

May-29-03 04:27pm From-  
Securities Operations

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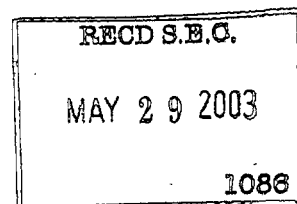
**NYSE**



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May 29, 2003



Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 -- STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549

**PROCESSED**

**JUN 10 2003**

**THOMSON  
FINANCIAL**

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, UBS Preferred Funding Trust IV, Trust Preferred Securities of UBS Funding Trust IV, Company Preferred Securities of UBS Preferred Funding LLC IV and Subordinated Guarantee of UBS AG with respect to the Noncumulative Company Preferred Securities (application is made for listing, not for trading, but only in connection with the registration of the Trust Preferred Securities pursuant to the requirements of the Securities and Exchange Commission) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on May 29, 2003. Tentative listing date – May 30, 2003.

Sincerely,

*Paras Dede*