UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

RECEIVED AUG 1 1 2003

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OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

Expires: May 31, 2005

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	SEC USE ONLY							
	Prefix	Serial						
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Name of Offering ([] check if thi	s is an amendment and name has	changed, and indica	te change.) Kozio, i	nc. Convertible Note (Σπering
Filing Under (Check box(es) that apply): Type of Filing: [X] New Filing	[] Rule 504	[] Rule 505	[X] Rule 506	[] Section 4(6)	[]ULOE
	A BAS	IC IDENTIFICATION	VDATA	odd Magyryd achddiol gygrei o'r fogol ycholon y yr ycholon daggeryd Mhaer ar ychol dag gyfriol o'r gagri	
Enter the information requester	ed about the issuer	en jalende gegen harringe gegen vir dellegozzon han dezenezon håden sozzon de bissenezon del	assesserierierischundikopienier fürzungen destür im vor eschnonug inthibiologiene	en Taganorier Microsofiele en Managaron (1961) manuel de Large amenting concentrate amentinique (200	
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Address of Executive Offices	(Number and Street, City, State, 1716 A North Main Street #			Including Area Code) (303) 246-5634	4
	perations (Number and Street, Cies) Same as Executive Offices		Telephone Number		
Brief Description of Business: S	oftware company				PROCESSE AUG 12 2003
Type of Business Organization				/	AUG 1 2 2003
[X] corporation [] business trust	[] limited partner	ship, already formed ship, to be formed		[] other (please spec	THOMSON FINANCIAL
	Opposition publication and the said of reference and the confidence of the said service and t		Month Year		anciante Propincia de la Maniera de La Carla de La
Actual or Estimated Date of Inco Jurisdiction of Incorporation or C	orporation or Organization: Organization: (Enter two-letter U.S. CN for Canada; FN for oth	Postal Service abbre		[X] Actual [] Esti	mated
U.S.C. 77d(6). When to File: A notice must be file and Exchange Commission (SEi date on which it is due, on the date where to File: U.S. Securities ar Copies Required: Five (5) copies be photocopies of manually sign Information Required: A new filinchanges thereto, the information Appendix need not be filed with it Filing Fee: There is no federal file State: This notice shall be used to indicute to be, or have been made. If		first sale of securities beived by the SEC at registered or certified in Street, N.W., Waste SEC, one of which gnatures. Lested. Amendments erial changes from the differing Exemption ust file a separate notice as a precondition	in the offering. A nor the address given be mail to that address. ington, D.C. 20549. must be manually sig- need only report the e information previou	tice is deemed filed with to show or, if received at that gned. Any copies not man name of the issuer and o sly supplied in Parts A an securities in those states as Administrator in each s exemption, a fee in the pro-	he U.S. Securities address after the mually signed must ffering, any id B. Part E and the that have adopted state where sales oper amount shall
	A. BAS	IC IDENTIFICATION	DATA		

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

		CONTRACTOR			
Check Box(es) that Apply:	[] Promoter	[X] Beneficial Owner	[X] Executive Officer	[X] Director	[] General and/or Managing Partner
Full Name (Last name first, if i Joseph Skazinski	ndividual)				
Business or Residence Address 1716 A North Main Street					
Check Box(es) that Apply:	[] Promoter	[X] Beneficial Owner	[X] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if it Keith Short	ndividual)				
Business or Residence Address 1716 A North Main Street					
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner
Full Name (Last name first, if in	ndividual)	\$\frac{1}{2}\frac{1}{2		CONTROL OF THE PROPERTY OF THE CONTROL OF THE CONTR	AMERICA COMPANION COMPANIO
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		B. INFORMATION A	ABOUT OFFERING	randra sintilitikan daraharan peranggan ini ina perangkan haling perangkan historian perangkan historian perang	. Which was to the section of the contribution
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				Ansv	ver also in A	ppendix, Co	ilumn 2, it til	ing under UL	OE.			
Answer also in Appendix. Column 2. In timing under ULDE. 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit?	\$75,000											
	Yes No											
2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)										N/A		
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[] [X]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for

exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt \$0 \$0 Equity \$0 \$0 [] Common [] Preferred Convertible Securities (including warrants) Convertible Promissory Note \$75,000 \$75,000 Partnership Interests \$0 \$0 Other (Specify_____). \$0 \$0 Total \$75,000 \$75,000 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504 indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors 1 \$75,000 Non-accredited Investors 0 0 Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Dollar Amount Type of Security Type of offering Sold Rule 505 Regulation A..... Rule 504 \$ Total \$ 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees ſ \$0 Printing and Engraving Costs \$0 [] Legal Fees \$2,000 Accounting Fees \$0 [] Engineering Fees [] \$0 Sales Commissions (specify finders' fees separately) \$0 Other Expenses (identify) _____..... \$0 [] Total \$2,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given furnished in response to Part C - Question 4.a. This difference is the	in response to Part C - Question 1 and to		\$ 73,000
5. Indicate below the amount of the adjusted gross proceeds to the each of the purposes shown. If the amount for any purpose is not k box to the left of the estimate. The total of the payments listed mus the issuer set forth in response to Part C - Question 4.b above.	nown, furnish an estimate and check the		
		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees			[X] \$20,000
Purchase of real estate		[]	[]\$
Purchase, rental or leasing and installation of machinery and equipment		\$ [] \$	[]\$
Construction or leasing of plant buildings and facilities		[]	[]\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		[]	[]\$
Repayment of indebtedness		[] \$	[]\$
Working capital		[] \$	[X] \$13,000
Other (specify):		[] \$	[]\$
		[] \$	[]\$
Column Totals		[] \$	[]\$
Total Payments Listed (column totals added)		[X] \$	73,000
D. FEDERAL	SIGNATURE		***************************************
The issuer has duly caused this notice to be signed by the undersig the following signature constitutes an undertaking by the issuer to written request of its staff, the information furnished by the issuer to 502.	urnish to the U.S. Securities and Exchan	ge Commissio	on, upon
Issuer (Print or Type)	Signature	Date	r AART Anglas (AART Brogge) An Annang (ART Art ye color) (Alberta)
Kozio, Inc.	Joseph Sty	July 25, 200	3
Name of Signer (Print or Type)	Title of Signer (Print or Type)	,	a vega a ve ga paig, ga jai i dag a i i i i i jai
Joseph Skazinski	President		······································
ATTE	NTION		
Intentional misstatements or omissions of fact const		18 U.S.C. 100	1.)