#### OMB APPROVAL FORM D UNITED STATES OMB Number: 3235-0076 Expires: SECURITIES AND EXCHANGE COMMISSION/ED May 31, 2002 stimated average burden Washington, D.C. 20549 16.00 hours per response: **FORM D** NOTICE OF SALE OF SECURITIES SEC USE ONLY PURSUANT TO REGULATION B Serial SECTION 4(6), AND/OR DATE RECEIVED UNIFORM LIMITED OFFERING EXEMPTION 0305888ก Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Goldman Sachs Global Equity Long/Short, LLC: Units of Limited Liability Company Interests Filing Under (Check box(es) that apply): Rule 504 ☐ Rule 505 ☑ Rule 506 ☐ Section 4(6) □ ULOE Type of Filing: ☐ New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer (☑ check if this is an amendment and name has changed, and indicate change.) Goldman Sachs Global Equity Long/Short, LLC (f/k/a Goldman Sachs Global Equity Long/Short Partners, LLC) Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (including Area Code) c/o Goldman Sachs Princeton LLC, 701 Mount Lucas Road, Princeton, New Jersey (609) 497-5500 Telephone Number (Including Research Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) MAY 19 ZUU3 **Brief Description of Business** To operate as a private investment fund. THOMSON Type of Business Organization □ corporation ☑ other (please specify): ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed **Limited Liability Company**

## GENERAL INSTRUCTIONS

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization:

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

Month

0 7

(Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

Year

0 1

☑ Actual

□ Estimated

D E

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
* Each promoter of the issuer, if the issuer has been organized within the past five years;
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
* Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner*
Full Name (Last name first, if individual)
Goldman Sachs Princeton LLC (the Issuer's Managing Member)
Business or Residence Address (Number and Street, City, State, Zip Code)
701 Mount Lucas Road, Princeton, New Jersey 08540
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer's Managing Member Managing Partner
Full Name (Last name first, if individual)
Blood, David W.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Princeton LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Clark, Kent A.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Princeton LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540
Check Box(es) that Apply:   Promoter Beneficial Owner Executive Officer Director* General and/or  *of the Issuer's Managing Member  Managing Partner
Full Name (Last name first, if individual)  Ford, David B.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Princeton LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer* ☐ Director* ☐ General and/or *of the Issuer's Managing Member ☐ Managing Partner
Full Name (Last name first, if individual)
Hillenbrand, M. Roch
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Princeton LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☑ Director* ☐ General and/or *of the Issuer's Managing Member Managing Partner
Full Name (Last name first, if individual) Walker, George H.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Princeton LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or  *of the Issuer's Managing Member Managing Partner
Full Name (Last name first, if individual)
Levy, Tobin V.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Princeton LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer\* ☐ Director ☐ Check Box(es) that Apply: General and/or \*of the Issuer's Managing Member Managing Partner Full Name (Last name first, if individual) Gall, Natalie M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Princeton LLC, 701 Mount Lucas Road, Princeton, New Jersey 08540 Director Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter Beneficial Owner □ Executive Officer □ Check Box(es) that Apply: General and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or ☐ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

			· NOTE	B. INI	ORMAT	ION ABO	UT OFFI	ERING				
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								Yes <b>☑</b>	No			
i. nas uie	e issuer soic	i, or does in			in Appendi			_			<b></b>	
2. What is	s the minim	um investm	ent that will	l be accepte	ed from any	individual?					\$1,00	0,000*
*The Managing Member at its discretion may accept subscriptions for lesser amounts.  3. Does the offering permit joint ownership of a single unit?								Yes ☑	No □			
If a per or state a broke	ssion or sin rson to be li es, list the n er or dealer,	nilar remune sted is an as ame of the you may se	eration for s ssociated pe broker or de et forth the i	olicitation or age caler. If mo	ho has been of purchasen nt of a brok ore than five for that bro	rs in connecter or dealer e (5) person	ction with sa registered v s to be liste	ales of secur with the SE	rities in the C and/or wi	offering. th a state		
Full Name	(Last name	first, if ind	ividual)									
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Business o	r Residence	Address (F	vuinder and	Street, City	y, State, Zip	(Code)						
		York, New Broker or De		04								
Name of A	issociated b	nokel of De	aici									
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Stotes in V	Which Perso	n Listad Ua	s Solicited	or Intends t	o Solicit Pu	rchacare			-			
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Full Name	(Last name	e first, if ind	ividual)									
				0. 0.	<u> </u>	<u> </u>						
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate Offering Price		A	Amount Already Sold
	Debt	\$_	0	\$		0
	Equity (Limited Liability Company Units)	\$_				
	☐ Common ☐ Preferred					
	Convertible Securities (including warrants)	\$	0	\$		0
	Partnership Interests	\$	0	\$		0
	Other (Specify Units of Limited Liability Company Interests)	\$_	148,685,886	\$		148,685,886
	Total	\$	148,685,886	\$		148,685,886
	Answer also in Appendix, Column 3, if filing under ULOE.		······································			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number Investors			Aggregate Dollar Amount of Purchases
	Accredited Investors		81	\$		148,610,886
	Non-accredited Investors	_	1	\$		75,000
	Total (for filings under Rule 504 only)		N/A	\$		N/A
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.					
	Type of offering		Type of Security			Dollar Amount Sold
	Rule 505		N/A	\$		N/A
	Regulation A	_	N/A	· \$		N/A
	Rule 504		N/A	\$		N/A
	Total	_	N/A	\$		N/A
tl tl	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_	2.,	•		
	Transfer Agent's Fees			\$	_	0
	Printing and Engraving Costs			\$	_	0
	Legal Fees		☑	\$		174,661
	Accounting Fees		$\square$	\$		20,000
	Engineering Fees			\$		0
	Sales Commissions (specify finders' fees separately)		図	\$		446,057
	Other Expenses (identify)			\$		0
	Total		図	\$		640,718

C. OFFERING PRICE, N	UMBER OF INVESTORS, EXP	ENS	ES A	AND USE OF P	ROCÉ	EDS		
<ul> <li>b. Enter the difference between the aggreg</li> <li>Question 1 and total expenses furnished difference is the "adjusted gross proceeds to</li> </ul>	\$		148,045,168					
<ol> <li>Indicate below the amount of the adjusted g to be used for each of the purposes shown. furnish an estimate and check the box to payments listed must equal the adjusted gros to Part C - Question 4.b. above.</li> </ol>	If the amount for any purpose is not the left of the estimate. The total	knowi of th	n, .e		_			
				Payments to Officers, Directors, & Affiliates			Payments To Others	
Salaries and Fees			\$_	0	_ 🗆	\$_	0	
Purchase of real estate			\$_	0	_ 🗆	\$_	0	
Purchase, rental or leasing and installation o	f machinery and equipment		\$_	0		\$_	0	
Construction or leasing of plant buildings ar	nd facilities		\$_	0		\$_	0	
Acquisition of other businesses (including this offering that may be used in exchanganother issuer pursuant to a merger)	ge for the assets or securities of		\$	0	_	\$	0	
Repayment of indebtedness			<b>-</b> \$	0	-	\$	0	
Working capital			\$	0	-	\$	0	
Other (specify): Investment Capital			\$	0	- ☑	\$_	148,045,168	
Column Totals			\$ <u>_</u>	0	_ 🗹	\$_	148,045,168	
Total Payments Listed (column totals added)	otal Payments Listed (column totals added)				148,045,168			
	D. FEDERAL SIGNATU	RE						
The issuer has duly caused this notice to be following signature constitutes an undertaking of its staff, the information furnished by the issuer	by the issuer to furnish to the U.S. Se	ecurit	es ar	d Exchange Comi	nission,	upon	written request	
Issuer (Print or Type) Goldman Sachs Global Equity Long/Short, LLC	Date May 13, 2003							
Name of Signer (Print or Type)	Title of Signer (Print of Type)							
	( )							

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).