



UNITED STATES U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB N	lumber	3235-0076					
Expires: December 31, 199							
Estima	ted ave	rage burden					
hours	oer resp	onse:16.00					
	SEC	USE ONLY					
Prefix		Serial					
	1						
	DATE	RECEIVED					
l	- 1	1					

Name of Offering (check if this is an amendment and name has changed, and inc	dicate change.)
DoOnGo Technologies, Inc. Series B Preferred Stock Financing: Additional Closi	ings
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule	506 Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICAT	ION DATA
Enter the information requested about the issuer	MAY US COL
Name of Issuer (check if this is an amendment and name has changed, and inc	dicate change.)
DoOnGo Technologies, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
2130 Gold Street, Suite 200, Alviso, CA 95002	(408) 331-7000
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	• • •
same as above	same as above
Brief Description of Business	
Wireless Infrastructure Software	
Type of Business Organization	
☐ limited partnership, already formed	d other (please specify): PROCESSE
☐ business trust ☐ limited partnership, to be formed	
Month Year	/\ MAY 1 2 2003
Actual or Estimated Date of Incorporation or Organization: 0 9 9 9	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service ab	obreviation for State: THOMSON FINANCIAL
CN for Canada; FN for other foreign ju	rrisdiction) CA

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only reported the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

CRGH

SEC 1972 (1/94)

		NTIFICATION DATA		
2. Enter the information requested for the fol	lowing:			
• Each promoter of the issuer, if the iss	-			
 Each beneficial owner having the pov of the issuer; 	wer to vote or dispose, or d	irect the vote or disposition	n of, 10% or more	of a class of equity securities
Each executive officer and director o	f corporate issuers and of o	corporate general and mana	iging partners of p	partnership issuers; and
Each general and managing partner of	of partnership issuers.			
Check Box(es) that Apply:	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Stephen Artim				
Business or Residence Address	(Number and Street, Cit	v, State, Zip Code)		•.
2130 Gold Street, Suite 200, Alviso, CA 9500	•	, , ,		
Check Box(es) that Apply:	☑ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if individual)	. :			27
Luosheng Peng	×	4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 - 4 -		47.4
Business or Residence Address	(Number and Street, Cit	y, State, Zip Code)		£
2130 Gold Street, Suite 200, Alviso, CA 9500	02			
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)	, , , , , , , , , , , , , , , , , , , ,			
Michael Shuan				4++
Business or Residence Address	(Number and Street, Cit	y, State, Zip Code)		
c/o Nippon Venture Capital Co., Ltd., (Attn:	Yuan Shuan) Nissay Aka	asaka Bldg. 7-1-16, Akasa	aka Minato-Ku,	Fokyo 107-0052, Japan
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)			•	and the second second
NVCC Investment Enterprise Partnership				
Business or Residence Address	(Number and Street, Cit	y, State, Zip Code)		
c/o Nippon Venture Capital Co., Ltd., (Attn:	Yuan Shuan) Nissay Aka	asaka Bldg. 7-1-16, Akas	aka Minato-Ku,	Гокуо 107-0052, Јарап
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Hiroshi Takeuchi				ž.
Business or Residence Address	(Number and Street, Cit	v State Zin Code)		· · · · · · · · · · · · · · · · · · ·
1-2-3 Kudan-Kita Chiyoda-Ku, Tokyo 102-0	,	y, State, Zip Code)		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Yosuke Watari				
Business or Residence Address	(Number and Street, Cit	v. State, Zip Code)		
c/o Nippon Venture Capital Co., Ltd., (Attn:	•	*	aka Minato-Ku. '	Tokvo 107-0052, Janan
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address	(Number and Street, Cit	y, State, Zip Code)		

BY031130.025 2 of 8 SEC 1972 (1/94)

				В.	INFORMA	TION ABO	UT OFFE	RING				
											Yes	No
1. Has th	e issuer sold,	, or does t	he issuer inter	nd to sell, to	non-accredi	ted investor	s in this off	ering?		<u>.</u>		\boxtimes
				Answer al	so in Append	lix, Column	2, if filing	under ULOE.				
2. What	is the minimu	ım investr	nent that will	be accepted	from any in	dividual?					\$ N	/A
					,						Yes	No
3. Does t	the offering n	ermit ioin	t ownership c	of a single u	nit?							\boxtimes
		=	=	=				irectly or indi			_	_
or sim	ilar remuner	ation for s	solicitation of	purchasers	in connection	on with sale	s of securit	ies in the offe	ring. If a p	erson to be		
		-	_					or with a state of such a bro				
			that broker or	-			•					,
Full Name	(Last name fi	rst, if indi	vidual)	_		,				N.		
Business or	Residence A	ddress		(Number	and Street,	City, State, 2	Zip Code)	•		· ·		
Name of As	sociated Brok	er or Deale	er		* " " w							
States in Wi	hich Person Li	isted Has S	Solicited or Int	ends to Solid	cit Purchasers		· ·					
(Checl	k "All States"	or check it	ndividual State	es)							□ Al!	States
[AL]		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	_ [UT.]	[VT]	[VA]	[WA]	_[WV]	[WI]	[WY]	[PR]
Full Name	(Last name fi	irst, if indi	vidual)		· · · · · · · · · · · · · · · · · · ·	j. s						
Business or	r Residence A	Address		(Number	and Street,	City, State, 2	Zip Code)					
Name of As	sociated Brok	er or Deal										
Name of As	Sociated Diok		√ 1		5. 5.							
States in WI	hich Person Li	isted Has S	Solicited or Int	ends to Soli	cit Purchasers	-						
(Checl	k "All States"	or check in	ndividual State	es)	·	•••••					All All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
run Name	(Last name fi	irst, ii mu	ividuai)									
Business or	r Residence A	Address		(Number	and Street,	City, State, 2	Zip Code)					
Name of As	sociated Brok	er or Deal	er									
			Solicited or Int									I Charles
`			ndividual Stat				יייייייייייייייייייייייייייייייייייייי				All	
[AL] [IL]	(AK) [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[_VT_]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCE	EDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregat Offering P		Amount Already Sold
	Debt	\$		\$
	Equity ¹	\$15,000,00	— 10.00	\$6,835,931.50
	¹ Amount already sold includes aggregate value of \$1,004,797.25 in promissory notes converted to preferred stock.	\$ <u>151000100</u>	<u> </u>	<u> </u>
	☐ Common ☑ Preferred			
	Convertible Securities (including warrants)	\$.	\$
	Partnership Interests	\$	<u> </u>	\$
	Other (Specify)	\$	<u> </u>	\$
	Total	\$ <u>15,000,00</u>	00.00	\$ <u>6,835,931.50</u>
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offering under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		1	
				Aggregate
		Number Investor		Dollar Amount of Purchases
	Accredited Investors	18		\$6,835,931.50
	Non-accredited Investors		_	©.,033,737.50
			_ '	φ
	Total (for filings under Rule 504 only)		_	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of the securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of offering	Type of Security		Dollar Amount Sold
	Type of offering	0004111		
	Rule 505			\$
	Regulation A		_	\$
	Rule 504		_	\$
	Total		_	\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs			\$
	Legal Fees		\boxtimes	\$45,000.00
	Accounting Fees			\$
	Engineering Fees			s
	Sales Commissions (specify finders' fees separately)		_	
				\$
	Other Expenses (identify)			\$
	Total		\boxtimes	\$ <u>45,000.00</u>

	C. OFFERIN	NG PRICE, NUMBER OF INVESTORS,	EXPENSES.	AND	USE OF PROCEEDS	S			
	b. Enter the difference between Question 1 and total expenses furnish	the aggregate offering price given in remed in response to Part C – Question 4.a. T."	sponse to Par his difference	rt C is the	e . \$ <u>6,790,931.5</u> 0				
5.	for each of the purposes shown. If and check the box to the left of the	usted gross proceeds to the issuer used or pathe amount for any purpose is not known, e estimate. The total of the payments lisset forth set forth in response to Part C - Qu	furnish an est sted must equa	imate al the	:				
					Payments to Officers, Directors, & Affiliates		Payments to Others		
	Salaries and fees				\$		\$		
	Purchase of real estate		•••••		\$		\$		
	Purchase, rental or leasing and install	lation of machinery and equipment			\$		\$		
	Construction or leasing of plant build	lings and facilities			S		. \$		
	offering that may be used in exchange	uding the value of securities involved in this e for the assets or securities of another issue	er .	_	12	_:	. •		
	•				\$		· · \$		
	• •		1.5		\$		\$		
	• .				\$	\boxtimes	\$ <u>6,790,931.50</u>		
					\$		\$		
		:			\$		\$		
					\$		\$		
	Total Payments Listed (column totals	s added)	<u> </u>	\$6,790,931.50					
		e e e e e e e e e e e e e e e e e e e	. ·						
		D. FEDERAL SIGN	ATURE						
		signed by the undersigned duly authorized persumish to the U.S. Securities and Exchange Cor							
	er to any non-accredited investor pursual	it to paragraph (b)(2) of Rule 502.			•				
issu	er (Print or Type)	Signature			Date				
issu Issu	· ·)n		Date April <u>3</u> 02003				

5 of 8

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 $\overline{\text{U.S.C.}}$ 1001.)

		E. STATE SIGN	ATURE				
1.			d), (e) or (f) presently subject to any of the disqualification provisions				
		See Appendix, Column 5, f	or state response.				
2.	The undersigned issuer hereby under 239.500) at such times as required by	•	of any state in which this notice is filed, a no	otice on Form D (17 CFR			
3.	The undersigned issuer hereby under	takes to furnish to the state administrators	s, upon written request, information furnished	d by the issuer to offerees.			
4.	Č ,	hich this notice is filed and understands th	s that must be satisfied to be entitled to the Unat the issuer claiming the availability of this	~			
	e issuer has read this notification and ${\bf k}$ chorized person.	nows the contents to be true and has duly	caused this notice to be signed on its behalf I	by the undersigned duly			
Issu	uer (Print or Type)	Signature	Date				
Do	OnGo Technologies, Inc.		April <u>30</u> , 2003	*			
	me (Print or Type)	Title (Print or Type)		# 1			

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Δ	PPF	NI	XIC

1		2	3		4				5		
	Intend to non-a investor	I to sell accredited as in State I-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
				Number of		Number of					
State	Yes	No	Series B Preferred Stock	Accredited Investors	Amount	Non- Accredited Investors	Amount	Yes	No		
AL											
AK						·	:				
AZ							i	_			
AR						1					
CA		No	\$60,000.00	1	\$60,000.00	0 :	0		No		
со											
CT											
DE		No	\$300,000.00	1	\$300,000.00	0	0		No		
DC			<u> </u>			i					
FL											
GA								1			
HI											
ID											
IL											
IN											
IA											
KS											
KY											
LA											
ME					·						
MD											
MA											
MI											
MN											
MS											
МО											
MT											
NE											

APPENDIX

			•						
	Intend to non-ac investors (Part B-	to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Series B Preferred Stock	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
NV							1		
NH									
NJ .									
NM				,		-	1		
NY						y l			
NC ·		_					:		
ND .					;				
ОН				:					
OK									
OR						,			
PA							•		
RI						,			
SC					,				
SD									
TN									
TX									
UT									
VT									
VA									
WA									
WV									
WI									
WY									
PR									