### FORM D



## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OME	OMB APPROVAL								
OMB Numi	oer:	3235	-0076						
Expires:									
Estimated	average	burde	n						
hours per r	esponse		16.00						

SEC USE ONLY

DATE RECEIVED

Serial

Prefix

UNIFORM LIMITED OFFERING EXEMPTION
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)
Charge Injection Technologies, Inc. – Convertible Promissory Notes/Series B Preferred Stock upon conversion of the Notes/Common Stock upon conversion of Series B Preferred Stock
File Under (Check box(es) that apply):  Rule 504 Rule 505 Rule 506 Section 4(6) ULOE //75 175
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)
Charge Injection Technologies, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Code)  Telephone Number (Including Area Code)
11 Deer Park Drive, Monmouth Junction, New Jersey 08852 (732) 274-1470
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  (Number and Street, City, State, Zip Code)  APR 22 2005  Telephone Number (Including Area Code)  same
same same
Brief Description of Business
Research, Development and Manufacture of Electrostatic Atomizers
Type of Business Organization
corporation limited partnership, already formed other (please specify): APR 1 8 2003
business trust limited partnership, to be formed
Month Year
Actual or Estimated Date of Incorporation or Organization:    Destinated   184   Estimated   184   Est
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

t		A. BASIC IDENTI	FICATION DATA		
<ul> <li>Each beneficial own securities of the issue</li> <li>Each executive office</li> <li>Each general and management</li> </ul>	e issuer, if the issue mer having the po- er; er and director of anaging partner of	her has been organized with wer to vote or dispose, or corporate issuers and of cor partnership issuers.	direct the vote or dispos	ing partners of pa	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if James, Ross	individual)				
Business or Residence Addres 11 Deer Park Drive	*				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Ross James & Dori		, Tenants of the Entirety			
Business or Residence Addres 423 Lewis Wharf, I	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if Kelly, Arnold	individual)				
Business or Residence Addres 11 Deer Park Drive	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if Kelly, Scott	individual)				
Business or Residence Addres 11 Deer Park Drive	,				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	⊠ Director	General and/or Managing Partner
Full Name (Last name first, if Salem, David	individual)				
Business or Residence Addres 11 Deer Park Drive	•		<del></del>		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if E. I. DuPont de Ne	,	any			
Business or Residence Addres 1007 Market Street	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Gargoyle Multi-Tr.					
Business or Residence Addres 285 Grand Ave., Bu		reet, City, State, Zip Code) or, Englewood, NJ 07631			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					B. INFOR	RMATION	ABOUT C	FFERING					· · · · · · · · · · · · · · · · · · ·
1. H	as the issuer	sold, or do	es the issu	uer intend	to sell, to n	ion-accredit	ed investor		ring?	••••	*********	Yes	No
2. W	hat is the mi	inimum inv	vestment th	nat will be	accepted f	rom any ind	lividual?				\$ <u>N/A</u>		
												Yes	No
	oes the offer		•	-	-							$\boxtimes$	
co a st	nter the information or person to be ates, list the roker or dealer	r similar re listed is a name of t	muneratio in associat he broker	n for solic ed person or dealer.	itation of portion of agent of the state of	ourchasers if a broker of han five (5)	n connection dealer reg	n with sales istered with be listed a	of securities the SEC ar	s in the offend/or with a	ring. If state or		
Full N	ame (Last na N/A	me first, if	individua	1)									
Busine	ess or Reside	nce Addres	ss (Numbe	r and Stree	et, City, Sta	ate, Zip Cod	le)						
Name	of Associated	d Broker o	r Dealer			<u> </u>		,					
States	in Which Per	rson Listed	Has Solic	ited or Int	ends to So	licit Purcha	sers			<del>~-</del>			
(Che	eck "All State	es" or chec	k individu	al States)		***************************************		•••••				☐ Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID	]
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Full N	ame (Last na N/A	me first, if	individual	l)									.•
Busine	ess or Resider	nce Addres	ss (Numbe	r and Stree	et, City, Sta	ate, Zip Cod	le)						
Name	of Associated	d Broker o	r Dealer						<del></del>				
	in Which Per											☐ AI	l States
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Full N	ame (Last na	me first, if	individual	1)									
Busine	ss or Resider	nce Addres	ss (Numbe	r and Stree	et, City, Sta	ate, Zip Cod	le)						
Name	of Associated	l Broker or	Dealer										
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	in Which Per eck "All State									•••••		□ Al	l States
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[MT	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[ P A	.]
[RI]	fSC1	[SD]	[TN]	[TX]	IUTI	[VT]	[VA]	[WA]	[WV]	fWII	[WY]	ΓPR	1

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	SE OF PROCEEDS	
<ol> <li>Enter the aggregate offering price of securities included in this offering and the total ame already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offer check this box ☐ and indicate in the columns below the amounts of the securities offered exchange and already exchanged.</li> </ol>	ring.	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	<b>\$0</b>
Equity	\$0	- \$0
☐ Common ☐ Preferred	Marie Trans.	
Convertible Securities (including warrants)	\$50,000.00	\$50,000.00
Partnership Interests	\$0	- s <sub>0</sub>
Other (Specify)	\$0	\$0
Total		\$50,000.00
Answer also in Appendix, Column 3, if filing under ULOE.	··· • • • • • • • • • • • • • • • • • •	
2. Enter the number of accredited and non-accredited investors who have purchased securitie this offering and the aggregate dollar amounts of their purchases. For offerings under Rule indicate the number of persons who have purchased securities and the aggregate dollar amount their purchases on the total lines. Enter "0" if answer is "none" or "zero."	504.	
	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>2</u>	\$50,000.00
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)	2	\$50,000.00
Answer also in Appendix, Column 4, if filing under ULOE.		·
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for securities sold by the issuer, to date, in offerings of the types indicated, in the twelve months prior to the first sale of securities in this offering. Classify securities by type liste Part C - Question 1.	(12)	
Type of offering	Type of Security	Dollar Amount Sold
Rule 505	0	\$0
Regulation A	0	\$0
Rule 504	0	\$0
Total	0	\$0
a. Furnish a statement of all expenses in connection with the issuance and distribution of securities in this offering. Exclude amounts relating solely to organization expenses of the iss. The information may be given as subject to future contingencies. If the amount of an expending is not known, furnish an estimate and check the box to the left of the estimate.	uer.	
Transfer Agent's Fees		] \$0
Printing and Engraving Costs		] \$0
Legal Fees		\$1,000.00
Accounting Fees		] \$0
Engineering Fees		] \$0
Sales Commissions (specify finder's fees separately)		] \$0
Other Expenses (identify)		] \$0
Total		\$1,000.00

		UMBER OF INVESTORS, EXPENSES A	ט עניו	SE OF FROCEED	0	
b. Q "a	uestion 1 and total expenses furnished in re-	gregate offering price given in response sponse to Part C - Question 4.a. This difference	ce is t	he	\$	49,000.00
us es	sed for each of the purposes shown. If the stimate and check the box to the left of the	gross proceeds to the issuer used or proposed e amount for any purpose is not known, furnestimate. The total of the payments listed must borth in response to Part C - Question 4.b. above	nish a st equ	ın		
				Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees			\$0_		\$0
	Purchase, rental or leasing and installation	on of machinery and equipment		\$0		\$0
	Construction or leasing of plant building	s and facilities		\$0		\$0
	Acquisition of other business (including offering that may be used in exchange fo issuer pursuant to a merger)	the value of securities involved in this r the assets or securities of another		\$0		\$0
	Repayment of indebtedness		\$0		\$0	
	Working capital			\$0	$\boxtimes$	\$49,000.00
	Other (specify):					
				\$0		\$0
				\$0		\$49,000.00
	Total Payments Listed (column totals ad-	ded)			] \$ <u>49</u>	9,000.00
		D. FEDERAL SIGNATURE				
follow	ing signature constitutes an undertaking by	ned by the undersigned duly authorized pers the issuer to furnish to the U.S. Securities and any non-accredited investor pursuant to parag	Exch	nange Commission,	ed un upon	der Rule 505, the written request of
Issuer	(Print or Type)	Signature		Date	, _	
Charg	e Injection Technologies, Inc.	//XTOUNG		04/10/	<u>03</u>	
Name	or Signer (Print or Type)	Title of Signer (Print or Type)		-, -,		
Ross J	ames	President				

## ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

_	E. STATE SIGNATURE			
	. Is any party described in 17 CFR 230.262(c), (d), (e), or (f) presently subject to any of the disqu of such rule?			No ⊠
	See Appendix, Column 5, for state response.			
•	. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in (17 CFR 239.500) at such times as required by state law.	which this notice is filed, a notice	e on Fo	rm D
	. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written offerees.	request, information furnished by	the issu	ier to
	The undersigned issuer represents that the issuer is familiar with the conditions that must be offering Exemption (ULOE) of the state in which this notice is filed and understands the exemption has the burden of establishing that these conditions have been satisfied.			
	The issuer has read this notification and knows the contents to be true and has duly caused this noticuly authorized person.	e to be signed on its behalf by the	undersi	igned
sst	ssuer (Print or Type) Signature)	Date		
h	Charge Injection Technologies, Inc.	04/10/03		
Jar	Jame or Signer (Print or Type) Title of Signer (Print or Type)			

President

Ross James

Instruction:
Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	1			APPE	NDIX		- <del></del>		
1	Į	2	3			4		5	
	Intend to sell to non- accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		Type amount (P	e of investor and purchased in State art C-Item 2)		Disqualit under Stat (if yes, explanat waiver g (Part E-)	e ULOE attach tion of ranted)
State	YES	NO		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL					11mount	ANY COSCOTO	Zinount		
AK									
AZ									
AR									
CA									
со									
СТ									
DE									
DC									
FL									
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ні									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
MA			Convertible Promissory Notes. Series B Preferred Stock upon conversion of Notes. Common Stock upon conversion of Series B Preferred Stock	2	\$50,000				
ME									
MD									
MI			_						
MN									
мо									

APPENDIX 2 4 Disqualification under State ULOE Type of security and aggregate offering price Intend to sell (if yes, attach to non-Type of investor and explanation of accredited waiver granted) (Part E-Item 1) offered in state amount purchased in State (Part C-Item 1) investors in (Part C-Item 2) State (Part B-Item 1) Number of Number of Accredited Non-Accredited State YES NO **Investors** Amount **Investors** Amount Yes No MS MT  $\Box$ NE П NVNH NJNM NY NC ND ОН OK OR PA RI SCSD TNΤX UT VT VA WA WV WI WY 

PR	. 🗆				