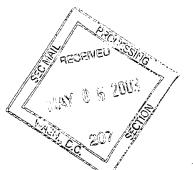
FORM D





OMB APPROVAL OMB Number: 3235-0076 November 30, 2001 Expires: Estimated average burden hours per response.....16.00 SEC USE ONLY Prefix Serial

DATE RECEIVED

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D. C. 20549

888324

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

Marvin & Palmer Emerging Markets Equity, L.P.
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Section 4(6) ☐ ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Marvin & Palmer Emerging Markets Equity, L.P.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 1201 N. Market Street, Suite 2300, Wilmington, Delaware 19801-1165 (302) 573-3570
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)
Brief Description of Business Investment in Securities
Type of Business Organization ☐ corporation ☐ limited partnership, already formed ☐ other (please specify): Limited Liability Company ☐ business trust ☐ limited partnership, to be formed
Month Year
Actual or Estimated Date of Incorporation or Organization: 05 1992
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must

be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

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- · Each promoter of the issuer, if the issuer has been organized within the past five years;
- · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer		General and/or Managing Member
Full Name (Last name first, if individual)		
Marvin, David F.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
1201 N. Market Street, Suite 2300, Wilmington, Delaware 19801-1165		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Palmer, Stanley		
Business or Residence Address (Number and Street, City, State, Zip Code)		
1201 N. Market Street, Suite 2300, Wilmington, Delaware 19801-1165		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Buckley, Karen T.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
1201 N. Market Street, Suite 2300, Wilmington, Delaware 19801-1165		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Smith, Madelyn B.		
Business or Residence Address (Number and Street, City, State, Zip Code) 9 Forest Glen Lane S.W., Lakewood, Washington 98498	***************************************	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Moore, Lord John Michael Edward		
Business or Residence Address (Number and Street, City, State, Zip Code) Michelin House, 81 Fulham Road, London SW3 6RD England		35400
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Pilliod, Jr., Charles J.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
670 W. Market Street, Suite B, Akron, OH 44303		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	✓ General and/or Managing Partner
Full Name (Last name first, if individual)		
Marvin & Palmer Associates, Inc.		
Business or Residence Address (Number and Street, City, State, Zip Code)		
1201 N. Market Street, Suite 2300, Wilmington, DE 19801-1165		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					B. INF	ORMAT	ION ABO	UT OFFI	ERING					
1.	Has the iss	suer sold,	or does the	issuer inte	end to sell,	to non-ac	ecredited in	vestors in	this offeri	ng?		Yes	No ⊠	
				Ans	wer also ir	Appendi:	x, Column	2, if filing	under UL	OE.				
2.	What is th	e minimur	n investme	nt that wil	I be accept	ted from a	ny individ	ual?				<u>\$500,</u>	000*	
							•					*may be		
3.	Does the o	offering pe	rmit joint o	ownership	of a single	unit?			•••••			Yes ⊠	No	
4.	commission If a person states, list	on or simil to be liste the name	ar remuner ed is an ass	ation for s sociated pe ter or deal	solicitation erson or ag er. If mor	of purcha gent of a b e than five	sers in cor roker or de e (5) perso	nnection w caler regist ons to be li	ith sales of ered with	f securities the § and/o	r indirectly in the offe or with a sta ersons of st	ring. ate or		
Full Nan Marvin,	ne (Last nam Brian	ne first, if i	individual)											
Business	or Residen						de)							
	Market Str		·	mington,	DE 19801	1-1165								
	Associated Fund Service		Dealer											
	Which Pers									•		All Sta	tec	
[<u>AL</u>] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[<u>AR]</u> [KS] [NH]	[CA] [KY] [NJ]	[CO] [<u>LA]</u> [NM]	[CT] [ME] [NY]	[<u>DE]</u> [<u>MD]</u> [NC]	[<u>DC]</u> [MA] [ND]	[<u>FL]</u> [MI] [OH]	[<u>GA</u>] [MN] [OK]	[<u>HI]</u> [<u>MS]</u> [OR]	[ID] [MO] [PA]	.03	
[RI] Full Nam Crivelli,	[SC] ne (Last nam Peter	[SD] ne first, if i	[<u>TN]</u> individual)	[TX]	[UT]	[VT]		[WA]	[<u>WV</u>]	[WI]	[WY]	[PR]		
Business 1201 N.	or Residen Market Str	ce Address eet, Suite	s (Number 2300, Wil	and Street mington,	, City, Star DE 19801	te, Zip Co -1165	de)							
	Associated Fund Service		Dealer						·····					
	Which Pers											411 Cc		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[<u>CT</u>]	[<u>DE</u>]	[DC]	[FL]	[GA]	[HI]	All Stat	ies	اسا
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[<u>MA</u>] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [<u>PA]</u>		
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	or Residence Market Str						de)							
	Associated Fund Service		Dealer											
	Which Pers													
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	3 4				B. INF	ORMAT	ION ABO	UT OFFI	ERING				
Full Name Blaskovit		ne first, if i	ndividual)	············				<u> </u>					
Business of 606 Delay	or Residen vare Aven	ce Address ue, Wilmi	(Number	and Street 1801	, City, Stat	e, Zip Coo	de)			••••			
Name of A	Associated d Financia	Broker or I Services	Dealer Inc.										
					nds to Soli							All States	
[AL] [<u>IL]</u> [<u>MT]</u> [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[<u>CA]</u> [KY] [<u>NJ</u>] [TX]	[<u>CO</u>] [LA] [NM] [UT]	[CT] [ME] [<u>NY]</u> [VT]	[<u>DE]</u> [<u>MD]</u> [NC] [VA]	[<u>DC]</u> [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[<u>GA]</u> [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Business of	e (Last nan or Residen	ce Address	(Number		, City, Stat	e, Zip Coo	de)						
				tad or Into	nds to Soli	ait Dunaha	15.0 m G						
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Full Name	(Last nan	ne first, if i	ndividual)						······································				
Business	or Residen	ce Address	(Number	and Street	, City, Stat	e, Zip Coo	de)						
Name of A	Associated	Broker or	Dealer										
					nds to Soli		-				1-4		
,				•								All States	
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

····	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENS	ES AND USE OF	PRO	CEEDS
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is exchange offering, check this box o and indicate in the columns below the amoun of the securities offered for exchange and already exchanged. Type of Security	tal an its Aggregate		Amount Already
	Debt	Offering Pri	ice	Sold \$0
	Equity	\$0		\$0
	Common Preferred	Ф О		D O
	Convertible Securities (including warrants)	\$0		\$0
	Partnership Interests	\$No Maximum		\$175,762,810.68
	Other:	\$0		\$0
	Tatal	CNIc Marriagner		\$175,762,810.68
	Total	\$No Maximum		\$173,702,810.06
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchas securities in this offering and the aggregate dollar amounts of their purchases. Fofferings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer "none" or "zero."	ed for es is Number		Aggregate
		Investors		Dollar Amount of Purchases
	Accredited Investors	57		\$175,762,810.68
	Non-accredited Investors	-0-		\$-0-
	Total (for filings under Rule 504 only)	-0-		\$-0-
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested all securities sold by the issuer, to date, in offerings of the types indicated, in the twel (12) months prior to the first sale of securities in this offering. Classify securities by ty listed in Part C - Question 1.	ve		
	Type of offering	Type of		Dollar Amount Sold
	Rule 505	Security N/A		\$N/A
	Regulation A	N/A		\$N/A
	Rule 504	N/A		\$N/A
	Total	N/A		\$N/A
	Total	1011		ψ1.11.1
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution the securities in this offering. Exclude amounts relating solely to organization expenses the issuer. The information may be given as subject to future contingencies. If the amou of an expenditure is not known, furnish an estimate and check the box to the left of t estimate.	of int		
	Transfer Agent's Fees			\$0
	Printing and Engraving Costs			\$0
	Legal Fees		\boxtimes	\$50,000
	Accounting Fees			\$ 0
	Engineering Fees			\$0
	Sales Commissions (specify finders' fees separately)			\$0
	omes commissions (specify midels fees separately)			Ψ0
	Other Expenses (identify			\$0
	• • •			·
	Total		X	\$50,000

b. Enter the difference between the aggregate offering price given total expenses furnished in response to Part C - Question 4.a. proceeds to the issuer."	This difference is t	he "adjusted gross		\$299,950,000*	
5. Indicate below the amount of the adjusted gross probe used for each of the purposes shown. If the amount for any pu and check the box to the left of the estimate. The total of the p gross proceeds to the issuer set forth in response to Part C - Questi	rpose is not known, ayments listed must	furnish an estimate		*Estimate based on offering Amount of \$300,000,000	
		Payments to Officers, Directors, & Affiliates		Payments To Others	
Salaries and fees	🗆 \$0	1		\$0	
Purchase of real estate	🔲 🕏)		\$0	
Purchase, rental or leasing and installation of machinery and	equipment. \square \$0)		\$0	
Construction or leasing of plant buildings and facilities	🔲 🕏)		\$0	
Acquisition of other businesses (including the value of secur involved in this offering that may be used in exchange for the securities of another issuer pursuant to a merger)	e assets or \$0		- - 🛚	\$0	
Repayment of indebtedness			_ 🗆	\$0 ,	
Working capital	🔲 🕏)	_ 🗆	\$0	
Other (specify): Investment in portfolio securities Investment in Portfolio Securities			\square	£200 050 000	
Sales and Marketing			- 🛛	\$299,950,000 \$0	
•	_ <u>_</u>				
Column Totals	_		_ 🛛	\$299,950,000	
Total Payments Listed (column totals added)		⊠ \$299,950,	000		
D. FEDE	RAL SIGNATURE				
The issuer has duly caused this notice to be signed by the undersigne signature constitutes an undertaking by the issuer to furnish to the Uninformation furnished by the issuer to any non-accredited investor pursual	S. Securities and E	xchange Commission, u			
Issuer (Print or Type) Signature	1/121/		Date		
Marvin & Palmer Emerging Markets Equity Fund, L.P.	05/				
Name of Signer (Print or Type) Title of Signer	(Print or Type) Cha	irman, Marvin & Palmer		ates, Inc., as General Partner	
David F. Marvin to Marvin & Pal	mer Emerging Marke	ets Equity L.P			