## FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 MAY

FORM D

PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

**PECEIVE** 

OMB APPROVAL

OMB Number: 3235-0076 May 31, 2005 Expires:

Estimated average burden hours per response .... 16.00

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H 5 NOTICE OF SALE OF SECURITIES 155

SEC US	E ONLY
Prefix	Serial
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			* *		LI	J	
Name of Offering ( check if this is an amendment a	and name has chan	ged, and indica	ate change.)				
UBS PW Andor Technology Perennial Fund, L.L.C.  Limited Liability Company Interests							
Filing Under (Check box(es) that apply):   Rule 504	1 □ Rule 505	□ Rule 506	☐ Section 4(6)	ULOE			
Type of Filing: ☐ New Filing ☐ Amendment							
·	A. BASIC ID	ENTIFICATI	ON DATA				
1. Enter the information requested about the issuer							
Name of Issuer ( check if this is an amendment and UBS PW Andor Technology Perennial Fund, L.L.C.	name has change	d, and indicate	change.)				
Address of Executive Offices	(Number and	Street, City, S	tate, Zip Code)	Telephone Num	ber (Includin	ig Area	Code)
1285 Avenue of the Americas, New York, New York				212-649-8000			
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) (Number and Street, City, State, Zip Code) Same as above Same as above						Code)	
Brief Description of Business							
The Fund will invest in a limited liability partnership in the information technology industry.	interest in Andor	Technology Pe	rennial Fund, L.F	P., which will inv	est in the secu	rities of	f companies
Type of Business Organization	· · · <del>- · · · · · · · · · · · · · · · ·</del>						
☐ corporation	☐ limited partne	ership, already	formed	<b>—</b> (1			
□ business trust □ limited partnership, to be formed □ company □ limited Dartnership, to be formed □ limited Liability Company							
	Month	Year			PRO	<u>JES</u>	SED
Actual or Estimated Date of Incorporation or Organiza Jurisdiction of Incorporation or Organization: (Enter to		al Service abbr	Actual ☐ I eviation for State		MAY	1920	103.
CN for	Canada; FN for o	ther foreign jur	risdiction) DE	]		OMSON IANCIAI	

## 1. GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE

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**ATTENTION** 

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDEN	TIFICATION DATA		
	issuer, if the issu	er has been organized wit			
<ul> <li>Each beneficial owne of the issuer;</li> </ul>	r having the pow	er to vote or dispose, or d	lirect the vote or disposition	on of, 10% or m	ore of a class of equity securities
			corporate general and man	aging partners o	of partnership issuers; and
Each general and mar	naging partner of	partnership issuers.			
Check Box(es) that Apply:	☑ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i UBS PaineWebber Inc.	f individual)				
Business or Residence Address 1285 Avenue of the America			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	Special Member
Full Name (Last name first, i PW Fund Advisor, L.L.C.	f individual)				
Business or Residence Address 1285 Avenue of the America			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Tanzman, Mitchell	f individual)				
Business or Residence Address 1285 Avenue of the America			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Brousseau, Gregory	f individual)				
Business or Residence Address 1285 Avenue of the America			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	if individual)				
Business or Residence Addre	ess (Number an	d Street, City, State, Zip	Code)	:	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	if individual)		<del></del>	- <del> </del>	
Business or Residence Addre	ess (Number an	d Street, City, State, Zip	Code)		
	(Use blank	sheet, or copy and use ad	Iditional copies of this she	et, as necessary	.).

					DEOD	4. ELON						· · · · · · · · · · · · · · · · · · ·			
				<u>B</u>	. INFORM	AATION	ABO	UT OF	FERING	<del>j</del>				V	NT:
1. Has	the issuer s	old, or doe	s the issue	r intend to	sell, to non	-accredit	ed inv	estors i	n this offe	ering?				Yes	No ⊠
			Ansv	ver also in	Appendix,	Column	2, if fi	ling un	der ULOI	Ε.				L	iZJ
2. What is the minimum investment that will be accepted from any individual?  *The Fund will accept lesser or greater amounts subject to its discretion.									\$ <u>500.</u>	<u>*000</u>					
0 D	.1 .00 1	•. •	• .											Yes	No
3. Doe	s the offerin	ng permit jo	oint owner	ship of a si	ngle unit?		• • • • •			• • • • • • • •		• • • • • • • • • • • • • • • • • • • •	• • • • •	⊠	
or si liste of th	er the information of the inform	neration fo ciated pers dealer. If	r solicitation on or agen more than	on of purch t of a broke five (5) per	asers in co er or dealer sons to be	nnection registere	with s ed with	ales of the SE	securities EC and/or	in the off with a sta	ering. If a te or state	person to b s, list the na	e ame		
	ne (Last nan neWebber I		ndividual)												
	or Residence					, Zip Coo	de)								
Name of	Associated	Broker or	Dealer												
States in	Which Pers	on Listed I	Has Solicit	ed or Inten	ds to Solic	it Purcha	sers								
(Check	"All States"	or check i	ndividual	States)										⊠ Al	l State
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DI	: E1	[DC]	[FL]	[GA]	[HI]	[ID]	2 7 1 1	Jun
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[M]	D]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NO [V/		[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
	ne (Last nan	. ,		[IN]	[O1]	[ + 1]	[ • 2	<u> </u>		[""]	[ ( ( ) )	[17.1]	[[]]		
Business	or Residen	ce Address	(Number	and Street,	City, State	, Zip Coo	de)								
Name of	Associated	Broker or	Dealer	<u></u>				•	<u></u>		<del></del>	<u> </u>			
States in	Which Pers	on Listed	Has Solicit	ed or Inten	ds to Solic	it Purcha	ICPTC					<del></del>	<del>, ,</del>		
															1 Cana
[AL]	"All States" [AK]	[AZ]	[AR]	•								run		□ Al	State
[IL]	[IN]	[IA]	[KS]	[CA] [KY]			T] Æ]	[DE] [MD]	[DC] [MA]	(FL) [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM	] [N	IY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI] Full Nan	[SC] ne (Last nar	[SD] ne first, if i	TN] ndividual)	[TX]	[UT]	[V	/T]	[VA]	[WA]	[WV]	[WI]_	[WY]	[PR]		
					C'1 C:	7' 0	1.			-					
Business	or Residen	ce Address	Number	and Street,	City, State	, Zip Co	de)						-		
Name of	Associated	Broker or	Dealer							V=3.					
	Which Per														
,	"All States													☐ A!	l Stat
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]			CT] ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]		
[MT]	[NE]	[NV]	[KA]	[NJ]	[NM		VIE) VY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]			/Tj	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE (	OF PROCEEDS	
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering,		
check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	:	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
•	\$ 82,347,404	\$ 82,347,404
	\$ 82,347,404	\$ 82,347,404
Answer also in Appendix, Column 3, if filing under ULOE.	9 02,347,404	ψ 02,547,404
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
Accredited Investors  Non-accredited investors  Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.	Number Investors 167 0	Aggregate Dollar Amount of Purchases \$_82,347,404 \$_0 \$
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	T	D.V.
	Type of Security	Dollar Amount Sold
Type of offering	2000000	2
Rule 505		\$
Regulation A		\$ <u></u> \$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities offering. Exclude amounts relating solely to organization expenses of the issuer. The information may as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate at the box to the left of the estimate.  Transfer Agent's Fees	be given nd check	\$0
Printing and Engraving Costs	_	\$125,000
Legal Fees	<del></del>	\$ 120,000
Accounting Fees	_	\$ 5,000
Engineering Fees		\$ 0
Sales Commissions (specify finders' fees separately)	_	φ <u> </u>
	. —	Ψ
Other Expenses (identify)	_	\$0
Total	· · · · · · · · · · · · · · · · · · ·	\$250,000
* Sales Commissions are not being deducted from the proceeds of the offering.		

C. OFFERING PRICE.	NUMBER OF INVESTORS, EXPENSES	AND	USE OF PROCEE	DS		
b. Enter the difference between the aggregal 1 and total expenses furnished in response to gross proceeds to the issuer."	\$ 82,097,404					
and check the box to the left of the estimate.	ross proceeds to the issuer used or proposed to nt for any purpose is not known, furnish an est. The total of the payments listed must equal the in response to Part C - Question 4.b above.	imate				
		Payments to Officers, Directors, & Affiliates	Payments To Others			
Salaries and fees			\$0		\$	0
Purchase of real estate			\$0		\$	0
Purchase, rental or leasing and installat	ion of machinery and equipment		\$0		\$	0
Construction or leasing of plant buildin	gs and facilities		\$0		\$	0
Acquisition of other businesses (included offering that may be used in exchange the pursuant to a merger)		\$0		\$	0	
Repayment of indebtedness			\$ 0		\$	0
- <b>,</b>			\$ 0		\$ \$	0
Other (specify): investment as a limited Fund, L.P.	partner in Andor Technology Perennial	⊠	\$ 82,097,404		\$	0
			\$ 0		\$	0
		$\boxtimes$	\$ 82.097.404		\$	0
Total Payments Listed (column totals a	dded)		⊠ <u>\$ 82</u>	2,097,4	04	
	D. FEDERAL SIGNATURE				_	
The issuer has duly caused this notice to be signed constitutes an undertaking by the issuer to furnish furnished by the issuer to any non-accredited inve	n to the U.S. Securities and Exchange Commission	s notic	e is filed under Rule : pon written request	505, the	follov taff, th	ving signature e information
Issuer (Print or Type) UBS PW Andor Technology Perennial Fund, L.L.C.		Date May 14,	2003			
Name of Signer (Print or Type)	Title of Signer (Print or Type)					
Michael Mascis	Authorized Signatory of PW Fund Advisor	, L.L.	C., Special Member			

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)