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FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
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hours per response.....16.00

SEC USE ONLY
Prefix Serial
DATE RECEIVED

UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) Private Placement of Series A Preferred Stock, \$.001 par value per share, of DocuSys, Inc. Filing Under (Check box(es) that apply): Rule 504 Rule 505 X Rule 506 Section 4(6) ULOE Type of Filing: New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) DocuSys, Inc. Address of Executive Offices Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) 820 South University Blvd., Suite 3-H, Mobile, AL 36609 (251) 461 9903 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) **Brief Description of Business** The Company markets and sells medical products. Type of Business Organization corporation limited partnership, already formed other (please specify): limited partnership, to be formed business trust Month Year Actual or Estimated Date of Incorporation or Organization: 077 9 9 X Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

DIE

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

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BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Hanson, Robert B.
Full Name (Last name first, if individual)
820 South University Blvd., Suite 3-H, Mobile, Alabama 36609
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Managing Partner
Full Name (Last name first, if individual)
Biddelman, Paul A.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Hanseatic Corporation, 450 Park Avenue, Suite 2302, New York, New York 10022
Check Box(es) that Apply: Promoter Beneficial Owner K Executive Officer Director General and/or
Managing Partner
Full Name (Last name first, if individual)
Weiss, Donald
Business or Residence Address (Number and Street, City, State, Zip Code)
50 Hartshorn Dríve, Short Hills, New Jersey 07078
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Lemak, Larry
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Alabama Sports Medicine & Orthopedic Clinic, 1201 11th Avenue, South, Suite 200, Birmingham, Alabama
Check Box(es) that Apply: Promoter M Beneficial Owner M Executive Officer Director General and/or
Managing Partner
ull Name (Last name first, if individual)
·
usiness or Residence Address (Number and Street, City, State, Zip Code)
S20 South University Blvd., Suite 3-H, Mobile, Alabama 36609
heck Box(es) that Apply: Promoter 🔯 Beneficial Owner 📋 Executive Officer 📋 Director 📋 General and/or Managing Partner
ull Name (Last name first, if individual)
Manseatic Americas LDC
usiness or Residence Address (Number and Street, City, State, Zip Code)
50 Park Avenue, Suite 2302, New York, New York 10022
heck Box(es) that Apply: Promoter 🔯 Beneficial Owner 🛅 Executive Officer 📋 Director 📋 General and/or Managing Partner
ull Name (Last name first, if individual)
SW Partners L.L.C.
usiness or Residence Address (Number and Street, City, State, Zip Code)
Lincoln Plaza, Suite 34N, New York, New York 10023

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

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2. Enter the information	requested for the f	ollowing:						•
 Each promoter of 	f the issuer, if the	issuer has been o	rganized within	the past five years;	;			
 Each beneficial of 	owner having the po	wer to vote or dis	pose, or direct t	he vote or dispositio	n of, 10	0% or more	of a cla	ass of equity securities of the issue
 Each executive of 	officer and director	of corporate issu	ers and of corp	orate general and m	anagin	g partners o	of partr	iership issuers; and
 Each general and 	l managing partner	of partnership is	sucrs.					
Check Box(es) that Apply:	Promoter	X Benefici	al Owner 🛛	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first Walker, Richar	•	<u></u>						
Business or Residence Add		1 Street City St	ate Zin Code)					
104 Lakeshore				0067				
					П	Director		General and/or
Check Box(es) that Apply:	Promoter	☐ Beneficia	al Owner [Executive Officer	U ——			General and/or Managing Partner
Full Name (Last name first,	if individual)							
Business or Residence Add	ress (Number and	Street, City, Sta	ite, Zip Code)					
Check Box(es) that Apply:	Promoter	Beneficia	Il Owner 📋	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)	· · · · · · · · · · · · · · · · · · ·						
Business or Residence Addr	ess (Number and	Street, City, Sta	te, Zip Code)					
Check Box(es) that Apply:	Promoter	☐ Beneficia	l Owner 🔲	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)							
Business or Residence Addr	ess (Number and	Street, City, Star	te, Zip Code)			-		
Check Box(es) that Apply:	Promoter	☐ Beneficial	Owner [Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first,	if individual)						<u>-</u>	
Business or Residence Addre	ess (Number and	Street, City, Stat	e, Zip Code)		· · · · · · · · · · · · · · · · · · ·			
Check Box(es) that Apply:	Promoter	Beneficial	Owner	Executive Officer		Director		General and/or Managing Partner
full Name (Last name first,	if individual)					_		
Business or Residence Addre	ess (Number and	Street, City, Stat	e, Zip Code)					
Check Box(es) that Apply:	Promoter	Beneficial	Owner	Executive Officer		Director		General and/or Managing Partner
ull Name (Last name first,	if individual)							
Business or Residence Addre	ess (Number and	Street, City, State	e, Zip Code)					
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	*				, , B. 7I	NFORMAT	TION ABO	UT OFFER	ING 🗫 🚜				
1.	Has the	issuer sole	d, or does th	ie issuer i	ntend to se	ell, to non-	accredited	investors i	n this offe	ring?		Yes	No X
			•							-		J	ישּ
2.	Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?								\$ <u>N</u>	/A			
3.	Does the	e offering	permit ioint	ownersh	in of a sing	zle unit?						Yes . K	No □
4.									_	Ц			
	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full	Name (L	ast name	first, if indi	vidual)			4 4						
Rus	iness or I	Residence	Address (Ni	umber an		Applic					· · ·		
Dus	111033 01 1	Costachec	Audicss (ivi	unioci an	a Succe, C	ity, State, 2	esp code;						
Nan	ne of Ass	ociated Br	oker or Dea	ler								,	
Stat	es in Whi	ch Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check "	All States	" or check i	ndividual	States)		•••••		•••••			A1	1 States
	AL	AK	AZ	AR	CA	CO	[CT]	DE	DC	FL	GA	HI	ID
	IL	[N]	ĪĀ.	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	ИЛ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	[SC]	SD	[TN]	TX	[UT]	VT	[VA]	<u>WA</u>	WV	WI	WY	PR
Full	Name (L	ast name f	irst, if indiv	idual)				,					
Busi	ness or I	Residence	Address (No	umber an	d Street, C	ity, State, 2	Zip Code)						
Nam	e of Asso	ciated Bro	oker or Deal	er									
			Listed Has										
	(Check "	All States'	or check ir	ndividual	States)	······	••••••	••••••	•••••			All	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
		IN N	[A]	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
			irst, if indiv										
		ist name t		iduaty									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Deale:													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
(AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	H	[D]
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	HI TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH)	OK WI	OR WY	PA PR
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	: 	A
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ <u>2,000,000</u>	\$2,000,000
	Common \(\overline{\text{V}}\) Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	
	Total	\$2,000,000	\$2,000,000
	Answer also in Appendix, Column 3, if filing under ULOE:		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors		\$2,000,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$N/A
	Regulation A	N/A	\$N/A
	Rule 504	N/A	\$ N/A
	Total	N/A	\$ N/A
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	\	\$ 5,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		s
	Total		\$ 5,000

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PR	ROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		<pre>\$ 1,995,000</pre>
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	\$	\$
	Purchase of real estate	\$	\$
	Purchase, rental or leasing and installation of machinery and equipment	\$	
	Construction or leasing of plant buildings and facilities	\$	<u></u> \$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$	□\$
	Repayment of indebtedness		_
	Working capital		
	Other (specify):		
		\$	\$
	Column Totals	\$	X\$1,995,000
	Total Payments Listed (column totals added)	X \$ <u>1</u>	<u>,995,0</u> 00
	D. FEDERAL SIGNATURE		
igr	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission information furnished by the issuer to any non-accredited investor pursuage to paragraph (b)(2) of Ru	s filed under Rul on, upon written	e 505, the following
ssu	uer (Print or Type) Signature Da	te	
Do	ocuSys, Inc.	April 3	0, 2003
lan	me of Signer (Print or Type) Title of Signer (Print or Type)		
Ro	obert Hanson President		

--- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE								
. 1.	Is any party described in 17 CFR 2 provisions of such rule?	Yes	No 🔯							
		See Appendix, Column 5, for state	response.							
2.	2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on For D (17 CFR 239.500) at such times as required by state law.									
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.									
4.	limited Offering Exemption (ULOE	that the issuer is familiar with the condition of the state in which this notice is filed a f establishing that these conditions have be	and understands that the issuer cla							
The issu	ner has read this notification and knows	s the contents to be true and has duly aused	I this notice to be signed on its beha	alf by the un	dersigned					
	thorized person.		·	-						
ssuer (l	Print or Type)	Signature	Date							
Doc	cuSys, Inc.	\ A/	April	30, 20	003					
Vame (I	Print or Type)	Title (Frint or Type)	· · · · · · · · · · · · · · · · · · ·							
D 1	Laut Hangan	President		•						

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.