1228605

SEC 1972 (6/99) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

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	UNITED STATES			OMB APPE	ف در پوروس مخت
	S AND EXCHANGE COM Washington, D.C. 20549			OMB Number: 0076	3235-
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	ITED OFFERING EXEMP	TION NOIT	Prefix	Serial	
Name of Offering (check if the	his is an amendment and	name has	DATE F	RECEIVED	
changed, and indicate change					<u> </u>
Series A Preferred Stock F Filing Under (Check box(es	·) that			an de la companya de	r 1
apply):	[] Rule 504 [] Rule 505	[X] Rule 506	[] Section 4(6)	ULC
Type of Filing: [X] New Filin	g [] Amendment				-
	A. BASIC IDENTI	EICATION D	ΔΤΔ	PRE)CES
	A. DASIC IDENTI	ICATIOND	A1A	ADE	ນຄວາ
 Enter the information requ 	uested about the issuer			Art	てなりひ
Name of Issuer (check if this Schurman Fine Papers	s is an amendment and na	ame has cha	nged, and indi	cate change.) {	FINANCIA
Address of Executive Office Area Code) 500 Chadbourne Road, Bo	•		Code) Telepho		cluding
Address of Principal Busines (Including Area Code) (if different from Executive C		nd Street, Cit	y, State, Zip C	ode) Telephone	Numbe
Brief Description of Busines				etae tuella visabilita zalain uz elektrio eta kiloniaria eta	and the second second second second second
Social expression product					SN P - DI PAT NA TRE AN INC.
Type of Business Organizati	ion				
[X] corporation	[] limited partnership	, already for	med []	other (please sp	ecify):
[] business trust	[] limited partnership	, to be forme	d		
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Actual or Estimated Date of	Incorporation or .				
Organization:	aniil.	19, 1957	, IX] Actual [] Estir	mated

CN for Canada; FN for other foreign jurisdiction) CA

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:		Promoter [X]	Beneficial Owner	[X] Executive Officer	[X] Director	[] General and/o Managing Partner
Full Name (Last name Dominique Schurma	n	,				

Business or Residence Address (Number and Street, City, State, Zip Code) 500 Chadbourne Road, Box 6030, Fairfield, California 94533

Check Box(es) that Apply:		Promoter [] Beneficial Owner	[X]	Executive Officer	[X]	Director	[]	General and/o Managing Partner
Full Name (Last nam Margrit Schurman	e first,	if individual)	masuman (* * * * * * * * * * * * * * * * * * *	V		San ta angenti ti ti ti ti	enter Moral autoria Som spannen st		
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Check Box(es) that Apply:	[]	Promoter []	Beneficial Owner	[]	Executive Officer	[X]	Director	[]	General and/o Managing Partner
Full Name (Last name Yves Mizrahi	e first,	if individual)		r da Padalaya			a ni demonstrating paragraphy (no mining balance bill)	or services a make	
Business or Residence 500 Chadbourne Ro						e)			
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Full Name (Last name Schurman 1988 Fam				Elastic Period (C. 1577)	and the first of the control of the second s		क रक्तांक है के उस हा क्षेत्रक हैं के उस हा है कि है	attinani olegaji ma 19	To appear to the distance of the contract of t
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	THE CONTRACT OF THE CONTRACT O
Aggregate Offering Price \$	Amount Already Sold \$
\$ \$ \$_ \$22,000,000.00	\$\$ \$\$ \$22,000,000.00
	Aggregate
Number Investors 2 NONE	Dollar Amount s of Purchases \$22,000,000.00 \$0
Type of Security	Dollar Amount Sold
	Offering Price \$_ \$22,000,000.00 \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_ \$_

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. Thinformation may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and of the box to the left of the estimate.	e	
Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Photocopies, Courier, Postage, Telephomiscellaneous. Total	one and	[] \$
b. Enter the difference between the aggregate offering price given - Question 1 and total expenses furnished in response to Part C - difference is the "adjusted gross proceeds to the issuer."		\$21,900,000.00
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes show the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set for response to Part C - Question 4.b above.	vn. If ; th in	
	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		[]\$
Purchase of real estate	[]\$	[]\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	[]\$
Construction or leasing of plant buildings and facilities	[]\$	[] \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer		
pursuant to a merger)	[]\$	[]\$
Repayment of indebtedness	[X]\$1,500,000.00	[X] \$16,500,000.00
Working capital	[]\$	[X]\$3,900,000.00
Other (specify):	[]\$	[]\$
	[]\$	[]\$
Column Totals	[X] \$1,500,000.00	[X]\$20,400,000.00
Total Payments Listed (column totals added)	÷	\$21,900,000.00

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under <u>Rule 505</u>, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Schurman Fine Papers	Signature Date April 11, 2003
Name of Signer (Print or Type) Dominique Schurman	Title of Signer (Print or Type) President

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)