SEC 1972 (6Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid

02)

OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.



03057433

UNITED STATES
CURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

APR 2 5 2003

OMB APPROVAL
OMB Number: 32350076
Expires: May 31, 2005
Estimated average
burden

hours per response... 1

NOTICE OF SALE OF SECURIFIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY					
Prefix		Serial			
DATE RECEIVED					

MAY 01 2003

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply):

[] <u>Rule 504</u> [] <u>Rule 505</u> [x] <u>Rule 506</u> [x] Section 4(6) [x] ULOE

Type of Filing: [x] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([] check if this is an amendment and name has changed, and indiciate change.) STARPOINT SOLUTIONS LLC

Address of Executive Offices 115 Broadway, 2nd Floor, New York NY 10006 Telephone Number (Including Area Code) (212) 962-1550

225762-1w

1

Address of Principal Business Operations same Telephone Number (Including Area Code) same (if different from Executive Offices)							
Brief Description of Business Information technology staffing and consulting							
Type of Business Organiz	zation						
[] corporation [] limited partnership, already formed Limited Liability Cor							
[] business trust	[] limited partnership, to be for						
The second secon	**************************************	Month Year					
Actual or Estimated Date	of Incorporation or Organization:	Dec. 2002	[x] Actual [] Estimated				
Jurisdiction of Incorporati	ion or Organization: DE						
	70370						

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[x] Promoter [x] Be Ov	eneficial [wner	x] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last	name first, if individual)	Najarian, Je	ffrey		····
	lence Address (Number ns, 115 Broadway, New		•	e)	
Check Box(es) th Apply:	at [x] Promoter [x] Be	eneficial wner	[x] Executive Officer	[] Director []	General and/o Managing Partner
Full Name (Last	name first, if individual)	Gutterman, l	Mark		
	lence Address (Number ns, 115 Broadway, New		• • •	e)	The contract of the contract o
Check Box(es) th Apply:	at [] Promoter [] Be	neficial [/ner] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Business or Resid	lence Address (Number	and Street, Ci	y, State, Zip Cod	e)	

Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last nam	ne first, if individ	ual)			
Business or Residen	ce Address (Num	ber and Street, C	City, State, Zip Coo	de)	
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last nam	ne first, if individ	ual)			<u> </u>
Business or Residen	ce Address (Num	ber and Street, C	City, State, Zip Coo	de)	
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last nam	ne first, if individ	ual)			
Business or Residen	ce Address (Num	ber and Street, C	City, State, Zip Coo	de)	
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Officer		General and/or Managing Partner
Full Name (Last name	ne first, if individ	ual)			
Business or Residen	ce Address (Num	ber and Street, C	City, State, Zip Coo	ie)	
(Use blank s	heet, or copy and	l use additional	copies of this she	et, as necessary.)	
	B. INFOR	MATION ABO	UT OFFERING		
1. Has the issuer soloffering?	d, or does the issu	er intend to sell	, to non-accredited	investors in this	Yes No [] [x]
	Answer also in	n Appendix, Col	umn 2, if filing un	der ULOE.	
2. What is the minin	num investment th	nat will be accep	ted from any indiv	idual?	ŕ
3. Does the offering	permit joint owne	ership of a single	e unit?		Yes No [x] []
4. Enter the information or indirectly, any co					

with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker

or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$0
Equity	\$0	\$0
[] Common [] Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$0	\$0
Other (Membership Interests)	\$5,826,250	\$0
Total	\$5,826,250	\$0
Answer also in Appendix, Column 3, if filing under ULOE.		

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	27	\$5,826,250
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)		\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering

Type of Security | Dollar Amount | Sold |

Rule 505		. \$
Regulation A		\$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuand and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	[]	\$
Printing and Engraving Costs	[]	\$
Legal Fees	[x]	\$300,000
Accounting Fees	[]	\$
Engineering Fees	[]	\$
Sales Commissions (specify finders' fees separately)	[]	\$
Other Expenses (identify) valuation report	[]	\$ 20,000
Total	[x]	\$320,000
5. Indicate below the amount of the adjusted gross proceeds to the issuused or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to left of the estimate. The total of the payments listed must equal the adjugross proceeds to the issuer set forth in response to Part C - Question 4	ount the usted	
above.	_	
	Payments to Officers, Directors, & Affiliates	~ ·
Salaries and fees	[]\$	_ []\$
Purchase of real estate		_ []\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	_ []\$
Construction or leasing of plant buildings and facilities	[]\$	_ []\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$	_ []\$
Repayment of indebtedness	[]\$	_ [x] \$5,200,000
Working capital	[]\$	

Other (specify): acquisition of securities

[x]\$50,000

[]

	\$	\$
	[]\$	[]\$
Column Totals	\$50,000	\$5,456,000
Total Payments Listed (column totals added)	[x] \$	5,506,250

[SIGNATURES ON NEXT PAGE]

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Starpoint Solutions LLC	Mark Huttum	4/16/03
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Mark Gutterman	Chief Financial Officer	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?

Yes No

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Starpoint Solutions LLC	Main Mutterm	4/16/03
Name of Signer (Print or Type)	Title (Print or Type)	
Mark Gutterman	Chief Financial Officer	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to no accrece investo Sta	to sell on- lited ors in te	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disquali under ULC (if yes, explana waiver g (Part E-l	State DE attach tion of ranted)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL		- 1							
AK									
ΑZ									
AR									
CA									
CO									
СТ		Х	Membership Interests	2	\$500,000				х
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MT								
NE				1				
NV								
NH		A CONTRACTOR OF THE CONTRACTOR						
NJ	x	Membership Interests	9	\$2,290,000				х
NM								
NY	х	Membership Interests	14	\$2,511,250				х
NC		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
ND								
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OK					STATE OF THE PROPERTY OF THE P			
OR								
PA	X	Membership	1	\$500,000	annon paragraphic de la company de la compan			x
TAT		Interests						MINIMA DE MANAGEMENTO DE LA COMPANSIONE DEL COMPANSIONE DE LA COMP
RI SC				1				
SD								
TN								
TX	x	Membership Interests	1	\$75,000				x
UT								
VT								
VA			1					
WA								
WV					***			
WI								
WY								
PR								ATTENNESS AND ADDRESS AND ADDR
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