FORM D



UNITED STATES
TIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPR	IOVAL
OMB Number:	3235-0076
	ril 30, 1991
	e burden
Estimated average hours per respon	se 16.00

SEC USE ONLY						
Prefix	Serial					
DAT	RECEIVED					

Name of Offering (check is SALOME LLC	if this is an amendment and name has changed, and inc	dicate change.)
Filing Under (Check box(es) tha	t apply): 🗆 Rule 504 🗆 Rule 505 🖾 Rule 506	☐ Section 4(6) ☐ ULOE
Type of Filing: New Filing	☐ Amendment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information reques	ted about the issuer	
Name of Issuer (check if the Salome LLC	his is an amendment and name has changed, and indica	ate change.)
Address of Executive Offices c/o Nina Lannan Asso 1450 Broadway Suite		Telephone Number (Including Area Code) (212) 221-1122
	perations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business	Production of the Broadway production work entitled "Salome: by Oscar Wild	on of the dramatic
Type of Business Organization corporation business trust	☐ limited partnership, already formed ☐ limited partnership, to be formed	Souther (please specify): Limited Liability Company
Actual or Estimated Date of Inc Jurisdiction of Incorporation or	Month Year	☑ Actual ☐ Estimated breviation for State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless sucrexemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Executive Officer □ Director ☑ General and/or Managing Partner Full Name (Last name first, if individual) Daryl Roth Productions Ltd. Business or Residence Address (Number and Street, City, State, Zip Code) 152 West 57th Street, 21st Floor, New York, NY ☐ General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☑ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Roth, Daryl (Number and Street, City, State, Zip Code) Business or Residence Address 266 Greenway Road, Ridgewood, NJ 07450 □ Beneficial Owner Check Box(es) that Apply: ☐ Promoter ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner Full Name (Last name first, if individual) Amy Nederlander Productions Business or Residence Address (Number and Street, City, State, Zip Code) 168 West 86th Street. #5C. New York, NY 10024 ☑ Executive Officer Check Box(es) that Apply: ☐ Premoter ☐ Beneficial Owner Director □ General and/or Managing Partner Full Name (Last name first, if individual) Nederlander, Amy Business or Residence Address (Number and Street, City, State, Zip Code) 168 West 86th Street, #5C, New York, NY 10024 ☐ Beneficial Owner Check Box(es) that Apply: ☐ Promoter ☐ Executive Officer : □ Director ☑ General and/or Managing Partner Full Name (Last name first, if individual) RMJF Inc. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Beauchamp Place, London SW3 1NG, England Check Box(es) that Apply: □ Promoter □ Beneficial Owner B Executive Officer ☐ General and/or Director Menaging Partner

(Number and Street, City, State, Zip Code) Business or Residence Address 29 Wingate Road, London W6 OUR, England ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply:

Promoter ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) 1.5 148 وَ لَسَانِ وَ وَ (Number and Street, City, State, Zip Code) Business or Residence Address 1 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Full Name (Last name first, if individual)

Fox. Robert

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1 11	.h. !											Yes	No
I. Has	the issuer	sold, or d	oes the issu						_		••••••	. 🗅	Ø
					• •	•	n 2, if filir	•				_	_ , .
2. Wha	it is the mi	nimum in	vestment th	at will be	accepted	from any i	individual?	•••••			• • • • • • • •	. \$ <u>N</u>	I/A
3. Does	s the offeri	ing permit	joint own	ershin of a	single un	it?						Yes . Æ	No C
			uested for										
sion to be list t	or similar r listed is a he name o	remunerati n associate f the brok	on for solided person of the control	itation of or agent of r. If more	purchasers a broker than five	in connector dealer r (5) persons	tion with se egistered w s to be liste	iles of securith the SE and are asso	rities in the	e offering. with a state	If a person or states	n •	
Full Nam	e (Last nar	ne first, if	individual)							~		-
					N/A					· ·			
Business o	or Residence	ce Address	(Number	and Street			rde)						
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Name of	Associated	Broker of	r Dealer				<u> </u>		***				
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Full Name	e (Last nar	ne sirst, is	individual)									
Business o	or Residence	e Address	(Number	and Street	t, City, Sta	te, Zip C	ode)						
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Name of	Associated	Broker of	Dealer										
						\$	•	•					
States in '	Which Per	son Listed	Has Solic	ited or Int	tends to So	olicit Purcl	hasers				 		
(Check	"All State	s'' or chec	ck individu	al States)	آ ٿيون پا		• • • • • • • • •					□ All	States
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(RI)	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	(VA)	[WA]	[WV]	[WI]	[WY]	(PR	1
Full Name	e (Last nar	me first, if	individua	l) ,	•					•	•		
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Business o	or Residence	ce Address	(Number	and Stree	t, City, Su	ate, Zip C	ode)						
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Name of	Associated	Broker o	Dealer									,	
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States in	Which Per	son Listed	Has Solic	ited or In	tends to Se	olicit Purc	hasers		•				
	a .	* '	ck individu		. 9 (.)			• • • • •					State
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[TM].			(NH)-		1	· 15 • • • • •	and the second		23 {OH}	(OK)	[OR]	(PA	_
[RI]	[SC]	(SD)	[INT]	[XX]	(UT)	"[VT]	[AV]	[WA]	{WV}	[W]	{WY}	[PR	.]

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Aggregate	Amount Airead
Type of Security	Offering Price	Sold
Debt	<u>s</u>	s0
Equity	<u> 0</u>	<u> 0</u>
□ Common □ Preferred		
Convertible Securities (including warrants)	s 0	<u> </u>
Partnership Interests		S 0
Other (Specify Limited Liability Company Interests)	<u>\$ 750,000</u>	<u> 0</u>
Total	<u>\$ 750,000</u>	<u> 0</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amoun of Purchases
Accredited Investors		s0
Non-accredited Investors		s <u> </u>
Total (for filings under Rule 504 only)		S N/A
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of offering	Type of Security	Dollar Amoun Sold
Rule 505		SN/A
Regulation A	n <u>a de la composition della c</u>	S N/A
Rule 504		SN/A
Total		
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future confingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	0	<u> 0</u>
Printing and Engraving Costs		1,000
Legal Fees	🛭	4,000
Accounting Fees	🖾	\$ 1,500
Engineering Fees		\$ 0
Sales Commissions (specify finders' fees separately).		\$ 0
Other Expenses (identify)		S 0
Total	4	- (500

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE	OF PROCEED	S	
b. Enter the difference between the aggregate offering price given in response to Part C - tion I and total expenses furnished in response to Part C - Question 4.a. This difference "adjusted gross proceeds to the issuer."	s the		S _	743,500
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed used for each of the purposes shown. If the amount for any purpose is not known, furnitestimate and check the box to the left of the estimate. The total of the payments listed must the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b al	sh an equal			Payments To Others
Salaries and fees	□ \$	0	3 5	8,000
Purchase of real estate	D \$	0	D \$_	0
Purchase, rental or leasing and installation of machinery and equipment	D \$	0	D \$_	0
Construction or leasing of plant buildings and facilities	- 5	0	D \$_	0
Acquisition of other businesses (including the value of securities involved in this				
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□ S	0 .	□ \$ _	0
Repayment of indebtedness				0
Working capital	D \$	0	⊠ \$.2	735,500
		0		0
	D \$	0	D \$_	0
Column Totals		0	⊠ \$. ²	743,500
Total Payments Listed (column totals added)		⊠ \$ <u>74</u>)
D, FEDERAL SIGNATURE				
The issuer has duly caused this notice to be signed by the undersigned duly authorized person following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities as quest of its staff, the information furnished by the issuer to any non-accredited investor pure	nd Ex	change Commis to paragraph (t	sion, u (2) of	pon written re
Issuer (Print or Type)		Date		
Salome, LLC Jary Roth			4/14,	/03
Name of Signer (Print or Type) Daryl Roth Productions Ltd.				
By: Daryl Roth President of Managi	ng l	Member		
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Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	- :	Telephone Committee	£. 51	TATE SIGNATUI	Œ	M. y'r			
1. Is any party described in of such rule?	17 CF	R 230.252(c),	(d), (e) o	r (f) presently sub	ject to any of	the disqualif	ication provisions	Yes	No Ø
		· Car. A		Column 5. for sta	ite remonse.				•

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.

and appregate

- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Salome LLC	Signature Porh Pres	Oate 4/14/03
Name (Print or Type)	Title (Print or Type)	
Daryl Roth Productions Ltd. By: Daryl Roth	President of Managing Member	

Instruction:

Print the name and title of the signing representative under his signalure for the same parties of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.