

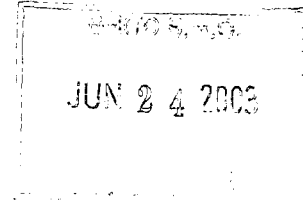
Jun-24-03 02:07pm From-  
Manager  
Securities Operations

T-201 P.002/002 F-410  
20 Broad Street  
New York, NY 10005

tel: 212.656.5026  
fax: 212.656.5893  
pmadho@nyse.com



1-31681



June 24, 2003

Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 -- STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549

PROCESSED

JUN 26 2003

THOMSON  
FINANCIAL

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1933, NUVEEN PREFERRED AND CONVERTIBLE INCOME FUND 2, Share of beneficial interest, \$0.01 par value per share. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on June 24, 2003. Tentative listing date - June 26, 2003.

Sincerely,

A handwritten signature in cursive script, appearing to read "David Madho".