# 1231267

### FORM D



**UNITED STATES** 

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**OMB APPROVAL** OMB Number: 3235-0076

49
PROCESS Expires: December 31, 2002
Estimated average burden

MAY 07 2003 nours per response.....16.00

**Prefix** 

FORM D

**SEC USE ONLY** 

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

DATE RECEIVED

Serial

					ر م مام	
Name of Offering (☐ check if this is an amendr Orlando Predators Football Team, L.L.C. 2003		s changed, and inc	licate chang	e.)	MA	NUAL
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	⊠ F	Rule 506	Section 4(6)	ULOE
Type of Filing: ☑ New Filing ☐ Amen	dment				·	
	A. BASIC	IDENTIFICATIO	N DATA			
1. Enter the information requested about the iss	uer					
Name of Issuer (☐ check if this is an amendmen Orlando Predators Football Team, L.L.C.	t and name has ch	anged, and indicat	e change.)			
Address of Executive Offices 4901 Vineland Road, Orlando, Florida 32811	(Number and	Street, City, State		Telephone Num (407) 947-6892		(Including Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and	d Street, City, State	e, Zip Code)	Telephone Num	nber	(Including Area Code)
Brief Description of Business Own and operate Arena Football League football	team				ACA PARA T	
Type of Business Organization				//	n 6 2003	
☐ corporation ☐ limited partners	•	j	⊠ c	other (please sp		ability company
□ business trust □ limited partners	hip, to be formed			100	<u> </u>	
		Month	Year			
Actual or Estimated Date of Incorporation or Orga	nization:	1 2	0 2	Actual	🤝 🗋 Estimate	ed
Jurisdiction of Incorporation or Organization:		U.S. Postal Service N for other foreign				DE

### **GENERAL INSTRUCTIONS**

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years.
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	⊠ Promoter	⊠ Beneficial Owner	☑ Executive Officer	☐ Director	X	General and/or Managing Partner
Full Name (Last name first, if Bouchy, Brett L.	individual)					
Business or Residence Addre 4901 Vineland Road, Orlando		Street, City, State, Zip Co	de)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	×	General and/or Managing Partner
Full Name (Last name first, if Riegal, Lyle	individual)					
Business or Residence Addre		Street, City, State, Zip Co	de)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	×	General and/or Managing Partner
Full Name (Last name first, if Goodman, Charles	individual)					
Business or Residence Addre 4901 Vineland Road, Orlando	,	Street, City, State, Zip Co	de)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	⊠	General and/or Managing Partner
Full Name (Last name first, if XXX	individual)					
Business or Residence Addre 4901 Vineland Road, Orlando		Street, City, State, Zip Co	de)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	⊠	General and/or Managing Partner
Full Name (Last name first, if XXX	individual)					
Business or Residence Addre 4901 Vineland Road, Orlando		Street, City, State, Zip Co	de)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if	individual)					
Business or Residence Addre	ess (Number and	Street, City, State, Zip Co	de)			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director		General and/or Managing Partner
Full Name (Last name first, if	individual)					
Business or Residence Addre	ess (Number and	Street, City, State, Zip Co	de)			
(I lee blank sheet or convian	d use additional or	onies of this sheet, as nec	eccan()			

4					B. INF	ORMATIO	N ABOUT	OFFERIN	1G				
1.	Has the iss	suer sold, or	does the is	suer intend	to sell, to n	on-accredite	ed investors	in this offe	ring?			Yes □	No ⊠
		Answer also in Appendix, Column 2, if filing under ULOE.											
2.	What is the	e minimum i	nvestment 1	that will be a	ccepted fro	m any indiv	idual?				\$	15,	000
3.	Does the of	ffering perm	nit joint own	ership of a s	single unit?		••••••					Yes 🔼	No
	of similar re listed is an name of th	emuneratior n associated ne broker or	n for solicita I person or dealer. If r	r each perso tion of purch agent of a b nore than fiv for that brok	nasers in co roker or de re (5) perso	onnection wi aler register ns to be liste	th sales of s ed with the	securities in SEC and/o	the offering r with a stat	). If a perso e or states,	n to be list the		
	Name (Las <b>Applicable</b>	st name first e	, if individua	al)									
Bus	iness or Re	esidence Ad	dress (Num	ber and Str	eet, City, St	ate, Zip Coo	de)						
Nan	ne of Assoc	ciated Broke	r or Dealer										
Stat				olicited or Int							,,		
	•			idual States	•							nun.	LID 1
	[ AL ]	[ AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[ GA ]	[HI]	[ID]
	[1L]	[ IN ]	[ IA ]	[KS]	[KY]	[LA]	[ME]	[ MD ]	[ MA ]	[ MI ]	[ MN ]	[MS]	[MO]
	[ MT ]	[ NE ]	[ NV ]	[ NH ]	[ NJ ]	[ NM ]	[ NY ]	[NC]	[ ND ]	[ OH ]	[OK]	[OR]	[PA]
	[RI]	[ SC ]	[ SD ]	[TN]	[ XT ]	[ UT ]	[ VT ]	[ VA ]	[WA]	[WV]	[WI]	[WY]	[PR]
ruii	Marrie (Las	st name iirst	, if individua	al)									
Bus	iness or Re		dress (Num	al) nber and Str	eet, City, Si	ate, Zip Coo	de)						
Bus	iness or Re	esidence Ad	dress (Num	nber and Str		·							
Bus	iness or Re	esidence Ad ciated Broke	dress (Num	olicited or Int	tends to So	licit Purchas	eers						
Bus	iness or Re ne of Assoc es in Which (Check "A	esidence Ad ciated Broke h Person Lis	dress (Numer or Dealer sted Has So	ober and Street	tends to So	licit Purchas	eers		[DC]			[HI]	[ID]
Bus	iness or Re ne of Assoc es in Which (Check "A	esidence Ad ciated Broke h Person Lis II States" or [ AK]	dress (Numer or Dealer sted Has So check indiv	olicited or Intividual States	tends to So	licit Purchas	ers	[DE]			[GA]	[HI]	[ID]
Bus	iness or Re ne of Assoc es in Which (Check "A [ AL ] [ IL ]	esidence Ad ciated Broke in Person Lis II States" or [ AK] [ IN ]	er or Dealer sted Has So check indiv [ AZ ] [ IA ]	ober and Street	tends to So (CA)	licit Purchas	ers [CT] [ME]	[ DE ] [ MD ]	[DC]	[FL] [MI]	[ GA ] [ MN ]	[MS]	[ MO ]
Bus	iness or Re ne of Assoc es in Which (Check "A [AL] [IL] [MT]	ciated Broke h Person Lis II States" or [ AK] [ IN ] [ NE ]	er or Dealer sted Has So check indiv [ AZ ] [ IA ] [ NV ]	olicited or Int vidual States [ AR ] [ KS ] [ NH ]	tends to So	[CO]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]		[MO] [PA]
Bus Nar Stat	iness or Re ne of Assoc es in Which (Check "A [ AL ] [ IL ] [ MT ] [ RI ]	esidence Ad ciated Broke in Person Lis II States" or [ AK] [ IN ]	er or Dealer sted Has So check indiv [ AZ ] [ IA ] [ NV ] [ SD ]	olicited or Interded States [ AR ] [ KS ] [ NH ] [ TN ]	ends to So s)	licit Purchas	ers [CT] [ME]	[ DE ] [ MD ]	[DC] [MA]	[FL] [MI]	[ GA ] [ MN ]	[MS] [OR]	[ MO ]
Bus Nan Stat	es in Which (Check "A [ AL ] [ IL ] [ MT ] [ RI ] Name (Las	esidence Ad ciated Broke h Person Lis II States" or [ AK] [ IN ] [ NE ] [ SC ]	dress (Numer or Dealer sted Has So check indiv [AZ] [NV] [SD]	olicited or Interded States [ AR ] [ KS ] [ NH ] [ TN ]	[CA] [KY] [NJ] [TX]	(CO) [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[MS] [OR]	[MO] [PA]
Bus Nan Stat	es in Which (Check "A [AL] [IL] [MT] [RI] Name (Las	esidence Ad ciated Broke h Person Lis II States" or [ AK] [ IN ] [ NE ] [ SC ]	er or Dealer sted Has So check indiv [AZ] [NV] [SD]	olicited or Intervidual States [AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	(CO) [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[MS] [OR]	[MO] [PA]
Bus Nar Stat Bus	es in Which (Check "A [ AL ] [ IL ] [ MT ] [ RI ] Name (Las	esidence Ad ciated Broke In Person Lis II States" or [AK] [IN] [NE] [SC] Ist name first esidence Ad ciated Broke	er or Dealer  sted Has So check indiv [AZ] [NV] [SD] [sted Has So check individual	olicited or Intervidual States [AR] [KS] [NH] [TN]	itends to So  [CA]  [KY]  [NJ]  [TX]	(CO) [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[MS] [OR]	[MO] [PA]
Bus Nar Stat Bus	es in Which (Check "A [AL] [IL] [MT] [RI] Name (Las	esidence Ad ciated Broke h Person Lis II States" or [AK] [NE] [SC] est name first esidence Ad ciated Broke	er or Dealer sted Has So check indiv [AZ] [NV] [SD] [individual sted Has So	olicited or Interdiction of In	tends to So  [CA]  [KY]  [NJ]  [TX]  eet, City, So	[ CO ] [ LA ] [ NM ] [ UT ]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[MS] [OR]	[MO] [PA] [PR]
Bus Nar Stat Bus	es in Which (Check "A [AL] [IL] [MT] [RI] Name (Las	esidence Ad ciated Broke h Person Lis II States" or [AK] [NE] [SC] est name first esidence Ad ciated Broke	dress (Numer or Dealer sted Has Solicheck individual SD) [NV] [SD] [SD] [dress (Numer or Dealer sted Has Solicheck individual	olicited or Intividual States [ KS ] [ KN ] [ TN ] all)  olicited or Intividual States [ AR ]	tends to So  [CA]  [KY]  [NJ]  [TX]  eet, City, Si  tends to So  [CA]	(CO) [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[MS] [OR]	[MO] [PA] [PR]
Bus Nar Stat Bus	iness or Re es in Which (Check "A [AL] [IL] [MT] [RI] Name (Las iness or Re es in Which (Check "A	esidence Ad ciated Broke h Person Lis II States" or [ AK] [ NE ] [ SC ] st name first esidence Ad ciated Broke h Person Lis II States" or	dress (Numer or Dealer sted Has So check individual [AZ] [NV] [SD] [SD] dress (Numer or Dealer sted Has So check individual [AZ] [IA]	olicited or Intividual States [ AR ] [ KS ] [ NH ] [ TN ] all)  oblicited or Intividual States	[CA] [KY] [NJ] [TX]	[ CO ] [ LA ] [ NM ] [ UT ]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]
Bus Nar Stat	iness or Re es in Which (Check "A [AL] [IL] [MT] [RI] Name (Las iness or Re es in Which (Check "A [AL]	ciated Broke th Person List (IN ) (NE ) (SC ) st name first esidence Add ciated Broke th Person List (IN ) (	dress (Numer or Dealer sted Has Solicheck individual SD) [NV] [SD] [SD] [dress (Numer or Dealer sted Has Solicheck individual	olicited or Intividual States [ KS ] [ KN ] [ TN ] all)  olicited or Intividual States [ AR ]	tends to So  [CA]  [KY]  [NJ]  [TX]  eet, City, Si  tends to So  [CA]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☒ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. See Attachment.					
	Type of Security		Aggregate Offering Price			Amount Already Sold
	Debt	\$			\$	
	Equity	\$		_	\$	
	☐ Common ☐ Preferred	-		_	_	
	Convertible Securities (including warrants)	\$			\$	
	Partnership Interests	\$		_	\$	
	Other (Specify) membership interests	\$	2,500,0	000	\$	
	Total	\$	2,500,0	000	\$	
	Answer also in Appendix, Column 3, if filing under ULOE.	-		_	-	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number Investors		•	Aggregate Dollar Amount of Purchases
	Accredited Investors	-	<del></del>		\$ 	
	Non-accredited Investors	_		_	\$ 	
	Total (for filings under Rule 504 only)	_		_	\$ _	
	Answer also in Appendix, Column 3, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information required for all securities sold by the issuer, to date, in offering of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
	Type of offering		Type of Security			Dollar Amount Sold
	Rule 505		·		\$	
	Regulation A	-	<del></del>		\$	<del>-</del>
	Rule 504	-			\$	
	Total	-		—	\$	
	4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_			-	
	Transfer Agent's Fees		***************************************		\$	
	Printing and Engraving Costs				\$	
	Legal Fees			$\boxtimes$	\$	25,000
	Accounting Fees	••••			\$	
	Engineering Fees				\$	
	Sales Commissions (specify finders' fees separately)				\$	
	Other Expenses (identify)	•••••	*************		\$	
	Total	••••		$\boxtimes$	\$	25,000

1.	C. OFFERING PRICE, NUMBE	R OF INVESTORS, EXPENSES A	ND U	SE	OF PROCE	EDS	2.5	
	b. Enter the difference between the aggregate offe Question 1 and total expenses furnished in response to P "adjusted gross proceeds to the issuer."	art C - Question 4.a. This difference is the	ne	•			\$_	2,475,000
5.	Indicate below the amount of the adjusted gross proceeds each of the purposes shown. If the amount for any purpose the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C - Q	pose is not known, furnish an estimate ayments listed must equal the adjusted g	and					
					Payments to Officers, Directors, & Affiliates			Payments to Others
	Salaries and fees			\$			\$	
	Purchase of real estate			\$			\$	
	Purchase, rental or leasing and installation of mach	ninery and equipment		\$			\$	
	Construction or leasing of plant buildings and facili	ies		\$		_	\$	
	Acquisition of other businesses (including the value that may be used in exchange for the assets or see merger)	curities of another issue pursuant to a		\$		_	\$	
	Repayment of indebtedness			<b>-</b> \$			- \$	
	Working capital			\$			- \$	
	Other (specify): Purchase of football team			\$		_ _ ⊠	- \$	2,475,000
	Column Totals		П	\$		<b>-</b> ⊠	- \$	2,475,000
	Total Payments Listed (column totals added)		_	-	————— <b>⋈</b> \$	_ 	- 000.	
	(,				_	-,	,	<del>_</del> _
		D. FEDERAL SIGNATURE						
С	the issuer has duly caused this notice to be signed by the un onstitutes an undertaking by the issuer to furnish to the U urnished by the issuer to any non-accredited investor purst	.S. Securities and Exchange Commissi	s notic on, u	ce is pon	filed under Rul written reques	e 505, t t of its	he fo staff	ollowing signature f, the information
ls	ssuer (Print or Type)	Signature		,		Date	_	/.
C	orlando Predators Football Team, L.L.C.	Thethe h. Bonn	/	<u> </u>		5/	ر عر	63
١	lame of Signer (Print or Type)	Title of Signer (Print or Type)				7		
E	rett Bouchy	Operating Manager						

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)