819479

SEC Potential persons who are to respond to the collection of information 1972 contained in this form are not required to respond unless the form (6/99)displays a currently valid OMB control number.

ATTENTION: Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2005

Estimated average burden hours per response.

RECEIVED

FORM D

APR 2 1 2003

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION SEC USE ONLY

Prefix

DATE RECEIVERPR 24 2003

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply):

[] Rule 504 [] Rule 505 [x] Rule 506 [] Section 4(6) [] ULOE

THOMSON

Type of Filing: [X] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

03056726

1. Enter the information requested about the issuer. Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Symbiat, Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code)

4920 Avalon Ridge Parkway, Suite 600 Norcross, GA

30071

(770) 638 6999

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) same as above

Brief Description of Business Symbiat is a provider of technology support and services. Expertise in on-site hardware service, help desk support, warranty repair, logistics support and storage maintenance allows us to provide a custom support solution that meets the specific business requirements of our customers.

| Type of Business Organization | | | | | | | |
|--|--|--|---|--|--|--|--|
| [x] corporation | [] limited partnership, alre | ady formed [|] other (please specify): | | | | |
| [] business trust | [] limited partnership, to b | e formed | | | | | |
| от невы в невы в невы в невы на на на на на на Невы на невы на на невы на на на на на | menteren (18,000 MB) quant et etter et | Month Year | an est est un manur est | | | | |
| Actual or Estimated Date of Inc Jurisdiction of Incorporation or | Organization: (Enter two-lette | er U.S. Postal Serv | | | | | |
| GENERAL INSTRUCTION Federal: Who Must File: All exemption under Regulation [77d(6). | l issuers making an offerin | ~ | | | | | |
| When to File: A notice must be offering. A notice is deemed file the earlier of the date it is received address after the date on which certified mail to that address. | ed with the U.S. Securities an ved by the SEC at the addres | nd Exchange Comn ss given below or, i | nission (SEC) on if received at that | | | | |

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

| Each general | and managing pa | rtner of partne | ership i | ssuers. | | | national annual control and annual control and annual control and annual control annual control annual control |
|--|-------------------------|-----------------------|--------------|--|--|---|--|
| Check Box(es) that Apply: | [] Promoter [] | Beneficial Owner | [X] | Executive Officer | [X] | Director [] | General and/or Managing Partner |
| Full Name (Last name | e first, if individual) | Bebeau, E. | Leo | and the second s | vinces and o light in angert <u>al</u>lic es an earlie | ************************************** | COMMANDACIO, CONTRATA PRIMATA SACRA - ACORDA. |
| Business or Residence 4920 Avalon Ridge | • | | | | , | MODERNÍ M OTO ANTICO POR CO SMO NTA MODERNÍ A | men varant ek einde reinsprojensiolens |
| Check Box(es) that Apply: | [] Promoter [] (| Beneficial Owner | | Executive Officer | [X] | Director [] | General and/or Managing Partner |
| Full Name (Last name | e first, if individual) | DiPrete, R. | Franci | s | | *************************************** | nggga hijonongonia sagabangsongon agan v |
| Business or Residence 4920 Avalon Ridge | Parkway, Suite 6 | 600 Norcro | - | | | antenensia kan kan kan kan kan kan kan kan kan ka | officed and making and the second and will be second and the secon |
| Check Box(es) that Apply: | [] Promoter [|] Beneficial Owner | [X] | Executive Officer | [] | Director [] | General and/or Managing Partner |
| Full Name (Last name | e first, if individual) | Reichel, Jo | hn | 00000-00 0000-000 - 000 000-0000-0000-0000-0000-0 | ************************************** | etarnari etti ari krittitti oluutatati (k. 1841) tankeni. | Constitution of the consti |
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| Full Name (Last name | e first, if individual) | Smith, Joh | n W. | ander ander other in an and an annotation and an annotation and an and an analysis and an an an an an an an an | 200 0000000000000000000000000000000000 | | nacharin na manarin na na sasantantan |
| Business or Residence 4920 Avalon Ridge | | | - | • | | eti oleen etoita varia kaasta kooleen etoitaa kaasta kaasta kaasta kaasta kaasta kaasta kaasta kaasta kaasta k | Model Majorial and American and supplied |
| Check Box(es) that Apply: | [] Promoter [|] Beneficial Owner | [] | Executive Officer | [X] | | General and/or Managing Partner |
| Full Name (Last name | e first, if individual) | Freitag, Jo | hn D. | | | | |
| Business or Residence 4920 Avalon Ridge | • | | • | | | de sur mar sua à immer l'amon a sur de si authorité de accementarion com | managan da yang managan da sa |
| Check Box(es) that Apply: | [] Promoter [] | Beneficial Owner | | Executive Officer | [X] | Director [|] General and/or Managing Partner |
| Full Name (Last name | e first, if individual) | Bailey, Deb | orah | | 00 000 1: 000000000000000000000000000000 | namen egin olem menen en | and and an analysis of the second sec |
| Business or Residence | e Address (Numb | er and Street, | City, S | tate, Zip Co | de) | | |
| 4920 Avalon Ridge | Parkway, Suite | e 600 Norc | cross, (| GA 300 | 71 | | |

| Check Back Apply: | ox(es) th | nat | [] Pro | omoter [|] Benet Owne | | | xecutive fficer | [][| Director [|] General Managir Partner | |
|--|--|--|---|--|--|--|--|--|--|---|--|-------------------------|
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| Full Nam | ne (Last | name | first, if ir | ndividual | World | dtech W | aste Ma | nageme | nt, Inc. | endaneanenno heannan proporte escelen seue | CONTROL CONTRO | |
| Business 750 Bos | | | | | | | | | de) | 717 (1971) 3 717 (1971) (197 | ndenan in om vingenton kö nne kila (ano no kemila v | |
| MANDARO DO CAMBRO DE CAMBRO DE PROCESSO O SE ASELE | ang and a state of the state of | are surrece egymocetase tenane en occurren | B . | . INFOR | MATION | N ABOU | T OFFE | RING | interview (Million of Marie Million) | e es Mais de antidente de en secuentamental transita | occasion commission de la commissión de la | |
| 1. Has th | ne issuer | r sold, | or does | the issu | er intend | d to sell, | to non-a | accredite | d invest | ors in this | s offering? | Yes N [X] [|
| | | | Answ | er also ir | n Appen | dix, Colı | umn 2, if | filing und | der ULC | E. | | 1.41 |
| 2. What | is the mi | inimum | investr | nent tha | t will be | accepte | d from a | ny individ | dual? | | | \$ 0.30 |
| 3. Does | the offer | ing pe | rmit join | t owners | hip of a | single u | nit? | | | | | Yes N [X] [|
| broker or | ctly, any s of sec r dealer f more th | comm urities registe nan five | ission o in the o red with (5) per | r similar ffering. It the SE0 sons to | remune a perso a nd/or be listed | ration foon to be r with a s | r solicita listed is state or s sociated | ition of pi an assoc states, lis | urchase liated pe t the na | rs in cons erson or a me of the | | |
| Full Nam | ne (Last | name 1 | first, if ir | ndividual |) | 2000 CONTRACTOR (SECTION C | verkernerik er som det en | v Westerburger (550 march 10,000 feb.) | | huudhanee hisakuu, kiekinihauduungaan uu eesta a | iko di esta esta territoria esta della esta esta esta esta esta esta esta est | |
| Busines Eagle S | | | | • | | nd Stree ne, PA | | State, Z | ip Code | e) 992 O | old | |
| Name of | Associa | ated Br | oker or | Dealer I | hilade | lphia B | rokera | ge Corp | oratio | 1 | (4-/4-46).03-66.04009009496.490309962968 | |
| States in | Which | Person | Listed | Has Soli | cited or | Intends | to Solici | t Purcha | sers | ooyalis Ayaddadaa — madalis ilaada saada ibi | y poor de la marchina | |
| (Check | "All Sta | ates" o | r check | indivic | lual Sta | ites) | | | | [| X] All Sta | ites |
| | | AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| | | IA] NVI | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] [OH] | [MN] [OK] | [MS] [OR] | [MO] [PA] |
| | | NV] SD] | [NH] [TN] | [NJ] [TX] | [NM] [UT] | [NY] [VT] | [NC] [VA] | [ND] [WA] | [WV] | [WI] | [WY] | [PR] |
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| Business | or Res | idence | Addres | s (Numb | er and s | Street, C | City, State | e, Zip Co | de) | istorio de la companie de la compani | nder von der mer von de von der de von der de von de v | |
| Name of | Associa | ated Br | oker or | Dealer | ge (1844), (19 | industrial control of the control of | | indekannindarrika di Salaminin d | ing the sister contribution the sister size. | O MANAGERIA DI MITANDA DELLA PROPERTICIONI | e manasoure account and a citiza a pain and and and a citiza a cit | |
| States in | Which | Person | Listed | Has Soli | cited or | Intends | to Solici | t Purchas | sers | co/noquinosiviolas <mark>yaniasna seinia</mark> launiaesi | 000.080000103160 7.0 6 60399 90130524415566559 | |

| (Chec | ck "All | States" | or chec | k indiv | idual St | ates) | | •• | | [] | All Si | tates |
|------------------------------|---|---|---|-----------------------------------|---------------------------------|--|---|--|--|-----------------------|----------------------|------------------------------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| C. | OFFERI | NG PRI | CE. NU | MBER (|)F INVE | STORS. | EXPEN: | SES ANI |) USE O | F PROCE | EDS | |
| | *************************************** | | *************************************** | ************* | | ************************************** | | CM Creation agreement and a consequence of the cons | od/octorros/editeriosodroses/rosesses/ | | | 4 |
| and the lf the co | ne total a transacti | mount a on is ar elow the | already s n exchan e amour | sold. En | ter "0" if ing, che | answer i | is "none" | is offering or "zero indicate i change | | | | |
| Т | ype of S | ecurity | | | | | | | | gregate ring Price | Amou | ınt Already Sold |
| | | - | | | | | | | \$ | | \$ | |
| E | Equity | | | | | | | | \$ 1,87 | 70,146 | \$ -0- | |
| | | | [X] Com | mon | []Pref | ferred | | | | | | |
| (| Convertib | ole Secu | arities (ir | cluding | warrants | 3) | | | \$ | | \$ | |
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| have pamou numb dollar | purchase nts of the er of per | ed secu eir purch sons wh of their | rities in t nases. F no have | his offer or offeri purchas | ring and ngs undo ed secu | the aggr er <u>Rule 5</u> rities and | investors egate do 504, indic d the agg er "0" if a | llar ate the | Numb | | | egate · Amount ·chases |
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| | Answe | er also i | n Appen | dix, Col | umn 4, it | filing ur | nder ULC | E. | _ | | | |
| inform offering sale o | nation rea | quested e types | for all sindicated | ecurities d, the tw | s sold by elve (12 | the issu) months | enter the ler, to da s prior to type liste | te, in | t | | | |
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4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

| estimate. | | | |
|---|---|--------|----------------------------|
| Transfer Agent's Fees | | [x]\$ | 2,000 |
| Printing and Engraving Costs (s-1 registration mailing- Offering include R Rights | [x]\$ | 5,000 | |
| Legal Fees | [x]\$ | 17,000 | |
| Accounting Fees | [x]\$ | 4,000 | |
| Engineering Fees | | []\$ | |
| Sales Commissions / placement costs | | [x]\$ | 168,313 |
| Other Expenses (identify) filing fees | [x]\$ | 3,000 | |
| Total | ••• | []\$ | 199,313 |
| b. Enter the difference between the aggregate offering price given in response Question 1 and total expenses furnished in response to Part C - Question 4.a. difference is the "adjusted gross proceeds to the issuer." | This | | 1,670,833 |
| | Payments Officers, Directors, Affiliates | | Payments To Others |
| Salaries and fees | [] | | [] |
| Purchase of real estateFinder's Fees | | | |
| Purchase, rental or leasing and installation of machinery and equipment (Laboratory/R&D Equipment | | | |
| Repayment of indebtedness | | | [x]\$ 953,073 |
| Accounts Payable and Accrued Liabilities | | | [x]\$ 500,000 |
| Working capital | []\$ | | [x]\$217,760 |
| Other (specify): Sales and Marketing | []\$ | | []\$ |
| General and Administrative (and finders' fees and costs associated with the offering) | []\$ | | []\$ |
| Column Totals Total Payments Listed (column totals added) | \$ | [x] | \$1,670,833 \$1,670,833 |
| | MANAGEMYS CANAGES SECTION SERVICES | | |

| | | _ |
|---|--|-------------|
| D. FEC | DERAL SIGNATURE | |
| this notice is filed under Rule 505, the follow to furnish to the U.S. Securities and Excha | be signed by the undersigned duly authorized person. If bying signature constitutes an undertaking by the issuer ange Commission, upon written request of its staff, the non-accredited investor pursuant to paragraph (b)(2) of | • |
| Issuer (Print or Type) | Signature | |
| • • • | Leadeleau | |
| Symbiat, Inc. | | 3 |
| Name of Signer (Print or Type) | Title of Signer (Print or Type) | |
| Leo Bebeau | Chief Financial Officer, Chief Operating C | Officer |
| | | |
| | ATTENTION | 1 |
| Intentional misstatements or omissions | of fact constitute federal criminal violations. (See 1 | 8 |
| | U.S.C. 1001.) | |
| · | | |
| | | |
| | | |
| E. ST | TATE SIGNATURE | |
| | | |
| 1. Is any party described in 17 CFR 230.26 provisions of such rule? | 62 presently subject to any of the disqualification | Yes No |
| See Appendix, | Column 5, for state response. | |
| | kes to furnish to any state administrator of any state in D (17 CFR 239,500) at such times as required by state | |
| 3. The undersigned issuer hereby underta request, information furnished by the issue | kes to furnish to the state administrators, upon written er to offerees. | |
| | the issuer is familiar with the conditions that must be | |

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

| Issuer (Print or Type) | Signature | Date |
|------------------------|---|------|
| Symbiat, Inc. | | |
| ECC DUDUM | Title (Print or Type) Chief Financial Officer, Chief Operating Office | r |