Code)

(if different from Executive Offices)

SEC 1972 Potential persons who are to respond to the collection of it (6-02) required to respond unless the form displays a currently



his form are not

ATTENTION

03057009

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

1228492 F

FORM D APR 2 4 2003

REGEIVED

OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2005

Estimated average burden hours per response...1

PROCESSED

APR 25 2003

THOMSON FINANCIAL

SEC USE ONLY							
Prefix		Serial					
DAT	E RECEI	VED					

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ([] check if this	is an amendment and name has changed, and in	dicate change.)
Filing Under (Check box(es) tha apply):	t [x] <u>Rule 504</u> [] <u>Rule 505</u> [] <u>Rule 506</u> []	Section 4(6) [] ULOE
Type of Filing: [x] New Filing	[] Amendment	
	A. BASIC IDENTIFICATION DATA	1
1. Enter the information requeste	d about the issuer	
Name of Issuer ([] check if this Redwood Creek Partners L	is an amendment and name has changed, and inc	diciate change.)
Address of Executive Offices 6000 Bonnie Brae Drive	(Number and Street, City, State, Zip Code) Edina, MN 55439	Telephone Number (Including Area Code) (952) 903-0326
Address of Principal Rusiness O	parations (Number and Street City State 7in Co	ode) Telephone Number (Including Area

Form D'	Page 2 of
Brief Description of Busine An investment limite	ss ed partnership that will buy and sell publicly-traded equities with the obje
Type of Business Organiz	ation
[] corporation [] business trust	[x] limited partnership, already formed[] limited partnership, to be formed
	Month Year
	of Incorporation or Organization: [10] [02] [X] Actual [] Estimated n or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [D][E]
GENERAL INSTRUCTION	S
Federal:	
When to File: A notice mus with the U.S. Securities an below or, if received at that certified mail to that address where to File: U.S. Securities Copies Required: Five (5) manually signed must be pure Information Required: A neand offering, any changes supplied in Parts A and B.	t be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed d Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address gives address after the date on which it is due, on the date it was mailed by United States registered or is. dies and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not hotocopies of manually signed copy or bear typed or printed signatures. We filing must contain all information requested. Amendments need only report the name of the issuer thereto, the information requested in Part C, and any material changes from the information previously Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no fed	eral filing fee.
State:	
states that have adopted L Securities Administrator in precondition to the claim for	indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those LOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the each state where sales are to be, or have been made. If a state requires the payment of a fee as a r the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the dance with state law. The Appendix in the notice constitutes a part of this notice and must be

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

A. BASIC IDENTIFICATION DATA

Form D Page 3 of 9

 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers: and Each general and managing partner of partnership issuers. Check Box(es) that [] Promoter [] Beneficial [] Executive [] Director [x] General and/or Officer Apply: Owner Managing Partner Full Name (Last name first, if individual) Russian River Capital, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 6000 Bonnie Brae Drive Edina, MN 55439 [] Director [] General and/or Check Box(es) that [] Promoter [] Beneficial [] Executive Officer Owner Managing Apply: Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that [] Promoter [] Beneficial [] Executive [] Director [] General and/or Apply: Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that [] Promoter [] Beneficial [] Executive [] Director [] General and/or Apply: Owner Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that [] Promoter [] Beneficial [] Executive [] Director [] General and/or Officer Managing Apply: Owner Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that [] Promoter [] Beneficial [] Executive [] Director [] General and/or Apply: Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that [] Promoter [] Beneficial [] Executive [] Director [] General and/or Apply: Officer Managing Partner

Busine	ss or Re	esidence	e Addres	ss (Num	ber and	Street, C	City, State	e, Zip Co	de)				
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	the iss	uer sold	, or doe	s the iss	uer inter	nd to sell	, to non-	accredite	ed investo	ors in thi	s Yes [X	_	
								-	der ULO				
2. Wh	at is the	minimu	m inves	tment th	at will be	accepte	ed from a	any indivi	dual?		\$_2 Yes	500.00	
3. Doe	es the of	fering p	ermit joi	nt owne	rship of a	a single	unit?					No] []	
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Na	me (La	st name	first, if i	ndividua	ıl)	***************		*********	edaje ji re hozak et hozak (dina				
Busine	ss or R	esidence	e Addres	ss (Num	ber and	Street, C	City, State	e, Zip Co	de)	**************			
Name	of Asso	ciated B	roker or	Dealer						and the second s			
States	in Whic	h Perso	n Listed	Has So	licited or	Intends	to Solici	t Purcha	sers				
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Busine	ss or R	esidence	e Addres	ss (Num	ber and	Street, C	City, State	e, Zip Co	de)	**********	***************************************		
Name	of Asso	ciated B	roker or	Dealer	***************	nenanen rannes tannote	e canar e fantanan e e e e e e	*************	anne ann ann an taona	****************	htennonnennennber		dependente en entre en
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(Chec	k "All	States"	or chec	k indiv	idual St	ates)				ſ] All S	tates	

Form :	D,											
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•	Total				•••••			••••			\$62,2	51

4. a. Furnish a statement of all expenses in connection with the issuance

Page 5 of 9

Form D

and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[]\$	0
Printing and Engraving Costs	[]\$	00
Legal Fees	[]\$	00
Accounting Fees	[]\$	00
Engineering Fees	[]\$	0
Sales Commissions (specify finders' fees separately)	[]\$	00
Other Expenses (identify)	[]\$	0
Total	[]\$	0

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$62,251-

Payments to

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Officers, Payments Directors, & To
	Affiliates Others
Salaries and fees	[]
Purchase of real estate	[] \$\$
Purchase, rental or leasing and installation of machinery and equipment	[] [] \$\$_
Construction or leasing of plant buildings and facilities	[] [] \$ \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[] [] \$
Repayment of indebtedness	[] \$\$
Working capital	[] \$62,251 \$
Other (specify):	[] \$\$
	[] \$\$
Column Totals	[] \$ \$
Total Payments Listed (column totals added)	[] \$62,251

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502.

Issuer (Print or Type) Date Signature

Form D		Page 7 of 9
Redwood Creek Partners, L.P.	1 thall ten 1 4/15/03 1	
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Paul Steen	General Partner	
		·
AT	TENTION	
	fact constitute federal criminal violations. (S s.C. 1001.)	See 18
E. STAT	E SIGNATURE	***************************************
Is any party described in 17 CFR 230.262 presently subject provisions of such rule?	res[x]	
	umn 5, for state response.	
The undersigned issuer hereby undertakes to furnish to any on Form D (17 CFR 239,500) at such times as required by sta		otice is filed, a notice
The undersigned issuer hereby undertakes to furnish to the the issuer to offerees.	state administrators, upon written request, info	rmation furnished by
4. The undersigned issuer represents that the issuer is familia Uniform limited Offering Exemption (ULOE) of the state in which availability of this exemption has the burden of establishing the	ch this notice is filed and understands that the i	
The issuer has read this notification and knows the contents to by the undersigned duly authorized person.	be true and has duly caused this notice to be	signed on its behalf
Issuer (Print or Type)	Signature	
Redwood Creek Partners, L.P.	Theleten 41402	
Name of Signer (Print or Type)	Title (Print of Type)	
Paul Steen	General Partner	
Instruction:		
Print the name and title of the signing representative under his notice on Form D must be manually signed. Any copies not make typed or printed signatures.		
AF	PPENDIX	

5 Disqualification under State

2

Intend to sell

3

FOITH	to no accred investo Sta (Part B	dited ors in te I-Item	Type of security and aggregate offering price offered in state (Part C-Item 1)	an	ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors		Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
ΑZ									
AR									
CA									
СО									
СТ								,	
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KY									
LA									
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MN	X		Partnership Interests \$10,000,000	1	\$2,000	4	\$39,251	_	X
MS									
МО									
МТ									
NE	X		Partnership Interests \$10,000,000	0	0	1	\$11,000		X
ΝV									
NH									
ИJ									
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NY									
NC									
ND	X		Partnership Interests	1	\$10,000	0	0		X

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http://www.sec.gov/divisions/corpfin/forms/formd.htm Last update: 06/06/2002