FORM D

RECEIVED SECTIONS

SECTION SEC

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

1208	6	1	3
------	---	---	---

OMB APPROVAL

OMB Number:

3235-0076

Expires:

May 31, 2005

Estimated average burden hours per response

SEC USE ONLY						
Prefix	Serial					
DA	E RECEIVED					

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Series D Preferred Stock Financing	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ U	ULOE
Type of Filing: New Filing	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	 03056727
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Clickmarks, Inc.	
	Telephone Number (Including Area Code) 510-979-2010
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Development, marketing and sales of business software	
Type of Business Organization	
☑ corporation ☐ limited partnership, already formed ☐ other (please specify) ☐ business trust ☐ limited partnership, to be formed):
Actual or Estimated Date of Incorporation or Organization: Month Year 9 9 Actual Organization:	etual Estimated CESSED APR 24 2003
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	APR 24 2003
CN for Canada; FN for other foreign jurisdiction)	A THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02) 1 of 8

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

 Each general and i 	nanaging partner	of partnership issuers.			
Check Box(es) that Apply	☐ Promoter	■ Beneficial Owner ■ Compare the second s	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Khan, Umair	if individual)	•			
Business or Residence Adda 40983 Encyclopedia Circle,			Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Rea, Woody	if individual)				
Business or Residence Addr 40983 Encyclopedia Circle,			Code)		
Check Box(es) that Apply	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Jamal, Asad	if individual)				
Business or Residence Addr 40983 Encyclopedia Circle,			Code)		
Check Box(es) that Apply	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Choi, Carolyn	if individual)				
Business or Residence Addr 40983 Encyclopedia Circle,			Code)		
Check Box(es) that Apply	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Stover, Mat	if individual)				
Business or Residence Addr 6 Basswood Lane, Andover,	,	Street, City, State, Zip	Code)		
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, Isaksson, Tomas	if individual)				
Business or Residence Addr 40983 Encyclopedia Circle,			Code)		
Check Box(es) that Apply	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Draper Fisher Jurvetson ePla		Р.			
Business or Residence Addr 400 Seaport Court, Suite 10			Code)		
	(17 11 1	1 1	11/1 1 1 0.1 1		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В. П	NFORM	ATION A	BOUT O	FFERIN	G				
				_									Yes	No
1.	Has the i	ssuer sold	l, or does	the issuer	intend to	sell, to no	n-accredit	ed investo	rs in this	offering?.				×
			Answe	er also in A	Appendix,	Column 2	2, if filing	under UL	OE.					
2.	What is	he minin	num inves	tment that	t will be a	ccepted fr	om any in	dividual?					\$ <u>11,</u>	<u>000.</u>
	•											•	Yes	<u>No</u>
3.	Does the	offering	permit joi	nt ownersl	hip of a si	ngle unit?						······································		×
4.	or similar listed is of the br	r remune an associa oker or d	ration for ated perso ealer. If a	solicitation or agent	on of purc of a brok five (5) p	hasers in er or deal ersons to	connection er register	n with sal ed with th	es of secu ie SEC an	rities in the difference of th	he offering a state or	ly, any commission g. If a person to be states, list the name or dealer, you may		
Full Na N/A	ame (Last	name firs	t, if individ	dual)								-		
Busine	ss or Resi	dence Ado	dress (Nur	nber and S	treet, City,	, State, Zip	Code)							
Name	of Associa	ted Broke	r or Deale	er										
States i	in Which	Person Lis	ted Has S	olicited or	Intends to	Solicit Pu	rchasers	· · · · · · · · · · · · · · · · · · ·					·	
(6)	1 44 11 0	"	1 1 2 10	11 .16	`								— 411	G
-				vidual State	•				fer 3	[C A]			□ All	States
[AL]] [AK] [IL]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]		
[MT] [NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]		[SD]	[TN]	[TX] 	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	ame (Last	name first	i, if individ	dual)		•								
Busine	ss or Resi	dence Ado	iress (Nun	nber and S	treet, City,	State, Zip	Code)	•						
Name	of Associa	ted Broke	r or Deale	r								_20.20.		**···
States i	n Which	Person Lis	ted Has S	olicited or	Intends to	Solicit Pu	rchasers						<u></u>	
(Che	eck "All S	tates" or c	heck indiv	zidual State	es)								□ All	States
[AL			[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		J
[IL]	[IL]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT [RI]		[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
			, if individ											
Busine	ss or Resi	dence Ado	lress (Nun	nber and S	treet, City,	State, Zip	Code)							
Name (of Associa	ted Broke	r or Deale	r										
States i	n Which l	Person Lis	ted Has S	olicited or	Intends to	Solicit Pu	rchasers							
(Che	eck "All S	tates" or c	heck indiv	vidual State	es)								□ All	States
[AL]			[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL] [MT	[IL]] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	_ \$
	Equity	\$ 2,478,109.70	\$ <u>2,478,109.70</u>
	☐ Common		
	Convertible Securities (including warrants)	\$	_ \$
	Partnership Interests	\$	\$
	Other (Specify))	\$	
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	8	\$ 2,478,109.70
	Non-accredited Investors	-0-	\$N/A
	Total (for filings under Rule 504 only)		_ \$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part $C-$ Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	_ \$
	Regulation A	N/A	_ \$
	Rule 504	N/A	_ \$
	Total	N/A	_ \$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	x	\$_10,000.00
	Accounting Fees		\$

\$ 10,000.00

Other Expenses (identify)

	C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSE	S AN	D USE OF PROCE	EDS	
t	Enter the difference between the aggregate offering price otal expenses furnished in response to Part C – Question proceeds to the issuer."	1 4.a. This difference is the "a	djuste	ed gross		\$_2,448,109.70
ŧ	ndicate below the amount of the adjusted gross proceeds ach of the purposes shown. If the amount for any purpose he box to the left of the estimate. The total of the pay proceeds to the issuer set forth in response to Part C - Quest	e is not known, furnish an estima yments listed must equal the a	ate an	d check		
				Payments to Officers, Directors & Affiliates		Payments to Others
	Salaries and fees			\$	_ 🗆	\$
	Purchase of real estate			\$	_ 🗆	\$
	Purchase, rental or leasing and installation of machinery	and equipment		\$		\$
	Construction or leasing of plant buildings and facilities.			\$		\$
	Acquisition of other businesses (including the value of soffering that may be used in exchange for the assets or spursuant to a merger)	securities of another issuer		\$	_ 🗆	\$
	Repayment of indebtedness			\$		\$
	Working capital			\$	×	\$ 2,448,109.70
	Other (specify):			\$	_ 🗆	\$
•		·		\$	_ 🗆	\$
	Column Totals			\$	×	\$ 2,448,109.70
	Total Payments Listed (column totals added)			☑ \$ 2,448	- 3,109.70	
	n.	FEDERAL SIGNATURE				
sign	issuer has duly caused this notice to be signed by the un ature constitutes an undertaking by the issuer to furnish transition furnished by the issuer to any non-accredited inves	dersigned duly authorized perso o the U.S. Securities and Excha	ange (Commission, upon w	inder Ri ritten re	ule 505, the following equest of its staff,
	er (Print or Type) kmarks, Inc.	ignature / // //	1	an_	Date April	3 , 2003
		itle of Signer (Print or Type) resident and Chief Executive Of	ficer			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)