## FORM D



### UNITED STATES

## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

8 20138	8	20738
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OMB Al	PPROVAL
OMB Number:	3235-0076
Expires:	May 31, 2005
Estimated avera	ge burden
hours per resp	onse 1
SEC US	SE ONLY
Prefix	Serial
-	
DATE R	ECEIVED

Name of Offering ( check if this is an amendment and name has changed, and indicate change.) 5% Convertible Subordinated Note Due 2008	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506  Type of Filing: New Filing Amendment	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	PROCESSE
1. Enter the information requested about the issuer  Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Raining Data Corporation	MAY 08 2003
Address of Executive Offices (Number and Street, City, State, Zip Code)  17500 Cartwright Road, Irvine, CA 92614-5846	Telephone Number (Including Area Code) (949) 442-4400
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Software infrastructure for business application development	25 OF IVED
Type of Business Organization  Corporation  Ilimited partnership, already formed  business trust  Ilimited partnership, to be formed  other	(please specify) (please specify)
Actual or Estimated Date of Incorporation or Organization:    Month   Year	Actual Estimated

#### GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION ·

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC IDI	ENTIFICATION DATA	and the space of the state of t	
<ul><li>Each beneficial own</li><li>Each executive offi</li></ul>	ne issuer, if the issuer h ner having the power to	has been organized within the ovote or dispose, or direct the porate issuers and of corporate	e vote or disposition of, 10%		f equity securities of the issuer; ssuers; and
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Address 17500 Cartwright Road,		· · · · · · · · · · · · · · · · · · ·			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, i Chew, Gerald F.	f individual)				
Business or Residence Addre 17500 Cartwright Road,	*				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, i Baab, Carlton	f individual)				
Business or Residence Addre 17500 Cartwright Road,					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, i Marshall, Douglas G.	f individual)				
Business or Residence Addre	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Address 17500 Cartwright Road,	·	•			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Bezdek, Brian C.	f individual)				
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)		- 1/4-1/-1	
17500 Cartwright Road,	Irvine, CA 92614-5	846			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Raissi, Soheil	OI 1 1 C				
Business or Residence Address 17500 Cartwright Road,	•	· -			
	(Use blan	k sheet, or copy and use add	litional copies of this shee	t, as necessary)	

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		Α.	BASIC ID	ENTI	FICATION DATA		1		
<ul><li>Each beneficial own</li><li>Each executive office</li></ul>	e issuer, if the issuer h	as been or vote or di orate issue	ispose, or direct the ers and of corpora	e vote	or disposition of, 10%				securities of the issuer;
Check Box(es) that Apply:	Promoter	В	eneficial Owner	$\boxtimes$	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if Gibbs, Gwyneth	findividual)								
Business or Residence Addre 17500 Cartwright Road,	•		tate, Zip Code)						
Check Box(es) that Apply:	Promoter		eneficial Owner	$\boxtimes$	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, it	findividual)					•			
Business or Residence Addre 17500 Cartwright Road,	·	_	ate, Zip Code)						
Check Box(es) that Apply:	Promoter	В	eneficial Owner	$\boxtimes$	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if Allen, Mark H.	findividual)								
Business or Residence Addre 17500 Cartwright Road,	•	-	tate, Zip Code)						
Check Box(es) that Apply:	Promoter	⊠ В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	•								
Business or Residence Addre	ss (Number and Stree		tate, Zip Code)	<u></u>					
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)								
Rockport Group LP  Business or Residence Addre  6600 SW 92 <sup>nd</sup> Avenue, Si	,	•	ate, Zip Code)			. 34	· · · · · · · · · · · · · · · · · · ·		
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, it	findividual)								
Business or Residence Addre	ss (Number and Stree	et, City, St	tate, Zip Code)			,.		74.0	
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, it	findividual)								
Business or Residence Addre	ss (Number and Stree	et, City, Si	tate, Zip Code)						
	(Use blank	sheet, or	copy and use ad	ditiona	al copies of this shee	t, as ne	ecessary)	- 10	

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	T. C. T Showing			В.	INFOR	MATION A	ABOUT OF	FERING _	40 1 14 1			
1. Has	the issuer sold,	or does the i	ssuer intend t	o sell, to no	1-accredited	investors in t	his offering?	_			Yes	No ⊠
			obudi iiitolia i				_	nder ULOE.		***************************************		
2. Wha	at is the minimu	m investmen	t that will be	accepted fro	m any indivi	dual?	••••••		***************************************		\$	N/A
3. Doe	s the offering pe	ermit joint ov	vnership of a	single unit?							Yes ⊠	No
4. Ente	er the informatio	on requested f	or each perso	n who has be	en or will be	paid or giver	n, directly or i	indirectly, any	commissio /	n or similar		_
	uneration for sol on or agent of a						U	•				
than	five (5) persons											
	er only. e (Last name fir	st, if individu	ual)								_	
N/A								_				
Business	or Residence Ad	ddress (Numl	ber and Stree	t, City, State	, Zip Code)							
Name of A	Associated Brok	cer or Dealer										
States in \	Which Person L	isted Has So	licited or Inte	nds to Solic	it Purchasers					<del>.</del>		
(Check	"All States" or	check indivi	duals States)								☐ Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	e (Last name fir	st, if individu	ual)		<del></del>	<u> </u>						
Ducinoss	or Residence Ac	ddrasa (Numl	har and Stran	City State	Zin Coda)			<del></del>				
Dusmess (	or Residence At	naress (Marin	ber and Stree	i, City, State	, zip Code)							
Name of A	Associated Brok	er or Dealer										
States in V	Which Person L	isted Has So	licited or Inte	nds to Solic	it Purchasers							
(Check	"All States" or	check indivi	duals States)				***************************************			***************************************	☐ Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	C1 117	
											[HI]	[ID]
IILI	[IN]	(IA)	[KS]	ſΚΥΊ	[LA]	[ME]			ſMI			
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
[IL] [MT] [RI]		[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]			[MI] [OH] [WV]			
[MT]	[NE]	[NV]	[NH] [TN]	[NJ]	[NM]	[NY]	[MD] [NC]	[[MA] [ND]	[OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI] Full Name	[NE] [SC] e (Last name fir	[NV] [SD] est, if individu	[NH] [TN] ual)	[NJ] {TX]	[NM] [UT]	[NY]	[MD] [NC]	[[MA] [ND]	[OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI] Full Name	[NE] [SC]	[NV] [SD] est, if individu	[NH] [TN] ual)	[NJ] {TX]	[NM] [UT]	[NY]	[MD] [NC]	[[MA] [ND]	[OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI] Full Name	[NE] [SC] e (Last name fir	[NV] [SD] st, if individu	[NH] [TN]  ual)  ber and Stree	[NJ] {TX]	[NM] [UT]	[NY]	[MD] [NC]	[[MA] [ND]	[OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI] Full Name Business of	[NE] [SC] e (Last name fir or Residence Ad	[NV] [SD]  est, if individu  ddress (Numi  ker or Dealer	[NH] [TN]  ual)  ber and Stree	[NJ] [TX] t, City, State	[NM] [UT] , Zip Code)	[NY] [VT]	[MD] [NC]	[[MA] [ND]	[OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI] Full Name Business of A States in V	[NE] [SC] e (Last name fir or Residence Ad	[NV] [SD] st, if individual ddress (Number or Dealer disted Has So	[NH] [TN]  ual)  ber and Stree	[NJ] [TX] t, City, State	[NM] [UT] , Zip Code)	[NY] [VT]	[MD] [NC] [VA]	[[MA] [ND]	[OH]	[MN] [OK]	[MS] [OR] [WY]	[MO] [PA]
[MT] [RI] Full Name Business of A States in V	[NE] [SC]  e (Last name fir  or Residence Ac  Associated Brok  Which Person L	[NV] [SD] st, if individual ddress (Number or Dealer disted Has So	[NH] [TN]  ual)  ber and Stree	[NJ] [TX] t, City, State	[NM] [UT] , Zip Code)	[NY] [VT]	[MD] [NC] [VA]	[[MA] [ND]	[OH]	[MN] [OK]	[MS] [OR] [WY]	[MO] [PA] [PR]
[MT] [RI] Full Name Business of A States in V (Check	[NE] [SC]  e (Last name fir  or Residence Ac  Associated Brok  Which Person L  t "All States" or	[NV] [SD]  st, if individu  ddress (Numi  ker or Dealer  isted Has So  check indivi	[NH] [TN]  per and Stree  licited or Inteduals States)	[NJ] [TX] t, City, State	[NM] [UT] , Zip Code)	[NY] [VT]	[MD] [NC] [VA]	[[MA] [ND] [WA]	[OH]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]
[MT] [RI] Full Name Business of Name of A (Check [AL]	[NE] [SC]  e (Last name fir  or Residence Ac  Associated Brok  Which Person L  t "All States" or  [AK] [IN]	[NV] [SD]  st, if individu  ddress (Numi  ker or Dealer  isted Has So check indivi  [AZ]	[NH] [TN]  Julan    J	[NJ] [TX]  t, City, State	[NM] [UT] , Zip Code) it Purchasers	[NY]	[MD] [NC] [VA]	[[MA] [ND] [WA]	[OH]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amount A	Already
	Type of Security	Offering Price	Sol	
	Debt	\$0	\$	0
	Equity	\$0	\$	0
	☐ Preferred			
	Convertible Securities (including warrants)	\$ <u>28,860,235.00</u>	\$ <u>28,86</u>	0,235.00
	Partnership Interests	\$0	\$	0
	Other (Specify)	\$0	\$	0
	Total	\$ 28,860,235.00	\$	0
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors	Aggre Dollar A of Puro	mount
	Accredited investors	1	\$ <u>28,860,</u>	235.00
	Non-accredited Investors	0	\$	0
	Total (for filings under Rule 504 only)	0	\$	00
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Tung of	Dollar A	mount
	Type of Offering	Type of Security	Sol	
	Rule 505	0	\$	0
	Regulation A	0	\$	0
	Rule 504	0	\$	0
	Total	0	\$	0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		\$	
	Printing and Engraving Costs		\$	
	Legal Fees	$\boxtimes$	\$ <u>         5</u> ,	000.00
	Accounting Fees		\$	
	Engineering Fees		\$	
	Sales Commissions (specify finders' fees separately)		\$	
	Other Expenses (identify)		\$	
	Total	$\boxtimes$	\$ <u>          5</u> ,	000.00

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	C. OFFER	ING PRICE, NUMBER OF INVESTORS, EXPENSES AND		
	total expenses furnished in response to	gregate offering price given in response to Part C - Question 1 an Part C - Question 4.a. This difference is the "adjusted gross	d	\$ <u>28,855,235.00</u>
5.	the purposes shown. If the amount for a	ed gross proceeds to the issuer used or proposed to be used for each any purpose is not known, furnish an estimate and check the box to yments listed must equal the adjusted gross proceeds to the issuer b.b above.	the	
			Payments to Officers, Directors & Affiliates	Payments To Others
	Salaries and fees		. 🗌 \$	<b>S</b>
	Purchase of real estate		. 🗆 s	<b>S</b>
	Purchase rental or leasing and installar	tion of machinery and equipment	□ \$	□ \$
			. П р	□ ೨
		ling the value of securities involved in this offering that may be rities of another issuer pursuant to a merger)	. 🗆 \$	<b>S</b>
	Repayment of indebtedness		. 🗆 \$	□ \$
	Purchase of real estate		. 🔲 \$	<b>\$28,855,235.00</b>
	Total Payments Listed (column to	otals added)	. 🛚 🖾 \$ 28.85	5,235.00
		D. FEDERAL SIGNATURE		
und	ertaking by the issuer to furnish the U.S. Se	ned by the undersigned duly authorized person. If this notice is filed undersities and Exchange Commission, upon written request of its staff of Rule 502.		
	ner (Print or Type)		Date	
	Raining Data Corporation me of Signer (Print or Type)	Title of Signer (Print or Type)	april 28, 2003	
Nai				

		STATE SIGNAT	URE		
1.	Is any party described in 17 CFR 230.262 pre	•	on provisions of such rule?	Yes	No ⊠
		See Appendix, Column 5, for state	response.		
2.	The undersigned issuer hereby undertakes to 239.500) at such times as required by state law	-	state in which this notice is filed, a not	ice on Form D (	17 CFR
3.	The undersigned issuer hereby undertakes to	furnish to the state administrators, upon	written request, information furnished	by the issuer to	offerees.
4.	The undersigned issuer represents that the issi Exemption (ULOE) of the state in which this establishing that these conditions have been so	notice is filed and understands that the is			_
	e issuer has read this notification and knows the horized person.	contents to be true and has duly caused	his notice to be signed on its behalf by	the undersigne	d duly
Iss	uer (Print or Type)	Signature	Date		
	Raining Data Corporation	1)/	April 28, 2003		
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)			

Chief Financial Officer

#### Instruction:

Brian C. Bezdek

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1		2	3		4			5	;
	non-acc invest St	to sell to credited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL	100	710		111 ( CSCO1 S	711104111	711101013	Timount	103	110
AK						,			
AZ	1								
AR									
CA	1								
СО	+								
CT									
DE									
DC									
FL				"					
GA		-							
HI									
ID									
IL									
IN				_					
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									
МО									
MT									
NE									
NV									

1		2	3		4				5
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of inv amount purch (Part C-)	ased in State Item 2)		unde UI (if yes explan waiver	ification r State OE , attach ation of granted c-Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
NH									
NJ									
NM	<u> </u>					1	<del></del>		
NY									
NC							1000		
ОН			11.00						
OK									
OR		х	Common Stock \$28,860,235.00	1	\$28,860,235.00	0	0		Х
PA									
RI	1								
SC									
SD					***		·		
TN							*		
TX									
UT									
VT									
VA									
WA									
WI									
WY									
PR									