SEC 1972 (6/02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, a failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

1197745

SECURITIES AND EXCHANGE OMMISSION
Washington, D.C. 20549

FORM D. MAY 0 7 2003

UNITED STATES

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (⊠ check if this is an amendment and name has changed, and indicate change.)

Landmark Equity Partners XI, L.P.

Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505

OMB Number: 3235-0076
Expires: May 31, 2005
Estimated Average burden
hours per response 1

SEC USE ONLY

Prefix Serial MAY 08 2003

DATE RECEIVED FINANCIAL

OMB APPROVAL

Type of Filing:

New Filing
Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (

check if this is an amendment and name has changed, and indicate change.)

☑ Rule 506

03058497

Name of Issuer (check if this is an amendment and name has changed, and indicate change.)

Landmark Equity Partners XI, L.P.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

10 Mill Pond Lane, Simsbury, CT 06070-2429 (860) 651-9760

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

(if different from Executive Offices)

Brief Description of Business

□ Section 4(6)

Private investment fund that issues limited partnership interests.

CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must

be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer, Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner Full Name (Last name first, if individual) Landmark Partners XI, L.L.C. Business or Residence Address (Number and Street, City, State, Zip Code) 10 Mill Pond Lane, Simsbury, CT 06070-2429 ☐ Promoter Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or □ Director Managing Member of the General Partner Managing Partner Full Name (Last name first, if individual) Landmark Equity Advisors, L.L.C Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Partners XI, L.L.C., see above Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Member of the Managing Member of the General Partner Managing Partner Full Name (Last name first, if individual) Alfeld, Stanley F. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Partners XI, L.L.C., see above Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Member of the Managing Member of the General Partner Managing Partner Full Name (Last name first, if individual) Borges, Franciso L Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Partners XI, L.L.C., see above Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Member of the Managing Member of the General Partner Managing Partner Full Name (Last name first, if individual) Harvey, Robert J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Partners XI, L.L.C., see above ☐ Promoter ☐ Beneficial Owner Check Box(es) that Apply: ☐ Executive Officer □ Director ☐ General and/or Managing Member of the Managing Member of the General Partner Managing Partner Full Name (Last name first, if individual) Haviland, Timothy L. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Partners XI, L.L.C., see above □ Promoter ☐ Beneficial Owner ☐ Executive Officer1 Check Box(es) that Apply: □ Director ☐ General and/or Managing Member of the Managing Member of the General Partner Managing Partner Full Name (Last name first, if individual) Landmark Partners Inc. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Partners XI, L.L.C., see above Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Member of the Managing Member of the General Partner Managing Partner Full Name (Last name first, if individual) Maine, Richard W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Partners XI, L.L.C., see above Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Member of the Managing Member of the General Partner Managing Partner Full Name (Last name first, if individual) McConnell, James P. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Landmark Partners XI, L.L.C., see above

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

			A. BASIC IDENTIFIC	ATION DATA - Continued				
2. Enter the	he information req	uested for the follo						
•	• Each promoter of the issuer, if the issuer has been organized within the past five years;							
	Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;							
•	• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and							
_ •	Each general and	managing partner o	of partnership issuers.					
Check Box	x(es) that Apply:	☐ Promoter	□ Beneficial Owner	☐ Executive Officer1	□ Director	□ General and/or		
Managing Member of the Managing Member of the General Partner						Managing Partner		
	(Last name first, Roscigno, Anthon	,	(·			
Business	or Residence Addr	ess (Number and S	treet, City, State, Zip Code)					
	c/o Landmark Par	tners XI, L.L.C., se	ee above					
Check Bo	x(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer1	□ Director	☐ General and/or		
Managing Member of the Managing Member of the General Partner						Managing Partner		
Full Name	(Last name first,	if individual)						
	Shanfield, Robert	J						
Business of	or Residence Addr	ess (Number and S	treet, City, State, Zip Code)					
	c/o Landmark Par	tners XI, L.L.C., se	ee above					

B. INFORMAT	ON ABOUT OFFERING			
		Yes	No	
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		⊠ on of the	
Answer also in Appendix, Column 2, if filing under ULOE.				
2.*	What is the minimum investment that will be accepted from any individual?	\$Gener	ıl Partne	
3.	Does the offering permit joint ownership of a single unit?	Yes ⊠	No	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, a similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a peassociated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the na dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set for that broker or dealer only.	rson to be l me of the b	sted is an	
Full Name (Last n	ame first, if individual)		· · · · · · · · · · · · · · · · · · ·	
	N/A			
Business or Resid	ence Address (Number and Street, City, State, Zip Code)			
NI	ed Broker or Dealer	<u>.</u>		
Name of Associati	d Broker or Dealer			
States in Which P	erson Listed Has Solicited or Intends to Solicit Purchasers			
(Check	"All States" or check individual States)	□ All S	ates	
·				
[AL] [L]	[AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[ID] [MO]		
[MT] [RI]	[NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]			
Jusiness or Resid	ence Address (Number and Street, City, State, Zip Code)			
Vame of Associat	ed Broker or Dealer			
States in Which P	erson Listed Has Solicited or Intends to Solicit Purchasers			
(Check	"All States" or check individual States)	□ All S	ates	
[AL]	[AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]	[ID]		
[L]	[IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[MO]		
[MT] [RI]	[NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PA] [PR]		
ull Name (Last n	ame first, if individual)			
<u> </u>				
Business or Resid	ence Address (Number and Street, City, State, Zip Code)			
Name of Associat	ed Broker or Dealer			
States in Which P	erson Listed Has Solicited or Intends to Solicit Purchasers		_	
(Check	"All States" or check individual States)	□ All S	ates	
[AL]	[AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]			
[IL] [MT]	[IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]	[MO] [PA]		
[RI]	[SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	□ Common □ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests (Limited partnership interests*)	\$ 750,000,000	\$_221,250,000
	Other (Specify)	\$	\$
	Total* *Exclusive of General Partner's commitment Answer also in Appendix, Column 3, if filing under ULOE.	\$	\$
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering purchases. For offerings under Rule 504, indicate the number of persons who have purchase securities and purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	Accredited Investors	24	\$ <u>221,250,000</u>
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		□\$
	Printing and Engraving Costs		□ \$ <u>*</u>
	Legal Fees		- \$ *
	Accounting Fees		o \$
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		□ \$
	Other Expenses (identify) (Filing fees and other miscellaneous offering expenses)		□\$ *
	Total		⊠ \$ 750,000
	*Estimated maximum of offering expenses		·

5.				\$ <u>749,250,000</u>		
	Indicate below the amount of the adjusted gross proceed of the purposes shown. If the amount for any put the box to the left of the estimate. The total of the pay proceeds to the issuer set forth in response to Part C -	rpose is not known, furnish an estimate and check yments listed must equal the adjusted gross	Payments to			
			Officers, Directors, & Affiliates	Payments To Others		
	Salaries and fees (Management Fee*)		■ \$ <u>15,000,000</u>	□ \$		
	Purchase of real estate	Purchase of real estate				
	Purchase, rental or leasing and installar	tion of machinery and equipment	□ \$	□ \$		
	Construction or leasing of plant building	ngs and facilities	□ \$	□ \$		
	Acquisition of other businesses (includ	ling the value of securities involved in this				
	offering that may be used in exchange	offering that may be used in exchange for the assets or securities of another				
	issuer pursuant to a merger)		. 🗆 \$	□ \$		
	Repayment of indebtedness	Repayment of indebtedness				
	Working capital (for investments)		. ⊠ \$ <u>734,250,000</u>	□ \$		
	Other (specify):		□ \$	□ \$		
	*Issuer pays management company an					
	Column Totals					
	Total Payments Listed (column totals a	49,250,000				
		D. FEDERAL SIGNATURE				
sign	issuer has duly caused this notice to be signed by the u ature constitutes and undertaking by the issuer to furni rmation furnished by the issuer to any non-accredited i	sh to the U.S. Securities and Exchange Commission		,		
Issu	er (Print or Type)	Signature	Date:			
	LANDMARK EQUITY PARTNERS XI, L.P.	Trolly & Haules	April 2	29, 2003		
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Timothy L. Haviland		Managing Member of the Managing Member of the General Partner of the Issuer				