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OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	May 31, 2005
Estimated average	burden
hours per respons	e 16.00

SEC USE ONLY	
Prefix	Serial
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DATE RECEIVED	

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THOMSON FINANCIAL

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering (check if this is an amendment and name has changed, and indicate change.))
Wisinski Capital Partners I, LLC	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section Type of Filing:☒ New Filing ☐ Amendment	1 4(6) 🗵 ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Wisinski Capital Partners I, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code) 2618 East Paris, S.E., Grand Rapids, MI 49546	Telephone Number (Including Area Code) (616) 942-8877
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Wisinski Capital Partners I, LLC will acquire, hold and dispose of real estate and real estat	te investments.
Type of Business Organization Corporation Dusiness trust Dusiness trust Dusiness trust Dusiness trust Dusiness trust	ther (please specify):limited liability company
Actual or Estimated Date of Incorporation or Organization: Month Year 2003	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation for CN for Canada: FN for other foreign jurisdic	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.



Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

2. Enter the information requested for the following:
Each promoter of the issuer, if the issuer has been organized within the past five years;
Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers, and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
WCP Management, LLC Full Name (Last name first, if individual)
2618 East Paris, S.E., Grand Rapids, MI 49546
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Stanley J. Wisinski
Full Name (Last name first, if individual)
2618 East Paris, S.E., Grand Rapids, MI 49546 Business or Residence Address (Number and Street, City, State, Zip Code)
Business of Residence Address (Number and Sueet, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Cyril F. Moore Full Name (Last name first, if individual)
2618 East Paris, S.E., Grand Rapids, MI 49546 Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Michael A. Cagen
Full Name (Last name first, if individual)
2618 East Paris, S.E., Grand Rapids, MI 49546
2618 East Paris, S.E., Grand Rapids, MI 49546 Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
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Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
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Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)

A. BASIC IDENTIFICATION DATA

Business or Residence Address

(Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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2	117h . 4 to 4	1	·			Appendix, C	-	_				6 2	35.000
2.	what is t	he minimum	invesiment t	nat will be a	ссеріва по	n any moivi	iduai?	***************************************		••••••••			<u>25,000</u>
3.	Does the	offering pen	mit joint own	ership of a s	ingle unit? .	······································						Yes [⊠	
4.	for solicitor or dealer associate	information tation of purc registered w d persons of	hasers in con ith the SEC a	nection with and/or with a	sales of sec a state or sta	curities in the stes, list the	e offering. I name of the	f a person to broker or o	be listed is a lealer. If me	n associated ore than five	d person or a	agent of a br	oker
<u>Nor</u> Ful	ne l Name (La	ast name first	, if individual	1)					 ,				
Bus	siness or R	esidence Add	lress (Numbe	er and Street,	, City, State	, Zip Code)							
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Nar	me of Asso	ciated Broke	r or Dealer										
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Ful	Name (La	ast name first	, if individua	1)									
Bus	siness or R	esidence Ado	lress (Numbe	er and Street,	, City, State	, Zip Code)					·		
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

01 01	"zero." If the transaction is an exchange offering, check this box \Box and indicate in the columns below the affered for exchange and already exchanged.	amounts of the sect		
	Type of Security	Aggregate Offering Price	Am	ount Already Sold
	Debt	\$ <u> </u>	\$	
	Equity	s <u> </u>	\$	
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$	\$	
	Partnership Interests	\$ <u> </u>	\$	
	Other (Specify): Limited liability company interests	\$ 15,000,000	\$	
	Total	\$_15,000,000	\$	HP.e
	Answer also in Appendix, Column 3, if filing under ULOE.			
aı	nter the number of accredited and non-accredited investors who have purchased securities in this offering nounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purcegregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	hased securities ar Number of Investors	nd the	Aggregate ollar Amount f Purchases
	Accredited Investors	0	\$	0
	Non-accredited Investors	0	\$	0
	Total (for filings under Rule 504 only)	N/A	\$	N/A
0		by the issuer, to d. Classify securities b	ate, in y type	N/A
o: li:	Answer also in Appendix, Column 4, if filing under ULOE. this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold ferings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering.	by the issuer, to d	ate, in y type	
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or li: T	Answer also in Appendix, Column 4, if filing under ULOE. It this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold fferings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. On the part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 1. It is provided in Part C - Question 2. It is provi	by the issuer, to declassify securities be Type of Security N/A N/A N/A N/A N/A is offering. Excludingencies. If the and	ate, in y type Do \$ \$ \$ \$ de amo	ollar Amount Sold N/A N/A N/A N/A nunts of an -00000-

	b. Enter the difference between the aggregate offering price given in response to Part C - Question I and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer		\$ <u>14,955,000</u>
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.	Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees	S	
	Purchase of real estate and/or repayment of acquisition indebtedness	□ \$	
	Purchase, rental or leasing and installation of machinery and equipment	□ \$	
	Construction or leasing of plant buildings and facilities	□ \$	□ \$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another		
	issuer pursuant to a merger)	□ \$	□ \$
	Repayment of indebtedness	□ \$	□ \$
	Working capital	□ \$	⋈ \$ 955,000
	Other (specify):	□ \$	□ \$
		□ \$	□ \$
		□ \$	□ \$
	Column Totals	□ \$	
	Total Payments Listed (column totals added)	⊠ \$_15,0	000.000
ssu	the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. er (Print or Type) sinski Capital Partners I, LLC	Date 8-4	. 2003
	1/4:00	× 0 1	
	ne of Signer (Print or Type) Title of Signer (Print or Type)		
1 ic	chael A. Cagen Manager of WCP Management, LLC, Manage	er of Wisinski Capit	al Partners I, LLC
	ATTENTION Intentional misstatements or omissions of fact constitute federal criminal violations. E. STATE SIGNATURE	(See 18 U.S.C. 1001	
	D. STATE STOTING ONLY	<u> </u>	
	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?		Yes No □ ⊠

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature
Wisinski Capital Partners I, LLC	Mehan 1. apr 8.4, 2003
Name (Print or Type)	Title (Print or Type)
Michael A. Cagen	Manager of WCP Management, LLC, Manager of Wisinski Capital Partners I, LLC

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AF	PENDIX					
1	Intend to non-a investor	d to sell accredited is in State I Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E -Item I)		
State	Yes	No	All Amounts Indicate Limited Liability Company Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ	Х		15,000,000		0		0		X	
AR										
CA				_						
СО										
CT										
DE										
DC										
FL	X		15,000,000		0		0		X	
GA										
HI										
ID										
IL	Х		15,000,000		0		0		Х	
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MS										

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State Ves No Indicate Limited Labifity Company Interests Amount Non-Accredited Investors Amount Yes No MT Image: Company Interests Image:	1	Intend to non-a investor	d to sell accredited as in State	Type of security and aggregate offering price offered in state		amount pu	f investor and irchased in State		Disqualification under State ULOE (if yes, attach explanation of waiver granted)		
NE	State	Yes	No	Indicate Limited Liability Company	Accredited	Amount	Non-Accredited	Amount	Yes	No	
NY	MT										
NH	NE										
NM	NV										
NM	NH										
NY	NJ										
NC	NM										
ND	NY										
OH Image: Control of the c	NC										
OK Image: Control of the c	ND										
OR	ОН										
PA	OK										
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TN	RI										
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