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### UNITED STATES SECURITIES EXCHANGE COMMISSION Washington D.C. 20549

#### FORM D

### NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	APP	ROV	/AL

OMB Number: 3235-0076 Expires: May 31, 2002 Estimated average burde hours per response...16.00

	SEC USE ONLY							
	Prefix	Serial						
	DATE RECE	IVED						
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Name of Offering ( check if this is an amendment and name has c	hanged, and indicate change.)						
Filing Under (Check box(es) that apply):   Rule 504  Rule 505  Type of Filing:  New Filing  Amendment	Rule 506 Section 4(6) ULOE						
A. BASIC IDENTIFIC	CATION DATA						
1. Enter the information requested about the issuer							
Name of Issuer ( check if this is an amendment and name has changed,	and indicate change.)						
NFR Security, Inc.							
Address of Executive Offices (Number and Street, City, State, Zip Code	Telephone Number (Including Area Code)						
5 Choke Cherry Road, Suite 200, Rockville, MD 20850-4004 (800) 234-8419							
Address of Principal Business Operations (Number and Street, City, State, Zip (if different from Executive Offices)	Code) SEC MA Telephone Number (Including Area Code)						
Brief Description of Business	5 A Do 440 2						
Internet Security Software	PROCESSED						
Type of Business Organization	9003						
Corporation Imited partnership, already formed	other (please specify): APR 28 2003						
☐ Business trust ☐ limited partnership, to be formed	SECULON THOMSON FINANCIAL						
Actual or Estimated Date of Incorporation or Organization: $ \begin{array}{c c} Month \\ \hline 0 & 3 \end{array} $	Year  0 0 □ Actual  Estimated						
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Se	1 1 !						
CN for Canada: FN for	other foreign jurgidication) DFF						

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
Each promotor of the issuer, if the issuer has been organized within the past five years;								
Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;								
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
Each general and managing partner of partnership issuers.								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or  Managing Partner								
Full Name (Last name first, if individual)								
Lazard Technology Partners I, LP								
Business or Residence Address (Number and Street, City, State, Zip Code)								
5335 Wisconsin Avenue, NW, Ste 410, Washington, D.C., 20015								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or  Managing Partner								
Full Name (Last name first, if individual)								
Lazard Technology Partners II, LP								
Business or Residence Address (Number and Street, City, State, Zip Code)								
5335 Wisconsin Avenue, NW, Ste 410, Washington, D.C., 20015								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or  Managing Partner								
Full Name (Last name first, if individual)								
Allen & Company Incorporated								
Business or Residence Address (Number and Street, City, State, Zip Code)								
711 Fifth Ave., 9th Floor, New York, New York, 10022								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Lewis M. Schott Trust								
Business or Residence Address (Number and Street, City, State, Zip Code)								
c/o LMS Securities, 220 Sunrise Avenue, Ste 216, Palm Beach, Florida, 33480								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Digital Bandwith, LLC								
Business or Residence Address (Number and Street, City, State, Zip Code)								
21 S. Clark Street, Ste 3140, Chicago, Illinois, 60603								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Blue Ridge Limited Partnership								
Business or Residence Address (Number and Street, City, State, Zip Code)								
660 Madison Avenue, New York, New York, 10021								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Marcus Ranum								
Business or Residence Address (Number and Street, City, State, Zip Code)								
16400 Ed Warfeld Road, Woodbine, Maryland, 21797								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

2. Enter the information requested for the following:  Each promotor of the issuer, if the issuer has been organized within the past five years;  Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;  Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers.  Check Box(es) that Apply:	A. BASIC IDENTIFICATION DATA	
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issuer;  Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and  Each general and managing partner of partnership issuers.  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  Kevin Burns  Business or Residence Address (Number and Street, City, State, Zip Code)  Lazard Technology Partners, 5335 Wisconsin Avenue, NW, Ste 410, Washington, D.C., 20015  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  Andre Yee  Subsiness or Residence Address (Number and Street, City, State, Zip Code)  NFR Security, Inc., 5 Choke Cherry Road, Ste 200, Rockville, Maryland, 20850  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  Dan Lefelstein  Business or Residence Address (Number and Street, City, State, Zip Code)  NFR Security, Inc., 5 Choke Cherry Road, Ste 200, Rockville, Maryland, 20850  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  NFR Security, Inc., 5 Choke Cherry Road, Ste 200, Rockville, Maryland, 20850  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  NFR Security, Inc., 5 Choke Cherry Road, Ste 200, Rockville, Maryland, 20850  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  Business or Residence Address (Number	•	of a class of equity securities of the
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Managing Partner		General and/or
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Full Name (Last name first, if individual) Andre Yee  Business or Residence Address (Number and Street, City, State, Zip Code) NFR Security, Inc., 5 Choke Cherry Road, Ste 200, Rockville, Maryland, 20850 Check Box(es) that Apply:		C 1 . 1/.
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Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  Full Name (Last name first, if individual)		
Full Name (Last name first, if individual)  Managing Partner		General and/or
Full Name (Last name first, if individual)	The state of the s	
	Full Name (Last name first, if individual)	
,		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Allen & Company Incorporated, 711 Fifth Ave., 9th Floor, New York, New York, 10022		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

· '									
A. BASIC IDENTIFICATION DATA									
2. Enter the information requested for the following:									
• Each promotor of the issuer, if the issuer has been organized within the past five years;									
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;									
	Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
Each general and managing partner of partnership issuers.									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐	General and/or Managing Partner								
Full Name (Last name first, if individual)									
David Weinberg									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Digital Bandwith, LLC, 21 S. Clark Street, Ste 3140, Chicago, Illinois, 60603									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or								
	Managing Partner								
Full Name (Last name first, if individual)									
Panos Anastassiadis									
Business or Residence Address (Number and Street, City, State, Zip Code)									
1555 Wilson Blvd., Ste 404, Arlington, Virginia, 22209-2405									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐	General and/or								
	Managing Partner								
Full Name (Last name first, if individual)  Norman Fine									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Black Box Partners, 1851 Northwest 19 <sup>th</sup> Street, Ste 100, Boca Raton, Florida, 33431									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or								
Check Box(es) that Apply.   Tronloter   Beneficial Owner   Executive Officer   Birector	Managing Partner								
Full Name (Last name first, if individual)									
Michael Del Rosso									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Quantum, P.O. Box 57100, Irvine, California, 92619-7100									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐	General and/or								
	Managing Partner								
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Director	General and/or								
	Managing Partner								
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Director	General and/or								
(1)	Managing Partner								
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, State, Zip Code)									

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	B. INFORMATION ABOUT OFFERING											
1 77											Yes No	
1. Has	the issuer s	sold, or doe	s the issuer		ll, to non-ac lso in Appe					•••••••		🗆 🔯
2. Wha	at is the mir	nimum inve	stment that							••••••		\$1,000
-	-									Yes No		
		0,	oint ownersl		•							🔽 🗆 ion or similar
rem	uneration f	or solicitati	on of purch	asers in con	nection with	h sales of s	ecurities in	the offering	. If a perso	n to be liste	ed is an asso	ociated person
or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	Full Name (Last name first, if individual)											
Business	Business or Residence Address (Number and Street, City, State, Zip Code)											
Name of	Associated	Broker or	Dealer									
States in	Which Per	son Listed I	Has Solicite	d or Intend	s to Solicit I	Purchasers						
(Check "	All States"	or check in	dividual Sta	tes)	••••••		•••••••	••••••	•••••			All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nan	ne (Last nar	ne first, if i	ndividual)								,	
Business	or Residen	ce Address	(Number at	nd Street, C	ity, State, Z	ip Code)						
Name of	Associated	Broker or	Dealer									
			Has Solicite						· · · · · · · · · · · · · · · · · · ·			1
(Check "	'All States"	or check in	dividual Sta	ites)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•••••	******************		•••••		All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	(WV)	[WI]	[WY]	[PR]
Full Nan	ne (Last nai	ne first, if i	ndividual)									
Business	or Resider	ice Address	(Number a	nd Street, C	ity, State, Z	ip Code)				******		* "
Name of	Associated	Broker or	Dealer			·						******
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)											
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[DL] [MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt Equity		\$ 0 \$ 7,499,978
	☐ Common 🖾 Preferred		
	Convertible Securities (including warrants)	.\$	\$ 0
	Other (Specify)	.\$	\$
	Total	.\$ 7,500,000	\$ 7,499,978
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
			Aggregate
		Number of	Dollar Amount
		Investors	of Purchases
	Accredited Investors		\$ 7,499,978
	Non-Accredited Investors	·	<u>\$</u>
	Total (for filings under Rule 504 only)		<u>\$</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504	·	\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		□ s
	Printing and Engraving Costs		
	Legal Fees		
	Accounting Fees.		
	Engineering Fees		
	Sales Commissions (specify finders' fees separately)		□ <u>\$</u> □
	Other Expenses (identify)		□ \$ □ \$
	Total		<b>⅓</b> \$ 50,000

	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPENSE	ES AND USE OF PRO	CEEDS
and	inter the difference between the aggregate offering total expenses furnished in response to Part C – Colored to the issuer."	Question 4.a. This difference is the	"adjusted gross	\$ <u>7,449,978</u>
each the	cate below the amount of the adjusted gross proc of the purposes shown. If the amount for any pu pox to the left of the estimate. The total of the eeds to the issuer set forth in response to Part C-	rpose is not known, furnish an estile payments listed must equal the	mate and check	
			C Di	yments to  Officers, rectors, & Payments to  Affiliates Others
	Salaries and fees		<u>\$</u>	🗆 s
	Purchase of real estate			
	Purchase, rental or leasing and installation of ma	chinery and equipment s	s_	
	Construction or leasing of plant buildings and fa	cilities	\$_	<b> </b>
	Acquisition of other businesses (including the va Offering that may be used in exchange for the as	sets or securities of another	_	_
	issuer pursuant to a merger)		s _	□ <u>\$</u>
	Repayment of indebtedness		\$	🗆 \$
	Working capital			\$ 7,449,978
	Other (specify) Investment in another business			
				□ <u>s</u>
	Column Totals			<b></b> \$ 7,449,978
	Total Payments Listed (column totals added)			\$ 7,449,978
		D. FEDERAL SIGNATURE		
ignature	er has duly caused this notice to be signed by the constitutes an undertaking by the issuer to furnion furnished by the issuer to any non-accredited	ish to the U.S. Securities and Exch	ange Commission, upor	
ssuer (P	int or Type)	Signature By: Kohet a a	Udrich_	Date 4-23-03
	Signer (Print or Type)	Title of Signer (Print or Type)		
?ohert ∆	. Aldrich	CFO		

---ATTENTION-Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE									
1.	Is any party described in 17 C.F.R. 230.252 (c), (d), (e) or (f) p of such rule?	risions	Yes	No 🔯						
	See Appendix, Column 5, for state response.									
2.	2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 C.F.R. 239.500) at such times as required by state law.									
3.	3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.									
4.	The undersigned issuer represents that the issuer is familiar of Offering Exemption (ULOE) of the state in which this notice is has the burden of establishing that these conditions have been stated in the state of	is filed and understands that the issuer claiming th								
	The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.									
Issi	uer (Print or Type)	Signature	Date							
NF	R Security, Inc.	By: Robert a aldred Name: Robert A. Aldrich	4-2	23-07	3					
Na	me (Print or Type)	Title (Print or Type)								
Rol	bert A. Aldrich	CFO								

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1		2	3			4		i .	5		
	non-acc	o sell to credited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL	105	X		111,051010	111104111	Investors .	111104111	100	1,0		
AK		Х									
AZ		х									
AR		х									
CA		х	Equity \$ 813,104	4	\$ 813,104						
СО		х	Equity \$23,675	1	\$23,675						
CT		X									
DE		X									
DC		х	Equity \$2,712,719	2	\$2,712,719						
FL		х	Equity \$1,717,872	5	\$1,717,872						
GA		Х									
HI		х									
ID		X									
IL		Х	Equity \$897,341	2	\$897,341						
IN		Х									
IA		X									
KS		X									
KY		х									
LA		Х									
ME		X									
MD		X									
MA		х									
MI		X	Equity \$158,250	1	\$158,250						
MN		х					Py				
MS		Х									
МО		х									

# APPENDIX

1	2 3			4				5		
								Disqualification under State ULOE		
	Intend t	to sell to	Type of security and aggregate					(if yes, attach		
	1	credited	offering price		Type of investor and				ation of	
		s in State	offered in state			rchased in State			granted)	
-	(Part B	-Item 1)	(Part C-Item 1)	Number of	(Part	C-Item 2) Number of		(Part E	-Item 1)	
				Accredited		Non-Accredited				
State_	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
MT		Х								
NE		X								
NV		Х								
NH		Х								
			Equity							
NJ		X	\$78,750	1	\$78,750					
NM		X								
NY		X	Equity \$1,007,366	7	\$1,007,366				)	
NC		X	\$1,007,300	,	\$1,007,500					
ND		<del> </del>		<del></del>			<del></del>			
		X								
OH		X								
OK		X	<u> </u>							
OR	<u> </u>	X	Equity					ļ <u>.</u>	ļ	
PA		X	\$6,000	1	\$6,000			ļ	}	
RI		X								
SC		х		<del></del>						
SD		Х								
TN		х								
			Equity							
TX		X	\$47,410	1	\$47,410					
UT		Х								
VT		x								
VA		x								
WA		X								
33737		17	Equity		010.000					
WV		X	\$18,000	11	\$18,000					
WI		X								
WY		X	ļ							
PR		X						<u> </u>		