above.	e and	check ASSU		ENTIRE IS SOLD
				Payments to Officers, Directors & Affiliates		Payments to Others
	Salaries and fees			\$		\$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of	of machinery and equipment		\$		\$
	Construction or leasing of plant buildings a	nd facilities		\$		\$
		value of securities involved in this offering that ecurities of another issuer pursuant to a merger)		\$		\$
	Repayment of indebtedness			\$		\$
	Working capital			\$		\$
	Other (specify): Investments in securities	of others	X	\$	X	\$199,964,000
	Column Totals			\$	×	\$1 <u>99,964,000</u>
	Total Payments Listed (column totals added	f)		⊠ \$199,96	54,000	
		D. FEDERAL SIGNATURE				
						
sign	ature constitutes an undertaking by the issu	ned by the undersigned duly authorized person. I er to furnish to the U.S. Securities and Exchange accredited investor pursuant to paragraph (b)(2) of	Comr	nission, upon written		
Iss	uer (Print or Type)	Signature	Date			
C	RM Windridge Fund, Ltd.	Eliphot Cole	Aug	ust 19, 2003		
N	me of Signer (Print or Type)	Title of Signer (Print or Type)				
E	izabeth Coley	Director				

b. Enter the difference between the aggregate offering price given in response to Part C - Question $1\,$

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to the state administrators of any state in which this notice is filed, a notice on Form D (17 CFR-239.500) at such times as required by state law.*
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.*
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.*

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	~ 0	Date	
CRM Windridge Fund, Ltd.	Elalot	Colx	8/19/03.	2003
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Elizabeth Coley	Director			

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

^{*}Items 1, 2, 3 and 4 above have been deleted pursuant to the National Securities Market Improvement Act of 1996.

				A	PPENDIX							
1		2	3		4							
	non-acc invest St	to sell to credited cors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)							
State	Yes	No	Shares	Number of Accredited Investors	Amount	Number of Non- accredited Investors	Amount	Yes	No			
AL												
AK												
AZ			<u> </u>									
AR				ļ <u> </u>				<u> </u>				
CA			ļ					ļ				
CO	<u> </u>						 					
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	1			1				Disqual	ification		
	}			ļ							
	Intend		Type of security	une ULC			ULOE	(if yes,			
	non-acc		and aggregate offering price		Type of in	vestor and			ach ation of		
	St		offered in state	}	amount purc	hased in State		waiver	granted)		
	(Part B		(Part C-Item 1)		(Part C	C-Item 2)		(Part E	-Item 1)		
	,			Number of		Number of]		
State	Yes	No	Shares	Accredited	Amount	Non- accredited	Amount	Yes	No		
				Investors		Investors		1			
NE											
NV											
NH											
NJ											
NM											
NY											
NC											
ND											
OH											
OK	ļ						<u> </u>	<u></u>			
OR								 _			
PA			· · · · · · · · · · · · · · · · · · ·					ļ <u>.</u>			
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