

FUKIVI D 🖈

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

AUG I 8 2013 SEC BSE ONLY
Prefix Serial
DATE RECEIVED

OMB Number 3235-0076

Expires: November 30, 2001

S \	ant is an amendment and name has changed, and indicate artnership Units in Conestoga BD Partners, L.P.	change.)
Filing Under (Check box(es) that a		Section 4(6) ULOE PROCESSED
Type of Filing: New Filing	☐ Amendment	11/9 323
	A. BASIC IDENTIFICATION D	ATA AUG 1 9 2003
1. Enter the information requested	about the issuer	1 700 2 1 2000
Name of Issuer (☐ check it Conestoga BD	this is an amendment and name has changed, and indicat Partners, L.P.	e change.) THOMSON FINANCIAL
Address of Executive Offices (N 10100 North Central Expressway	umber and Street, City, State, Zip Code) y, #200, Dallas, Texas 75231	Telephone Number (Including Area Code) (214) 932-3100
Address of Principal Business O (if different from Executive Office	perations (Number and Street, City, State, Zip Code) ces)	Telephone Number (Including Area Code)
Brief Description of Business limited partnership formed to purc	hase securities in a limited partnership that owns and oper	rates a single-tenant industrial building
Type of Business Organization		
corporation	☑ limited partnership, already formed	□ other (please specify): general partnership
□ business trust	☐ limited partnership, to be formed	
	Month	Year
Actual or Estimated Date of Incorp	·	2002 ⊠ Actual □ Estimated
•	Organization: (Enter two-letter U.S. Postal Service abl	previation for State; CN for Canada; FN for other foreign
jurisdiction): TX		

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77(d)(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

None of Official (7) should if this is an arrandorm tond name has abanced and indicate abance

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2/99) 1 of 13

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each get	neral and man	aging parti	ner of partnership issue	rs.					
Check Box(es) that Apply:	□ Promot	er 🗆	Beneficial Owner		Executive Officer		Director	X	General and/or Managing Partner
Full Name (Last name first, Conestoga BD GP, L.L.C.	if individual)								
Business or Residence Addr 10100 North Central Expres									- 100
Check Box(es) that Apply:	☑ Promote	er 🗆	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Macfarlan Real Estate Service									
Business or Residence Address 10100 North Central Expres									
Check Box(es) that Apply:	☑ Promot	er 🗵	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Macfarlan Real Estate Invest		ement, L.P.							
Business or Residence Address 10100 North Central Express						İ			
Check Box(es) that Apply:		er 🗆	Beneficial Owner	X	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Macfarlan, Dean	if individual)								
Business or Residence Address 10100 North Central Express									
Check Box(es) that Apply:		er 🗆	Beneficial Owner	X	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Jenkins, John L.									
Business or Residence Address 10100 North Central Express	sway, #200, E	Dallas, Texa							
Check Box(es) that Apply:		er 🗆	Beneficial Owner	X	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, Waggoner, Keith A.								· · · ·	
Business or Residence Address 10100 North Central Express	sway, #200, E	Dallas, Texa	ns 75231			<u> </u>			
Check Box(es) that Apply:		er 🗆	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,									
Business or Residence Addre	ess (Number a	and Street,	City, State, Zip Code)						

B. INFORMATION ABOUT OFFERING	
	Van No
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?	Yes No ⊠ □
Answer also in Appendix, Column 2, if filing under ULOE.	
2. What is the minimum investment that will be accepted from any individual	\$ <u>12,500</u>
	Yes No
3. Does the offering permit joint ownership of a single unit?	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	
Full Name (Last name first, if individual) Empire Financial Group, Inc.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
1385 West State Road 434, Longwood, Florida 32750	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	□ All States
Full Name (Last name first, if individual)	
Dunwoody Brokerage Services, Inc.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
4243 Dunwoody Club Drive, Suite 200, Atlanta, Georgia 30350 Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	
[CA] [FL] [GA] [TX]	
Full Name (Last name first, if individual)	
Capital Growth Resources, Inc. Business or Residence Address (Number and Street, City, State, Zip Code)	
405 East Lexington Ave., #201, El Cajon, California 92020	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	🗖 All States
[CA] [FL] [NV] [TX]	
Full Name (Last name first, if individual) Greystone Securities Corporation	
Business or Residence Address (Number and Street, City, State, Zip Code)	
3816 S. Greystone Court, Springfield, Missouri 65804	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	
[IL] [KS] [MO] [OK]	
Full Name (Last name first, if individual) Harrison Douglas, Inc.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
5303 E. Evans Ave., Suite 201, Denver, Colorado 80222 Name of Associated Broker or Dealer	· · · · · · · · · · · · · · · · · · ·
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	□ ∆11 States
[CA] [CO] [FL] [MO] [OH] [TX]	- All States

B. INFORMATION ABOUT OFFERING			
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?	Yes ⊠	No	
Answer also in Appendix, Column 2, if filing under ULOE.			
2. What is the minimum investment that will be accepted from any individual	\$ <u>12</u>	2,500	
Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Il Name (Last name first, if individual) shares Securities Corporation sinces for Residence Address (Number and Street, City, State, Zip Code) 355 Noel Road, Suite 300, Dellas, Texas 75240 me of Associated Broker or Dealer tees in Which Person Listed Has Solicited or Intends to Solicit Purchasers heek "All States" or check individual States). RI [CA] [CO] [FL] [GA] [TX] Il Name (Last name first, if individual) intending Emergines Group siness or Residence Address (Number and Street, City, State, Zip Code) 1010" Avenue, Treasure Island, Florida 33706 1010" Avenue, Florida States' or check individual States). Al [FL] [GA] [TX] Il Name (Last name first, if individual) anercy Securities in Which Person Listed Has Solicited or Intends to Solicit Purchasers heek "All States" or check individual States). Al [FL] [IN] [IN] [IN] Il Name (Last name first, if individual) anercy Securities in States or check individual States). Al [FL] [LI] [NY] [RI] [XI] Il Name (Last name first, if individual) anercy Securities in States or c		No	
3. Does the offering permit joint ownership of a single unit?	Yes □	ING ⊠	
offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are			
Full Name (Last name first, if individual) Rushmore Securities Corporation			
Business or Residence Address (Number and Street, City, State, Zip Code) 13355 Noel Road, Suite 300, Dallas, Texas 75240			
Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			All States
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, State, Zip Code)			
Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	, vie		4 II G
		⊔	All States
Full Name (Last name first, if individual)			
Gramercy Securities			
3949 Old Post Road, Suite 101, Charlestown Rhode Island 02813			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States)			All States
Full Name (Last name first, if individual) Gramercy Securities			
Business or Residence Address (Number and Street, City, State, Zip Code) 3949 Old Post Road, Suite 101, Charlestown Rhode Island 02813			
Name of Associated Broker or Dealer Mark Van Mourick			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States)[CA]			All States
Full Name (Last name first, if individual)			
VSR Financial Services, Inc.			
Name of Associated Broker or Dealer		. 	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			A 11 C: :
(Check "All States" or check individual States)		⊔	All States
[MT] [NE] [NV] [NM] [NC] [OH] [OK] [RI] [SC] [TN] [TX] [UT] [VA] [WA] [WI] [WY]			

B. INFORMATION ABOUT OFFERING			
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?	Yes 🗵	No	
Answer also in Appendix, Column 2, if filing under ULOE.			
2. What is the minimum investment that will be accepted from any individual	\$ <u>12.5</u>	<u> </u>	
3. Does the offering permit joint ownership of a single unit?	Yes □	No 🗵	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.			
Full Name (Last name first, if individual) Burch & Company, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code) 2302 Commerce Tower, 911 Main Street, Kansas City, Missouri 64105 Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			All States
Full Name (Last name first, if individual) Atlantic Coast Securities Corporation Business or Residence Address (Number and Street, City, State, Zip Code) 3800 W. Bay to Bay Boulevard, Suite 22, Tampa, Florida 33629			- T
Name of Associated Broker or Dealer Stephen Pfaff	_,		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		🗖	All States
Full Name (Last name first, if individual) Allen Douglas Securities, Inc.			•
Business or Residence Address (Number and Street, City, State, Zip Code) 480 N. Orlando Avenue, Suite 200, Winter Park, Florida 32789			
Name of Associated Broker or Dealer Joseph Ondris			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		🗆	All States
Full Name (Last name first, if individual) Capitol Securities Management, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code) 7918 Jones Branch Drive, Suite 800, McLean, Virginia 22102			
Name of Associated Broker or Dealer			
Jim Matecjcek States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		🗆	All States

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	if answer is "none" or "zero". If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged. Type of Security	Aggregate	Amount Already
		Offering Price	Sold
	Debt	\$ <u> </u>	\$
	Equity	\$ <u>0</u>	\$ <u> 0 </u>
	□ Common □ Preferred	\$ <u>0</u>	\$ <u>0</u>
	Convertible Securities (including warrants)	\$0	\$
	Partnership Interests	\$ <u>4,550,000</u>	\$ <u>2,607,113.26</u>
	Other (Specify)	\$0	\$ <u> 0 </u>
	Total	\$ <u>4,550,000</u>	\$ <u>2,607,113.26</u>
	Answer also in Appendix, Column 3, if filing under ULOE		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors.	41	\$ 1,732,360.18
	Non-accredited Investors.	35	\$ 874.753.08
	Total (for filings under Rule 504 only)		\$ <u>074.755.00</u>
	Answer also in Appendix, Column 4, if filing under ULOE		Ψ
	Allower also in Appendix, Column 4, it ming under CDCD		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of offering.	Type of Security	Aggregate Dollar Amount of Purchases
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (Specify finder's fees separately) Other Expenses (identify) State filing fees		\$ 0 \$ 8,500.00 \$ 39,750.00 \$ 6,000.00 \$ 0 \$ 386,750.00 \$ 3,500.00 \$ 444,500.00
	Total	$oldsymbol{oldsymbol{ imes}}$	φ <u>444,500.00</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS $\$

	expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer"			\$ <u>4,</u>	,105,500.00
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b. above.				
		Payments to Officers, Directors, & Affiliates		F	Payments To Others
	Salaries and fees	\$ <u>182,000</u>		\$	0
	Purchase of real estate	\$0		\$	0
	Purchase, rental or leasing and installation of machinery and equipment	\$0		\$	0
	Construction or leasing of plant buildings and facilities	\$ <u> 0 </u>		s	0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$0		\$	0
	Repayment of indebtedness	\$ <u> </u>		\$	0
	Working capital	\$ <u> </u>		\$	0
	Other (specify) Purchase of 156.94 units of limited partnership interest in Conestoga Street Partners, L.P 🗵	\$ <u>3,923,500.00</u>		\$	0
	Column Totals	\$ <u>4,105,500.00</u>		\$	0
	Total Payments Listed (column totals added)	\$ <u>4,1</u>	05,50	00.00	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Conestoga BD Partners, L.P.

Name of Signer (Print or Type)

John L. Jenkins

President, Conestoga BD GP, L.L.C. (General Partner of Conestoga BD Partners, L.P.)

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date 8/8/03
Conestoga BD Partners, L.P.	9 9000
Name of Signer (Print or Type	Title of Signer (Print or Type)
John L. Jenkins	President, Conestoga BD GP, L.L.C. (General Partner of Conestoga BD Partners, L.P.)

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1.	2	2.	3.			4.		5. Disqualit	ication
	non-actinves	to sell credited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Accredited Non-			Yes	No
AL									
AK									
AZ									
AR									
CA	*		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	0	\$0	1	\$24,653		•
СО	~		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	4	\$105,000	2	\$85,000		*
СТ	~		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$100,000	1	\$35,000		~
DE									
DC									
FL	*		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	10	\$368,000	6	\$177,500		*
GA									
ні	~		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$30,000	0	\$0		1
ID									
IL	•		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	0	\$0	1	\$15,000	_	~

· IN	1	\$4,550,000 of Limited	1	\$200,000	0	\$0	_
		Partnership Units in Conestoga BD Partners, L.P.	1	\$200,000	V	φυ	
IA							
KS					-		
KY							
LA							
ME	~	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	0	\$0	2	\$75,000	~
MD	*	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$150,000	0	\$0	~
MA							
MI							
MN	•	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$50,000	0	\$0	*
MS							
МО							
MT							
NE							
NV							
NH							
NJ							
NM				<u> </u>			
NY	*	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$25,000	0	\$0	*
NC	*	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$25,000	1	\$25,000	✓
ND							
ОН	*	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	2	\$47,360.18	5	\$68,600.08	*
ок							
OR		1.					

	<u> </u>						
PA							
RI							
SC							
SD							
TN	·	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$50,000	2	\$45,000	•
TX	*	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	14	\$432,000	14	\$324,000	•
UT			-				
VT							
VA							
WA	*	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	3	\$150,000	0	\$0	~
wv							
WI							
WY							
PR							