FORM D RECEIVED

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

NOTICE OF SALE OF SECURITIES

OMB Number 3235-0076 Expires: November 30, 2001 Estimated average burden hours per response . . . 16.00

OMB Approval

.	SEC US	E ONLY
Ļ	Prefix	Serial
	DATE RI	ECEIVED
	1	1

T other (pleace specify); general partnership

PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an amendment and name has changed, and indic \$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	ate change.) 1269980
Filing Under (Check box(es) that apply:) □ Rule 504 □ Rule 505 ☒ Rule 506	☐ Section 4(6) ☐ ULOE
Type of Filing: ☐ New Filing ☑ Amendment	
A. BASIC IDENTIFICATION	N DATA
1. Enter the information requested about the issuer	N DATA
Name of Issuer (☐ check if this is an amendment and name has changed, and indi Conestoga BD Partners, L.P.	icate change.) 03058806
Address of Executive Offices (Number and Street, City, State, Zip Code) 10100 North Central Expressway, #200, Dallas, Texas 75231	Telephone Number (Including Area Code) (214) 932-3100
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	

Type of Business Organization

comparation

limited partnership formed to purchase securities in a limited partnership that owns and operates a single-tenant industrial building

| I limited partnership already formed

_	Corporation		minico partifersinp,	ancady formed	<u> </u>	noi (bic	ase spee.	шу ј.,	generai parti	cramp	
	business trust		limited partnership,	to be formed			_				
				Month	Year						
Αc	tual or Estimated Date of Incorpo	oration o	r Organization:	May	2002	$\times$	Actual		Estimated		
Jur	risdiction of Incorporation or O	rganizat	ion: (Enter two-lette	r U.S. Postal	Service abbreviation for	State;	CN for	Cana	ada; FN for	other	foreign
jur	isdiction): TX	_									

#### **GENERAL INSTRUCTIONS**

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77(d)(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

•					A. BASIC I	DENTIFICA	TION DAT	Α				
2. Enter the inform	nation req	juested	l for the fol	lowing:								
•	Each pro	omoter	of the issu	er, if the	e issuer has been	organized wi	ithin the past	five years	;			
•			al owner h	aving th	e power to vote	e or dispose,	or direct the	vote or d	ispositie	on of, 10%	or more	e of a class of equi
•	Each ex	ecutiv	e officer an	d direct	or of corporate is	ssuers and of	corporate ger	neral and r	nanagin	g partners o	of partne	rship issuers; and
•	Each ge	neral a	ınd managi	ng partn	er of partnership	issuers.						
Check Box(es) that					Beneficial Own	ner 🗆	Executive (	Officer		Director	X	General and/or Managing Partner
Full Name (Last na Conestoga BD GP	, L.L.C.											
Business or Reside 10100 North Centr						Code)						
Check Box(es) that	t Apply:	X	Promoter		Beneficial Own	ner 🗆	Executive (	Officer		Director		General and/or Managing Partner
Full Name (Last na Macfarlan Real Est												
Business or Reside 10100 North Centr						Code)						
Check Box(es) that	t Apply:	X	Promoter	X	Beneficial Ow	ner 🗆	Executive	Officer		Director		General and/or Managing Partner
Full Name (Last na Macfarlan Holding	gs, Ltd.		ŕ									
Business or Reside 10100 North Centr						Code)						
Check Box(es) tha	t Apply:		Promoter		Beneficial Own	ner 🗵	Executive	Officer		Director		General and/or Managing Partner
Full Name (Last na Macfarlan, Dean	ame first,	if indi	vidual)									
Business or Reside						Code)						
Check Box(es) tha					Beneficial Own	ner 🗵	Executive	Officer		Director		General and/or Managing Partner
Full Name (Last na Jenkins, John L.			,									
Business or Reside						Code)				·		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

☐ Executive Officer

☐ Director

☐ Director

☐ General and/or Managing Partner

☐ General and/or

Managing Partner

☐ Beneficial Owner

☐ Beneficial Owner

Check Box(es) that Apply: ☐ Promoter

Full Name (Last name first, if individual)

Check Box(es) that Apply: ☐ Promoter

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

10100 North Central Expressway, #200, Dallas, Texas 75231

Waggoner, Keith A.

B. INFORMATION ABOUT OFFERING			
•	Yes	No	
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?	$\boxtimes$		
Answer also in Appendix, Column 2, if filing under ULOE.			
2. What is the minimum investment that will be accepted from any individual	\$ <u>12</u> .	,500	
	Yes	No	
3. Does the offering permit joint ownership of a single unit?		$\boxtimes$	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.			
Full Name (Last name first, if individual) Empire Financial Group, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
1385 West State Road 434, Longwood, Florida 32750 Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States) [CA] [FL] [GA] [NY] [OH] [TX]			All States
Full Name (Last name first, if individual) Dunwoody Brokerage Services, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
4243 Dunwoody Club Drive, Suite 200, Atlanta, Georgia 30350  Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			All States
Full Name (Last name first, if individual) Capital Growth Resources, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
405 East Lexington Ave., #201, El Cajon, California 92020  Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			All States
[CA] [FL] [NV] [TX]			
Full Name (Last name first, if individual) Greystone Securities Corporation			
Business or Residence Address (Number and Street, City, State, Zip Code)			
3816 S. Greystone Court, Springfield, Missouri 65804  Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States)			All States
Full Name (Last name first, if individual) Harrison Douglas, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
5303 E. Evans Ave., Suite 201, Denver, Colorado 80222  Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			All States
TO A TOTAL TO A TOTAL TOTAL TOTAL			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING			
•	Yes	No	
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?	$\boxtimes$		
Answer also in Appendix, Column 2, if filing under ULOE.			
2. What is the minimum investment that will be accepted from any individual	\$ <u>12</u> ,	,500	
	Yes	No	
3. Does the offering permit joint ownership of a single unit?		X	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.			
Full Name (Last name first, if individual) Rushmore Securities Corporation			
Business or Residence Address (Number and Street, City, State, Zip Code)			
13355 Noel Road, Suite 300, Dallas, Texas 75240 Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AR] [CA] [CO] [FL] [GA] [TX]			All States
Full Name (Last name first, if individual) Sterling Enterprises Group			
Business or Residence Address (Number and Street, City, State, Zip Code)			
286 107th Avenue, Treasure Island, Florida 33706  Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			All States
[CA] [FL] [GA] [TX]		<b>-</b>	Till States
Full Name (Last name first, if individual) Gramercy Securities	<u> </u>		
Business or Residence Address (Number and Street, City, State, Zip Code)			
3949 Old Post Road, Suite 101, Charlestown Rhode Island 02813			
Name of Associated Broker or Dealer			
Rod Scribner States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States)			All States
[CA] [CT] [FL] [NY] [RI] [TX]			
Full Name (Last name first, if individual) Gramercy Securities			
Business or Residence Address (Number and Street, City, State, Zip Code)			
3949 Old Post Road, Suite 101, Charlestown Rhode Island 02813			
Name of Associated Broker or Dealer			
Mark Van Mourick States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States)			All States
[CA]			
Full Name (Last name first, if individual) VSR Financial Services, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code)			
8620 W. 110 <sup>th</sup> Street, Suite 200, Overland Park, Kansas 66210			
Name of Associated Broker or Dealer			
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers			
(Check "All States" or check individual States)			All States
[AL] [AZ] [AR] [CA] [CO] [CT] [FL] [GA] [IL] [IN] [IA] [KS] [KY] [LA] [MN] [MS] [MO] [MT] [NE] [NV] [NM] [NC] [OH] [OK] [RI] [SC] [TN] [TX] [UT] [VA] [WA] [WI] [WY]			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

# **B. INFORMATION ABOUT OFFERING**

.  1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?		No
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual	\$12,500	)
	Yes	No
3. Does the offering permit joint ownership of a single unit?		$\boxtimes$
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual) GunnAllen Financial, Inc.		
Business or Residence Address (Number and Street, City, State, Zip Code) 1715 N. Westshore Boulevard, #775, Tampa, Florida 33607		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AK] [CA] [FL] [GA] [KS] [MO] [NY] [OH] [OK] [TX]		All States
Full Name (Last name first, if individual) Crescent Securities Group, Inc.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
S580 LBJ Freeway, Suite 560, Dallas, Texas 75240  Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [CA] [OK] [TX] [VA] [WA]		All States
Full Name (Last name first, if individual) Basic Investors, Inc.		
Business or Residence Address (Number and Street, City, State, Zip Code) 510 Broadhollow Road, Suite 306, Melville, New York 11747		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [NY]		All States
Full Name (Last name first, if individual) Investors Capital Corp.		
Business or Residence Address (Number and Street, City, State, Zip Code) 230 Broadway East 203, Lynnfield, Massachusetts 01940		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		All States
Full Name (Last name first, if individual) Questar Capital Corporation		
Business or Residence Address (Number and Street, City, State, Zip Code) 655 Fairfield Court, Suite 200, Ann Arbor, Michigan 48108		-
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		All States

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the column below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold Debt 0 Equity 0 0 ☐ Preferred ☐ Common 0 n Convertible Securities (including warrants) Partnership Interests.... 4,550,000 303 734 26 Other (Specify 0 Total Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". Aggregate Dollar Amount Number Investors of Purchases Accredited Investors 835,360.18 468,374.08 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of offering. Aggregate Dollar Amount Type of of Purchases Security

	Regulation A	\$ \$ \$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	
	Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (Specify finder's fees separately) Other Expenses (identify) State filing fees Total	\$ 0 \$ 8,500.00 \$ 39,750.00 \$ 6,000.00 \$ 0 \$ 386,750.00 \$ 3,500.00 \$ 444,500.00

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer"			\$ <u>4,</u>	105,500.00
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Ouestion 4.b. above.				
	to face — Question 4.0. above.	Payments to Officers, Directors, & Affiliates		P	Payments To Others
	Salaries and fees	\$182,000		\$	0
	Purchase of real estate	\$0		\$	0
	Purchase, rental or leasing and installation of machinery and equipment	\$0		\$	0
	Construction or leasing of plant buildings and facilities	\$0		\$	0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$0		\$	0
	Repayment of indebtedness	\$0		\$	0
	Working capital	\$0		\$	0
	Other (specify) Purchase of 156.94 units of limited partnership interest in Conestoga Street Partners, L.P 🗵	\$3,923,500.00		\$	0
	Column Totals	\$ <u>4,105,500.00</u>		\$	0
	Total Payments Listed (column totals added)	\$ <u>4,1</u>	05,5	00.00	

## D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)  Conestoga BD Partners, L.P.	Signature	Date . 4/28/03					
Name of Signer (Print or Type	Title of Signer (Print of Type)						
John L. Jenkins	President, Conestoga BD GP, L.L.C. (General Part	President, Conestoga BD GP, L.L.C. (General Partner of Conestoga BD Partners, L.P.)					

## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date			
Conestoga BD Partners, L.P.	The	4/28/03			
Name of Signer (Print or Type	Title of Signer (Print or Type)				
John L. Jenkins	President, Conestoga BD GP, L.L.C. (General Partner of Conestoga BD Partners, L.P.)				

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1.	2	2.	3.		5.				
	Intend to sell non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
СО	<b>*</b>		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	2	\$55,000	1	\$25,000		~
CT	~		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$100,000	0	\$0		_
DE									
DC									
FL	~		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	3	\$53,000	1	\$25,000		<b>*</b>
GA									
ні	~		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$30,000	0	\$0		~
ID									
IL									
IN	✓		\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$25,000	0	\$0		✓
IA									
KS									

LV	•						
KY							
LA							
ME	<b>√</b>	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	0	\$0	2	\$75,000	<b>~</b>
MD	<b>~</b>	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$150,000	0	\$0	<b>/</b>
MA							
MI							
MN							
MS							
МО							
MT							
NE							
NV							
NH							
NJ							
NM							
NY	~	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	1	\$25,000	0	\$0	<b>*</b>
NC	<b>✓</b>	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	0	\$0	1	\$25,000	~
ND			#1 +# <u>1</u>				
ОН	<b>✓</b>	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	2	\$47,360.18	5	\$62,374.08	<b>*</b>
ок							
OR							
PA							
RI							
SC							
SD							

TN	· /	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	0	\$0	1	\$20,000	<b>✓</b>
TX	·	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	7	\$225,000	9	\$236,000	<b>~</b>
UT							
VT							
VA							
WA	<b>~</b>	\$4,550,000 of Limited Partnership Units in Conestoga BD Partners, L.P.	2	\$125,000	0	\$0	<b>~</b>
wv							
WI							
WY							
PR							