



03057625

U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 19b-4(e)

DIVISION OF MARKET REGULATION

MAY 13 2003

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: American Stock Exchange LLC.

2. Type of Issuer New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): Open-end management investment company.

3. Class of New Derivative Securities Product: Index Fund Shares listed under Amex Rules 1000A et. seq.

PROCESSED

MAY 13 2003

4. Name of Underlying Instrument: S&P Equal Weight Index (for Rydex S&P Equal Weight ETF)

THOMSON FINANCIAL

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: The S&P Equal Weight Index is broad based. The S&P Equal Weight Index consists of the common stocks of 500 major corporations as selected by Standard & Poor's.

REC'D E.E.G.

MAY 5 2003

6. Ticker Symbol(s) of New Derivative Product: RSP

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: New York Stock Exchange, American Stock Exchange, The Nasdaq Stock Market.

8. Settlement Methodology of New Derivative Securities Product: Regular-way trades in the securities on the American Stock Exchange are settled through the National Securities Clearing Corporation ("NSCC") on T+3. Procedures for creation and redemption of Creation Unit size aggregations of such shares, including creations and redemptions through the Continuous Net Settlement System of NSCC, are described in the series prospectus for the Funds.

9. Position Limits of New Derivative Securities Product (if applicable): Not applicable

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: Clifford J. Weber

Act Securities Exchange Act of 1934

Title: Senior Vice President

Section 19b-4

Rule 19b-4(e)

Telephone Number: (212) 306-2154

Public

Availability: MAY 5, 2003

Manual Signature of Official Responsible for Form:

Clifford Weber

Date: May 2, 2003

~



**AMERICAN  
STOCK EXCHANGE®**  
Equities Options ETFs

Michael Cavalier  
Associate General Counsel

SECURITIES AND EXCHANGE COMMISSION  
RECEIVED  
MAY 05 2003  
DIVISION OF MARKET REGULATION

American Stock Exchange  
86 Trinity Place  
New York, NY 10006  
T 212 306 1401 Tel  
F 212 306 2139 Fax

May 2, 2003

**BY FAX AND EXPRESS MAIL**

Florence Harmon  
Division of Market Regulation  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Re: Form 19b-4(e)

Dear Ms. Harmon:

The American Stock Exchange LLC hereby files Form 19b-4(e), dated May 2, 2003, with respect to Rydex S&P Equal Weight ETF of the Rydex ETF Trust. These securities are Index Fund Shares listed pursuant to Amex Rules 1000A et seq. and the criteria in Rule 1000A, Commentary .02.

Sincerely,

*Michael Cavalier*

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAY 5, 2003